



# 2023-2024







# >>> NORTH DAKOTA FBLA COLLEGIATE

# **CHAPTER HANDBOOK**

This publication contains information and forms necessary to operate a North Dakota FBLA Collegiate chapter for the 2023 - 2024 school year.



# North Dakota FBLA Collegiate

Future Business Leaders of America (FBLA) is the largest career student business organization in the world. Each year, FBLA helps over 200,000 members prepare for careers in business. FBLA inspires and prepares students to become community-minded leaders in a global society through relevant career preparation and leadership experiences.

#### **FBLA Goals**:

- Develop competent, aggressive business leadership
- Strengthen the confidence of students in themselves and their work
- Create more interest in and understanding of American business enterprise
- Encourage members in the development of individual projects that contribute to the improvement of home, business, and community
- Develop character, prepare for useful citizenship, and foster patriotism
- Encourage and practice efficient money management
- Encourage scholarship and promote school loyalty
- Assist students in the establishment of occupational goals
- Facilitate the transition from school to work

#### **FBLA Creed:**

**I believe** education is the right of every person.

**I believe** the future depends on mutual understanding and cooperation among business, industry, labor, religious, family, and educational institutions; as well as people around the world. I agree to do my utmost to bring about understanding and cooperation among all of these groups.

**I believe** every person should prepare for a useful occupation and carry on that occupation in a manner that brings the greatest good to the greatest number.

**I believe** every person should actively work toward improving social, political, community, and family life.

**I believe** every person has the right to earn a living at a useful occupation.

**I believe** every person should take responsibility for carrying out assigned tasks in a manner that brings credit to self, associates, school, and community.

**I believe** I have the responsibility to work efficiently and to think clearly. I promise to use my abilities to make the world a better place for everyone.

#### FBLA Pledge:

I solemnly promise to uphold the aims and responsibilities of Future Business Leaders of America, and as an active member, I shall strive to do my best to develop the qualities necessary in becoming a responsible business leader.

# North Dakota FBLA Collegiate

#### **PREFACE**

The 2023-2024 edition of the North Dakota FBLA Collegiate Chapter Handbook should replace any versions that were used in past years.

Members and advisers are reminded that this document contains only North Dakota FBLA Collegiate forms and North Dakota FBLA Collegiate competitive event regulations and procedures. Chapters should access the FBLA website at <a href="https://www.fbla.org">www.fbla.org</a> for national information, including chapter management and NLC competitive event guidelines.

There have been changes and additions to this edition of the handbook, and we ask that you please contact the North Dakota FBLA State Office if there are errors or omissions. Highlights of this year's changes appear below. However, please read through the entire handbook as your chapter prepares for the State Leadership Conference, and please pay close attention to the checklist of deadline dates that appear in the "Official Information" section of the handbook.

Changes to this edition:

#### **New Events**

- **Foundations of Computer Science** Provide an objective test as the foundation for a case study competition area.
- **Foundations of Communication** Provide an objective test as the foundation for a case study competition area.
- **Foundations of Hospitality Management** Provide an objective test as the foundation for a case study competition area.
- Entrepreneurship Pitch Competition Bring Shark Tank-like competition to the competitive events program, where students will prepare an executive summary and showcase their innovative, entrepreneurial ideas, concepts, and/or products.
- Management case study as an individual or team (max 4) case competition This will be an extensive case that members will have all year to prepare and then present at their state, and if they qualify, national competition.
- Marketing, Sales, and Communication case study as an individual or team (max 4) case competition This will be an extensive case study that members will have all year to prepare and then present at their state, and if they qualify national competition.
- **Technology and Computer Science case study** as an individual or team (max 4) case competition This will be an extensive case study that members will have all year to prepare and then present at their state, and if they qualify for national competition.

#### **Modified Events**

- Administrative Support Technology & Desktop Publishing will be renamed Computer Applications. A top skill requested from business & industry is Microsoft Office suite knowledge and application. This event would combine competencies from Administrative Support technology and Desktop Publishing.
- **Business Communication** The objective test component is removed from this event. The production test will happen pre-conference for SLC and on-site at NLC.
- Computer Concepts Computer Concepts will be renamed Foundations of Technology.
- Entrepreneurship Concepts Entrepreneurship Concepts will be renamed Foundations of Entrepreneurship.
- Management Concepts Management Concepts will be renamed Foundations of Management.
- Marketing Concepts Marketing Concepts will be renamed Foundations of Marketing.
- Parliamentary Procedure will become an individual, objective test instead of a team, role-play event.

#### **Retired Events**

- **Business Decision Making** This event is being replaced by the Entrepreneurship Pitch Competition and Management case study.
- **Business Law** This event is being replaced by the Entrepreneurship Pitch Competition and Management case study.
- **Business Sustainability** This event is being replaced by the Entrepreneurship Pitch Competition and Management case study.
- **Client Service** This event is being replaced by the Marketing, Sales, and Communication case study.
- **Cyber Security** This event is being replaced by the Technology and Computer Science case study.
- **Desktop Publishing** This event is being replaced by the Marketing, Sales, and Communication case study.
- Digital Media This event is being replaced by the Marketing, Sales, and Communication case study.
- **Economic Analysis & Decision Making** This event is being replaced by the General Business case study.
- Global Analysis & Decision Making This event is being replaced by the General Business case study.
- Help Desk This event is being replaced by the Technology and Computer Science case study.
- **Human Resource Management** This event is being replaced by the Entrepreneurship Pitch Competition and Management case study.
- **Information Management** This event is being replaced by the Technology and Computer Science case study.
- **Integrated Marketing Campaign** This event is being replaced by the Marketing, Sales, and Communication case study.
- Macroeconomics This event is being replaced by the General Business case study.
- Management Analysis & Decision Making This event is being replaced by the Entrepreneurship Pitch Competition and Management case study.
- Marketing Analysis & Decision Making This event is being replaced by the Marketing, Sales, and Communication case study.
- Microeconomics This event is being replaced by the General Business case study.
- Network Design This event is being replaced by the Technology and Computer Science case study.
- Networking Concepts This event is being replaced by the Technology and Computer Science case study.
- Organizational Behavior & Leadership This event is being replaced by the Entrepreneurship Pitch Competition and Management case study.
- **Programming Concepts** This event is being replaced by the Technology and Computer Science case study.
- **Project Management** This event is being replaced by the General Business case study.
- **Retail Management** This event is being replaced by the Marketing, Sales, and Communication case study.
- Sales Presentation This event is being replaced by the Marketing, Sales, and Communication case study.
- **Small Business Management Plan** This event is being replaced by the Entrepreneurship Pitch Competition and Management case study.
- **Social Media Marketing** This event is being replaced by the Marketing, Sales, and Communication case study.
- **Sports Management & Marketing** This event is being replaced by the Marketing, Sales, and Communication case study.

- **Strategic Analysis & Decision Making** This event is being replaced by the General Business case study.
- **Website Design** This event is being replaced by the Technology and Computer Science case study.

#### **Procedural Change**

- Remove the repeat competitor rule. Currently, once a member is in the top ten of an event, they
  are not allowed to compete in the same event again. This procedural change is proposed to
  encourage competition. The competition topics and case studies change every year.
- Increase the number of entries to the National Leadership Conference Currently, states can submit three entries in objective tests and two entries in all other events. To mitigate the financial impacts of reducing from 53 to 31 events, this procedural change will increase the number of entries from state to **four** for each event. Competitors can still choose two events to participate in at NLC.

#### Reminders:

- Competitors need to read/use the state guidelines for SLC and read/use the national guidelines for NLC. The guidelines are different for some events!
- ND FBLA Collegiate will use national competitive event rating sheets.
- Performance events and interviews are not open to conference attendees.
- Since the State Leadership Conference is often held in a conference center, there will be a limited number of computers available for online testing. Students are encouraged to bring their own laptops when possible, and they will be given the login information to take the online test.

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#### ADDRESSES TO SEND DUES, NEWS, AND TO SEEK INFORMATION

| NATIONAL DUES:     |         | NORTH DAKOTA STAT  | E DUES:  |
|--------------------|---------|--------------------|----------|
| FBLA High School   | \$10.00 | FBLA High School   | \$4.00*  |
| FBLA Middle School | \$10.00 | FBLA Middle School | \$4.00*  |
| FBLA Collegiate    | \$10.00 | FBLA Collegiate    | \$10.00* |

<sup>\*</sup>Students must belong to state and national FBLA. Local dues may be assessed in addition to the state and national dues. Total of \$20 state and national dues for FBLA Collegiate are to be paid by credit card or mailed to the national office.

FBLA Collegiate state dues of \$10 and national dues of \$10 (total of \$20 per member) should be sent directly to the national office using the online reporting process. Go to <a href="https://www.fbla.org">www.fbla.org</a> and access the membership database. After reporting the membership online, either pay by credit card or print a copy of the membership form and send it to the national office along with a check made payable to FBLA, Inc.

No dues are required of local chapter advisers, but they are encouraged to join the FBLA Network.

In order for the local chapter to receive the first issue of *Tomorrow's Business Leader*, dues must be received at the national office by October 20. You can go online to add new members at any time.

#### Mail dues to:

National Membership Dues FBLA, Inc. P.O. Box 79063 Baltimore, MD 21279-0063 1-800-325-2946, option 1 Payable to: FBLA, Inc.

For any *questions* on national dues, number of publications received, or anything from the national office, contact the national office directly.

FBI A

Toll Free: 1-800-325-2946 Fax: 866-758-0749

Email: membership@fbla.org Web Site: www.fbla.org

State and national membership dues must be paid by February 20, 2024, to compete at the ND FBLA Collegiate SLC.

Schools wishing to form a FBLA Collegiate chapter should contact the state director for chapter start-up forms.

Jessica DeVaal FBLA State Director Dept. of Career and Tech. Education 600 East Boulevard Ave., Dept. 270 Bismarck, ND 58505-0610 Phone: (701) 328-2286

Email: jdevaal@nd.gov Website: www.nd-fbla.org

Each chapter should conduct a public relations program in the school and community and document the activities with newspaper clippings and reports of radio/TV coverage. News should be submitted via online form: https://fblapbl.wufoo.com/forms/ws6d2a1v5v1qy/

#### NORTH DAKOTA FBLA COLLEGIATE 2023-24 CALENDAR

October 26-28 Career Connections – Des Moines, IA

November 15 American Enterprise Day

Nov 30 – Dec 2 Career Connections – Charlotte, NC

February 5 Postmark deadline for ND FBLA Collegiate Bylaw amendment

submissions

February 11-17 FBLA Week

February 20 Postmark deadline for:

State officer candidate applications

National officer candidate applications—sent to state office

Competitive event registration using Blue Panda

Conference registration fees—sent directly to the fiscal agent

Who's Who forms

Adviser Length of Service forms

Last day to postmark FBLA Collegiate state and national dues

Dues must be postmarked directly to the national office in order

to participate at the State Leadership Conference.

March 7 Postmark/Upload deadline:

To notify local chapters of proposed ND FBLA Collegiate Bylaw

**Amendments** 

**Outstanding Local Chapter Adviser nominations** 

Alumni of the Year, Businessperson of the Year & Honorary

Membership nominations Retention Award Forms

Community Service Project, Job Interview, FBEx, FBEd materials/forms

Hotel Reservations—sent directly to the hotel

March 20 Postmark deadline for:

Completed pre-conference tests

April 7-8 FBLA Collegiate State Leadership Conference – Mandan, ND
April 22 Deadline to *notify* state office of intent to compete at NLC
April 24 Notice of "open" competitive events at NLC sent to chapters
May 1 Deadline to notify state office of intent to compete in an "open"

competitive event at NLC

June 8 NLC registration deadline for FBLA Collegiate voting delegates
June 24-27 FBLA Collegiate National Leadership Conference – Orlando, FL

#### 2023-2024 NORTH DAKOTA FBLA COLLEGIATE ADVISERS

#### **Bismarck State College**

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# 2023 – 2024 NORTH DAKOTA FBLA COLLEGIATE STATE OFFICER DIRECTORY

| Name/Office  | Contact Information  | Adviser to State Officer                   |
|--|--|--|
| Mason Lemer State President Minot State University                 | mason.lemer@minotstateu.edu  | Jan Repnow jan.l.repnow@minotstateu.edu    |
| Hailey Graner Vice President Minot State University                | hailey.graner@minotstateu.edu  | Jan Repnow jan.l.repnow@minotstateu.edu    |
| Alec Wolf<br>Vice President<br>Minot State University              | alec.wolf@minotstateu.edu  | Jan Repnow<br>jan.l.repnow@minotstateu.edu |
| Vice President   |  |  |
| Vice President   |  |  |
| Jan Repnow State Adviser Minot State University                    | jan.l.repnow@minotstateu.edu<br>701-858-3325   |  |
| Jessica DeVaal,<br>State Director<br>Dept. of Career and Tech. Ed. | jdevaal@nd.gov<br>Office: (701) 328-2286<br>Dept. of Career and Tech. Ed.<br>600 E. Boulevard, Dept. 270<br>Bismarck, ND 58505 |  |
| Allison Grenz, Admin. Asst. Dept. of Career and Tech. Ed.          | algrenz@nd.gov<br>Office: (701) 328-3174<br>Dept. of Career and Tech. Ed.<br>600 E. Boulevard, Dept. 270<br>Bismarck, ND 58505 |  |

# 2023 - 2024 NORTH DAKOTA FBLA HIGH SCHOOL STATE OFFICER DIRECTORY

| State Officer  | Contact Information               | Adviser to State Officer  |
|--|-----------------------------------|---|
| Kaidence Hase, President Drake-Anamoose High School            | kaidence.hase@k12.nd.us           | Joan Birdsell<br>joan.birdsell@k12.nd.us  |
| Alora Berke, Region I VP<br>Hatton/Northwood High School       | alora.berke@northwoodk12.com      | Jessica Berke<br>jessica.berke@northwoodk12.com                                   |
| Clara Ankenbauer, Region II VP<br>Bowbells High School         | clara.ankenbauer@bowbellshigh.com | Jennifer Nelson<br>jennifer.nelson@k12.nd.us                                      |
| Emma Bieber, Region III VP<br>Beach High School                | emma.bieber@k12.nd.us             | Carol Bartz<br>carol.bartz@k12.nd.us  |
| Juliet Davis, Region IV VP<br>Carrington High School           | juliet.davis@k12.nd.us            | Josey Skytland<br>josey.skytland@k12.nd.us  |
| Sofia Watterud, Secretary<br>Williston High School             | sofia.watterud@gmail.com          | Abigail Willenbring abigail.hickel@willistonschools.org                           |
| <b>Tyler Meckle, Treasurer</b> Drake-Anamoose High School      | tyler.w.meckle@k12.nd.us          | Joan Birdsell<br>joan.birdsell@k12.nd.us  |
| Kayel Miller, Historian Burke Central High School              | kayel.miller@k12.nd.us            | Julie Termine<br>julie.termine@k12.nd.us  |
| lan Conard, Social Media<br>Coordinator<br>Stanley High School | ian.conard@k12.nd.us              | Kendra Evensvold<br>kendra.evensvold@k12.nd.us                                    |
| Brita Oppegaard, Parliamentarian<br>Divide County High School  | brita.oppegaard@dcpsd.org         | Amy Shaw <u>amjshaw555@gmail.com</u> Nikita Swanson <u>nikitaswanson@live.com</u> |

| State Staff  |   |  |
|--|---|--|
| Jessica DeVaal, State Director Dept. of Career & Technical Ed. Phone: 701-328-2286                 | Allison Grenz, Admin. Assistant Dept. of Career & Technical Ed. Phone: 701-328-3174                                   |  |
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| Curt Schaff, State Adviser (Region I) Phone: 701-317-3936 curtis.schaff@k12.nd.us                  | Joan Birdsell, State Adviser (Region II) Drake-Anamoose High School Phone: 701-465-3732 joan.birdsell@k12.nd.us       |  |
| Megan Wald, State Adviser (Region III) Linton High School Phone: 701-254-4138 megan.wald@k12.nd.us | David Torgeson, State Adviser (Region IV) May-Port CG High School Phone: 701-788-2281 david.a.torgeson@may-portcg.com |  |

North Dakota FBLA Website: <a href="www.nd-fbla.org">www.nd-fbla.org</a>
National FBLA Website: <a href="www.fbla.org">www.fbla.org</a>

#### **FBLA National Officers**

**FBLA High School National President:** 

Deborah Jacklin

Parliamentarian:

Elise Carpenter

Secretary: Jahnavi Kolli

**Treasurer:** Andrew Stone

**Southern Region Vice President:** Katrina Chen

**Eastern Region Vice President:** Cameron Claycomb

**Mountain Plains Region Vice President:** Kaidence Hase

Western Region Vice President: Samara Wijesekera

North Central Region Vice President:

Anika Yadav



**High School** 



#### **FBLA Collegiate National Officers**

**FBLA Collegiate National President:** Toby Neal

**Executive Vice President:** Kimberly Speece

**Parliamentarian:** Bethany Duke

**Vice President of Financial Development:** Kaelib Harp

Vice President of Membership: Faizjilani Khan

Vice President of Communication: Benjamin Pellizzari

# **△** FBLA

# DRESS CODE

Projecting a professional image is vital for business leaders to demonstrate respect for clients, colleagues, and others. This policy is to provide guidance for conference attendees—students, advisers, and guests. Professional business attire is required at all general sessions, competitive events, exhibits, regional meetings, workshops, and other activities unless otherwise indicated in conference materials.

Conference name badges are considered part of the dress code and must be worn at all conference functions. For safety reasons, do not wear conference badges outside of the conference area. The dress code is gender neutral.











#### **ACCEPTABLE ITEMS**

#### **BUSINESS PROFESSIONAL**

#### **Business Suit**

- Suit pants and jacket
- Blouse (or) collared dress shirt
- Neckwear such as tie or scarf
- Dress shoes (or) dress boots

#### Blazer

- Dress pants, including khakis, (or) dress (or) skirt
- Blazer
- Blouse (or) collared dress shirt
- Neckwear such as tie or scarf
- Dress shoes (or) dress boots

#### **Dress**

- A business dress
- Dress shoes (or) dress boots

#### **Other Professional**

- Dress pants, including khakis, (or) skirt
- Blouse (or) collared dress shirt
- Neckwear such as tie or scarf
- Dress shoes (or) dress boots

#### **BUSINESS CASUAL**

- Dress pants, skirt, (or) khakis/chino-style pants
- Blouse, collared dress shirt, (or) polo shirt
- Dress shoes (or) dress boots

NOTE: Business Casual is only permitted during sessions specifically noted in conference materials.

### **UNACCEPTABLE ITEMS**

The following items are prohibited in all conference areas, including competitive events.



- Denim or flannel clothing
- Shorts
- Athletic clothing
- Leggings or graphically designed hosiery/tights
- Skintight or revealing clothing, including tank tops, spaghetti straps, and mini/short skirts or dresses more than 1" above the knee
- Swimwear
- Flip flops or casual sandals
- Athletic shoes
- Industrial work shoes
- Hiking boots
- Hats
- Graphically printed clothing

No dress code can cover all contingencies, so FBLA members must use a certain amount of judgment in their choice of clothing to wear. Members who experience uncertainty about unacceptable attire should ask their local adviser, state leader, or conference staff.

FBLA recognizes that exceptions may need to be made and will work with advisers on a case-by-case basis to accommodate requests.

Advisers should indicate the need for exceptions on the special accommodation portion of the registration form. Requests made after registration closes must be made in writing.

June 2023



# OFFICIAL INFORMATION

54<sup>th</sup> Annual North Dakota FBLA Collegiate State Leadership Conference

April 7-8, 2024 | Baymont Inn Mandan, ND

All Forms in Forms Section

# 2024 ND FBLA COLLEGIATE STATE LEADERSHIP CONFERENCE "Together We Achieve"

The highlight of the year in North Dakota FBLA Collegiate is the State Leadership Conference, which will be held in Mandan, on April 7-8, 2024. This exciting leadership conference provides members with many opportunities for leadership development, informative workshops, and an opportunity to participate in the competitive events program. Winners in the competitive events are eligible to compete at the National Leadership Conference in Orlando, FL, on June 24-27, 2024.

This conference registration guide contains all the information and forms necessary to register members for the State Leadership Conference. Please read this section very carefully. If you spot a problem or conflict, please notify the state office immediately. Others will have the same concern.

#### **COMPETITIVE EVENT INFORMATION:**

Members are allowed to compete in three (3) individual/team events and one chapter event (Community Service Project or State of Chapter Presentation). Individuals and/or teams are responsible for providing their own laptops/devices for performance events.

Objective tests will be taken online. Calculators will be provided in the testing system for all events. Ties will be broken by comparing the performance of affected members on the last ten questions of the exam.

The Community Service Project report is to be uploaded in Blue Panda as a PDF file by the specified date.

The **Future Business Educator**, **Future Business Executive**, and **Job Interview** application materials must be submitted as a PDF file in Blue Panda by the specified date.

Computer Applications production test will be administered at the school. Two hours will be allowed for the skills portion of the test. The objective test portion of Computer Applications will be taken at the State Leadership Conference. The writing exercise for Business Communication will be administered at the school prior to the conference.

These tests/writing exercises are to be administered by someone at your school site other than the adviser. The designated school site test administrator will be sent the tests. Advisers may help with equipment set-up for the skills portion of any tests but may not be present in the testing room, and advisers should not see any of the tests. All tests must be completed in one sitting. For example, a two-hour test cannot be started from 8 to 9 a.m. and then finished from 2 to 3 p.m.

#### **UPDATED PROCEDURES:**

• FBLA Collegiate members will now be allowed to compete in any two individual/team events, plus compete in one chapter event (State of Chapter Presentation or Community Service Project) at NLC. This would allow an FBLA Collegiate member to potentially compete in a maximum of three events at NLC.

#### **REMINDERS:**

- All members and advisers are responsible for reading and following competitive event guidelines.
- If competitors are late for a competitive event, there are no guarantees they will get to compete.
   Competitive event schedules cannot be changed. PLEASE NOTE that competitive events may start before the opening session of SLC or NLC.
- Competitors may be disqualified if they violate competitive event guidelines.
- Five points may be deducted for each instance of not following guidelines.
- No animals (except authorized service animals) will be allowed for use in any competitive events.
- Please note that Internet reliability at any conference venue cannot be guaranteed. Always have a backup plan in case Internet connections go down.
- Participants using laptops or other devices that do not have an HDMI port will need to provide their own adapters.
- All rating sheets may contain changes/modifications.

#### **STATE OFFICER CANDIDATES:**

Your chapter may have three state officer candidates. All necessary information and forms needed to apply can be found in the forms section.

#### **NATIONAL OFFICER CANDIDATES:**

Any member wishing to be considered as a national officer candidate must submit the application materials required to receive support from the North Dakota state chapter. Applications can be found in the forms section.

#### **MEMBERSHIP:**

Be certain all members attending the ND FBLA Collegiate State Leadership Conference have joined both the ND state and national chapters. Dues--\$20 (\$10 state and \$10 national) must be paid to the national membership address by **February 20** in order for the member to attend. Membership will be checked with registration. Nametags will be checked at all events.

#### **REFUNDS:**

Because registration is due a month before the conference, there will be no registration fee refunds. If there are extenuating circumstances, please contact the State FBLA office.

# 2023-2024 NORTH DAKOTA FBLA COLLEGIATE COMPETITIVE EVENTS

#### **Recognition Awards**

Outstanding Local Chapter Adviser Adviser Length of Service

**DLT Outstanding Chapter\*** 

Largest Local Chapter Membership Largest Percentage of Increase in Local

**Chapter Membership** 

Largest Percentage of Retention in Local

Chapter Membership\*
Local Chapter Who's Who\*
State Officer Who's Who\*
North Dakota Who's Who
Businessperson of the Year
Honorary Membership\*
Alumni of the Year\*
Excellence Award

Collegiate Perks\*

Bridging the Gap\*

#### **Chapter Events**

Community Service Project# State of Chapter Presentation#

#### **Individual or Team Events**

Accounting Case Competition

**Business Communication** 

**Business Ethics** 

**Business Presentation** 

**Computer Applications** 

**Emerging Business Issues** 

**Entrepreneurship Pitch Competition** 

Finance Case Competition Foundations of Accounting

Foundations of Communication

Foundations of Computer Science

Foundations of Economics

Foundations of Entrepreneurship

Foundation of Finance

Foundations of Hospitality Management

Foundations of Management
Foundations of Marketing
Foundations of Selling
Foundations of Technology

Future Business Educator Future Business Executive

**Hospitality Management Case Competition** 

Impromptu Speaking

Job Interview

Management Case Competition

Marketing, Sales, and Communication Case

Competition

Organizational Behavior & Leadership

Parliamentary Procedure Project Management

Public Speaking Retail Management

Sports Management & Marketing

**Technology and Computer Science Case** 

Competition

NOTE: All team events can be entered as an individual rather than as a team.

<sup>\*</sup>This is a North Dakota-only recognition.

**<sup>#</sup>North Dakota SLC guidelines often differ from national guidelines. Please check the national guidelines** if competing in this event at the National Leadership Conference.

# ND FBLA COLLEGIATE CALENDAR FOR 2024 STATE LEADERSHIP CONFERENCE

| State Office Address  | State and Nat'l Dues (\$20) Address                              | SLC Registration Fee Address (\$75)  |
|---|--|--|
| Jessica DeVaal<br>FBLA State Director<br>Dept. of Career & Tech. Education<br>600 East Boulevard Ave., Dept. 270<br>Bismarck, ND 58505-0610 | Membership Dues<br>FBLA<br>P.O. Box 79063<br>Baltimore, MD 21279 | FBLA Fiscal Agent<br>P.O. Box 6022<br>Bismarck, ND 58506-6022<br>Phone: 701-224-8390 |
| Phone: 701-328-2286   | ONE CHECK  |  |
| e-mail: <u>jdevaal@nd.gov</u>   | e-mail: <u>membership@fbla.org</u>                               |  |

All due dates are postmark dates (unless otherwise indicated).
All materials are sent to the state office in Bismarck (unless otherwise indicated).

| February 5  | Postmark deadline for submitting North Dakota FBLA Collegiate Bylaw Amendments   |
|-------------|--|
| February 20 | Postmark/online submission deadline for:  State and national dues of \$20sent directly to the national office  State officer candidate materials  National officer candidate materials-sent to state office  Pre-conference test requests  Who's Who forms are due in the state office. Every chapter has a winner. State FBLA Collegiate officers are not local chapter winners—they automatically receive awards.  Adviser Length of Service forms   |
| March 7     | Postmark/Upload deadline for:  deadline to notify chapters of proposed ND FBLA Collegiate Bylaw amendments Competitive event registration in Blue Panda Registration fee for State Leadership Conference—sent to the fiscal agent Businessperson of the Year, Honorary Membership, Outstanding Local Chapter Adviser, and Alumni of the Year Nominations Retention Award Forms Report: Community Service Project Future Business Educator, Future Business Executive, and Job Interview materials/form Bridging the Gap Form Collegiate Perks Form Reservation deadline for: |
| March 20    | Hotel reservations—sent directly to the hotel Postmark deadline for:   |
|             | □ Completed pre-conference tests   |
| April 7-8   | State Leadership Conference, Mandan  |
| April 22    | Deadline to notify state office of intent to compete at NLC  |

# 2024 State Leadership Conference

#### **Tentative Agenda**

### "Together We Achieve"

#### SUNDAY, APRIL 7 (Business Attire)

| 12:00 – 1:00 | Registration<br>Chapter Meetings (optional) |
|--------------|---|
| 1:00 - 2:00  | General Session I                           |
| 2:30 - 5:00  | Testing Center Open                         |
| 3:00 - 5:00  | Presentation Events                         |
| 3:00 - 5:00  | Workshops                                   |
| 5:00 - 6:30  | Social<br>Community Service Project         |

Chapter Dinner/Activity – on your own

#### MONDAY, APRIL 8 (Business Attire)

| 8:15 - 9:00   | Judges Meeting               |
|---------------|------------------------------|
| 9:00 - 12:00  | Testing Center Open          |
| 9:00 - 12:00  | Performance/Interview Events |
| 10:00 - 11:00 | Workshop                     |
| 11:00         | Headshots                    |
| 12:00 - 1:30  | General Session II: Luncheon |
| 2:00 - 3:00   | Workshop                     |
| 2:00 - 2:30   | Business Meeting             |
| 3:00 - 4:00   | Workshop                     |
| 4:00          | Awards Session               |

# 2023 - 2024 North Dakota FBLA Collegiate Competitive Events

| EVENT TYPE | ENTRANTS ALLOWED                        | EVENT TITLE                           |
|------------|---|---------------------------------------|
| Individual | (1-24) 3; (25-49) 4; (50-74) 5; (75+) 6 | Foundations of Accounting             |
| Individual | (1-24) 3; (25-49) 4; (50-74) 5; (75+) 6 | Foundations of Communication          |
| Individual | (1-24) 3; (25-49) 4; (50-74) 5; (75+) 6 | Foundations of Computer Science       |
| Individual | (1-24) 3; (25-49) 4; (50-74) 5; (75+) 6 | Foundations of Economics              |
| Individual | (1-24) 3; (25-49) 4; (50-74) 5; (75+) 6 | Foundations of Entrepreneurship       |
| Individual | (1-24) 3; (25-49) 4; (50-74) 5; (75+) 6 | Foundations of Finance                |
| Individual | (1-24) 3; (25-49) 4; (50-74) 5; (75+) 6 | Foundations of Hospitality Management |
| Individual | (1-24) 3; (25-49) 4; (50-74) 5; (75+) 6 | Foundations of Management             |
| Individual | (1-24) 3; (25-49) 4; (50-74) 5; (75+) 6 | Foundations of Marketing              |
| Individual | (1-24) 3; (25-49) 4; (50-74) 5; (75+) 6 | Foundations of Selling                |
| Individual | (1-24) 3; (25-49) 4; (50-74) 5; (75+) 6 | Foundations of Technology             |
| Individual | (1-24) 3; (25-49) 4; (50-74) 5; (75+) 6 | Organizational Behavior & leadership  |
| Individual | (1-24) 3; (25-49) 4; (50-74) 5; (75+) 6 | Parliamentary Procedure               |
| Individual | (1-24) 3; (25-49) 4; (50-74) 5; (75+) 6 | Project Management                    |
| Individual | (1-24) 3; (25-49) 4; (50-74) 5; (75+) 6 | Retail Management                     |
| Individual | (1-24) 3; (25-49) 4; (50-74) 5; (75+) 6 | Sports Management & Marketing         |
|            |   |                                       |
| PRODUC     | CTION TEST EVENTS                       |                                       |
| EVENT TYPE | ENTRANTS ALLOWED                        | EVENT TITLE                           |
| Individual | (1-24) 3; (25-49) 4; (50-74) 5; (75+) 6 | Business Communication                |
| Individual | (1-24) 3; (25-49) 4; (50-74) 5; (75+) 6 | Computer Applications                 |

| CASE COMPETITION EVENTS |   |  |
|-------------------------|---|--|
| EVENT TYPE              | ENTRANTS ALLOWED                        | EVENT TITLE  |
| Individual or<br>Team   | (1-24) 2; (25-49) 3; (50-74) 4; (75+) 5 | Accounting Case Competition (Team composed of 1 to 4 members)                          |
| Individual or<br>Team   | (1-24) 2; (25-49) 3; (50-74) 4; (75+) 5 | Finance Case Competition (Team composed of 1 to 4 members)                             |
| Individual or<br>Team   | (1-24) 2; (25-49) 3; (50-74) 4; (75+) 5 | Hospitality Management Case Competition (Team composed of 1 to 4 members)              |
| Individual or<br>Team   | (1-24) 2; (25-49) 3; (50-74) 4; (75+) 5 | Management Case Competition (Team composed of 1 to 4 members)                          |
| Individual or<br>Team   | (1-24) 2; (25-49) 3; (50-74) 4; (75+) 5 | Marketing, Sales, and Communication Case Competition (Team composed of 1 to 4 members) |
| Individual or<br>Team   | (1-24) 2; (25-49) 3; (50-74) 4; (75+) 5 | Technology and Computer Case<br>Competition<br>(Team composed of 1 to 4 members)       |

# **PRESENTATION EVENTS**

| EVENT TYPE    | ENTRANTS ALLOWED                        | EVENT TITLE                        |
|---------------|---|------------------------------------|
|               |   |                                    |
| Individual or | (1-24) 2; (25-49) 3; (50-74) 4; (75+) 5 | Business Ethics                    |
| Team          |   | (Team composed of 1 to 3 members)  |
| Individual or | (1-24) 2; (25-49) 3; (50-74) 4; (75+) 5 | Business Presentation              |
| Team          |   | (Team composed of 1 to 3 members)  |
| Individual or | (1-24) 2; (25-49) 3; (50-74) 4; (75+) 5 | Emerging Business Issues           |
| Team          |   | (Team composed of 1 to 3 members)  |
| Individual or | (1-24) 2; (25-49) 3; (50-74) 4; (75+) 5 | Entrepreneurship Pitch Competition |
| Team          |   | (Team composed of 1 to 3 members)  |
| Individual    | (1-24) 2; (25-49) 3; (50-74) 4; (75+) 5 | Future Business Educator           |
|               |   |                                    |
| Individual    | (1-24) 2; (25-49) 3; (50-74) 4; (75+) 5 | Future Business Executive          |
|               |   |                                    |
| Individual    | (1-24) 2; (25-49) 3; (50-74) 4; (75+) 5 | Impromptu Speaking                 |
|               |   |                                    |
| Individual    | (1-24) 2; (25-49) 3; (50-74) 4; (75+) 5 | Job Interview                      |
|               |   |                                    |
| Individual    | (1-24) 2; (25-49) 3; (50-74) 4; (75+) 5 | Public Speaking                    |
|               |   |                                    |

# **CHAPTER EVENTS**

| EVENT TYPE | ENTRANTS ALLOWED  | EVENT TITLE                   |
|------------|-------------------|-------------------------------|
| Chapter    | (one per chapter) | Community Service Project     |
| Chapter    | (one per chapter) | State of Chapter Presentation |



# COMPETITIVE EVENTS GUIDELINES

# CHANGES FOR 2023-2024 MEMBERSHIP YEAR IN NORTH DAKOTA FBLA COLLEGIATE

The following list highlights the most significant changes made for the current membership year.

#### **New Events**

- Foundations of Computer Science Provide an objective test as the foundation for a case study competition area.
- **Foundations of Communication** Provide an objective test as the foundation for a case study competition area.
- **Foundations of Hospitality Management** Provide an objective test as the foundation for a case study competition area.
- Entrepreneurship Pitch Competition Bring Shark Tank-like competition to the competitive events program, where students will prepare an executive summary and showcase their innovative, entrepreneurial ideas, concepts, and/or products.
- Management case study as an individual or team (max 4) case competition This will be an extensive case that members will have all year to prepare and then present at their state, and if they qualify, national competition.
- Marketing, Sales, and Communication case study as an individual or team (max 4) case competition This will be an extensive case study that members will have all year to prepare and then present at their state, and if they qualify national competition.
- Technology and Computer Science case study as an individual or team (max 4) case competition This will be an extensive case study that members will have all year to prepare and then present at their state, and if they qualify for national competition.

#### **Modified Events**

- Administrative Support Technology & Desktop Publishing will be renamed Computer
   Applications. A top skill requested from business & industry is Microsoft Office suite
   knowledge and application. This event would combine competencies from Administrative
   Support technology and Desktop Publishing.
- **Business Communication** The objective test component is removed from this event. The production test will happen pre-conference for SLC and on-site at NLC.
- Computer Concepts Computer Concepts will be renamed Foundations of Technology.
- Entrepreneurship Concepts Entrepreneurship Concepts will be renamed Foundations of Entrepreneurship.
- Management Concepts Management Concepts will be renamed Foundations of Management.
- Marketing Concepts Marketing Concepts will be renamed Foundations of Marketing.
- Parliamentary Procedure will become an individual, objective test instead of a team, role-play event.

#### **Retired Events**

- **Business Decision Making** This event is being replaced by the Entrepreneurship Pitch Competition and Management case study.
- Business Law This event is being replaced by the Entrepreneurship Pitch Competition and Management case study.
- **Business Sustainability** This event is being replaced by the Entrepreneurship Pitch Competition and Management case study.
- **Client Service** This event is being replaced by the Marketing, Sales, and Communication case study.
- **Cyber Security** This event is being replaced by the Technology and Computer Science case study.

- Desktop Publishing This event is being replaced by the Marketing, Sales, and Communication case study.
- Digital Media This event is being replaced by the Marketing, Sales, and Communication case study.
- **Economic Analysis & Decision Making** This event is being replaced by the General Business case study.
- Global Analysis & Decision Making This event is being replaced by the General Business case study.
- Help Desk This event is being replaced by the Technology and Computer Science case study.
- **Human Resource Management** This event is being replaced by the Entrepreneurship Pitch Competition and Management case study.
- Information Management This event is being replaced by the Technology and Computer Science case study.
- Integrated Marketing Campaign This event is being replaced by the Marketing, Sales, and Communication case study.
- Macroeconomics This event is being replaced by the General Business case study.
- Management Analysis & Decision Making This event is being replaced by the Entrepreneurship Pitch Competition and Management case study.
- Marketing Analysis & Decision Making This event is being replaced by the Marketing, Sales, and Communication case study.
- Microeconomics This event is being replaced by the General Business case study.
- Network Design This event is being replaced by the Technology and Computer Science case study.
- **Networking Concepts** This event is being replaced by the Technology and Computer Science case study.
- Organizational Behavior & Leadership This event is being replaced by the Entrepreneurship Pitch Competition and Management case study.
- **Programming Concepts** This event is being replaced by the Technology and Computer Science case study.
- Project Management This event is being replaced by the General Business case study.
- Retail Management This event is being replaced by the Marketing, Sales, and Communication case study.
- Sales Presentation This event is being replaced by the Marketing, Sales, and Communication case study.
- Small Business Management Plan This event is being replaced by the Entrepreneurship Pitch Competition and Management case study.
- Social Media Marketing This event is being replaced by the Marketing, Sales, and Communication case study.
- Sports Management & Marketing This event is being replaced by the Marketing, Sales, and Communication case study.
- Strategic Analysis & Decision Making This event is being replaced by the General Business case study.
- Website Design This event is being replaced by the Technology and Computer Science case study.

#### **Procedural Change**

- Remove the repeat competitor rule. Currently, once a member is in the top ten of an event, they are not allowed to compete in the same event again. This procedural change is proposed to encourage competition. The competition topics and case studies change every year.
- Increase the number of entries to the National Leadership Conference Currently, states can submit three entries in objective tests and two entries in all other events. To mitigate the financial impacts of reducing from 53 to 31 events, this procedural change will increase the number of entries from state to **four** for each event. Competitors can still choose two events to participate in at NLC.

#### Reminders:

- Competitors need to read/use the state guidelines for SLC and read/use the national guidelines for NLC. The guidelines are different for some events!
- ND FBLA Collegiate will use national competitive event rating sheets.
- Performance events and interviews are not open to conference attendees.
- Since the State Leadership Conference is often held in a conference center, there will be a limited number of computers available for online testing. Students are encouraged to bring their own laptops when possible, and they will be given the login information to take the online test.

# GENERAL COMPETITIVE EVENT GUIDELINES – NORTH DAKOTA FBLA COLLEGIATE

The general event guidelines below are applicable to all FBLA Collegiate state competitive events. Please review and follow these guidelines when competing at the state level. When competing at the national level, check the national guidelines since they may differ.

All members and advisers are responsible for reading and following competitive event guidelines.

#### Eligibility

- **Dues:** Competitors must have paid FBLA Collegiate national and state dues by 11:59 p.m. Eastern Time on February 20 of the current school year.
- **SLC Registration:** Participants must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- **Deadlines:** The chapter adviser must register each state competitor using Blue Panda by February 20, 2024.
- For the number of members who may enter each event, please see the FBLA Collegiate Competitive Events table located in the Official Information section of this handbook.
- Each competitor can only compete in three individual/team events and one chapter event.
- Each competitor must compete in all parts of an event for award eligibility.
- All members of a team must consist of individuals from the same chapter.
- If competitors are late for a competitive event, there are no guarantees they will get to compete. Competitive event schedules cannot be changed. PLEASE NOTE that competitive events may start before the opening session of SLC.
- Competitors may be disqualified if they violate competitive event guidelines.

#### **Repeat Competitors**

Members may compete in an event at SLC and NLC more than once.

#### **Breaking Ties**

- Objective Tests: Ties are broken by comparing the correct number of answers to 10 predetermined questions on the test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to determine the winner. If a tie remains, the competitor who completed the test in a shorter amount of time will place higher.
- Objective and Production Tests: The production test scores will be used to break a tie.
- Reports: The report scores will be used to break a tie.
- Presentations: Judges must break ties and all judges' decisions are final.

#### **State Awards**

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is five.

#### **National Recognition**

• The top 4 winners, or alternate, is eligible to compete at the National Leadership Conference.

#### Americans With Disabilities Act (ADA)

North Dakota FBLA meets the criteria specified in the Americans with Disabilities Act for all
participants who complete the special needs assistance section with their SLC registration.

#### **Recording of Presentations**

• No unauthorized audio or video recording devices will be allowed in any competitive event.

#### **Dress Code**

• Participants must adhere to the dress code established by the Board of Directors, or they will be assessed penalty points.

#### **Graduate Students**

• Graduate students may compete in all FBLA Collegiate events.

#### **Format Guide**

• Participants should use the FBLA Format Guide (<u>www.fbla.org</u>)

#### **Rating Sheets**

- Participants should use the National FBLA Collegiate Rating Sheets unless otherwise noted.
- Rating Sheets can be found on the FBLA website at www.fbla.org.

# GENERAL PERFORMANCE EVENT GUIDELINES – NORTH DAKOTA FBLA COLLEGIATE

#### Performance Guidelines

- An equal number from each section in the preliminary round will advance to the final round.
- In the case of team events, all team members are expected to actively participate in the performance.
- Each competitor must compete in all parts of an event for award eligibility.
- Competitors cannot be replaced or substituted for prejudged events.
- If competitors are late for a competitive event, there are no guarantees they will get to compete. Competitive event schedules cannot be changed. PLEASE NOTE that competitive events may start before the opening session of SLC.
- All competitors must comply with the FBLA dress code.
- Prejudged materials and résumés will not be returned.
- No animals (except authorized service animals) will be allowed for use in any competitive
  events.

#### Technology Guidelines

- Competitors present directly from a laptop/device in the preliminary round and in the final round. Screens and projectors are not allowed for use during these competitions, and competitors are not allowed to bring their own. Power will not be available.
- Competitors can present with and bring any of the following into the performance as long as it fits on the small table in front of the judges' table or is held by the competitors:
  - Laptop
  - o Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Participants using laptops or other devices that do not have an HDMI port will need to provide their own adapters.
- Internet access will not be provided, but guest access may be available at the venue.
- Please note that Internet reliability at any conference venue cannot be guaranteed. Always have a backup plan in case Internet connections go down.

#### Performance Competencies

- Demonstrate excellent verbal communication skill.
- Display effective decision-making and problem-solving skills.
- Express self-confidence and poise.
- Work well as a team when applicable.
- Exhibit logic and systematic understanding.
- Conduct a professional business presentation.
- Answer questions effectively (when applicable).

#### **Audience**

- Preliminary and final performances/interviews are not open to conference attendees.
- Recording of performances/demonstrations is prohibited.
- All electronic devices must be turned off.
- All attendees must follow the dress code and wear their name badge; however, the badge may be removed when presenting.
- All attendees are asked to remain quiet while in competitive event areas.

# **FORMAT GUIDE**

Please see the FBLA Format Guide at: <a href="https://www.fbla.org">www.fbla.org</a>

# North Dakota

#### **Accounting Case Competition**

The Accounting Case Competition provides members with the opportunity to review a case study and present their findings to a panel of judges. The case study will incorporate many aspects of accounting.

#### **Event Overview**

**Division:** Collegiate

Event Type: Team of 1, 2, 3 or 4 members

**Event Category:** Case Competition **Event Elements: Presentation** 

Presentation Time: 3-minute set-up time, 12-minute presentation time, 5-minute question & answer time NACE Connections: Career & Self-Development, Communication, Critical Thinking, Professionalism,

Teamwork

**Equipment Provided by Competitors:** Technology and presentation items

Equipment Provided by FBLA: Table for preliminary round; table, projector & screen for final round

#### State

**Equipment Provided by Competitors:** Technology and presentation items

**Equipment Provided by ND FBLA: Table** 

#### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

 Chapter Membership 1-24 2 entries o Chapter Membership 25-49 3 entries Chapter Membership 50-74 4 entries Chapter Membership 75+ 5 entries

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the SLC.

#### Recognition

The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

# North Dakota FBLA Collegiate

#### **Accounting Case Competition**

#### **Event Administration**

- This event is based on a case study that will be released to the competitors in the spring semester.
- This event has a final presentation round.
- Final Presentation
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 12 minutes (one-minute warning)
  - Question & Answer Time: 5 minutes
  - Internet Access: Not provided
  - Final presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors can present with and bring any of the following technology into the
    presentation as long as it fits on the small table in front of the judges' table or is held by the
    competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
  - Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
  - When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
  - If performing as a team, all team members are expected to actively participate in the presentation.
  - No animals (except authorized service animals) will be allowed for use in any competitive event.

#### Scoring

- The presentation rating sheet will be released with the case study.
- The final presentation score will determine winners.
- Judges must break ties. All judges' decisions are final.

#### Americans with Disabilities Act (ADA)

• FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

#### **Recording of Presentations**

• No unauthorized audio or video recording devices will be allowed in any competitive event.

#### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their presentation time.

### **Accounting Case Competition**



Policy and Procedures Manual

 Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on www.fbla.org.

**North Dakota** 

Collegiate

#### Eligibility

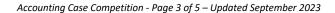
- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that
  results are finalized, or the accommodation would impact the fairness and integrity of the event.
  Competitive event schedules cannot be changed. Some competitive events start prior to the Opening
  Session of the NLC.

#### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

#### **Event Administration**

- This event is based on a case study that will be released to the competitors in the spring semester.
- This event has a preliminary and final presentation round. If there are less than 15 teams registered, the event will proceed directly to the final presentation round.
- Preliminary Presentation
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 12 minutes (one-minute warning)
  - Question & Answer Time: 5 minutes
  - Internet Access: Not provided
  - The presentation is judged at the NLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors/teams are randomly assigned to sections.
  - Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
  - Competitors can present with and bring any of the following technology into the
    presentation as long as it fits on the small table in front of the judges' table or is held by the
    competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).





#### **Accounting Case Competition**

- Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience, unless specifically stated in the case study.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- o If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

#### • Final Presentation

- Equipment Set-up Time: 3 minutes
- Presentation Time: 12 minutes (one-minute warning)
- Question & Answer Time: 5 minutes
- Internet Access: Not provided
- An equal number of competitors/teams from each section in the preliminary round will advance to the final round.
- Final presentations may be open to conference attendees, space permitting. Finalists may not view other competitors' presentation in their event until after their completed presentation.
- The following will be provided for the final round if it occurs in a conference room: screen, power, table, and projector. It is up to final-round competitors to determine if they wish to use the technology provided. Competitors using laptops or other devices that do not have an HDMI port will need to provide their own adapters.
- Competitors can present with and bring any of the following technology into the
  presentation as long as it fits on the small table in front of the judges' table or is held by the
  competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
- Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- o If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

#### Scoring

- The presentation rating sheet will be released with the case study.
- The presentation score will determine the finalists.
- The final presentation score will determine winners.
- Judges must break ties. All judges' decisions are final.



### **Accounting Case Competition**

Americans with Disabilities Act (ADA)

• FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

#### **Recording of Presentations**

- No unauthorized audio or video recording devices will be allowed in any competitive event.
- Competitors in the events should be aware FBLA reserves the right to record any presentation for use in study or training materials.

#### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their presentation time.



#### **Business Communication (Collegiate)**

Business Communication provides members with the opportunity to demonstrate knowledge around competencies in communication. This competitive event consists of a production test.

#### **Event Overview**

Division: Collegiate

Event Type: Individual

Event Category: Production

Event Elements: Production Test

Production Test Time: 1 hour

**NACE Connections:** Career & Self-Development

**Equipment Competitor Must Provide:** Computer for Production Test

**Equipment FBLA Provides:** Production Test Tasks

#### **Production Test Competencies**

- Mechanics of Appropriate Business English
- Format and Appropriateness of Business Messages
- Format and Style Differences with International Communications
- Listening, Oral, and Nonverbal Concepts
- Communication Techniques

#### State

**Equipment Competitor Must Provide:** Computer for Production Test

**Equipment ND FBLA Provides:** Production Test Tasks

#### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 6 entries

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a production time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the SLC.



#### **Business Communication (Collegiate)**

#### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

#### **Event Administration**

- This event has one part: Production Test
- Production Test
  - Submission Deadline: An accessible link must be uploaded in the conference registration system by March 20, 2024
  - The production test is administered and proctored by an adult at a designed school-site prior to the SLC. Administration procedures for the production test are determined by the state chair/adviser.
  - The production test is a set of tasks based on the competencies for the competitor to complete.
  - The Format Guide, found on the Competitive Events website (<u>www.fbla.org</u>) can be used for the production test.

#### Scoring

- The production test score will determine winners.
- Judges must break ties. All judges' decisions are final.

#### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

#### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

#### **Electronic Devices**

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.

#### **National**

#### Policy and Procedures Manual

 Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on www.fbla.org.

#### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.



### **Business Communication (Collegiate)**

- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a production time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the NLC.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

#### **Event Administration**

- This event has one part: Production Test
- Production Test
  - o The production test is administered and proctored by an adult onsite at the NLC.
  - The production test is a set of tasks based on the competencies for the competitor to complete.
  - The Format Guide, found on the Competitive Events website (<u>www.fbla.org</u>) can be used for the production test.

#### Scoring

- The rating sheet will be released with the production test.
- The production test score will determine winners.
- Judges must break ties. All judges' decisions are final.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

#### **Electronic Devices**

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.



### **Business Ethics (Collegiate)**

Business Ethics recognizes members who demonstrate the ability to present solutions to ethical situations encountered in the business world and the workplace. This competitive event consists of a presentation component.

### **Event Overview**

**Division:** Collegiate

Event Type: Team of 1, 2 or 3 members

**Event Category: Presentation** 

**Event Elements:** Presentation (with a Topic)

Presentation Time: 3-minute set-up, 7-minute presentation, 3-minute Question & Answer

NACE Connections: Career & Self-Development, Communication, Critical Thinking, Equity & Inclusion,

Leadership, Professionalism, Teamwork, Technology

**Equipment Provided by Competitors:** Technology and presentation items for preliminary & final round presentation

Equipment Provided by FBLA: Table for preliminary round presentation and final round presentation

The Daniels Fund Ethics Initiative provides principles-based ethics education to students and focuses on practical, real-world application of ethical principles as a basis for decision-making. Click <u>HERE</u> to learn about the Daniels Fund ethical principles.

### 2023-2024 Topic: Ethical Implications of Chatbots in the Business World

Artificial intelligence (AI) is seen by many as the next technological advancement meant to revolutionize society, in the same vein as the printing press, the internal combustion engine, or the internet.

While some limited AI tools have been in use for years (e.g., search engines, manufacturing robots, voice recognition software), a far more complex AI technology has recently made enormous strides: deep learning generative AI. These widely available programs most commonly take the form of chatbots, such as ChatGPT, Google Bard, and Bing Chat, or content generators like DALL-E and Midjourney.

Using natural language processing (NLP), chatbots are now capable of understanding complicated requests and responding in an equally sophisticated manner. These systems are simply language models, meaning they are limited to generating text or images in response to user queries and are not capable of independent actions or thoughts. However, even a brief exploration of ChatGPT or DALL-E's capabilities will reveal just how complex and adaptive these systems truly are.

Generative AI is already being leveraged by businesses and organizations to automate tasks, collect information, and improve the customer experience. Chatbots can provide customer support, conduct market research, and even offer real-time translation services. They can also be used to generate more creative content for marketing and product development purposes, such as social media posts, original images and videos, and technical documentation.



### **Business Ethics (Collegiate)**

However, the increased capabilities of generative AI pose various ethical dilemmas for the organizations who choose to employ them.

Identify a potential ethical problem from the invention of Artificial Intelligence applications. Discuss its impact on the world of business and provide a solution.

#### State

**Equipment Provided by Competitors:** Technology and presentation items for preliminary & final round presentation

Equipment Provided by ND FBLA: Table for preliminary round presentation and final round presentation

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 5 entries

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time
  that results are finalized, or the accommodation would impact the fairness and integrity of the
  event. Competitive event schedules cannot be changed. Some competitive events start prior to
  the Opening Session of the SLC.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

### **Event Administration**

- This event has a preliminary and final presentation round.
- The event can be run as a final presentation only depending on the number of registered competitors.
- Preliminary Presentation

o Equipment Set-up Time: 3 minutes

Presentation Time: 7 minutes (one-minute warning)

Question & Answer Time: 3 minutes

Internet Access: Not provided



### **Business Ethics (Collegiate)**

- The presentation is judged at the SLC. The presentation will take place in a large, open area and is not open to audience members.
- Competitors/teams are randomly assigned to sections.
- Competitors can present with and bring any of the following technology into the presentation as long as it fits on the small table in front of the judges' table or is held by the competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
- Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
- Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

#### Final Presentation

Equipment Set-up Time: 3 minutes

Presentation Time: 7 minutes (one-minute warning)

Question & Answer Time: 3 minutes

Internet Access: Not provided

- An equal number of competitors/teams from each section in the preliminary round will advance to the final round.
- The presentation is judged at the SLC. The presentation will take place in a large, open area and is not open to audience members.
- Competitors can present with and bring any of the following technology into the presentation as long as it fits on the small table in front of the judges' table or is held by the competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
- Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).



### **Business Ethics (Collegiate)**

- Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- o If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

### Scoring

- The presentation score will determine the finalists.
- The final presentation score will determine winners.
- Judges must break ties. All judges' decisions are final.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Recording of Presentations**

No unauthorized audio or video recording devices will be allowed in any competitive event.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their assigned presentation time.

### **National**

### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the



### **Business Ethics (Collegiate)**

event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the NLC.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

### **Event Administration**

- This event has a preliminary and final presentation round. If there are less than 15 teams registered, the event will go directly to the final presentation round.
- Preliminary Presentation
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 7 minutes (one-minute warning)
  - Question & Answer Time: 3 minutes
  - Internet Access: Not provided
  - The presentation is judged at the NLC. The presentation will take place in a large, open area and is not open to audience members.
  - Competitors/teams are randomly assigned to sections.
  - Competitors can present with and bring any of the following technology into the presentation as long as it fits on the small table in front of the judges' table or is held by the competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
  - Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
  - Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
  - When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
  - o If performing as a team, all team members are expected to actively participate in the presentation.
  - No animals (except authorized service animals) will be allowed for use in any competitive event.
- Final Presentation
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 7 minutes (one-minute warning)
  - Question & Answer Time: 3 minutes
  - Internet Access: Not provided
  - An equal number of competitors/teams from each section in the preliminary round will advance to the final round.



### **Business Ethics (Collegiate)**

- The presentation is judged at the NLC. The presentation will take place in a large, open area and is not open to audience members.
- Competitors can present with and bring any of the following technology into the presentation as long as it fits on the small table in front of the judges' table or is held by the competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
- Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
- Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- o If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

### Scoring

- The presentation score will determine the finalists.
- The final presentation score will determine winners.
- Judges must break ties. All judges' decisions are final.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### Recording of Presentations

- No unauthorized audio or video recording devices will be allowed in any competitive event.
- Competitors in the events should be aware FBLA reserves the right to record any presentation for use in study or training materials.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their assigned presentation time.



## **Business Ethics (Collegiate)**

| Expectation Item  | Not<br>Demonstrated   | Below Expectations   | Meets Expectations   | Exceeds Expectations  | Point<br>Earne |
|---|---|--|--|---|----------------|
| Content   |   |  |  |   |                |
| Identifies and defines ethical issues presented in the topic                              | No identification of ethical<br>issues as it relates to the<br>event guidelines | Identifies OR defines the ethical issues                                       | Identifies and defines the<br>ethical issues   | Identifies and defines the ethical issues using industry terminology  |                |
|   | 0 points  | 1-6 points   | 7-8 points   | 9-10 points   |                |
| Ethical dimensions of the problem are clearly defined                                     | No reasons cited for the ethical issues   | Reasons for the ethical<br>issues identified but<br>were not on target         | Several, but not all,<br>reasons accurately<br>identified  | All reasons addressed and analyzed  |                |
|   | 0 points  | 1-6 points   | 7-8 points   | 9-10 points   |                |
| Provides logical<br>recommendations as to how<br>the ethical issues should be<br>resolved | No recommendations are<br>given   | Recommendations<br>given, but they are not<br>analyzed                         | Recommendations are<br>given and analyzed with<br>supporting evidence                                | Recommendations are given<br>and analyzed with multiple<br>pieces of supporting<br>evidence analyzed  |                |
|   | 0 points  | 1-6 points   | 7-8 points   | 9-10 points   |                |
| Effective ethical solution is offered   | No ethical solution to prevent<br>issues identified                             | One ethical solution to prevent issues provided with no plan                   | Ethical solution to prevent<br>issues provided with<br>supporting evidence and a<br>plan developed   | One feasible ethical solution<br>to prevent issues<br>recommended with a plan<br>and necessary resources<br>identified                          |                |
|   | 0 points  | 1-8 points   | 9-12 points  | 13-15 points  |                |
| Research shows quality and related information to the ethical issues                      | No research done with 3 or<br>more inaccurate statements                        | Research is unrelated to<br>the ethical topic and 1-2<br>inaccurate statements | All research is accurate<br>with no reference made to<br>supporting evidence                         | Research is accurate with<br>supporting evidence<br>provided; incorporates input<br>of businesspeople<br>interviewed as part of<br>presentation |                |
|   | 0 points  | 1-8 points   | 9-12 points  | 13-15 points  |                |
| Substantiates and cites sources used while conducting research                            | Sources are not cited   | Sources/References are<br>seldom cited to support<br>statements                | Professionally legitimate<br>sources & resources that<br>support statements are<br>generally present | Compelling evidence from<br>professionally legitimate<br>sources & resources is given<br>to support statements                                  |                |
|   | 0 points  | 1-6 points   | 7-8 points   | 9-10 points   |                |
| Presentation Delivery   |   | T  |  |   | ı              |
| Statements are well-organized and clearly stated  | Competitor(s) did not appear<br>prepared  | Competitor(s) were<br>prepared, but flow was<br>not logical                    | Presentation flowed in<br>logical sequence   | Presentation flowed in a<br>logical sequence; statements<br>were well organized   |                |
|   | 0 points  | 1-6 points   | 7-8 points   | 9-10 points   |                |
| Demonstrates self-confidence,<br>poise, assertiveness, and good<br>voice projection       | Competitor(s) did not<br>demonstrate self-confidence                            | Competitor(s)<br>demonstrated self-<br>confidence and poise                    | Competitor(s)<br>demonstrated self-<br>confidence, poise, and<br>good voice projection               | Competitor(s) demonstrated<br>self-confidence, poise, good<br>voice projection, and<br>assertiveness  |                |
|   | 0 points  | 1-6 points   | 7-8 points   | 9-10 points   |                |
| Demonstrates the ability to effectively answer questions                                  | Unable to answer questions  | Does not completely answer questions   | Completely answers questions   | Interacted with the judges in<br>the process of completely<br>answering questions   |                |
|   | 0 points  | 1-6 points   | 7-8 points   | 9-10 points   |                |
|   | Starr Unity: P  | enany Points (5 points for (   |  | points for late arrival penalty)  |                |
| Name(s):  |   |  | FI   | Semation Total (100 points)   | l .            |
|   |   |  |  |   |                |
| Judge Signature:  |   |  |  |   | Date:          |
| Name(s):<br>School:<br>Judge Signature:   |   |  |  | esentation Total (100 points)   |                |

Comments:





Business Presentation provides members with the opportunity to showcase their skills in using a presentation software program as an aid in delivering a business presentation. This competitive event consists of a presentation component.

### **Event Overview**

**Division:** Collegiate

**Event Type:** Team of 1, 2 or 3 members

**Event Category: Presentation** 

**Event Elements:** Presentation with a Topic

**Presentation Time:** 3-minute set-up, 7-minute presentation time, 3-minute question & answer time **NACE Connections:** Career & Self-Development, Communication, Critical Thinking, Leadership,

Professionalism, Teamwork, Technology

**Equipment Provided by Competitors:** Technology and presentation items for preliminary and final round presentation

Equipment Provided by FBLA: Table for preliminary round and final round presentation

### 2023-2024 Topic

Ten years from now, you are invited to a career day to present to students. Develop a presentation on your chosen profession. Include information that would be pertinent to someone considering this career.

#### State

**Equipment Provided by Competitors:** Technology and presentation items for preliminary and final round presentation

Equipment Provided by ND FBLA: Table for preliminary round and final round presentation

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 5 entries

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.



### **Business Presentation**

• If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the SLC.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

#### **Event Administration**

- This event has a preliminary and final presentation round.
- The event can be run as a final presentation only depending on the number of registered competitors.
- Preliminary Presentation Information
  - o Equipment Set-up Time: 3 minutes
  - Presentation Time: 7 minutes (one-minute warning)
  - Question & Answer Time: 3 minutes
  - o Internet Access: Not Provided
  - The presentation is judged at the SLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors/teams are randomly assigned to sections.
  - Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
  - Competitors can present with and bring any of the following technology into the presentation as long as it fits on the small table in front of the judges' table or is held by the competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Materials, visual aids and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
  - When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
  - If performing as a team, all team members are expected to actively participate in the presentation.
  - No animals (except authorized service animals) will be allowed for use in any competitive event.
  - Facts and data must be cited and secured from quality sources.
- Final Presentation Information
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 7 minutes (one-minute warning)
  - Question & Answer Time: 3 minutes
  - Internet Access: Not Provided
  - An equal number of competitors/teams from each section in the preliminary round will advance to the final round.

Business Presentation - Page 2 of 7 – Updated September 2023



### **Business Presentation**

- The presentation is judged at the SLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
- Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
- Competitors can present with and bring any of the following technology into the presentation as long as it fits on the small table in front of the judges' table or is held by the competitors:
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- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- o If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.
- o Facts and data must be cited and secured from quality sources.

### Scoring

- The preliminary presentation score will determine the finalists.
- The final presentation score will determine the winners.
- Judges must break ties. All judges' decisions are final.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### Recording of Presentations

• No unauthorized audio or video recording devices will be allowed in any competitive event.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late for their assigned presentation time.

### **National**

#### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.

### Eligibility

• FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.



### **Business Presentation**

- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the NLC.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

#### **Event Administration**

- This event has a preliminary and final presentation round. If there are less than 15
  competitors/teams registered, the presentation component will proceed directly to the final
  presentation round.
- Preliminary Presentation Information
  - o Equipment Set-up Time: 3 minutes
  - Presentation Time: 7 minutes (one-minute warning)
  - Question & Answer Time: 3 minutes
  - o Internet Access: Not Provided
  - The presentation is judged at the NLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors/teams are randomly assigned to sections.
  - Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
  - Competitors can present with and bring any of the following technology into the
    presentation as long as it fits on the small table in front of the judges' table or is held by
    the competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Materials, visual aids and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
  - When the equipment set-up time has elapsed, the timer will automatically start the presentation time.



### **Business Presentation**

- If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.
- Facts and data must be cited and secured from quality sources.
- Final Presentation Information
  - o Equipment Set-up Time: 3 minutes
  - Presentation Time: 7 minutes (one-minute warning)
  - Question & Answer Time: 3 minutes
  - o Internet Access: Not Provided
  - An equal number of competitors/teams from each section in the preliminary round will advance to the final round.
  - The presentation is judged at the NLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
  - Competitors can present with and bring any of the following technology into the presentation as long as it fits on the small table in front of the judges' table or is held by the competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Materials, visual aids and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
  - When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
  - o If performing as a team, all team members are expected to actively participate in the presentation.
  - No animals (except authorized service animals) will be allowed for use in any competitive event.
  - o Facts and data must be cited and secured from quality sources.

### Scoring

- The preliminary presentation score will determine the finalists.
- The final presentation score will determine the winners.
- Judges must break ties. All judges' decisions are final.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.



### **Business Presentation**

### **Recording of Presentations**

- No unauthorized audio or video recording devices will be allowed in any competitive event.
- Competitors in the events should be aware FBLA reserves the right to record any presentation for use in study or training materials.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late for their assigned presentation time.



# **Business Presentation**

| Expectation Item  | Not Demonstrated  | Below Expectations   | Meets Expectations   | Exceeds Expectations  | Points<br>Earned |
|---|---|--|--|---|------------------|
| Demonstrates understanding of the event topic in presentation                       | No understanding of<br>event topic OR incorrect<br>topic used | Understanding of topic inconsistent from the event guidelines    | Demonstrates the topic throughout presentation   | Demonstrates use of<br>industry terminology<br>throughout presentation  |                  |
|   | 0 points  | 1-8 points   | 9-12 points  | 13-15 points  |                  |
| Describes the purpose with a logical sequence of ideas                              | No evidence of purpose and logical sequence                   | Purpose stated OR<br>logical sequence of<br>ideas given          | Purpose is described<br>using a logical sequence<br>of ideas   | Purpose is well-defined<br>and in a logical sequence<br>of ideas  |                  |
|   | 0 points  | 1-8 points   | 9-12 points  | 13-15 points  |                  |
| Summarizes information from the event topic and provides guidance                   | No summary or<br>guidance identified                          | Guidance or summary<br>provided, but plan not<br>developed       | Summary was effective<br>and logical guidance<br>developed   | Summary provided logical connection to all aspects of the event topic through entire presentation, with feasible guidance well developed and shared |                  |
|   | 0 points  | 1-8 points   | 9-12 points  | 13-15 points  |                  |
| Technology is effectively<br>integrated into overall<br>presentation                | No use of technology  | Demonstrates the use<br>of 1-2 technology and<br>design features | Demonstrates the use of<br>3-4 technology and<br>design features                                     | Demonstrates the use of 5<br>or more technology<br>features   |                  |
|   | 0 points  | 1-8 points   | 9-12 points  | 13-15 points  |                  |
| Substantiates and cites sources used while conducting research                      | Sources are not cited   | Sources/References are<br>seldom cited to support<br>statements  | Professionally legitimate<br>sources & resources that<br>support statements are<br>generally present | Compelling evidence from professionally legitimate sources & resources is given to support statements   |                  |
|   | 0 points  | 1-8 points   | 9-12 points  | 13-15 points  |                  |
| Presentation Delivery   |   |  |  |   |                  |
| Statements are well-organized<br>and clearly stated                                 | Competitor(s) did not<br>appear prepared                      | Competitor(s) were<br>prepared, but flow<br>was not logical      | Presentation flowed in<br>logical sequence   | Presentation flowed in a<br>logical sequence;<br>statements were well<br>organized  |                  |
|   | 0 points  | 1-6 points   | 7-8 points   | 9-10 points   |                  |
| Demonstrates self-confidence,<br>poise, assertiveness, and good<br>voice projection | Competitor(s) did not<br>demonstrate self-<br>confidence      | Competitor(s)<br>demonstrated self-<br>confidence and poise      | Competitor(s)<br>demonstrated self-<br>confidence, poise, and<br>good voice projection               | Competitor(s)<br>demonstrated self-<br>confidence, poise, good<br>voice projection, and<br>assertiveness  |                  |
|   | 0 points  | 1-2 points   | 3-4 points   | 5 points  |                  |
| Demonstrates the ability to effectively answer questions                            | Unable to answer<br>questions                                 | Does not completely<br>answer questions                          | Completely answers<br>questions  | Interacted with the judges<br>in the process of<br>completely answering<br>questions  |                  |
|   | 0 points  | 1-6 points   | 7-8 points   | 9-10 points   |                  |
|   | Staff Only: P   | enalty Points (5 points for                                      | dress code penalty and/or 5 p  | points for late arrival penalty)  |                  |
|   |   |  | Pro  | esentation Total (100 points)   |                  |
| Name(s):  |   |  |  |   |                  |
| School:   |   |  |  |   |                  |
| Judge Signature:  |   |  |  |   | Date:            |

Comments:



### **Community Service Project (Collegiate)**

Community Service Project provides chapter members with the opportunity to showcase their community service projects within their school and/or community. The project must be in the interest of the community and designed for chapter participation. This competitive event consists of a pre-judge and presentation component.

### **Event Overview**

**Division:** Collegiate

Event Type: Team of 1, 2 or 3 members present the chapter project

**Event Category:** Chapter Event

**Event Elements:** Pre-judged Report & Presentation **Pre-judged Component:** 17-page report due May 7, 2024

**Presentation Time:** 3-minute set-up, 7-minute presentation time, 3-minute question & answer time **NACE Connections:** Career & Self-Development, Critical Thinking, Communication, Leadership,

Professionalism, Teamwork

**Equipment Provided by Competitors:** Technology and presentation items for preliminary and final

round presentation

Equipment Provided by FBLA: Table for preliminary and final round presentation

#### State

**Equipment Provided by Competitors:** Technology and presentation items for preliminary and final round presentation

Equipment Provided by ND FBLA: Table for preliminary and final round presentation

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit one entry
- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Competitors must set up their presentation by themselves.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the SLC.



### **Community Service Project (Collegiate)**

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

### **Event Administration**

- This event has three parts: Pre-judge report, preliminary presentation and final presentation round.
- The event can be run as a final presentation only depending on the number of registered competitors.
- Pre-judged Report
  - Submission Deadline: A PDF of the report must be uploaded in the conference registration system by March 8, 2024.
  - o **Number of Pages:** The report will be no more than seventeen (17) pages.
  - Report Specifics
    - The first page (front cover) should include the name of school, state, name of the event, and school year (2023-24) on the cover.
    - The second page must include a table of contents and each page must be numbered.
    - Divider pages and appendices are optional and must be included in the page count.
    - Reports must describe chapter activities conducted from the end of the 2023
       State Leadership Conference to the end of the 2024 State Leadership
    - Reports must describe one chapter project that serves the community. The project must be in the interest of the community and designed for chapter participation. Include:
      - Description of the project
      - Chapter member involvement
      - Degree of impact on the community
      - · Evidence of publicity received
      - Project evaluation
  - Competitors must prepare reports. Advisers and others are not permitted to write reports. Reports must be original, current, and not submitted for a previous SLC or NLC.
  - o Pages must be formatted to fit on 8 ½" x 11" paper.
  - Reports should follow the rating sheet sequence.
  - The report is pre-judged before the SLC.
  - Pre-judged materials will not be returned. Reports submitted for competition become the property of ND FBLA. These reports may be used for publication and/or reproduced by ND FBLA.
- Preliminary Presentation
  - o Equipment Set-up Time: 3 minutes
  - Presentation Time: 7 minutes (one-minute warning)
  - Question & Answer Time: 3 minutes
  - Internet Access: Not provided



### **Community Service Project (Collegiate)**

- The presentation is judged at the SLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
- Competitors/teams are randomly assigned to sections.
- Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
- Competitors can present with and bring any of the following technology into the presentation as long as it fits on the small table in front of the judges' table or is held by the competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- o Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- o If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

#### Final Presentation

o **Equipment Set-up Time:** 3 minutes

o Presentation Time: 7 minutes (one-minute warning)

Question & Answer Time: 3 minutes

Internet Access: Not provided

- An equal number of competitors/teams from each section in the preliminary round will advance to the final round.
- Final presentations are not open to conference attendees. The presentation will take place in a large, open area.
- Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
- Competitors can present with and bring any of the following technology into the
  presentation as long as it fits on the small table in front of the judges' table or is held by
  the competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.

Community Service Project (Collegiate) - Page 3 of 9 – Updated September 2023



### **Community Service Project (Collegiate)**

- If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

#### Scoring

- The report score will be added to the preliminary presentation score to determine the finalists.
- The report score will be added to the final presentation score to determine the top winners.
- The report score will be used to break a tie.

### Americans with Disabilities Act (ADA)

• FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### Recording of Presentations

No unauthorized audio or video recording devices will be allowed in any competitive event.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late for their assigned presentation time.

#### National

### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on www.fbla.org.

#### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Competitors must set up their presentation by themselves.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time
  that results are finalized, or the accommodation would impact the fairness and integrity of the
  event. Competitive event schedules cannot be changed. Some competitive events start prior to
  the Opening Session of the NLC.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.



### **Community Service Project (Collegiate)**

#### **Event Administration**

- This event has three parts: Pre-judge report, preliminary presentation and final presentation round. If there are less than 15 teams registered, the event will go directly to the final presentation.
- Pre-judged Report
  - Submission Deadline: A PDF of the report must be uploaded in the conference registration system by May 7, 2024.
  - Number of Pages: The report will be no more than seventeen (17) pages.
  - Report Specifics
    - The first page (front cover) should include the name of school, state, name of the event, and school year (2023-24) on the cover.
    - The second page must include a table of contents and each page must be numbered.
    - Divider pages and appendices are optional and must be included in the page count.
    - Reports must describe chapter activities conducted from the end of the 2023
       State Leadership Conference to the end of the 2024 State Leadership
       Conference.
    - Reports must describe one chapter project that serves the community. The project must be in the interest of the community and designed for chapter participation. Include:
      - Description of the project
      - Chapter member involvement
      - Degree of impact on the community
      - Evidence of publicity received
      - Project evaluation
  - Competitors must prepare reports. Advisers and others are not permitted to write reports. Reports must be original, current, and not submitted for a previous NLC.
  - Pages must be formatted to fit on 8 ½" x 11" paper.
  - o Reports should follow the rating sheet sequence.
  - The report is pre-judged before the NLC.
  - Pre-judged materials will not be returned. Reports submitted for competition become the property of FBLA. These reports may be used for publication and/or reproduced for sale by FBLA.
- Preliminary Presentation
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 7 minutes (one-minute warning)
  - Question & Answer Time: 3 minutes
  - o Internet Access: Not provided
  - The presentation is judged at the NLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors/teams are randomly assigned to sections.



### **Community Service Project (Collegiate)**

- Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own.
   Power will not be available.
- Competitors can present with and bring any of the following technology into the
  presentation as long as it fits on the small table in front of the judges' table or is held by
  the competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

#### Final Presentation

- o Equipment Set-up Time: 3 minutes
- Presentation Time: 7 minutes (one-minute warning)
- Question & Answer Time: 3 minutes
- Internet Access: Not provided
- An equal number of competitors/teams from each section in the preliminary round will advance to the final round.
- Final presentations are not open to conference attendees. The presentation will take place in a large, open area.
- Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
- Competitors can present with and bring any of the following technology into the
  presentation as long as it fits on the small table in front of the judges' table or is held by
  the competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

Community Service Project (Collegiate) - Page 6 of 9 – Updated September 2023



### **Community Service Project (Collegiate)**

### Scoring

- The report score will be added to the preliminary presentation score to determine the finalists.
- The normalized report score (using standard deviation, if there are multiple sections) will be added to the final presentation score to determine the top winners.
- The report score will be used to break a tie.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Recording of Presentations**

- No unauthorized audio or video recording devices will be allowed in any competitive event.
- Competitors in the events should be aware FBLA reserves the right to record any presentation for use in study or training materials.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late for their assigned presentation time.



## **Community Service Project (Collegiate)**

| Expectation Item  | Not Demonstrated  | Below Expectations  | Meets Expectations   | Exceeds Expectations  | Points<br>Earned |
|---|---|---|--|---|------------------|
| Project has specific goals<br>and provides service to the<br>community and its citizens         | Project is not a<br>Community Service<br>Project                            | Project has specific goals<br>OR provides service to the<br>community and its<br>citizens but not both      | Project has specific goals<br>AND provides service to the<br>community and its citizens  | Project has quantitatively<br>defined goals and indicates<br>future activities or steps that<br>could be taken to further the<br>work started |                  |
|   | 0 points  | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| Describe research into chool and/or community needs   | No evidence of school<br>and/or community<br>research                       | Research was completed<br>but not clearly outlined  | Research clearly completed<br>and clearly outlined                                       | Research was planned,<br>executed, and evaluated  |                  |
| necus   | 0 points  | 1-8 points  | 9-12 points  | 13-15 points  |                  |
| Describe planning,<br>development, and<br>implementation of project                             | No evidence of<br>planning, development,<br>or implementation of<br>project | Planning, development,<br>OR implementation<br>explanation is missing                                       | Planning, development, and<br>implementation activities /<br>steps are clearly described | Planning, development, and<br>implementation<br>activities/steps are described<br>and rationale for types of<br>activities is given           |                  |
|   | 0 points  | 1-9 points  | 10-16 points   | 17-20 points  |                  |
| Show evidence of publicity received   | No evidence of publicity<br>received  | Information about<br>publicity was written in<br>the report but no<br>evidence of publicity is<br>available | Project was recognized<br>within the school and/or<br>community                          | Project was recognized in more than one way by the school and/or community  |                  |
|   | 0 points  | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| Report benefits to and<br>degree of impact on the<br>school and/or community                    | School and/or<br>community impact is<br>not addressed                       | Project was completed<br>and served a purpose   | Project created tangible<br>results that benefitted the<br>school and/or community       | Project impacted the school<br>and/or community to a level<br>that something has<br>dynamically changed, and the<br>project should continue   |                  |
|   | 0 points  | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| Evaluate the project  | No evidence of project evaluation is provided                               | Project was evaluated   | Project was evaluated and the evaluation was assessed                                    | Project was evaluated and<br>recommendations for change<br>were given   |                  |
|   | 0 points  | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| eport Format  | T T T T T T T T T T T T T T T T T T T                                       |   |  |   |                  |
| Guidelines followed and report arranged according to rating sheet (See above Expectation Items) | Missing one or more<br>sections and/or does<br>not follow rating sheet      | All information<br>presented, but order<br>inconsistent with rating<br>sheet                                | Information arranged according to rating sheet   | Presented in the correct order and includes written transitions between sections  |                  |
| Expectation remay   | 0 points  | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| Format and design a<br>business report  | Does not format<br>document   | Inconsistent formatting,<br>excessive white space,<br>and/or unrelated<br>graphics and/or photos            | Consistent formatting<br>throughout the report   | Utilizes full bleed, effective<br>use of space, related defined<br>graphics, and consistent<br>formatting                                     |                  |
|   | 0 points  | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| Include correct grammar,<br>punctuation, and spelling   | More than 5 grammar,<br>punctuation, or spelling<br>errors                  | 3-4 grammar,<br>punctuation, or spelling<br>errors  | No spelling errors, and not<br>more than 2 grammar or<br>punctuation errors              | No spelling errors, and not<br>more than 1 grammar or<br>punctuation error  |                  |
|   | 0 points  | 1-2 points  | 3-4 points   | 5 points  |                  |
|   |   |   |  | Report Total (100 points)   |                  |
| ame(s):   |   |   |  |   |                  |
| chool:  |   |   |  |   |                  |
| udge Signature:   |   |   |  |   | Date:            |
| Comments:   |   |   |  |   | Date:            |

Comments:



# **Community Service Project (Collegiate)**

| ommunity Service Proje  Expectation Item  | Not Demonstrated   | Below Expectations   | Meets Expectations  | Exceeds Expectations  | Points Earne  |
|---|--|--|---|---|---------------|
| Expectation item  | 140t Demonstrated  | pelow Expectations   | ivicets expectations  | LACEEUS EXPECTATIONS  | Politis Earne |
| Describes project   | No evidence of project   | Project development is   | Project development is  | Project development is  |               |
| • •   | development or   | explained briefly; very<br>limited strategies are  | clearly outlined. More<br>than one strategy is  | clearly outlined. Strategies<br>are chronological and   |               |
| development and strategies used to implement project  | strategies presented   | utilized   | outlined.   | clearly explained.  |               |
| used to implement project   | 0  |  |   | , ,   |               |
|   | 0 points  No evidence of school  | 1-9 points   | 10-16 points  Research clearly  | 17-20 points  |               |
| Describes research into school  | and/or community   | Research was completed   | completed and clearly   | Research was planned,   |               |
| or community needs  | research   | but not clearly outlined   | outlined  | executed, and evaluated   |               |
| 0. 00   | 0 points   | 1-8 points   | 9-12 points   | 13-15 points  |               |
|   |  |  | ·   | Over 75% or more of   |               |
|   | _,   | Participation was limited  | The project was clearly a   | chapter members   |               |
| Appropriate level of chapter  | Chapter involvement is   | to 25% of chapter  | chapter project and   | participated and clear  |               |
| member involvement in   | not explained  | members  | participated in by 50% of   | evidence is provided of the   |               |
| project   |  |  | chapter members   | impact  |               |
|   | 0 points   | 1-6 points   | 7-8 points  | 9-10 points   |               |
|   |  |  | Dunington and the Mile  | Project impacted the  |               |
|   | School and/or community  | Project was completed  | Project created tangible<br>results that benefitted   | school and/or community<br>to a level that something  |               |
| Degree of impact on the   | impact is not addressed  | Project was completed<br>and served a purpose  | the school and/or   | has dynamically changed,  |               |
| community and its citizens  | impact is not dadressed  | una servea a parpose   | community   | and the project should  |               |
|   | <u> </u>   |  | community   | continue  |               |
|   | 0 points   | 1-8 points   | 9-12 points   | 13-15 points  |               |
|   |  | Information about  | Project was recognized  | Project was recognized in   |               |
|   | No evidence of publicity   | publicity was presented  | within the school and/or  | more than one way by the  |               |
| Evidence of publicity received  | received   | but no evidence of   | community   | school and/or community   |               |
|   |  | publicity is available   | ,   | ,   |               |
|   | 0 points   | 1-2 points   | 3-4 points  | 5 points  |               |
|   |  |  |   | Project was evaluated and   |               |
|   | No evidence of project   |  | Project was evaluated   | the team has created  |               |
| Student evaluation of project   | evaluation is provided   | Project was evaluated  | and the evaluation was  | recommendations for   |               |
| effectiveness   |  |  | assessed  | change should the project<br>be repeated  |               |
|   |  |  |   | •   |               |
| Presentation Delivery   | 0 points   | 1-2 points   | 3-4 points  | 5 points  |               |
| resentation belivery  |  |  |   |   |               |
|   |  |  |   | Presentation flowed in a  |               |
|   | Competitor(s) did not  | Competitor(s) were   | Presentation flowed in  | Presentation flowed in a logical sequence;  |               |
| _   | Competitor(s) did not<br>appear prepared   | prepared, but flow was   | Presentation flowed in logical sequence   | -   |               |
| Statements are well-organized and clearly stated  | appear prepared  | prepared, but flow was<br>not logical  | logical sequence  | logical sequence;<br>statements were well<br>organized  |               |
| •   | , , ,  | prepared, but flow was   | •   | logical sequence;<br>statements were well<br>organized<br>9-10 points   |               |
| •   | appear prepared  O points  | prepared, but flow was<br>not logical<br>1-6 points  | logical sequence  | logical sequence;<br>statements were well<br>organized<br>9-10 points<br>Competitor(s)  |               |
| Statements are well-organized and clearly stated  Demonstrates self-confidence,   | appear prepared  0 points  Competitor(s) did not   | prepared, but flow was not logical  1-6 points  Competitor(s)  | logical sequence 7-8 points   | logical sequence; statements were well organized 9-10 points Competitor(s) demonstrated self-   |               |
| and clearly stated  Demonstrates self-confidence,   | appear prepared  0 points  Competitor(s) did not demonstrate self-   | prepared, but flow was not logical  1-6 points  Competitor(s) demonstrated self-   | logical sequence 7-8 points Competitor(s)   | logical sequence; statements were well organized 9-10 points Competitor(s) demonstrated self- confidence, poise, good   |               |
| and clearly stated  Demonstrates self-confidence,   | appear prepared  0 points  Competitor(s) did not   | prepared, but flow was not logical  1-6 points  Competitor(s)  | logical sequence 7-8 points Competitor(s) demonstrated self-  | logical sequence; statements were well organized 9-10 points Competitor(s) demonstrated self-   |               |
| and clearly stated  Demonstrates self-confidence, poise, assertiveness, and good  | appear prepared  0 points  Competitor(s) did not demonstrate self-   | prepared, but flow was not logical  1-6 points  Competitor(s) demonstrated self-   | logical sequence 7-8 points  Competitor(s) demonstrated self- confidence, poise, and  | logical sequence; statements were well organized 9-10 points Competitor(s) demonstrated self- confidence, poise, good voice projection, and   |               |
| and clearly stated  Demonstrates self-confidence, poise, assertiveness, and good  | appear prepared  0 points  Competitor(s) did not demonstrate self- confidence                                      | prepared, but flow was not logical  1-6 points  Competitor(s) demonstrated self-confidence and poise   | logical sequence 7-8 points  Competitor(s) demonstrated self- confidence, poise, and good voice projection  | logical sequence; statements were well organized 9-10 points Competitor(s) demonstrated self- confidence, poise, good voice projection, and assertiveness   |               |
| and clearly stated  Demonstrates self-confidence, poise, assertiveness, and good voice projection   | appear prepared  0 points  Competitor(s) did not demonstrate self- confidence                                      | prepared, but flow was not logical  1-6 points  Competitor(s) demonstrated self-confidence and poise   | logical sequence 7-8 points  Competitor(s) demonstrated self- confidence, poise, and good voice projection 7-8 points  Completely answers                         | logical sequence; statements were well organized 9-10 points Competitor(s) demonstrated self- confidence, poise, good voice projection, and assertiveness 9-10 points Interacted with the judges in the process of  |               |
| and clearly stated  Demonstrates self-confidence, poise, assertiveness, and good voice projection  Demonstrates the ability to                              | O points  Competitor(s) did not demonstrate self-confidence  O points  | prepared, but flow was not logical  1-6 points  Competitor(s) demonstrated self-confidence and poise  1-6 points   | logical sequence  7-8 points  Competitor(s) demonstrated self- confidence, poise, and good voice projection  7-8 points   | logical sequence; statements were well organized  9-10 points  Competitor(s) demonstrated self- confidence, poise, good voice projection, and assertiveness  9-10 points  Interacted with the judges in the process of completely answering                   |               |
| and clearly stated  Demonstrates self-confidence, poise, assertiveness, and good voice projection   | appear prepared  O points  Competitor(s) did not demonstrate self-confidence  O points  Unable to answer questions | prepared, but flow was not logical  1-6 points  Competitor(s) demonstrated self-confidence and poise  1-6 points  Does not completely answer questions             | logical sequence  7-8 points  Competitor(s) demonstrated self- confidence, poise, and good voice projection  7-8 points  Completely answers questions             | logical sequence; statements were well organized  9-10 points  Competitor(s) demonstrated self- confidence, poise, good voice projection, and assertiveness  9-10 points  Interacted with the judges in the process of completely answering questions         |               |
| and clearly stated  Demonstrates self-confidence, poise, assertiveness, and good voice projection  Demonstrates the ability to                              | O points  Competitor(s) did not demonstrate self-confidence  O points  Unable to answer questions  O points        | prepared, but flow was not logical  1-6 points  Competitor(s) demonstrated self-confidence and poise  1-6 points  Does not completely answer questions  1-6 points | logical sequence  7-8 points  Competitor(s) demonstrated self- confidence, poise, and good voice projection  7-8 points  Completely answers questions  7-8 points | logical sequence; statements were well organized 9-10 points Competitor(s) demonstrated self- confidence, poise, good voice projection, and assertiveness 9-10 points Interacted with the judges in the process of completely answering questions 9-10 points |               |
| and clearly stated  Demonstrates self-confidence, poise, assertiveness, and good voice projection  Demonstrates the ability to                              | O points  Competitor(s) did not demonstrate self-confidence  O points  Unable to answer questions  O points        | prepared, but flow was not logical  1-6 points  Competitor(s) demonstrated self-confidence and poise  1-6 points  Does not completely answer questions  1-6 points | logical sequence  7-8 points  Competitor(s) demonstrated self- confidence, poise, and good voice projection  7-8 points  Completely answers questions  7-8 points | logical sequence; statements were well organized 9-10 points Competitor(s) demonstrated self- confidence, poise, good voice projection, and assertiveness 9-10 points Interacted with the judges in the process of completely answering questions 9-10 points |               |
| and clearly stated  Demonstrates self-confidence, poise, assertiveness, and good voice projection  Demonstrates the ability to effectively answer questions | O points  Competitor(s) did not demonstrate self-confidence  O points  Unable to answer questions  O points        | prepared, but flow was not logical  1-6 points  Competitor(s) demonstrated self-confidence and poise  1-6 points  Does not completely answer questions  1-6 points | logical sequence  7-8 points  Competitor(s) demonstrated self- confidence, poise, and good voice projection  7-8 points  Completely answers questions  7-8 points | logical sequence; statements were well organized 9-10 points Competitor(s) demonstrated self- confidence, poise, good voice projection, and assertiveness 9-10 points Interacted with the judges in the process of completely answering questions 9-10 points |               |
| and clearly stated  Demonstrates self-confidence, poise, assertiveness, and good voice projection  Demonstrates the ability to effectively answer questions | O points  Competitor(s) did not demonstrate self-confidence  O points  Unable to answer questions  O points        | prepared, but flow was not logical  1-6 points  Competitor(s) demonstrated self-confidence and poise  1-6 points  Does not completely answer questions  1-6 points | logical sequence  7-8 points  Competitor(s) demonstrated self- confidence, poise, and good voice projection  7-8 points  Completely answers questions  7-8 points | logical sequence; statements were well organized 9-10 points Competitor(s) demonstrated self- confidence, poise, good voice projection, and assertiveness 9-10 points Interacted with the judges in the process of completely answering questions 9-10 points |               |
| and clearly stated  Demonstrates self-confidence, poise, assertiveness, and good voice projection  Demonstrates the ability to                              | O points  Competitor(s) did not demonstrate self-confidence  O points  Unable to answer questions  O points        | prepared, but flow was not logical  1-6 points  Competitor(s) demonstrated self-confidence and poise  1-6 points  Does not completely answer questions  1-6 points | logical sequence  7-8 points  Competitor(s) demonstrated self- confidence, poise, and good voice projection  7-8 points  Completely answers questions  7-8 points | logical sequence; statements were well organized 9-10 points Competitor(s) demonstrated self- confidence, poise, good voice projection, and assertiveness 9-10 points Interacted with the judges in the process of completely answering questions 9-10 points | Date:         |

Comments:



### **Computer Applications (Collegiate)**

Computer Applications provides members with the opportunity to demonstrate knowledge around competencies in different applications in computing. This competitive event consists of an objective test and production test. It aims to inspire members to learn about the effective application of the computer to facilitate handling of business information.

### **Event Overview**

**Division:** Collegiate **Event Type:** Individual **Event Category:** Production

Event Elements: Objective Test, 100-multiple choice questions (breakdown of question by competencies

below) and Production Test

Objective Test Time: 50 minutes

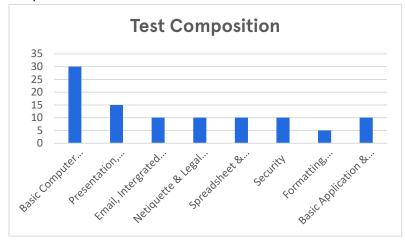
**Production Test Time:** 2 hours, due May 14, 2024 NACE Connections: Career & Self-Development

**Equipment Competitor Must Provide:** Pencil for Objective Test, Computer for Production Test **Equipment FBLA Provides:** One piece of scratch paper per competitor for Objective Test, Production Test Tasks

### **Objective Test Competencies**

Basic Computer Terminology and Concepts

- Presentation, Publishing, and Multimedia Applications
- Spreadsheet and Database Applications
- Basic Application Knowledge and Word Processing
- E-mail, Integrated, and Collaboration Applications
- Netiquette and Legal Issues
- Security
- Formatting, Grammar,
   Punctuation, Spelling, and
   Proofreading



### **Production Test Competencies**

- Create, Search, and Query Databases
- Spreadsheet Functions and Formulas
- Text, Slide, Graphics, and Presentations
- Business Graphics
- Word Processing



### **Computer Applications (Collegiate)**

#### **State**

**Equipment Competitor Must Provide:** Pencil for Objective Test, Computer for Objective and Production Test

**Equipment ND FBLA Provides:** Production Test Tasks

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 6 entries

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, and prepare their production tests.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for an objective test time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the SLC.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

### **Event Administration**

- This event has two parts: Objective Test and Production Test
- Objective Test
  - o The objective test is administered online at the SLC.
  - o No reference or study materials may be brought to the testing site.
  - o No calculators may be brought into the testing site; online calculators will be provided.
  - All electronic devices such as cell phones and smart watches must be turned off before competition begins.
- Production Test
  - Submission Deadline: An accessible link must be uploaded in the conference registration system by March 20, 2024
  - The production test is administered and proctored by an adult at a designed school-site prior to the SLC. Administration procedures for the production test are determined by the state chair/adviser.



### **Computer Applications (Collegiate)**

- The production test is a set of tasks based on the competencies for the competitor to complete.
- Documents produced for this event must be prepared by the competitor without help from the adviser or any other person.
- Calculators cannot be used on the production test.
- The Format Guide, found on the Competitive Events website (<u>www.fbla.org</u>) can be used for the production test.

### Scoring

- Production Test is 85% of the total score.
- Objective Test is 15% of the total score.
- The Production Test score will be used to break a tie.
- Test ties are broken by comparing the correct number of answers to 10 pre-determined
  questions on the test. If a tie remains, answers to 20 pre-determined questions on the test will
  be reviewed to determine the winner. If a tie remains, the competitor who completed the test
  in a shorter amount of time will place higher.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

#### **Electronic Devices**

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.

### **National**

### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.

#### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, and prepare their production tests.



### **Computer Applications (Collegiate)**

- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for an objective test time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the NLC.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

#### **Event Administration**

- This event has two parts: Objective Test and Production Test
- Objective Test
  - o The objective test is administered online at the NLC.
  - o No reference or study materials may be brought to the testing site.
  - No calculators may be brought into the testing site; online calculators will be provided.
  - All electronic devices such as cell phones and smart watches must be turned off before competition begins.

### Production Test

- Submission Deadline: An accessible link must be uploaded in the conference registration system by May 14, 2024
- The production test is administered and proctored by an adult at a designed school-site prior to the NLC. Administration procedures for the production test are determined by the state chair/adviser.
- The production test is a set of tasks based on the competencies for the competitor to complete.
- Documents produced for this event must be prepared by the competitor without help from the adviser or any other person.
- Calculators cannot be used on the production test.
- The Format Guide, found on the Competitive Events website (<u>www.fbla.org</u>) can be used for the production test.

#### Scoring

- The rating sheet will be released with the production test.
- Production Test is 85% of the total score.
- Objective Test is 15% of the total score.
- The Production Test score will be used to break a tie.
- Test ties are broken by comparing the correct number of answers to 10 pre-determined questions on the test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to determine the winner. If a tie remains, the competitor who completed the test in a shorter amount of time will place higher.



### **Computer Applications (Collegiate)**

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

#### **Electronic Devices**

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.

### Study Guide: Competencies and Tasks

- A. Basic Computer Terminology and Concepts
  - 1. Use and understand basic computer terminology.
  - 2. Explain the purpose, operation, and care of hardware components.
  - 3. Install, configure, optimize, and upgrade operating software and application software on computers and other portable devices.
  - 4. Identify tools, diagnostic procedures, and troubleshooting techniques for components and operating systems for personal computers, laptops, and portable devices.
  - 5. Apply basic commands and navigate the operating system including such things as creating backups and determining memory and disk space.
  - Input data and commands using peripherals (keyboard, light pen, mouse, scanner, and voice recognition).
  - 7. Manage file storage through the use of file and disk management techniques such as copy, move, store, rename, retrieve, save, delete, compress, decompress, and create/manipulate folders and directories.
  - 8. Use a browser to search and navigate hypertext documents and to download files.
  - 9. Use Internet search engines and understand their advantages and disadvantages.
  - 10. Evaluate the accuracy, relevance, and comprehensiveness of information retrieved from the Web.
  - 11. Identify the different parts of a browser window (pull-down menus, toolbar, address box, status bar, scroll bar, close button, maximize and minimize buttons, and title bar).
  - 12. Analyze emerging technologies used by business and industry.
  - 13. Identify the fundamental principles and basic concepts of installing, configuring, optimizing, and upgrading printers and scanners.
  - 14. Identify tools and diagnostic procedures to troubleshoot printers and scanners and perform basic printer functions (load paper, change cartridge, repair paper jam, etc.).
  - 15. Identify and use appropriate resources to obtain assistance (Help menu, manuals, Web site).
  - 16. Evaluate advantages and disadvantages of various processing, storage, retrieval, and transmission technologies.
  - 17. Identify the fundamental principles and basic concepts of networks including installing, configuring, optimizing, and upgrading.



### **Computer Applications (Collegiate)**

- 18. Identify network devices including network connectivity hardware and describe their functions.
- B. Presentation, Publishing, and Multimedia Applications
  - 1. Identify components of a presentation program (layout views, slide, toolbars, and dialog box).
  - 2. Use presentation software to create a presentation with multiple types of slides incorporating effective use of text, graphics, fonts, builds, preset animation, and transitions.
  - 3. Use presentation software to include diagrams, color and graphic modifications, animation schemes, custom backgrounds, action buttons, hyperlinks, sound, video, and speaker notes.
  - 4. Create supporting materials with the intention to deliver presentation.
  - 5. Apply desktop publishing principles to create, design, edit, and produce documents using text and graphics.
  - 6. Create visual communications involving text and graphic data (brochures, pamphlets, fliers, and newsletters).
  - 7. Utilize graphic manipulation techniques (wrap text, Word Art) to insert visual aids into document.
  - 8. Create visual communications involving artwork (freehand drawing applications, clip art, digitized images).
  - 9. Save cropped or modified images in different file formats.
  - 10. Demonstrate input of data and graphics from various sources (Web, scanner, digital camera).
  - 11. Design, create, edit, and format web pages incorporating various types of media (text, image, video, and audio).
  - 12. Apply multimedia software to create multimedia projects.

### C. Spreadsheet and Database Applications

- 1. Define spreadsheet terminology (cell, row, column, range, label, value, formula, function, worksheet, relative, absolute, and legend).
- 2. Create, edit, save, and print worksheets using spreadsheet commands, functions, and formulas.
- 3. Design and enhance worksheets by inserting, deleting, moving, and copying columns and rows.
- 4. Use electronic spreadsheet to create, save, print, modify, and obtain graphs and appropriate charts with titles and legends.
- 5. Rename, rearrange, and manipulate multiple worksheets in a workbook.
- 6. Use an electronic spreadsheet program to enhance the appearance of a spreadsheet by changing fonts, foreground and background colors, and centering text across columns.
- 7. Define database terminology (query, DBMS, field, record, file, and data type).
- 8. Plan and create a database.
- 9. Enter data and edit fields and records for a particular situation.
- 10. Query, sort, prioritize, merge, and retrieve data from databases.
- 11. Use a database management program to create, format, maintain, and print reports and tables from a simple relational database.
- D. Basic Application Knowledge and Word Processing
  - 1. Use help features and reference materials to learn software and solve problems.
  - 2. Create, save, and retrieve word processing files.



### **Computer Applications (Collegiate)**

- 3. Use word processing software to create, format, and edit business documents such as letters, memoranda, reports, tables, and resumes in mailable form.
- 4. Demonstrate the use of character formatting features (bold, underline, italics, font styles and sizes, superscript, and subscript).
- 5. Demonstrate the use of paragraph formatting features (tabs, indentations, line spacing, and enumerated items).
- 6. Demonstrate the use of page formatting features (margins, justification, vertical placement, orientation, page breaks, headers, and footers).
- 7. Demonstrate document editing skills using spell/grammar check, thesaurus, search/replace, and other document properties.
- 8. Create documents using mail merge features.
- 9. Create and use macros and templates.

### E. E-mail, Integrated, and Collaboration Applications

- 1. Produce documents integrating word processing, spreadsheet, and related charts, database files, reports, and presentation files.
- 2. Use an electronic mail program to send and receive electronic mail including an attachment.
- 3. Manage personal schedule and contact information to include distribution lists.
- 4. Research privacy issues related to e-mail accounts and dangers of receiving e-mails from unknown sources.
- 5. Identify inappropriate actions related to forwarding and mass e-mailings.
- Demonstrate skills using word processing, spreadsheet, database, and presentation software to complete workgroup collaboration to include inserting and reviewing comments.
- 7. Use collaborative/groupware applications to manage shared schedule, contact information, shared files, online information, instant messaging, or virtual meetings.

### F. Netiquette and Legal

- 1. Explain concepts related to copyright rules and regulations and public domain (images, music, video, and software).
- 2. Demonstrate a basic understanding of issues regarding software copyright, software licensing, and software copying.
- 3. Discriminate between ethical and unethical uses of computers and information.
- 4. Identify potential abuse and explain the consequences of illegal and unethical use of information technologies (piracy, illegal downloading, licensing infringement, and inappropriate use of software, hardware, and mobile devices).
- 5. Apply netiquette skills to create, send, receive, and reply to electronic communications, including e-mail and telephone.

#### G. Security

- 1. Identify security issues related to computer hardware, software, and data use.
- 2. Explain concepts of security, integrity, courtesy, and confidentiality related to information and communication systems.
- 3. Adhere to privacy, safety and security policies and legislation (acceptable use policy, Web page policies, computer crime, fraud, and abuse).
- 4. Demonstrate an awareness of computer viruses and basic understanding of ways to protect a computer from viruses.
- 5. Diagnose and troubleshoot hardware, software, and data security issues.
- 6. Perform preventative maintenance techniques for computer security.



## **Computer Applications (Collegiate)**

- H. Formatting, Grammar, Punctuation, Spelling, and Proofreading
  - 1. Apply basic formatting procedures and manipulate data in letters, reports, simple tables, spreadsheets, graphics, graphs and charts, and databases.
  - 2. Use correct grammar, spelling, and punctuation when producing documents.
  - 3. Utilize appropriate functions and references for spelling, grammar, and proofreading.
  - 4. Use appropriate capitalization, punctuation, number expression rule, and editing/proofreading skills to produce mailable documents.



### **Emerging Business Issues**

Emerging Business Issues recognizes members who demonstrate the ability to present both affirmative and negative arguments to a topic and present recommendations. This competitive event consists of a presentation component.

### **Event Overview**

**Division:** Collegiate

Event Type: Team of 1, 2 or 3 members

**Event Category: Presentation** 

**Event Elements:** Presentation (with a Topic)

Presentation Time: 3-minute set-up, 7-minute presentation, 3-minute Question & Answer

NACE Connections: Career & Self-Development, Communication, Critical Thinking, Equity & Inclusion,

Leadership, Professionalism, Teamwork, Technology

**Equipment Provided by Competitors:** Technology and presentation items for preliminary & final round presentation

Equipment Provided by FBLA: Table for preliminary round presentation and final round presentation

### 2023-2024 Topic

Technology is an integral part of today's workforce. Computers, smartphones, and the Internet of Things (IoT) have increased worker productivity. At the same time, some workers have found their jobs replaced by ever-improving technology. Discuss the positive and negative impact of technology on the workforce.

### State

**Equipment Provided by Competitors:** Technology and presentation items for preliminary & final round presentation

Equipment Provided by ND FBLA: Table for preliminary round presentation and final round presentation

#### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 5 entries

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.



### **Emerging Business Issues**

- Picture identification (physical or digital driver's license, passport, stateissued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the SLC.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

### **Event Administration**

- This event has a preliminary and final presentation round.
- The event can be run as a final presentation only depending on the number of registered competitors.
- Preliminary Presentation
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 7 minutes (one-minute warning)
  - Question & Answer Time: 3 minutes
  - Internet Access: Not provided
  - The presentation is judged at the SLC. The presentation will take place in a large, open area and is not open to audience members.
  - Competitors/teams are randomly assigned to sections.
  - Competitors can present with and bring any of the following technology into the
    presentation as long as it fits on the small table in front of the judges' table or is held by
    the competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
  - Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
  - Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
  - When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
  - o If presenting as a team, all team members are expected to actively participate in the presentation.
  - No animals (except authorized service animals) will be allowed for use in any competitive event.



### **Emerging Business Issues**

- Final Presentation
  - o **Equipment Set-up Time:** 3 minutes
  - Presentation Time: 7 minutes (one-minute warning)
  - Question & Answer Time: 3 minutes
  - Internet Access: Not provided
  - An equal number of competitors/teams from each section in the preliminary round will advance to the final round.
  - The presentation is judged at the SLC. The presentation will take place in a large, open area and is not open to audience members.
  - Competitors can present with and bring any of the following technology into the
    presentation as long as it fits on the small table in front of the judges' table or is held by
    the competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
  - Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
  - Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
  - When the equipment set-up time has elapsed, the timer will automatically start the seven-minute presentation time.
  - If presenting as a team, all team members are expected to actively participate in the presentation.
  - No animals (except authorized service animals) will be allowed for use in any competitive event.

### Scoring

- The presentation score will determine the finalists.
- The final presentation score will determine winners.
- Judges must break ties. All judges' decisions are final.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### Recording of Presentations

No unauthorized audio or video recording devices will be allowed in any competitive event.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their assigned presentation time.



### **Emerging Business Issues**

#### National

### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on www.fbla.org.

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the NLC.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

### **Event Administration**

- This event has a preliminary and final presentation round. If there are less than 15 teams registered, the event will go directly to the final presentation round.
- Preliminary Presentation
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 7 minutes (one-minute warning)
  - Question & Answer Time: 3 minutes
  - Internet Access: Not provided
  - The presentation is judged at the NLC. The presentation will take place in a large, open area and is not open to audience members.
  - Competitors/teams are randomly assigned to sections.
  - Competitors can present with and bring any of the following technology into the presentation as long as it fits on the small table in front of the judges' table or is held by the competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor



### **Emerging Business Issues**

- Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own.
   Power will not be available.
- Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
- Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
- When the equipment set-up time has elapsed, the timer will automatically start the seven-minute presentation time.
- o If presenting as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

### Final Presentation

- Equipment Set-up Time: 3 minutes
- Presentation Time: 7 minutes (one-minute warning)
- Question & Answer Time: 3 minutes
- Internet Access: Not provided
- An equal number of competitors/teams from each section in the preliminary round will advance to the final round.
- The presentation is judged at the NLC. The presentation will take place in a large, open area and is not open to audience members.
- Competitors can present with and bring any of the following technology into the
  presentation as long as it fits on the small table in front of the judges' table or is held by
  the competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
- Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
- Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
- When the equipment set-up time has elapsed, the timer will automatically start the seven-minute presentation time.
- If presenting as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.



### **Emerging Business Issues**

### Scoring

- The presentation score will determine the finalists.
- The final presentation score will determine winners.
- Judges must break ties. All judges' decisions are final.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### Recording of Presentations

- No unauthorized audio or video recording devices will be allowed in any competitive event.
- Competitors in the events should be aware FBLA reserves the right to record any presentation for use in study or training materials.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their assigned presentation time.



# **Emerging Business Issues**

| merging Business Issues Presentation Rating Sheet                 |   |   |  |   | .0               |
|---|---|---|--|---|------------------|
| Expectation Item  | Not Demonstrated  | Below Expectations  | Meets Expectations   | Exceeds Expectations  | Points<br>Earned |
| Content   |   | -   |  |   |                  |
| Understanding of Issue/Topic                                      | No understanding of<br>event topic OR incorrect<br>topic used | Understanding of topic inconsistent from the event guidelines   | Demonstrates the topic<br>throughout the<br>presentation   | Demonstrates use of<br>industry terminology<br>throughout the<br>presentation                         |                  |
|   | 0 points  | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| Substantiates and cites sources<br>used while conducting research | Sources are not cited   | Sources/References<br>are seldom cited to<br>support statements | Professionally legitimate<br>sources & resources that<br>support statements are<br>generally present | Compelling evidence from professionally legitimate sources & resources is given to support statements |                  |
|   | 0 points  | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| Affirmative Argument  |   | T   |  | ı   |                  |
| Flow and Logic of Content   | No logic of content AND<br>unclear flow                       | Logic of content is<br>minimal OR unclear<br>flow               | Content is presented with<br>logical content and flows<br>well                                       | Content is well defined and<br>in a logical sequence of<br>ideas                                      |                  |
|   | 0 points  | 1-2 points  | 3-4 points   | 5 points  |                  |
| Quality of Evidence   | No quality of evidence  | Argues 1 piece of evidence                                      | Argues 2-3 pieces of evidence  | Argues 4+ pieces of<br>evidence   |                  |
|   | 0 points  | 1-2 points  | 3-4 points   | 5 points  |                  |
| Persuasiveness  | Argument is not persuasive                                    | Argument is partially persuasive                                | Argument is persuasive<br>and audience is<br>convinced   | Argument is compelling and audience is in support   |                  |
|   | 0 points  | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| Relevance of Argument   | No relevance  | Argument is partially relevant                                  | Argument is relevant   | Argument is exceptional and compelling  |                  |
|   | 0 points  | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| Negative Argument   |   |   |  |   |                  |
| Flow and Logic of Content   | No understanding of<br>event topic OR incorrect<br>topic used | Logic of content is<br>minimal OR unclear<br>flow               | Content is presented with logical content and flows well   | Content is well defined and<br>in a logical sequence of<br>ideas                                      |                  |
|   | 0 points  | 1-2 points  | 3-4 points   | 5 points  |                  |
| Quality of Evidence   | No quality of evidence  | Argues 1 piece of evidence                                      | Argues 2-3 pieces of<br>evidence   | Argues 4+ pieces of<br>evidence   |                  |
|   | 0 points  | 1-2 points  | 3-4 points   | 5 points  |                  |
| Persuasiveness  | Argument is not<br>persuasive                                 | Argument is partially persuasive                                | Argument is persuasive<br>and audience is<br>convinced   | Argument is compelling and audience is in support   |                  |
|   | 0 points  | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| Relevance of Argument   | No relevance  | Argument is partially relevant                                  | Argument is relevant   | Argument is exceptional and compelling  |                  |
|   | 0 points  | 1-6 points  | 7-8 points   | 9-10 points   |                  |



# **Emerging Business Issues**

| Expectation Item   | Not Demonstrated   | Below Expectations  | Meets Expectations   | Exceeds Expectations   | Points<br>Earned |
|--|--|---|--|--|------------------|
| Presentation Delivery  |  |   |  | <u>.</u>   | •                |
| Statements are well-organized and clearly stated, appropriate business language used | Competitor(s) did not<br>appear prepared                 | Competitor(s) were<br>prepared, but flow<br>was not logical | Presentation flowed in<br>logical sequence   | Presentation flowed in a<br>logical sequence;<br>statements were well<br>organized                       |                  |
|  | 0 points   | 1-6 points  | 7-8 points   | 9-10 points  |                  |
| Demonstrates self-confidence,<br>poise, assertiveness, and good<br>voice projection  | Competitor(s) did not<br>demonstrate self-<br>confidence | Competitor(s)<br>demonstrated self-<br>confidence and poise | Competitor(s)<br>demonstrated self-<br>confidence, poise, and<br>good voice projection | Competitor(s)<br>demonstrated self-<br>confidence, poise, good<br>voice projection, and<br>assertiveness |                  |
|  | 0 points   | 1-2 points  | 3-4 points   | 5 points   | 1                |
| Demonstrates the ability to effectively answer questions                             | Unable to answer<br>questions                            | Does not completely<br>answer questions                     | Completely answers<br>questions  | Interacted with the judges<br>in the process of<br>completely answering<br>questions                     |                  |
|  | 0 points   | 1-2 points  | 3-4 points   | 5 points   |                  |
|  | Staff Only: P  | enalty Points (5 points for o                               | dress code penalty and/or 5 p  | points for late arrival penalty)   |                  |
| Presentation Total (100 points)  |  |   |  |  |                  |
| Name(s):   |  |   |  |  | 1                |
| School:  |  |   |  |  |                  |
| Judge Signature:   |  |   |  |  | Date:            |

Comments:



### **Entrepreneurship Pitch Competition**

Entrepreneurship Pitch Competition recognizes members who demonstrate the ability to present the case for an innovative product or service. This competitive event consists of a presentation component.

### **Event Overview**

**Division:** Collegiate

**Event Type:** Team of 1, 2, or 3 members

**Event Category:** Presentation

**Event Elements:** Presentation (Pitch)

Presentation Time: 3-minute set-up time, 12-minute presentation time, 5-minute question & answer

time

NACE Connections: Career & Self-Development, Communication, Critical Thinking, Professionalism,

**Teamwork** 

**Equipment Provided by Competitors:** Technology and presentation items

Equipment Provided by FBLA: Table for preliminary round; table, projector & screen for final round

### State

**Equipment Provided by Competitors:** Technology and presentation items for preliminary and final round presentation

Equipment Provided by ND FBLA: Table for preliminary round and final round presentation

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 5 entries

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the SLC.



## **Entrepreneurship Pitch Competition**

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

### **Event Administration**

- This event has a preliminary and final presentation round.
- The event can be run as a final presentation only depending on the number of registered competitors.
- Preliminary Presentation
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 12 minutes (one-minute warning)
  - Question & Answer Time: 5 minutes
  - The presentation is judged at the SLC. The presentation will take place in a large, open area and is not open to audience members.
  - Competitors/teams are randomly assigned to sections.
  - Competitors can present with and bring any of the following technology into the presentation as long as it fits on the small table in front of the judges' table or is held by the competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
  - Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
  - Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
  - When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
  - If presenting as a team, all team members are expected to actively participate in the presentation.
  - No animals (except authorized service animals) will be allowed for use in any competitive event.
  - During the presentation, the competitors will provide a pitch to the judges about their innovative product or service. The presentation should cover the clear statement of the importance of the problem, the solution and description of the solution, the need and viability of the solution, and the competitive edge the solution provides.
- Final Presentation
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 12 minutes (one-minute warning)
  - Question & Answer Time: 5 minutes
  - o Internet Access: Not provided



### **Entrepreneurship Pitch Competition**

- An equal number of competitors/teams from each section in the preliminary round will advance to the final round.
- Final presentations are not open to conference attendees. The presentation will take place in a large, open area.
- Competitors can present with and bring any of the following technology into the presentation as long as it fits on the small table in front of the judges' table or is held by the competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
- Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- If presenting as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.
- During the presentation, the competitors will provide a pitch to the judges about their innovative product or service. The presentation should cover the clear statement of the importance of the problem, the solution and description of the solution, the need and viability of the solution, and the competitive edge the solution provides.

#### Scoring

- The presentation score will determine the finalists.
- The final presentation score will determine winners.
- Judges must break ties. All judges' decisions are final.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### Recording of Presentations

No unauthorized audio or video recording devices will be allowed in any competitive event.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their assigned presentation time.

### **National**

#### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.



### **Entrepreneurship Pitch Competition**

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the NLC.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

### **Event Administration**

- This event has a preliminary and final presentation round. If there are less than 15 teams registered, the event will go directly to the final presentation round.
- Preliminary Presentation
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 12 minutes (one-minute warning)
  - Question & Answer Time: 5 minutes
  - The presentation is judged at the NLC. The presentation will take place in a large, open area and is not open to audience members.
  - Competitors/teams are randomly assigned to sections.
  - Competitors can present with and bring any of the following technology into the presentation as long as it fits on the small table in front of the judges' table or is held by the competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
  - Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).



### **Entrepreneurship Pitch Competition**

- Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- If presenting as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.
- During the presentation, the competitors will provide a pitch to the judges about their innovative product or service. The presentation should cover the clear statement of the importance of the problem, the solution and description of the solution, the need and viability of the solution, and the competitive edge the solution provides.

### Final Presentation

Equipment Set-up Time: 3 minutes

Presentation Time: 12 minutes (one-minute warning)

Question & Answer Time: 5 minutes

Internet Access: Not provided

- An equal number of competitors/teams from each section in the preliminary round will advance to the final round.
- Final presentations may be open to conference attendees, space permitting. Finalists may not view other competitors' presentation in their event until after their completed presentation.
- The following will be provided for the final round if it occurs in a conference room: screen, power, table, and projector. It is up to final-round competitors to determine if they wish to use the technology provided. Competitors using laptops or other devices that do not have an HDMI port will need to provide their own adapters.
- Competitors can present with and bring any of the following technology into the
  presentation as long as it fits on the small table in front of the judges' table or is held by
  the competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
- Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- If presenting as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.



### **Entrepreneurship Pitch Competition**

During the presentation, the competitors will provide a pitch to
the judges about their innovative product or service. The presentation should cover the
clear statement of the importance of the problem, the solution and description of the
solution, the need and viability of the solution, and the competitive edge the solution
provides.

### Scoring

- The presentation score will determine the finalists.
- The final presentation score will determine winners.
- Judges must break ties. All judges' decisions are final.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### Recording of Presentations

- No unauthorized audio or video recording devices will be allowed in any competitive event.
- Competitors in the events should be aware FBLA reserves the right to record any presentation for use in study or training materials.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their assigned presentation time.



# **Entrepreneurship Pitch Competition**

| Entrepreneurship Pitch Co   |  |   |  |   |                  |
|---|--|---|--|---|------------------|
| Expectation Item  | Not Demonstrated   | Below Expectations  | Meets Expectations   | Exceeds Expectations  | Points<br>Earned |
| Content   |  |   |  |   |                  |
| Clear Statement of the<br>Importance of the Problem               | There is not a clear<br>statement of the<br>importance of the<br>problem | The statement of the importance of the problem is vague         | There is a clear<br>statement of the<br>importance of the<br>problem                                 | There is a clear statement<br>of the importance of the<br>problem with multiple<br>examples                       |                  |
|   | 0 points   | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| Clearly Stated Solution and<br>Description of the Solution        | There is no solution   | There is a solution<br>with a partial<br>description            | There is a clearly stated<br>solution and full<br>description  | There is a clearly stated solution and description with multiple examples   |                  |
|   | 0 points   | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| Persuasiveness  | Pitch is not persuasive  | Pitch is partially<br>persuasive                                | Pitch is persuasive and audience is convinced  | Pitch is compelling and audience is in support  |                  |
|   | 0 points   | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| Relevance of Argument   | No relevance   | Argument is partially<br>relevant                               | Argument is relevant   | Argument is exceptional and compelling  |                  |
|   | 0 points   | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| Solution Viability  | Solution is not viable   | Solution is partially viable but has gaps                       | Solution is viable   | Solution is viable and creative   |                  |
|   | 0 points   | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| Solution Provides a<br>Competitive Edge Over Other<br>Competitors | Solution does not provide<br>a competitive edge                          | Solution provides a<br>partial competitive<br>edge              | Solution provides a<br>competitive edge over<br>other competitors                                    | Solution provides a unique<br>competitive edge over<br>other competitors  |                  |
|   | 0 points   | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| Innovativeness of pitch   | Pitch is not innovative  | Pitch is partially innovative                                   | Pitch is innovative  | Pitch is innovative and unique  |                  |
|   | 0 points   | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| Substantiates and cites sources used while conducting research    | Sources are not cited  | Sources/References<br>are seldom cited to<br>support statements | Professionally legitimate<br>sources & resources that<br>support statements are<br>generally present | Compelling evidence from<br>professionally legitimate<br>sources & resources is<br>given to support<br>statements |                  |
|   | 0 points   | 1-6 points  | 7-8 points   | 9-10 points   |                  |
|   |  | =   |  | poco  |                  |



# **Entrepreneurship Pitch Competition**

| Expectation Item   | Not Demonstrated   | Below Expectations  | Meets Expectations   | Exceeds Expectations   | Points<br>Earned |
|--|--|---|--|--|------------------|
| Presentation Delivery  |  |   |  |  |                  |
| Statements are well-organized<br>and clearly stated, appropriate<br>business language used | Competitor(s) did not<br>appear prepared                 | Competitor(s) were<br>prepared, but flow<br>was not logical | Presentation flowed in<br>logical sequence   | Presentation flowed in a<br>logical sequence;<br>statements were well<br>organized and business<br>language used |                  |
|  | 0 points   | 1-6 points  | 7-8 points   | 9-10 points  |                  |
| Demonstrates self-confidence,<br>poise, assertiveness, and good<br>voice projection        | Competitor(s) did not<br>demonstrate self-<br>confidence | Competitor(s)<br>demonstrated self-<br>confidence and poise | Competitor(s)<br>demonstrated self-<br>confidence, poise, and<br>good voice projection | Competitor(s)  demonstrated self- confidence, poise, good voice projection, and assertiveness                    |                  |
|  | 0 points   | 1-2 points  | 3-4 points   | 5 points   |                  |
| Demonstrates the ability to effectively answer questions                                   | Unable to answer<br>questions                            | Does not completely<br>answer questions                     | Completely answers<br>questions  | Interacted with the judges<br>in the process of<br>completely answering<br>questions                             |                  |
|  | 0 points   | 1-2 points  | 3-4 points   | 5 points   |                  |
|  | Staff Only: P  | enalty Points (5 points for o                               | dress code penalty and/or 5 p  | points for late arrival penalty)   |                  |
| Presentation Total (100 max)   |  |   |  |  |                  |
| Name(s):   |  |   |  |  |                  |
| School:  |  |   |  |  |                  |
| Judge Signature:   |  |   |  |  | Date:            |

Comments:



### **Finance Case Competition**

The Finance Case Competition provides members with the opportunity to review a case study and present their findings to a panel of judges. The case study will incorporate many aspects of finance such as financial management, financial institutions, financial services, investments, etc.

### **Event Overview**

**Division:** Collegiate

Event Type: Team of 1, 2, 3 or 4 members

**Event Category:** Case Competition **Event Elements:** Presentation

Presentation Time: 3-minute set-up time, 12-minute presentation time, 5-minute question & answer time

NACE Connections: Career & Self-Development, Communication, Critical Thinking, Professionalism,

Teamwork

**Equipment Provided by Competitors:** Technology and presentation items

Equipment Provided by FBLA: Table for preliminary round; table, projector & screen for final round

### **State**

**Equipment Provided by Competitors:** Technology and presentation items

Equipment Provided by ND FBLA: Table for final round

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 Entries
 Entries

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the SLC.

#### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.



### **Finance Case Competition**

### **Event Administration**

- This event is based on a case study that will be released to the competitors in the spring semester.
- This event has a final presentation round.
- Final Presentation
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 12 minutes (one-minute warning)
  - Question & Answer Time: 5 minutes
  - Internet Access: Not provided
  - Final presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors can present with and bring any of the following technology into the
    presentation as long as it fits on the small table in front of the judges' table or is held by the
    competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
  - Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
  - When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
  - o If performing as a team, all team members are expected to actively participate in the presentation.
  - No animals (except authorized service animals) will be allowed for use in any competitive event.

### Scoring

- The presentation rating sheet will be released with the case study.
- The final presentation score will determine winners.
- Judges must break ties. All judges' decisions are final.

#### Americans with Disabilities Act (ADA)

• FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Recording of Presentations**

• No unauthorized audio or video recording devices will be allowed in any competitive event.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their presentation time.

### National

### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.

# North Dakota FBLA Collegiate

### **Finance Case Competition**

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the NLC.

#### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

#### **Event Administration**

- This event is based on a case study that will be released to the competitors in the spring semester.
- This event has a preliminary and final presentation round. If there are less than 15 teams registered, the event will proceed directly to the final presentation round.
- Preliminary Presentation
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 12 minutes (one-minute warning)
  - Question & Answer Time: 5 minutes
  - Internet Access: Not provided
  - The presentation is judged at the NLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors/teams are randomly assigned to sections.
  - Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
  - Competitors can present with and bring any of the following technology into the
    presentation as long as it fits on the small table in front of the judges' table or is held by the
    competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
  - Materials, visual aids, and samples related to the project may be used during the
    presentation; however, no items may be left with the judges or audience, unless specifically
    stated in the case study.



### **Finance Case Competition**

- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- o If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

### • Final Presentation

- Equipment Set-up Time: 3 minutes
- Presentation Time: 12 minutes (one-minute warning)
- Question & Answer Time: 5 minutes
- o Internet Access: Not provided
- An equal number of competitors/teams from each section in the preliminary round will advance to the final round.
- Final presentations may be open to conference attendees, space permitting. Finalists may not view other competitors' presentation in their event until after their completed presentation.
- The following will be provided for the final round if it occurs in a conference room: screen, power, table, and projector. It is up to final-round competitors to determine if they wish to use the technology provided. Competitors using laptops or other devices that do not have an HDMI port will need to provide their own adapters.
- Competitors can present with and bring any of the following technology into the
  presentation as long as it fits on the small table in front of the judges' table or is held by the
  competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
- Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- o If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

### Scoring

- The presentation rating sheet will be released with the case study.
- The presentation score will determine the finalists.
- The final presentation score will determine winners.
- Judges must break ties. All judges' decisions are final.

### Americans with Disabilities Act (ADA)

• FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.



### **Finance Case Competition**

### **Recording of Presentations**

- No unauthorized audio or video recording devices will be allowed in any competitive event.
- Competitors in the events should be aware FBLA reserves the right to record any presentation for use in study or training materials.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their presentation time.



### **Foundations of Accounting**

Foundations of Accounting provides members with the opportunity to demonstrate knowledge around introductory competencies in accounting. This competitive event consists of an objective test. It aims to inspire members to learn about accounting.

### **Event Overview**

**Division:** Collegiate **Event Type:** Individual

Event Category: Objective Test, 100-multiple choice questions (breakdown of question by competencies

below)

**Objective Test Time:** 50 minutes

**NACE Connections:** Career & Self-Development

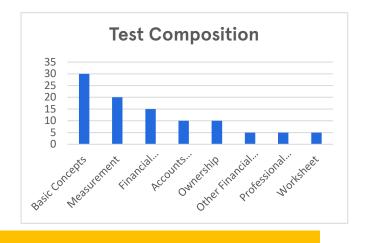
Equipment Competitor Must Provide: Pencil, Computer

Equipment FBLA Provides: One piece of scratch paper per competitor

Only for members who have had no more than six credit hours on a semester schedule, or the equivalent of quarter hours, of accounting instruction at the collegiate level by May 1 of the current year.

### **Competencies**

- Basic Concepts, Principles and Terminology
- Measurement, Valuation, Realization, and Presentation of Assets
- Financial Statements
- Accounts Payable and Receivable
- Ownership Structure
- Other Financial Statements
- Professional Standards and Ethics
- Worksheet



### State

Equipment Competitor Must Provide: Pencil, Computer

Equipment ND FBLA Provides: One piece of scratch paper per competitor

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

O Chapter Membership 1-24 3 entries

Chapter Membership 25-49
 4 entries



### **Foundations of Accounting**

Chapter Membership 50-74
 Chapter Membership 75+
 6 entries

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- If competitors are late for an objective test, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Competitive events start before the Opening Session of the SLC.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

### **Event Administration**

- This event is an objective test administered online at the SLC.
- No reference or study materials may be brought to the testing site.
- No calculators may be brought into the testing site; online calculators will be provided through the testing software.

#### Tie Breaker

 Ties are broken by comparing the correct number of answers to 10 pre-determined questions on the test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to determine the winner. If a tie remains, the competitor who completed the test in a shorter amount of time will place higher.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

#### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

#### **Electronic Devices**

• All electronic devices such as cell phones and smart watches must be turned off before competition begins.

### **National**

### Policy and Procedures Manual

 Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.



### **Foundations of Accounting**

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- If competitors are late for an objective test, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Competitive events start in the morning before the Opening Session of the NLC.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

### **Event Administration**

- This event is an objective test administered online at the NLC.
- No reference or study materials may be brought to the testing site.
- No calculators may be brought into the testing site; online calculators will be provided through the testing software.

### Tie Breaker

 Ties are broken by comparing the correct number of answers to 10 pre-determined questions on the test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to determine the winner. If a tie remains, the competitor who completed the test in a shorter amount of time will place higher.

### Americans with Disabilities Act (ADA)

• FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

### Electronic Devices

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.

### **Foundations of Accounting**

### Study Guide: Competencies and Tasks

- A. Basic Concepts, Principles and Terminology
  - 1. Define the steps of accounting cycle, which include: recording of a transaction, presenting the trial balance, recording adjustments, presenting the adjusted trial balance, presenting the financial statements, recording the closing of an account, and presenting the post-closing trial balance.
  - 2. Define the basic accounting equation and demonstrate how it is affected by individual transactions.
  - 3. Identify resources to provide information on financial laws, regulations, and policies.
  - 4. Define general accounting terms such as asset, liability, accounts payable, capital, income, expense, etc.
  - 5. Define double entry accounting, debits, and credits.
  - 6. Describe the purpose of accounting, the role it plays in our economy, and who uses it.
  - 7. Describe the purpose and basic concepts of the GAAP.
  - 8. Identify asset, liability, and capital or owner's equity accounts.
  - 9. Differentiate fixed assets, intangible assets, and current assets.
  - 10. Differentiate between current and long-term liabilities.
  - 11. Define cash and explain a cash transaction's effect on the cash account.
  - 12. Record business transactions involving cash in cash related journals.
  - 13. Prove the accuracy of the cash account.
  - 14. Describe Adjusting, Reversing, Closing Entries, and Error Correction.
  - 15. Define the components of payroll.
  - 16. Prepare a Chart of Accounts.
  - 17. Use T accounts.
  - 18. Record transactions in a general journal.
  - 19. Post journal entries to general ledger accounts.
  - 20. Prepare a trial balance and a post-closing trial balance.
  - 21. Journalize and post adjusting and closing entries.
  - 22. Define subsidiary ledgers and illustrate their use.
- B. Measurement, Valuation, Realization, and Presentation of Assets
  - 1. Compute financial ratios and analyze financial statements using horizontal analysis, vertical analysis, and commonly used financial ratios.
  - 2. Utilize the analysis of data to make business decisions such as buying or replacing equipment.
  - 3. Explain, compare, and analyze various depreciation methods and their effect on the value of assets.
  - 4. Identify property, plant, and equipment assets and record their initial cost.
  - 5. Classify fixed and intangible assets.
  - 6. Compute and record the amortization of an intangible asset.
  - 7. Compute percentages, ratios, and turnovers as applied to solvency and profitability
  - 8. Determine the cost of inventory using a variety of inventory costing methods.
  - 9. Prepare depreciation schedules.
  - 10. Define and illustrate capital expenditures vs. revenue expenditures.





### **Foundations of Accounting**

- 11. Discuss the three methods of expensing long-term assets: depreciation, amortization, and depletion.
- 12. Illustrate the straight line, units of production, and double the declining balance methods of depreciation.
- 13. Illustrate recording the sale, disposal, and trade-in of property, plant, and equipment.
- 14. Illustrate the accounting treatment of intangible assets and natural resources.
- 15. Analyze the items that belong to current assets account, including cash, accounts receivable, and inventory.
- 16. Analyze the items that belong to long-term assets account, including tangible and intangible assets.
- 17. Explain inventory systems and inventory valuation methods.
- 18. Describe inventory and periodic and perpetual inventory systems.
- 19. Identity cash dividends, stock dividends, stock split, return on assets, and return on common equity.
- C. Financial Statements (Balance Sheet and Income Statement)
  - 1. Describe the different types of financial statements and compare the difference.
  - 2. Explain the purposes of each financial statement and describe the way they articulate with each other.
  - 3. Define terminology and classifications necessary for financial statements.
  - 4. Prepare an income statement that reports the results of operations for any entity.
  - 5. Interpret the information on an income statement.
  - 6. Prepare and interpret a balance sheet that reports the financial condition of the entity.
  - 7. Define the specific assets, liabilities, and stockholders' equity accounts that appear in the balance sheet.
  - 8. Prepare and analyze internal and external accounting reports using a balance sheet, an income statement, and analysis.
  - 9. Analyze the effects of revenue on financial statements.
  - 10. Compute the various financial ratios from a firm's income statement, balance sheet, and statement of cash flows.
  - 11. Performa all of the functions of the closing process, journalize and post the closing entries, prepare the post-closing trial balance, and prepare all of the appropriate financial statements and reports for a corporation.
  - 12. Create financial statements for partnerships including end-of-fiscal-period worksheet, income statement, distribution of net income statement/owner's equity statement, balance sheet, adjusting and closing entries, and post-closing trial balance.
- D. Accounts Payable and Receivable
  - 1. Analyze and journalize transactions of merchandise sold for cash, on account, or by credit card; post to proper ledger accounts; and prove subsidiary ledger by preparing a schedule of accounts receivable.
  - 2. Analyze and journalize purchases of merchandise on account; demonstrate knowledge of net purchases; post to proper ledger accounts; and prove subsidiary ledger by preparing a schedule of accounts payable.
  - 3. Record transactions and journalize entries to write off uncollectible accounts using the direct write-off and allowance method.



### **Foundations of Accounting**

- 4. Prepare adjustments using aging accounts receivable, percentage of sales, and percentage of accounts receivable methods.
- 5. Explain the purpose of notes payable and notes receivable and calculate, record transactions, and journalize interest and payment of notes payable and receivable.
- 6. Record transaction journal entries related to accruals and deferrals.
- 7. Explain the nature of accounts payable.
- 8. Explain an allowance for returned goods.
- 9. Process sales orders and invoices for payment.
- 10. Process accounts payable checks.
- 11. Explain the nature of accounts receivable.
- 12. Maintain a customer file for accounts receivable.
- 13. Process sales returns and allowances.
- 14. Explain and illustrate the calculation of interest revenue on notes receivable.
- 15. Illustrate the preparation of a loan amortization table.

### E. Ownership Structure

- 1. Identify types of business organizations and functions.
- 2. Identify business reporting and information flow required for types of ownership.
- 3. Explain the characteristics associated with corporates, including PC, LLC.
- 4. Define the advantages and disadvantages of corporations.
- 5. Explain the characteristics of partnerships.
- 6. Define the advantages and disadvantages of partnerships.
- 7. Explain the characteristics of sole proprietorships.
- 8. Define the advantages and disadvantages of sole proprietorships.
- 9. Compare the accounting implications for different types of business ownership.
- 10. Summarize the differences in the equity sections for sole proprietorships, partnerships, and corporations.
- 11. Define capital stock, its classes, its characteristics and all associated terms.
- 12. Describe an agency relationship.
- 13. Describe the different levels of liability and taxation for Subchapter S Corporations and Limited Liability Corporations.
- F. Other Financial Statements (cash flow, owner's equity, profit-loss, etc.)
  - 1. Prepare statement equity and retained earnings.
  - 2. Differentiate between stock splits and stock dividends and explain how each affects equity.
  - 3. Describe the purposes of the revenue, expense, and drawing accounts and illustrate the effects on capital/owner's or stockholder's equity.
  - 4. Use cost-volume-profit and contribution margin analysis to plan operations.
  - 5. Analyze cash inflows and cash outflows and prepare a cash flow statement.
  - 6. Determine cash flows from operating activities, investing activities, and financing activities.
  - 7. Describe working capital changes.
  - 8. Calculate business profitability.
  - 9. Prepare a budget and use it to make business decisions and evaluate the company's performance.



### **Foundations of Accounting**

10. Describe the many types of budgets.

### G. Professional Standards and Ethics

- 1. Identify confidentiality concepts and policies.
- 2. Identify characteristics of professional conduct.
- 3. Identify and practice good ethical behavior.
- 4. Differentiate between good and poor business ethics.
- 5. Adhere to financial laws and regulations and to establish company rules, regulations, and policies.
- 6. Identify issues and trends affecting computers and information privacy.
- 7. Describe the importance of integrity, confidentiality, and high ethical standards in preparation of financial statements, and in interpretation and use of data.
- 8. Explain the importance of ethical business decisions.
- 9. Utilize security measures to minimize loss and to create trust (e.g., maintain data security and develop strategies to protect data).
- 10. Discuss the general principles of the code of ethics for the AICPA, IMA, CIA, and ACAT.

#### H. Worksheet

- 1. Identify information needed in preparation of a worksheet.
- 2. Record adjustments on the worksheet.
- 3. Prepare trial balance, income statement, and balance sheet section of the worksheet.
- 4. Prepare a worksheet.
- 5. Illustrate how a worksheet can be used to provide a preview of financial statements.



### **Foundations of Communication**

Foundations of Communication provides members with the opportunity to demonstrate knowledge around introductory competencies in business communication. This competitive event consists of an objective test.

### **Event Overview**

**Division:** Collegiate **Event Type:** Individual

Event Category: Objective Test, 100-multiple choice questions (breakdown of question by competencies

below)

**Objective Test Time:** 50 minutes

**NACE Connections:** Career & Self-Development

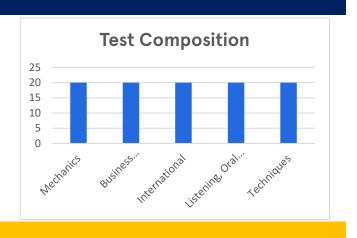
Equipment Competitor Must Provide: Pencil, Computer

Equipment FBLA Provides: One piece of scratch paper per competitor

Only for members who have had no more than six credit hours on a semester schedule, or the equivalent of quarter hours, of communication instruction at the collegiate level by May 1 of the current year.

### **Competencies**

- Mechanics of Appropriate Business
   English
- Format and Appropriateness of Business Messages
- Format and Style Differences with International Communications
- Listening, Oral, and Nonverbal Concepts
- Communication Techniques



#### State

Equipment Competitor Must Provide: Pencil, Computer

Equipment ND FBLA Provides: One piece of scratch paper per competitor

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 6 entries



### **Foundations of Communication**

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- If competitors are late for an objective test, they will be allowed to compete until such time that
  results are finalized, or the accommodation would impact the fairness and integrity of the event.
  Competitive event schedules cannot be changed. Competitive events start before the Opening
  Session of the SLC.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

#### **Event Administration**

- This event is an objective test administered online at the SLC.
- No reference or study materials may be brought to the testing site.
- No calculators may be brought into the testing site; online calculators will be provided through the testing software.

#### Tie Breaker

Ties are broken by comparing the correct number of answers to 10 pre-determined questions on the
test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to
determine the winner. If a tie remains, the competitor who completed the test in a shorter amount
of time will place higher.

### Americans with Disabilities Act (ADA)

• FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

### Electronic Devices

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.

### **National**

#### Policy and Procedures Manual

 Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15th of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- If competitors are late for an objective test, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event.



### **Foundations of Communication**

Competitive event schedules cannot be changed. Competitive events start in the morning before the Opening Session of the NLC.

• Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

#### **Event Administration**

- This event is an objective test administered online at the NLC.
- No reference or study materials may be brought to the testing site.
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### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

#### **Electronic Devices**

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.

### Study Guide: Competencies and Tasks

- A. Mechanics of Appropriate Business English
  - 1. Describe and identify the eight parts of speech in context sentences.
  - 2. Use a verb that correctly agrees with the subject of a sentence.
  - 3. Describe the types of verbs and demonstrate the six tenses.
  - 4. Use irregular verbs and their different forms properly and distinguish transitive and intransitive verbs.
  - 5. Identify subjects, predicates, verbs, adverbs, pronouns, direct and indirect objects, and prepositional and infinitive phrases in sentences.
  - 6. Recognize and correct problems in grammar and usage including, but not limited to, completeness, agreement, fragments, run on sentences, dangling modifiers, reference, and form.
  - 7. Describe and write the four kinds of sentences declarative, interrogative, imperative, and exclamatory.
  - 8. Write clear, descriptive sentences in a variety of sentence patterns (e.g., simple, compound, complex, and compound-complex).
  - 9. Write logical, coherent phrases, sentences, and paragraphs incorporating correct spelling, grammar, and punctuation.



### **Foundations of Communication**

- 10. Apply techniques for adapting the message to the audience and for developing effective sentences and unified and coherent paragraphs.
- 11. Determine appropriate use of all punctuation marks including periods, question marks, exclamation points, commas, colons, semi-colons, quotation marks, and apostrophes.
- 12. Define the grammatical rules that govern the use of special punctuation marks such as the dash, hyphen, and parentheses.
- 13. Identify how to capitalize sentences, proper nouns, abbreviations, adjectives, and titles correctly.
- 14. Proofread documents and identify spelling, grammatical, and punctuation errors.
- 15. Proofread and edit business documents to ensure they are clear, correct, concise, complete, consistency, and courteous including effective word choices and sentence structure.
- 16. Revise and proofread a message for organization, content, style, mechanics, format, and layout.
- 17. Recognize how word selection and usage affects communication including slang, jargon, and cliches.
- 18. Illustrate the proper way to divide words.
- 19. Illustrate the ability to use a dictionary and thesaurus as an aide to spelling, pronunciation, and meaning.
- 20. Apply spelling rules such as i before e, words ending in y, and homonyms and commonly confusing words such as effect and affect.
- 21. Use bias-free language (e.g., gender, race, religion, physical challenges, and sexual orientation).
- 22. Discuss the importance of proper spelling and grammar in all types of written communication.
- B. Format and Appropriateness of Business Messages
  - 1. Identify the five Cs of communication.
  - 2. Discuss the role of letters, memos, and reports in business.
  - 3. Manage telephone communications and use appropriate techniques to gather and record information.
  - 4. Discuss communication techniques as they apply to internal and external customers.
  - 5. Use an appropriate format and business writing style and apply conventions to Standard English.
  - 6. Describe and demonstrate the stages of the writing process to include planning, writing, editing, proofreading, and revising.
  - 7. Write and design a document (e.g., memo, letter, and report) using the correct style, format, and content (e.g., letter, memorandum, report, and e-mail) that is appropriate for the type of correspondence (e.g., persuasive, positive, and negative).
  - 8. Construct technical information in a clear, concise, and objective manner for a specific audience, purpose, and method when communicating in writing.
  - 9. Develop and maintain professional writing skills that will reflect a clear understanding of the customer's status with a detailed yet concise summarization of facts, comments, and notations.
  - 10. Determine the type, content, and formatting of a document to write a given situation using appropriate style, tone, and grammar.
  - 11. Produce letters, memos, e-mails, and reports that address specific tasks.



### **Foundations of Communication**

- 12. Conduct research using the five basic steps: planning the search, locating sources of information, organizing the information, evaluating the sources, and using the information to prepare a short report on a business topic.
- 13. Create and maintain a level of analytical skill to allow for effective research and data gathering leading to an effective decision.
- 14. Identify and utilize traditional and electronic research sources such as encyclopedias, reference manuals, periodicals, internet, etc.
- 15. Document all sources (e.g., print and electronic) using current standards.
- 16. Comprehend copyright laws and their applications to text, visual art, design, music, and photography.
- 17. Use scanning hardware and layout, design, and graphics software to enhance documents.
- 18. Compose and evaluate common types of business reports including informational reports, news releases, proposals, and policy statements.
- 19. Write an effective formal report using assigned format and acceptable writing style.
- 20. Prepare presentation documents to include publicity, agendas, handouts, follow-up report, etc.
- 21. Demonstrate and select the appropriate use of electronic messaging technologies (e.g., voice mail, conference calls, video conferencing, social media and e-mail).
- 22. Manage e-mail to include composing and sending e-mail, retrieving, reading and printing a message, and sending an attachment by e-mail.
- 23. Examine proper use of e-mail and other appropriate internet/intranet communication capabilities, including business related terminology and language.
- 24. Discuss how e-mail can accentuate or detract from the professional image one is trying to protect.
- 25. Discuss inappropriate use of e-mail at work.
- 26. Apply the etiquette rules for electronic messaging (e.g., e-mail, cell phone, voice mail).
- 27. Discuss ways to keep data secure from theft and destruction.
- C. Format and Style Differences with International Communications
  - 1. Describe and analyze problems and barriers with differences in languages and customs on business operations.
  - 2. Identify resources (internet, etc.) for learning about cultural taboos and practices as they relate to international communication.
  - 3. Describe and analyze the impact of cultural diversity on the communication process.
  - 4. Demonstrate understanding of the rudiments of intercultural communication.
  - 5. List examples of how nonverbal messages have different meanings in various cultures.
  - 6. Explain the role of communication in international relations.
  - 7. Identify international illustrations of social media trends and patterns.
- D. Listening, Oral, and Nonverbal Concepts
  - 1. Demonstrate effective active listening techniques and identify major barriers to listening.
  - 2. Develop critical reading and listening skills to allow for rapid assimilation of facts and accurate recording of all essential details.
  - 3. Identify and interpret the major types of verbal and nonverbal communication.
  - 4. Discuss various methods of presentation delivery including oral, written, multimedia, videoconferencing and interactive.
  - 5. Design effective presentations to include multimedia components of presentation software packages.



### **Foundations of Communication**

- 6. Identify and evaluate different types of presentations to include information, persuasive, and debate.
- 7. Plan and make an oral presentation using proper techniques and basic speaking skills.
- 8. Express opinions and discuss issues positively and tactfully.
- 9. Describe and use effective interpersonal communication in one-on-one and small-group situations.

### E. Communication Techniques

- 1. Define communication (formal and informal) and discuss its implication for effective management.
- 2. Describe the communication process.
- 3. Examine communication barriers and ways to eliminate them.
- 4. Define active listening and review the keys to effective listening.
- 5. Describe the role of computer networks, videoconferences, and telecommuting as organizational communication.
- 6. Discuss the communication skills and leadership styles required in a contemporary organization and analyze how they will be required within worker groups.
- 7. Use correct grammar, punctuation, terminology and communication skills to produce and edit clearly written traditional and electronic documents.
- 8. Prepare a meeting plan/agenda and demonstrate a productive meeting.
- 9. Prepare and deliver a presentation to achieve greatest impact.
- 10. Demonstrate effective communication techniques and skills in working with individuals, groups, and super visors (e.g., verbal and nonverbal).



### **Foundations of Computer Science**

Foundations of Computer Science provides members with the opportunity to demonstrate knowledge around introductory competencies in computer science and programming. This competitive event consists of an objective test.

### **Event Overview**

**Division:** Collegiate **Event Type:** Individual

Event Category: Objective Test, 100-multiple choice questions (breakdown of question by competencies

below)

**Objective Test Time:** 50 minutes

**NACE Connections:** Career & Self-Development

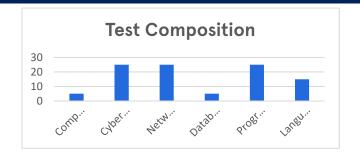
Equipment Competitor Must Provide: Pencil, Computer

Equipment FBLA Provides: One piece of scratch paper per competitor

Only for members who have had no more than six credit hours on a semester schedule, or the equivalent of quarter hours, of computer science instruction at the collegiate level by May 1 of the current year.

### **Competencies**

- A. Computer Literacy
- B. Cyber Security
- C. Networking Concepts
- D. Databases
- E. Programming Concepts
- F. Language



### State

Equipment Competitor Must Provide: Pencil, Computer

Equipment ND FBLA Provides: One piece of scratch paper per competitor

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 6 entries

• Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).



### **Foundations of Computer Science**

- If competitors are late for an objective test, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed.
   Competitive events start before the Opening Session of the SLC.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

### **Event Administration**

- This event is an objective test administered online at the SLC.
- No reference or study materials may be brought to the testing site.
- No calculators may be brought into the testing site; online calculators will be provided through the testing software.

#### Tie Breaker

• Ties are broken by comparing the correct number of answers to 10 pre-determined questions on the test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to determine the winner. If a tie remains, the competitor who completed the test in a shorter amount of time will place higher.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

#### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

#### Electronic Devices

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.

### **National**

### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.



### **Foundations of Computer Science**

- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- If competitors are late for an objective test, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Competitive events start in the morning before the Opening Session of the NLC.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

### **Event Administration**

- This event is an objective test administered online at the NLC.
- No reference or study materials may be brought to the testing site.
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### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

### **Electronic Devices**

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.

### **Study Guide: Competencies and Tasks**

### A. Computer Literacy

- 1. Identify ways in which technology and computers impact individuals and society
- 2. Compare and contrast PC hardware and software systems as an informed consumer
- 3. Use and define common technology terminology
- 4. Identify computer hardware components and briefly explain their function
- 5. Knowledge of computer software/hardware installations and configurations
- 6. Use a computer operating system to manage files, folders and drives
- 7. Search the internet for personal, academic and business use



### **Foundations of Computer Science**

- 8. Use various communication tools for personal, academic and business purposes
- 9. Use writing, financial/statistical, presentation and data collecting/organization tolls for academic research and communication

### B. Cyber Security

- 1. Explain concepts such as denial of service, hacking/cracking, intrusion, and intellectual property.
- 2. Assess security threats and develop plans to address.
- 3. Assess system and file integrity.
- 4. Identify types of intrusion detection and recommend tools to protect against each type.
- 5. Define public key infrastructure.
- 6. Describe authentication process to network devices for users.
- 7. Describe risk-mitigation techniques.
- 8. Establish and implement controls for physical site access and security.

### C. Networking Concepts

- 1. Describe the principles of data transmission.
- 2. Explain and convert number systems (e.g., binary, decimal, and hexadecimal).
- 3. Identify types of networks and their features and applications.
- 4. Interpret basic networking terminology and concepts.
- 5. Identify various network operating systems.

#### D. Databases

- 1. Develop a relational database with tables, records, fields, primary and foreign keys.
- 2. Create gueries, forms, reports, and modules for a relational database.

### E. Programming Concepts

- 1. Understand and utilize maps, sets, stacks, queues, arrays, trees/heaps.
- 2. Identify basic sorting algorithms.
- 3. Explain how basic sorting algorithms function.
- 4. Understanding the principles and usages of recursion.
- 5. Understand the principles that underlie breadth and depth first searches.
- 6. Be able to optimize algorithms for speed and memory performance.
- 7. Develop the use of programming tools such as flowcharts, pseudocode, decision (truth) tables, and desk-checking.
- 8. Differentiate between a variable, a constant and a complier macro.
- 9. Demonstrate knowledge of the conventions/restrictions for naming variables.
- 10. Understand the difference between statically and dynamically typed languages.
- 11. Differentiate passing variable values by reference from by value.

### F. Language

- 1. Demonstrate an understanding of the program development process and algorithm development.
- 2. Implement programs utilizing analysis and design, testing, coding standards and documentation.
- 3. Write programs with correct syntax.
- 4. Write programs with input/output using a variety of data types.
- 5. Demonstrate the use of different data types.



### **Foundations of Computer Science**

- 6. Show how operators work with different data types.
- 7. Identify how data is represented in the system.
- 8. Use logical expressions in a program.
- 9. Show how scope/lifetime rules affect code.
- 10. Write programs with multiple decisions and loops.
- 11. Explain program flow.
- 12. Use both system-defined and programmer-defined functions/methods with value and reference parameters in a program.
- 13. Group different data types together in a structure, class or equivalent.
- 14. User pointers/references in a program.
- 15. Write a program with arrays.
- 16. Demonstrate understanding and use of recursion in a program.
- 17. Demonstrate an understanding of object-oriented methodology in program design.
- 18. Create classes to be used as an abstract data type for a program.
- 19. Implement inheritance and polymorphism in a program.
- 20. Demonstrate understanding and use of the process of data abstraction/encapsulation.
- 21. Construct programs to utilize class templates/generics.
- 22. Apply function/method overloading, recursion and operator overloading in a program.
- 23. Use multiple data structures in code.
- 24. Use appropriate searches and sorting algorithms for multiple data structures.
- 25. Design and develop large-scale programs using classes and data structures.
- 26. Write properly documented programs following a set of coding standards.



### **Foundations of Economics**

Foundations of Economics provides members with the opportunity to demonstrate knowledge around competencies in economics. This competitive event consists of an objective test.

### **Event Overview**

**Division:** Collegiate **Event Type:** Individual

Event Category: Objective Test, 100-multiple choice questions (breakdown of question by competencies

below)

**Objective Test Time:** 50 minutes

**NACE Connections:** Career & Self-Development

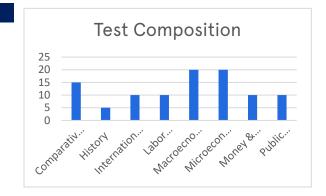
Equipment Competitor Must Provide: Pencil, Computer

Equipment FBLA Provides: One piece of scratch paper per competitor

Only for members who have had no more than six credit hours on a semester schedule, or the equivalent of quarter hours, of economics instruction at the collegiate level by May 1 of the current year.

### **Competencies**

- Comparative economic systems
- History of economic thought
- International trade
- Labor economics
- Macroeconomics
- Microeconomics
- Money and banking
- Public sector economics



### State

Equipment Competitor Must Provide: Pencil, Computer

Equipment ND FBLA Provides: One piece of scratch paper per competitor

### Eligibility

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- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
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 Chapter Membership 50-74
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### **Foundations of Economics**

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
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### **National**

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### **Foundations of Economics**

- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
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#### **Electronic Devices**

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### Study Guide: Competencies and Tasks

### A. Comparative Economic Systems

1. Use basic economic concepts (e.g., supply and demand; production, distribution, and consumption; labor, wages, and capital; inflation and deflation; market economy and command economy) to compare and contrast local, regional, and national economics across time and the present time.



### **Foundations of Economics**

- 2. Compare and contrast economic systems (e.g., traditional, market, command, and mixed) based on criteria such as freedom, efficiency, equity, security, employment, stability, and growth.
- 3. List and define the basic types of economics systems.
- 4. Discuss the difference between capitalism and social ism.
- 5. Distinguish between planned economic systems and market economic systems.
- 6. Give examples of countries that have communism, socialism, and capitalism economies.
- 7. Describe the characteristics for the laissez faire free market capitalism, regulated markets, mixed economies, socialism, and Marxism economic systems.
- 8. Evaluate the performance of difference economic systems.
- 9. Explain the impact on the U.S. economy of international trade and global products.
- 10. Investigate the ways that domestic and international economies are interdependent.
- 11. Identify and assess the impact of major American foreign and trade policies.
- 12. Analyze the role that supply and demand prices and profits play in determining production and distribution in a market economy.
- 13. Explain the basic functions of government in a market economy.
- 14. Recognize alternatives to the free-market system and discuss how decisions in these economies rely on mechanisms other than the choices of the members of these societies.
- 15. Analyze the role of a market economy in establishing and preserving political and personal liberty.
- 16. Explain the roles of property rights, competition, and profit in a market economy.
- 17. Explain the role of profit as the incentive to entrepreneurs in a market economy.

### B. History of Economic Thought

- 1. Investigate various perspectives that have influenced economic thought in different periods and places.
- 2. Evaluate some of the major contributions of the theory of value, the theory of production, and the theory of distribution.
- 3. Discuss the creation and evolution of alternative schools of economic thought.
- 4. Consider the impacts that alternative schools of thought have had on "mainstream" economics.
- 5. List and describe the various schools of economic thought.
- 6. Trace the development and evolution of economic systems from the eighteenth century to the present.

### C. International Trade

- 1. Analyze the impact of world trade and relate it to the U.S. free enterprise system.
- 2. Explain the basic characteristics of international trade, including absolute and comparative advantage, barriers to trade, exchange rates, and balance of trade.
- 3. Analyze why trade barriers and exchange rates affect the flow of goods and services among nations.
- 4. Discuss the advantages and disadvantages and distributive effects of trade restricts (e.g., tariffs, quotas, and embargoes).
- 5. Analyze the impact of international issues and concerns on personal, national, and international economics.



### **Foundations of Economics**

- 6. Explain how specialization promotes international trade and how international trade increases total world output and interdependence among nations.
- 7. Describe major recent developments in the volume of international trade and financial flows.
- 8. Define the Ricardian model of trade, and the principle of comparative advantage.
- 9. Discuss arguments for and against "free trade."
- 10. Define the role of the World Trade Organization.
- 11. Discuss the effects of international trade and finance on employment, prices, and incomes.
- 12. Explain foreign exchange, the manner in which exchange rates are determined, and the effects of the dollar's gaining (or losing) value relative to other currencies.

### D. Labor Economics

- Define basic labor economic theory, including labor market structures and wage determination.
- 2. Construct, defend, and analyze important labor policy issues.
- 3. Use quantitative data and qualitative analysis to explain and critique the manner in which labor market outcomes change over time.
- 4. Apply theoretical and empirical analysis to current events and policy recommendations.
- 5. Analyze the impact of labor market imperfections and various government policies on wages and incentives to work.
- 6. Differentiate between labor economic and labor relation issues.
- 7. Describe the operations of the labor market, including the establishment of American labor unions, effects of unionization, the minimum wage, and unemployment insurance.
- 8. Describe the current economy and labor market, including the types of goods and services produced, the types of skills workers need, the effects of rapid technological change, and the impact of international competition.
- 9. Discuss wage differences among jobs and professions, using the laws of demand and supply and the concept of productivity.
- 10. Explain the significance of an unemployment rate, the number of new jobs created monthly, inflation or deflation rates, and a rate of economic growth.

### E. Macroeconomics

- 1. Differentiate between microeconomists' and macroeconomists' approach to the economy and their solutions to economic problems.
- 2. Analyze factors that are studied in determining the economic health of our economy.
- 3. Discuss how changes in disposable income affect the economy.
- 4. Explain the effects of leading economic indicators on a personal financial plan.
- 5. Identify and analyze leading economic indicators and the methods of using the indicators to validate opinions about the state of the economy in the near future.
- 6. Evaluate the impact of employment/unemployment on production, consumption, and exchange.
- 7. Define gross domestic product (GDP) and interpret fluctuations in the GDP.
- 8. Discuss major factors that affect the level of a country's Gross Domestic Product (GDP) (e.g., quantity and quality of natural resources, quantity and quality of human capital, and quantity and quality of capital stock).



### **Foundations of Economics**

- 9. Explain how the Consumer Price Index measures the rate of inflation and interpret its relationship to purchasing power.
- 10. Interpret economic data depicted through illustrations (e.g., tables, curves, graphs, ratios, percentages, indexes, and values).
- 11. Discuss the concepts and measurement of unemployment, inflation, and recession.
- 12. Describe the difference between business cycles and economic growth and the factors that contribute to each.
- 13. Discuss the concept of Macroeconomic Equilibrium.
- 14. Describe how Aggregate Demand and Aggregate Supply determine equilibrium price and output in the short-run and the long-run.
- 15. Discuss the multiplier concept, how it is computer, and its qualifications and limitations.
- 16. Discuss the concepts, tools, and implementation of fiscal policy, its limitations and relative advantages and disadvantages, and how it affects aggregate economics activity.
- 17. Discuss the concepts, tools, and implementation of monetary policy, its limitations and relative advantages and disadvantages, and how it affects aggregate economic activity.
- 18. Describe the concepts of Comparative Advantage, Balance of Payments and its components, and the determinants of Exchange Rates.

#### F. Microeconomics

- 1. Discuss fundamental economic models, their assumptions, and their applications.
- 2. Explain the multiple roles of government in a market economy and discuss the pros and cons of each.
- 3. Calculate the elasticity of demand and supply and apply the concept to changes in total revenue.
- 4. Explain and measure cross elasticity of prices of related goods and of changes in income,
- 5. Explain and apply the concept of floors and ceilings to determine price and output effects.
- 6. Explain the theory of consumer behavior and apply it to predict the law of demand.
- 7. Demonstrate the law of demand using indifference curve analysis.
- 8. Explain the law of supply and its relationship to costs in both the short-run and the long-run.
- 9. Apply market theory to the varying competitive situations involved in pure competition, monopolistic competition, oligopoly, and monopoly to predict variations in price and output.
- 10. Explain the marginal productivity theory and how it relates to the demand and supply of resources.
- 11. Analyze the determination of market wages using the alternative economic models of pure, monopoly and monophony competition.
- 12. Apply modern economic theory as it pertains to factor selection in the marketplace to determine how resources are employed.
- 13. Explain market failures and the roles of government as it pertains to externalities.
- 14. Analyze the outcomes of market determined income as it relates to income inequality and appraise the outcomes of various policies on income redistribution.
- 15. Define Opportunity Costs, demonstrate how they affect economic decisions and identify these costs in a given economic decision.



### **Foundations of Economics**

- 16. Recognize and interpret a Demand Curve and a Supply Curve and identify the underlying determinants of each.
- 17. Define the general concept of Elasticity for different variables in the demand or supply function and describe the effect of a given elasticity on economic outcomes (e.g., revenues, tax burden, and policy choices).
- 18. Determine the forces of demand and supply and how they interact to determine an equilibrium price.
- 19. Describe how and why equilibrium prices might change and their impact on resource allocation.
- 20. Discuss the theory of consumer behavior.
- 21. Discuss the theoretical market structures of perfect competition and monopoly.

### G. Money and Banking

- 1. Describe and explain the role of money, banking, and savings in everyday life.
- 2. Explain how interest rates are determined by market forces that influence the amount of borrowing and saving done by investors, consumers, and government officials.
- 3. Describe how interest rates balance savings and borrowing and affect consumer purchasing power.
- 4. Identify the risk/return trade-offs for saving and investing.
- 5. Evaluate the impact of employment/unemployment on investment and savings.
- 6. Describe how saving and investing influence economic growth (capital formation).
- 7. Explain the role of credit in a market economy.
- 8. Compare the advantages and disadvantages of using various forms of credit and the determinants of credit history.
- 9. Explain the role of banks in facilitating the exchange of financial resources (e.g., loans, creating money, checking accounts, and the Federal Reserve System).
- 10. Distinguish between short-term and long-term interest rates and explain their relative significance.
- 11. Describe the functions of the financial markets.

#### H. Public Sector Economics

- 1. Develop and compare analytical methods of analyzing government, including public interest model, public choice model, and welfare economics.
- 2. Describe various revenue mechanisms used by governments.
- 3. Identify the major sources of revenue and major classes of expenditure at the federal, state, and local levels.
- 4. Discuss the causes of a rise in government spending.
- 5. Analyze how self-interest in the political process affects policy outcomes.
- 6. Explain the concepts of "public goods" and "externalities."
- 7. Analyze individual demand for public goods.
- 8. Explain why special interests often win out over the "general interest."
- 9. Explain eh effects of social insurance social security and health care.
- 10. Explain the economic effects of deficit spending and unbalanced budgets.
- 11. Explain why types of goods and services the government should provide and under what conditions and level they should be provided.
- 12. Describe and analyze public sector failures.



### **Foundations of Entrepreneurship**

Foundations of Entrepreneurship provides members with the opportunity to demonstrate knowledge around competencies in entrepreneurship. This competitive event consists of an objective test.

### **Event Overview**

**Division:** Collegiate **Event Type:** Individual

Event Category: Objective Test, 100-multiple choice questions (breakdown of question by competencies

below)

**Objective Test Time:** 50 minutes

**NACE Connections:** Career & Self-Development

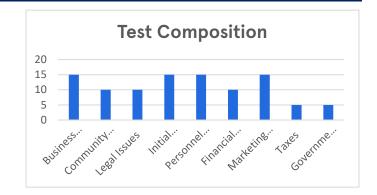
Equipment Competitor Must Provide: Pencil, Computer

Equipment FBLA Provides: One piece of scratch paper per competitor

Only for members who have had no more than six credit hours on a semester schedule, or the equivalent of quarter hours, of entrepreneurship instruction at the collegiate level by May 1 of the current year.

### **Competencies**

- Business Plan
- Community/Business Relations
- Legal Issues
- Initial Capital and Credit
- Personnel Management
- Financial Management
- Marketing Management
- Taxes
- Government Regulations



### State

**Equipment Competitor Must Provide:** Pencil, Computer

Equipment ND FBLA Provides: One piece of scratch paper per competitor

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 6 entries



### **Foundations of Entrepreneurship**

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- If competitors are late for an objective test, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Competitive events start before the Opening Session of the SLC.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

### **Event Administration**

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- No calculators may be brought into the testing site; online calculators will be provided through the testing software.

#### Tie Breaker

• Ties are broken by comparing the correct number of answers to 10 pre-determined questions on the test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to determine the winner. If a tie remains, the competitor who completed the test in a shorter amount of time will place higher.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

### **Electronic Devices**

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### **National**

### Policy and Procedures Manual

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on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.

### Eligibility

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- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.



### Foundations of Entrepreneurship

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- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

### Recognition

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### Study Guide: Competencies and Tasks

#### A. Business Plan

- 1. Explain the benefits and liabilities of starting a business.
- 2. Evaluate the types of business ownership/organization structure and understand the advantages and disadvantages of each.
- 3. Conduct initial feasibility studies by identifying industry trends, competition, and market segment using various research techniques.
- 4. Select a business opportunity based on research.
- 5. Create a company vision, mission, and short-and long-term strategic goals and plans.



### Foundations of Entrepreneurship

- 6. Develop and implement financial/budgeting plans including startup costs and funding needed to begin the business.
- 7. Prepare a management plan that incorporates legal requirements, business protection, quality control, operations, milestone strategy, and harvesting the business.
- 8. Develop and organizational chart with staffing/human resource plans including job descriptions and recruitment techniques.
- 9. Prepare an in-depth presentation for potential investors including banks and venture capitalists.
- 10. Develop account reports for a two-year period.

### B. Community/Business Relations

- 1. Recognize the importance of union-management relationships and contracts to ensure business continuity.
- 2. Develop and implement a public relations program for the company.
- 3. Develop an ethical code of conduct and implementation process to include business relationships and community activities.
- 4. Explain the role of business in the community.
- 5. Develop appropriate methods to communicate business activities with the community and clients/customers.

### C. Legal Issues

- 1. Develop procedures for the legal review of documents and procedures, such as contracts.
- 2. Develop proce4drues to retain accurate records.
- 3. Demonstrate knowledge of social, ethical, and legal issues for small business.
- 4. Demonstrate knowledge of the implementation of consumer protection laws.
- 5. Apply legal interpretations to employee situations, retention of records, safety and security issues, and financial data.
- 6. Develop an expressed and implied warranty for sale and return of goods.

### D. Initial Capital and Credit

- 1. Identify types of sources of credit and credit terms.
- 2. Compare costs qualifications, and procedures for various forms of credit.
- 3. Describe concepts of risk management including factors that affect business risk and rate of return.
- 4. Complete credit forms and applications.
- 5. Describe methods of solving credit problems.
- 6. Identify and maintain records of the initial capital assets (current assets, investments, property, plan, and equipment, and intangible assets).

### E. Personnel Management

- 1. Prepare organizational charts and job descriptions to expediate workflow.
- 2. Develop, explain, and maintain written personnel policies, rules and procedures including a grievance system, to ensure consistency and to help employees perform their jobs.
- 3. Evaluate the effects of employee absenteeism, errors, or other negative employee relations on business productivity.
- 4. Plan, develop, and implement employee orientation and ongoing training programs.



### Foundations of Entrepreneurship

- 5. Develop employee recruitment plans to obtain qualified employees.
- 6. Develop and manage an organization's salary administration and benefits program to service employees with options and benefits.
- 7. Develop and implement a plan for evaluation of employee performance and productivity.
- 8. Develop separate, termination, and transition procedures for processing employee personnel actions.
- 9. Plan and manage work schedules and personnel to maximize operations.
- 10. Maintain safe and healthy working conditions in compliance with OSHA standards.
- 11. Identify and develop a professional growth plan for employees.

### F. Financial Management

- 1. Select an accounting system consistent with GAAP standards.
- 2. Plan and maintain a budget.
- 3. Record business transactions to track business activities and manage cash and banking procedures.
- 4. Interpret financial data and statements to develop short-and long-term budgetary plans, to determine point of profitability and viability, and to analyze cash flow forecast.
- 5. Apply computational skills to computerized financial documents.

### G. Marketing Management

- 1. Define industry characteristics, major competitors, and market segment.
- 2. Determine, maintain, and improve the marketing mix.
- 3. Apply strategies for determining and adjusting prices to maximize return and meet customer perception of value.
- 4. Develop a process for delivering effective customer relation skills.
- 5. Establish selling philosophies to develop customer loyalty and profitability.
- 6. Disseminate information about products, services, and the firm to achieve a desired outcome for a product or service.
- 7. Gather, access, synthesize, evaluate, and disseminate marketing information to make business decisions.
- 8. Identify current business trends to recognize changes needed in business operations.
- 9. Develop and implement a strategic plan for supply chain management.

### H. Taxes

- 1. Demonstrate knowledge of the current state and federal regulations to apply the tax doe.
- 2. Use tax preparation procedures to determine tax liability for the organization.
- 3. Analyze tax structure and consequences to assist in business decision making.
- 4. Apply regulations regarding employee/employer taxes.

### I. Government Regulations

- 1. Define, interpret, and apply federal, state, and local regulations to small business ownership.
- 2. Exhibit ethical conduct in business negotiations and decisions.
- 3. Understand the role of government in business.
- 4. Identify and keep current with laws and regulations that affect business practices.



### **Foundations of Finance**

Foundations of Finance provides members with the opportunity to demonstrate knowledge around competencies in finance. This competitive event consists of an objective test.

### **Event Overview**

**Division:** Collegiate **Event Type:** Individual

Event Category: Objective Test, 100-multiple choice questions (breakdown of question by competencies

below)

**Objective Test Time:** 50 minutes

**NACE Connections:** Career & Self-Development

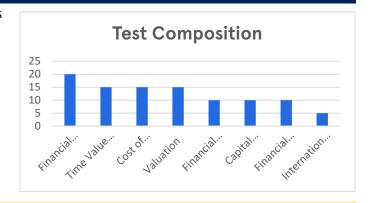
Equipment Competitor Must Provide: Pencil, Computer

Equipment FBLA Provides: One piece of scratch paper per competitor

Only for members who have had no more than six credit hours on a semester schedule, or the equivalent of quarter hours, of finance instruction at the collegiate level by May 1 of the current year.

### **Competencies**

- Financial instruments and institutions
- Time value of money
- Cost of capital and capital budgeting
- Valuation and rates of return
- Financial analysis
- Capital investment decisions
- Financial risks and returns
- International finance



### State

Equipment Competitor Must Provide: Pencil, Computer

Equipment ND FBLA Provides: One piece of scratch paper per competitor

### Eligibility

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### **Foundations of Finance**

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### Recognition

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### **Penalty Points**

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### National

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### Eligibility

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- Members must stay in an official FBLA hotel to be eligible to compete.



### **Foundations of Finance**

- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
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### Study Guide: Competencies and Tasks

- A. Financial Instruments and Institutions
  - 1. Describe the standard and unique features of the following securities: bills, notes, bonds, zeros, and municipal bonds.
  - 2. Demonstrate an understanding of negotiable instruments and identify the terms of negotiability.
  - 3. Define the concept of the money supply.
  - 4. Identify the functions of the Federal Reserve.

# North Dakota FBLA Collegiate

### **Foundations of Finance**

- 5. Justify the existence of money in the economy.
- 6. Identify the types of short-term bank loans.
- 7. Describe the process of accounts receivable financing.
- 8. Characterize the limitations of intermediate-term bank loans.
- 9. Explain and give examples of long-term debt financing.
- 10. Describe the process of investment banking.
- 11. Obtain business credit and control its use.
- 12. Explain forms of financial exchange (e.g., cash, credit debit, electronic funds, and transfer).
- 13. Identify types of currency (e.g., paper money, coins, banknotes, government bonds, and treasury notes).
- 14. Describe functions of money (e.g., medium of exchange, unit of measure, and store of value).
- 15. Examine the structure and operation of the banking system in the United States.
- 16. Explain the role of central banks.
- 17. Explain financial services companies.
- 18. Discuss the role of credit unions.
- 19. Explain the role of savings and loan associations.
- 20. Discuss the role of the World Bank Group in international financial assistance.

### B. Time Value of Money

- 1. Explain the following concepts: present and future value of money, annuity, lump sum, effective interest rates, APR, annuity due, amortizing loans, and perpetuity.
- 2. Utilize the time value of money concepts.
- 3. Assess the time value of money concepts in decision making.
- 4. Discuss the time value of money and implications thereof to risk, rates of return, and value.
- 5. Perform various types of time value of money calculations.
- 6. Apply the time value concept of financial decision situations.
- 7. Discuss the conflicts between the Net present value and the Internal Rate of Return and how to resolve these conflicts.

### C. Cost of Capital and Capital Budgeting

- 1. Explain the significance of a firm's capital structure.
- 2. Discuss the theory of capital structure.
- 3. Describe the financial needs of a business at different stages of its development.
- 4. Compare and contrast the various financing opportunities (both debt and equity) organizations have available for making decisions to fund operations and capital expenditures.
- 5. Discuss factors to consider in choosing between debt and equity capital.
- 6. Analyze and control cash flow.
- 7. Implement capital budgeting techniques in making capital expenditure decisions.
- 8. Engage in certain capital budgeting procedures including payback, discounted payback, net present value, and internal rate of return.
- 9. Discuss the general concepts of capital budgeting.
- 10. Describe the process of evaluating capital budging projects.



### **Foundations of Finance**

- 11. Tie the capital budgeting decision to the overall goal of shareholder wealth maximization.
- 12. Describe how the cost of capital plays a role in various decisions made by financial managers.
- 13. List the factors that determine the cost of capital.
- 14. Compute the cost of debt, preferred and common stock capital and put them together to develop the overall cost of capital for the firm.
- 15. Define the role of tax laws in computing cost of capital.
- 16. Identify and calculate component costs of capital and the weighted average cost of capital.
- 17. Compute the operating, financial combined leverage and provide the implications for decision making.

#### D. Valuation and Rates of Return

- 1. Describe security valuation and rate of return.
- 2. Define and measure the risk and rates of return through the capital asset pricing model.
- 3. Use certain stock and bond valuation models.
- 4. Describe the basic process used to value bonds, find their yield to maturity, and yield to call.
- 5. Describe the relationship that exists in bond valuation and its implication for investors.
- 6. Calculate the expected and required rate of return for stocks.
- 7. Review concepts of valuation for entrepreneurial ventures and possible funding sources for them.
- 8. Explain the calculation of the Capital Asset Pricing Model (CAPM) and integrate the results in the valuation of a company's stock.

### E. Financial Analysis

- 1. Identify the role and functions of finance, tools for financial planning and analysis.
- 2. Utilize the basic tools of finance in analyzing a company to provide solutions for identified problems.
- 3. Distinguish between operating cash flows and counting income.
- 4. Prepare a statement of cash flows.
- 5. Perform financial analysis using financial rations, DuPont analysis, common size statements, and financial forecasting.
- 6. Analyze and interpret financial rations relative to liquidity, asset management, debt management, profitability, and market value.
- 7. Differentiate between horizontal and vertical analysis.
- 8. Explain and give examples of solvency and debt service ratios.
- 9. Explain the DuPont system.
- 10. Explain the concepts of financial forecasting.
- 11. Calculate and discuss break-even analysis.
- 12. Discuss and give examples of leverage.
- 13. Detail the use of operating leverage.

#### F. Capital Investment Decisions

1. Evaluate the effect of credit markets on a company's ability to finance its operations.



### **Foundations of Finance**

- 2. Discuss the effect of currency fluctuations as they impact a company's finances and investment rating.
- 3. Discuss types of investment and planning horizons.
- 4. Consider the challenges of managing and funding growth.
- 5. Describe the difference between the funder's perspectives and those of the company being financed.
- 6. Appreciate the difference between venture capital, private equity, early stage, and traditional financing sources.
- 7. Allocate a limited budget to capital investment projects.
- 8. Discuss how to incorporate risk in capital investment decisions.
- 9. Explain the nature of capital investment.

#### G. Financial Risks and Returns

- 1. Define market risk and diversifiable risk.
- 2. Discuss the relation between risk and return and its implication for investors.
- 3. Determine the breakeven point and name the assumptions and implications.
- 4. Explain and list various types of risk.
- 5. Discuss and define return.
- 6. Explain the concept of risk-return trade-off.
- 7. Explain the nature of risk management.
- 8. Explain the role of ethics in risk management.
- 9. Develop and evaluate a risk management program.
- 10. Discuss the nature of risk control (e.g., internal and external).
- 11. Explain ways to assess risk.

### H. International Finance

- 1. Identify the issues to consider when investing in foreign money market securities.
- 2. Describe how and why exchange rates move.
- 3. Evaluate the impact of capital inflows and capital outflows.
- 4. State pros and cons of the International Monetary Fund.
- 5. Examine strategies for considering international growth.
- 6. Explain the use of trade credit.



### **Foundations of Hospitality Management**

Foundations of Hospitality Management provides members with the opportunity to demonstrate knowledge around competencies in hospitality and tourism. This competitive event consists of an objective test.

### **Event Overview**

**Division:** Collegiate **Event Type:** Individual

Event Category: Objective Test, 100-multiple choice questions (breakdown of question by competencies

pelow)

**Objective Test Time:** 50 minutes

**NACE Connections:** Career & Self-Development

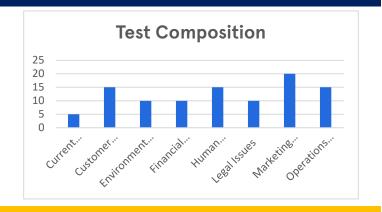
Equipment Competitor Must Provide: Pencil, Computer

Equipment FBLA Provides: One piece of scratch paper per competitor

Only for members who have had no more than six credit hours on a semester schedule, or the equivalent of quarter hours, of hospitality instruction at the collegiate level by May 1 of the current year.

### **Competencies**

- Current Industry Trends
- Customer Expectations
- Environmental and Global Issues
- Financial Management & Budgeting
- Human Resources
- Legal Issues
- Marketing Concepts
- Operations & Management Functions



#### State

Equipment Competitor Must Provide: Pencil, Computer

Equipment ND FBLA Provides: One piece of scratch paper per competitor

#### Eligibility

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### **National**

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### **Study Guide: Competencies and Tasks**

- A. Current Industry Trends
  - 1. Discuss how technology has changed and continues to change the hospitality industry.
  - 2. Describe the impact of technology on the reservation business/process.
  - 3. Describe the latest trends and technologies affecting business travelers.
  - 4. Describe how advances in technology allow the hospitality industry to keep up-to-date customer records.
  - 5. Describe the latest trends regarding the leisure traveler.



### **Foundations of Hospitality Management**

- 6. Discuss industry trends as they relate to career opportunities and the overall future of the industry.
- 7. Identify current events that will have an impact on the hospitality/tourism industry.
- 8. Summarize the challenges of the airlines in regard to unions, security, flight delays, and the addition of low-cost airlines.
- 9. Report on the impact that major sports events have on the local economy.
- 10. Discuss the trends in hotel security operations.

### B. Customer Expectations

- 1. Describe in-room hotel amenities and explain why they are important to guests.
- 2. Describe property wide hotel amenities and explain why they are important to guests.
- 3. Apply strategies for determining and adjusting prices to maximize on return and meet customer's perceptions of value.
- 4. Develop and deliver effective customer relation skills in order to provide good customer service.
- 5. Explain typical rating systems used in the lodging business.
- 6. Conduct research to determine customer needs and wants in the hospitality industry.
- 7. Analyze the characteristics, motivations, and behaviors of hospitality consumers.
- 8. Summarize techniques to build customer relationships.
- 9. Establish effective selling philosophies in order to develop customer loyalty and profitability.
- 10. Describe incentives and rewards for long-term repeat individuals/groups in the hospitality industry.
- 11. Describe the value of customer feedback in the hospitality industry as it relates to improvement to product and service.
- 12. Describe the concept of total quality and its relationship to customer service.
- 13. Define the roles of appearance and impressions in customer service.
- 14. Demonstrate proper telephone and e-mail etiquette for customer service.
- 15. Summarize techniques and strategies for handling difficult customers.
- 16. Compare how the business traveler is different from the leisure traveler emphasizing expense accounts, length of stay in a hotel, and the amount of travel time.
- 17. Discuss the selection process and the role the business traveler plays with hotels, conventions, and the local economy.
- 18. Analyze the importance of long-term hospitality relationships with other major industries and individuals.

#### C. Environmental and Global Issues

- 1. Identify factors that encourage influence global tourism.
- 2. Explain special considerations for international travelers.
- 3. Describe the importance of global travel.
- 4. Apply ethical conduct in dealing with international business transactions.
- 5. Define ecotourism.
- 6. Identify the reasons for ecotourism including the impact of the environment, the financial benefits, and cultural awareness.
- 7. Describe environmentally sound practices regarding guests in the hospitality industry.
- 8. Describe environmentally sound practices for hospitality industry properties.



### **Foundations of Hospitality Management**

- 9. Exhibit ethical and legal social behaviors when using information and technology in the hospitality industry and discuss the consequences of misuse.
- D. Financial Management and Budgeting
  - 1. Describe the type of liability insurance needed in the hospitality industry.
  - 2. Identify reasons for liability insurance and disclaimers in the hospitality industry.
  - 3. Describe the impact of the economy on the travel industry.
  - 4. Explain the ripple direct and indirect effect of tourism dollars.
  - 5. Explain the economic role played by the hospitality industry in satisfying customer needs and wants in a free enterprise system.
  - 6. Explain the importance of monitoring economic trends in the hospitality industry as it relates to sales strategies for difference economic cycles.
  - 7. Select an accounting system using good accounting practices.
  - 8. Collect and interpret financial data to prepare financial statements such as balance sheet, income statement, cash flow projections, and summary of sales and receipts.
  - 9. Explain how the Balance Sheet and P&L Statement are used to manage operations.
  - 10. Analyze Profit and Loss statements, statements of cash flow, and balance sheets.
  - 11. Define fixed costs.
  - 12. State examples of how numbers are compared (e.g., budget to actual, this year to last year, and year-to-date to last year-to-date) to explain performance.
  - 13. Describe cash control policies.
  - 14. Explain the importance of liquidity and profitability.
  - 15. Explain the use of revenue management and forecasting reports.
  - 16. Discuss the use of budgets in business operations.
  - 17. Explain the steps in preparing an operating budget.
  - 18. Explain the relationship between occupancy rate and budget for a hospitality venue.
  - 19. Explain rack rates, business rates, and leisure rates in the hospitality industry.
  - 20. Describe strategies and procedures for determining room rates and prices in the hotel industry.

#### E. Human Resources

- 1. Define human resources.
- 2. Explain the importance of human resources in protecting the hotel through monitoring hiring, training, and disciplinary processes.
- 3. Explain how job analysis, performance standards, and job descriptions impact selection, training, and management of employees.
- 4. Develop an employee recruitment plan designed to identify and hire qualitied employees.
- 5. Discuss ways of screening applicants and selecting the most qualified for employment.
- 6. Plan, develop, and implement employee orientation and training programs.
- 7. Evaluate the effects of employee absenteeism, errors, or other negative employee behaviors on business productivity.
- 8. Describe the salary and fringe benefit package that will attract the best employees to the hospitality industry.
- 9. Develop a plan for evaluation of employee performance and productivity.



### **Foundations of Hospitality Management**

- 10. Develop separation, termination, and transition procedures for processing employee personnel actions.
- 11. Plan and manage work schedules and personnel to maximize operations.
- 12. Explain the purpose and benefits of performance reviews.
- 13. Discuss reasons for employee discipline.
- 14. Describe the differences between positive and negative discipline.
- 15. Define the term diversity and explain ways to increase positive cross-cultural interaction.
- 16. Discuss ways to deal with and prevent sexual harassment.
- 17. Discuss ways to deal with substance abuse.
- 18. Describe safe working conditions in the hospitality industry to include OSHA Guidelines.
- 19. Identify basic principles of organized labor and describe its influence on the hospitality industry.
- 20. Define equal opportunity on the job and explain the impact of equal employment opportunity and affirmative action on the hospitality industry.
- 21. Define and discuss wrongful termination and its consequences.
- 22. Define the at-will employment relationship.
- 23. Discuss the employee manual and its role in defining the responsibilities and rights of employer and employee.
- 24. Identify personal characteristics of effective employees within the hospitality industry.

### F. Legal Issues

- 1. Discuss legal responsibility in admitting guests and denying admission or service to guests.
- 2. Define duty of care owed by hospitality operators to guests, including providing a safe premise, serving food and beverages safely and responsibly, hiring and training employees, terminating employees with they pose a danger, warning of unsafe conditions, and safeguarding guest property.
- 3. Analyze the importance of guest security and anonymity in the hospitality industry.
- 4. Discuss standards of care for the hospitality industry that focus on preventing lawsuits, preventing accidents, and preventing problems.
- 5. Discuss the concept of reasonable care as it applies to the hospitality industry.
- 6. Define the components of an enforceable contract (e.g., legality, offer, consideration, and acceptance).
- 7. Discuss remedies and consequences of breaching a contract by either the customer or the hospitality enterprise.
- 8. Describe the role of the following federal agencies in the operation of hospitality enterprises: IRS, OSHA, EPA, FDA, EEOC, ATF, DOL, and DOJ.
- 9. Describe the role of the following state agencies in the operation of hospitality enterprises: Employment Security Agency, Alcohol Beverage Commission, Treasury Department, Attorney General, Public Health Department, and Department of Transportation.
- 10. Describe the role of the following local agencies in the operation of hospitality enterprises: Health and Sanitation, Building and Zoning, Courts and Garnishment, Historical Preservation, Fire Department, Law Enforcement, and Tax Collector.



### **Foundations of Hospitality Management**

- 11. Analyze the impact of Federal, State, and Local government regulations on the hospitality industry.
- 12. Describe accommodations that meet ADA standards.
- 13. Review the laws that impact employee selection and retention (Civil Rights Act of 1964, Title VII, Americans with Disabilities Act, Age Discrimination in Employment Act, Immigration Reform and Control Act, and Fair Labor Standards Act).
- 14. Discuss the importance of employee selection, training, ongoing management, and education in preventing lawsuits.
- 15. Apply legal interpretations to employee situations, retention of records, safety and security issues, and financial data.
- 16. List guidelines that help analyze and evaluate ethical behavior.
- 17. Discuss the legal issues related to managerial decisions.
- 18. Discuss employee compensation and the implications of violating minimum wage and overtime pay requirements.
- 19. Discuss the unemployment claims process and the effect of poor policies and procedures on unemployment tax rates.

### G. Marketing Concepts

- 1. Describe the basic concepts of marketing as they relate to the hospitality industry.
- 2. Define the seven key marketing functions (Selling, Marking Information Management, Financing, Pricing, Promotion, Product/Service Management, and Distribution).
- 3. Explain public relations and publicity and its advantages and disadvantages as they relate to the hospitality industry.
- 4. Describe market segmentation and meeting the needs of various target markets in the hospitality industry.
- 5. Determine, maintain, and improve the marketing mix (e.g., product, price, place, and promotion).
- 6. Describe marketing strategies for the hospitality industry.
- 7. Explain the difference between marketing and sales.
- 8. Describe the impact of internet sales on the hospitality industry.
- 9. List sales strategies for event marketing, group sales, and leisure/business customers.
- 10. Apply the steps of the sales process in the hospitality industry.
- 11. Explain how sales efforts are tied to personal service.
- 12. Describe effective strategies for servicing hospitality meetings and hotel individual guests.
- 13. Describe sales strategies for economic downturns.
- 14. Identify various marketing terms such as position, branding, market share, etc.
- 15. Explain the product life cycle of a hospitality-related product.
- 16. Discuss the role of ethics in hospitality marketing.
- 17. Interpret specific challenges marketers face when creating worldwide marking programs.
- 18. Explain how convention and visitors' bureaus and state tourism agencies can assist hospitality related companies.



### **Foundations of Hospitality Management**

- Describe the importance of a company's image and identify the many tools that companies use to improve their image including logos, menus, brochures, letterhead, etc.
- 20. Identify the many types of advertising media that are utilized by companies such as radio, television, billboards, word of mouth, and direct mail.
- 21. Discover the advantages and disadvantages of utilizing the various forms of advertising.
- 22. Describe the importance of websites in marketing and advertising through blogs, Facebook, Instagram, X, LinkedIn, etc.
- 23. Identify the ways promotions can assist in increasing sales.
- 24. Discover the importance of merchandizing and give examples of merchandising tools used in the hospitality industry.
- 25. Define packaging and how it is utilized in the hospitality industry.
- H. Operations and Management Functions
  - 1. Interpret data from financial statements to develop short- and long-term budgetary plans, to determine point of profitability and viability and to analyze cash flow forecast (e.g., RevPar)
  - 2. Describe basic purchasing procedures commonly used in the hospitality industry.
  - 3. Discuss strategies for increasing occupancy rates.
  - 4. Define occupancy rate and yield management in the hospitality industry.
  - 5. Explain the four basic functions of hospitality management (planning, organizing, implementing, and controlling).
  - 6. Describe the importance of planning and forecasting for the hospitality industry.
  - 7. Analyze the importance of having good hospitality personnel to support meetings, events, and lodging for the customer.
  - 8. Explain the importance of strategic planning and synergy for successful management of hospitality events.
  - 9. Describe the leadership characteristics and human relations skills that help managers influence employees to perform at a higher level.
  - 10. Explain the relationship of business ethics to product/service management.
  - 11. Describe the role of ethics and social responsibility on decision making in the hospitality industry.
  - 12. Describe the operational and management structure for various types of hospitality/tourism facilities.
  - 13. Describe various leadership styles (e.g., autocratic, bureaucratic, democratic, laissez-faire, situational transactional, and transformational).
  - 14. Explain the importance of planning in supervision.
  - 15. Discuss ways supervisors/managers can organize their work to become more effective.
  - 16. Describe techniques for overcoming resistance to change.
  - 17. Discuss current theories and practices of motiving employees.
  - 18. Discuss ways to build a positive work environment.
  - 19. Discuss the need for training in the hospitality industry.
  - 20. Identify steps to prevent and resolve conflict.
  - 21. Discuss how perception, cultural diversity, age, and background impact communication.
  - 22. Discuss the chain of command and accountability.



### **Foundations of Hospitality Management**

- 23. List benefits of delegation to a supervisor/manager's success.
- 24. Develop an organizational chart with staffing/human resource plans including job descriptions and recruitment techniques.
- 25. Identify ways to improve employee morale and customer satisfaction.
- 26. Gather and evaluate marketing information to make hospitality business decisions.



### **Foundations of Management**

Foundations of Management provides members with the opportunity to demonstrate knowledge around competencies in management. This competitive event consists of an objective test.

### **Event Overview**

**Division:** Collegiate **Event Type:** Individual

Event Category: Objective Test, 100-multiple choice questions (breakdown of question by competencies

below)

**Objective Test Time:** 50 minutes

**NACE Connections:** Career & Self-Development

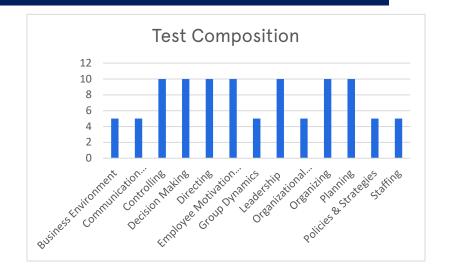
Equipment Competitor Must Provide: Pencil, Computer

Equipment FBLA Provides: One piece of scratch paper per competitor

Only for members who have had no more than six credit hours on a semester schedule, or the equivalent of quarter hours, of management instruction at the collegiate level by May 1 of the current year.

### **Competencies**

- Business Environment
- Communication Techniques
- Controlling
- Decision Making
- Directing
- Employee Motivation Theories
- Group Dynamics
- Leadership
- Organization Structure
- Organizing
- Planning
- Policies & Strategies
- Staffing



### State

Equipment Competitor Must Provide: Pencil, Computer

Equipment ND FBLA Provides: One piece of scratch paper per competitor

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.



### **Foundations of Management**

• Each chapter may submit unlimited the following number of entries for this event:

| 0 | Chapter Membership 1-24  | 3 entries |
|---|--------------------------|-----------|
| 0 | Chapter Membership 25-49 | 4 entries |
| 0 | Chapter Membership 50-74 | 5 entries |
| 0 | Chapter Membership 75+   | 6 entries |

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- If competitors are late for an objective test, they will be allowed to compete until such time that
  results are finalized, or the accommodation would impact the fairness and integrity of the event.
  Competitive event schedules cannot be changed. Competitive events start before the Opening
  Session of the SLC.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

#### **Event Administration**

- This event is an objective test administered online at the SLC.
- No reference or study materials may be brought to the testing site.
- No calculators may be brought into the testing site; online calculators will be provided through the testing software.

#### Tie Breaker

 Ties are broken by comparing the correct number of answers to 10 pre-determined questions on the test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to determine the winner. If a tie remains, the competitor who completed the test in a shorter amount of time will place higher.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

#### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

### **Electronic Devices**

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.

### **National**

### Policy and Procedures Manual

Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found
on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.



### **Foundations of Management**

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- If competitors are late for an objective test, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Competitive events start in the morning before the Opening Session of the NLC.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

#### **Event Administration**

- This event is an objective test administered online at the NLC.
- No reference or study materials may be brought to the testing site.
- No calculators may be brought into the testing site; online calculators will be provided through the testing software.

### Tie Breaker

 Ties are broken by comparing the correct number of answers to 10 pre-determined questions on the test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to determine the winner. If a tie remains, the competitor who completed the test in a shorter amount of time will place higher.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

### **Electronic Devices**

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.

### **Foundations of Management**

### Study Guide: Competencies and Tasks

#### A. Business Environment

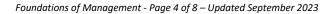
- 1. Explain the impact of business on the environment.
- 2. Explain the nature of managerial ethics and demonstrate ethical behaviors in the workplace responsible behavior, honesty, integrity, and ethical work habits.
- 3. Describe current and emerging trends in business (e.g., acquisition/downsizing, ecommerce, data mining, labor market, and social issues).
- 4. Differentiate social, ethical, and environmental issues facing business.
- 5. Describe the impact of demographic issues on business.
- 6. Evaluate the impact of liaisons with community, governmental, and professional organizations on the business environment.
- 7. Construct an initial survey regarding possible locations for a business within the community.
- 8. Plan physical layout, furnishings, and equipment for a business environment and analyze for maximum efficiency.
- 9. Identify stressors in the business environment and employ strategies for dealing with stress.

### B. Communication Techniques

- Define communication (formal and informal) and discuss its implication for effective management.
- 2. Describe the communication process.
- 3. Examine communication barriers and ways to eliminate them.
- 4. Define active listening and review the keys to effective listening.
- 5. Describe the role of computer networks, videoconferences, and telecommuting as organizational communication.
- 6. Discuss the communication skills and leadership styles required in a contemporary organization and analyze how they will be required within worker groups.
- 7. Use correct grammar, punctuation, terminology and communication skills to produce and edit clearly written traditional and electronic documents.
- 8. Prepare a meeting plan/agenda and demonstrate a productive meeting.
- 9. Prepare and deliver a presentation to achieve greatest impact.
- 10. Demonstrate effective communication techniques and skills in working with individuals, groups, and super visors (e.g., verbal and nonverbal).

### C. Controlling

- 1. Define control and its role and importance.
- 2. Describe controls in the functional areas to include human resources, production, marketing, information, and financial activities.
- 3. Identify the steps of the control process.
- 4. Identify and compare three types of control: preventative, concurrent, and corrective.
- 5. Describe the nature of managerial control (e.g., control process, types of control, and what is controlled).
- 6. Identify areas of control: costs, inventories, quality, safety, and employees.
- 7. Discuss steps to change negative attitudes and manage change in organization.







### **Foundations of Management**

- 8. Analyze and understand the importance and purpose of financial information and statements.
- 9. Track performance of business plan.
- 10. Develop and implement budgets and expense-control strategies to enhance a business's financial well-being.
- 11. Manage quality-control processes to minimize errors and to expedite workflow.
- 12. Develop and analyze process control charts to include Pareto Charts, Histograms, X-bar and R-charts, Flow Charts, Cause and Effect Diagrams, and Scatter Diagrams.
- 13. Describe the basic concept behind Total Quality Management and its application to a business.
- 14. Describe the concepts behind Six Sigma, ISO 9000 and similar systems.

### D. Decision Making

- 1. Define the role of decision making and problem solving.
- 2. Compare advantages and disadvantages of group versus individual decision making.
- 3. Define key stakeholders and their roles in making high-quality decisions.
- 4. Use information management techniques, data analysis, and strategies to guide business decision making (e.g., describe current business trends, monitor internal records for business information, and interpret statistical findings).
- 5. Write internal and external analytical reports that examine a problem/issue and recommend an action.
- 6. Distinguish between making effective decisions in a team structure vs. a non-team structure and induvial versus group.
- 7. Discuss different decision-making styles, group decision making, the management of creative people, and techniques to maximize the effectiveness of decision making.
- 8. Analyze the impact and relationship of government regulations and community involvement on business management decisions.
- 9. Establish decision making processes that work across organizational boundaries.
- 10. Effectively assess and manage risk critically evaluating costs, risks, benefits and impact.

### E. Directing

- 1. Identify and describe the directing function of management.
- 2. Cite the principles of effective delegating and directing.
- 3. Compare and contrast leadership styles: autocratic, democratic, and laissez-faire.
- 4. Explain management theories: Theories X, Y, Z, Herzberg's, and Maslow's Hierarchy of Needs.
- 5. Explain the nature of a project life cycle.
- 6. Prioritize tasks to be completed, develop timelines, and track progress and results.
- 7. Use project management skills and information technology tools to improve workflow and minimize costs.
- 8. Perform scheduling functions to facilitate on-time, prompt completion of work activities.
- 9. Manage business records to maintain needed documentation.
- 10. Prepare documentation of business activities to communicate with internal/external clients.
- 11. Establish procedures to maintain equipment and supplies.



### **Foundations of Management**

12. Explain the concept of authority, delegation, responsibility, and accountability as a requirement of any managerial position.

### F. Employee Motivation Theories

- Identify and compare various motivation theories and explain their importance for understanding employee behavior including job rotation, job enlargement, and job enrichment.
- 2. Define motivation and discuss actions and techniques to maximize motivation in the workplace.
- 3. Describe techniques managers use to motivate individual employees (e.g., goal setting, management, cross-training, empowerment, and self-direction).
- 4. Coach employees and support performance with effective feedback.
- 5. Identify motivational lessons taught by Maslow's theory and Herzberg's theory.
- 6. Discuss extrinsic rewards and intrinsic rewards to motivate the workforce.
- 7. Describe the contributions of quality circles to job performance.
- 8. Describe how staff growth and development increase productivity and employee satisfaction.
- 9. Develop program for improving employee satisfaction and performance evaluation.
- 10. Define empowerment and discuss principles and procedures involved with employee empowerment.
- 11. Discuss methods for improvement of employee morale.
- 12. Discuss techniques to manage stress effectively.

### G. Group Dynamics

- 1. Describe the approaches and methods used to build teams.
- Discuss the importance of teams and utilize new approaches for systematically involving others in team communication, team visioning, and decision making.
- 3. Identify the stages of group development.
- 4. Describe the significance of cohesiveness, roles, norms, and ostracism in regard to the behavior of group members.
- 5. Describe the types of work groups in the United States and discuss the various group dynamics that can be identified during this evolution.
- 6. Identify the characteristics of effectively functioning teams and how the supervisor encourages their development.
- 7. Describe the principles of managing group conflict and difficult team behaviors.
- 8. Show the benefits of self-managed work teams.

#### H. Leadership

- 1. Discuss the five managerial functions (e.g., planning, organizing, staffing, directing, and controlling) within the context of today's diverse workforce.
- 2. Identify how technology is changing the supervisor's job.
- 3. Define leadership and describe the difference in manager, leader, and supervisor.
- 4. Differentiate between task-centered and people-centered leadership behaviors.
- 5. Describe a variety of leadership theories and models.
- 6. Identify important qualities, behaviors, skills, and characteristics of effective leaders.
- 7. Evaluate business situations to determine whether the leadership style is participative, autocratic, leadership grid based or entrepreneurial.



### **Foundations of Management**

8. Evaluate business situations for appropriate use of team leadership versus solo leadership.

### I. Organizational Structure

- 1. Identify and provide examples of basic ownership forms and evaluate the advantages and disadvantages of each form of ownership.
- 2. Identify types of organization structure: line, line and staff, matrix, team, committee, and grapevine; centralized vs. decentralized; and understand organization charts.
- 3. Develop an organizational plan and structure to facilitate business activities.
- 4. Describe the types of organizational structures and discuss their relationship to the success or failure of organizations.
- Identify management levels and describe the interaction between and among management levels.
- 6. Identify functions of organizational culture and describe how to create, sustain, and change an organizational culture.
- 7. Describe formal and informal organizational structures.

### J. Organizing

- 1. Define organizing and empowerment.
- 2. Describe work specialization.
- 3. Identify the value of job descriptions.
- 4. List the steps of delegation.
- 5. Utilize organizational and project management skills to improve workflow, minimize costs, and monitor and evaluate business projects.
- 6. Explain the importance of organizing in business.
- 7. Describe how an organization provides accountability by delegating authority and assigning responsibility.
- 8. Identity major management tasks involved in implementing the work of an organization.
- 9. Define lean management and explain its implementation in organizations.
- 10. Organize business activities related to the company's vision, mission, and values to achieve established action plans.

### K. Planning

- 1. Compare and contrast the planning function to other management functions.
- 2. Explain what planning is and the importance of planning.
- 3. Define time management and identify effective time management guidelines.
- 4. Define how plans should link from the top to the bottom of the organization, utilizing the definitions of strategic and tactical planning.
- 5. Describe Gantt and PERT charts.
- 6. Identify components common to management by objective (MBO) programs.
- 7. Distinguish between strategic (long-term) and operational (short-term) plans.
- 8. Describe the strategic planning process and assess how strategic planning impacts the organization and the individual.
- 9. Develop and identify examples of strategic plans, tactical plans, and operational plans.
- 10. Create or select measurable outcomes to meet organization, program, or unity objective.



### **Foundations of Management**

- 11. Explain the purpose, list the parts of a business plan, and develop an effective business plan.
- 12. Identify and use planning tools (e.g., business and action plans, company goals and objectives, budgets, policies, SWOT, and benchmarks) to guide organization's activities.
- 13. Identify and assess business risks, select risk-management strategies, and develop and evaluate a risk management plan.
- 14. Analyze the components of a financial plan.
- 15. List and explain the types of plans: strategic, intermediate, operational, and contingency.

### L. Policies and Strategies

- 1. Define SWOT and conduct and organizational SWOT.
- 2. List the steps in strategic management.
- 3. Explain the nature and scope of quality management practices and frameworks (e.g., Six Sigma, ITIL, and CMMI) within a business.
- 4. Develop, interpret, and explain written organizational policies and procedures to help employees perform their jobs according to employer rules and expectations.
- 5. Determine alternative actions to take when goals are not being met.
- 6. Develop and implement security policies/procedures to protect employees and to minimize the chance for loss.
- 7. Implement personal and job site safety rules and regulations to maintain safe and healthy working conditions and environments.

### M. Staffing

- 1. Discuss HR related laws and how they influence human resource decisions, including: Civil Rights Act American with Disabilities Act, and the Family and Medical Leave Act.
- 2. Discuss the effects of the National Labor Relations Act of 1935 (Wagner Act) and the Labor Management Relations Act of 1947 (Taft-Hartley Act) on labor relations.
- 3. Develop a staffing plan and prioritize staffing needs to minimize costs while maximizing business contribution.
- 4. Discuss the purposes of the orientation and training of employees.
- 5. Identify methods/procedures for recruiting employees, publicizing job openings, interviewing, and selecting applicants for employment.
- 6. Discuss factor and outline the procedures used in employee performance documentation, promotion, and termination including grievance processes.
- 7. Review legal issues (e.g., harassment, employee rights, privacy, drug testing, labor dispute, discrimination and substance abuse) and potential impact of the business.
- 8. Resolve staff issues/problems to enhance productivity and improve employee/employer relationships.
- 9. Define job analysis, job descriptions, and job specifications.



### **Foundations of Marketing**

Foundations of Marketing provides members with the opportunity to demonstrate knowledge around competencies in marketing. This competitive event consists of an objective test.

### **Event Overview**

**Division:** Collegiate **Event Type:** Individual

Event Category: Objective Test, 100-multiple choice questions (breakdown of question by competencies

below)

**Objective Test Time:** 50 minutes

**NACE Connections:** Career & Self-Development

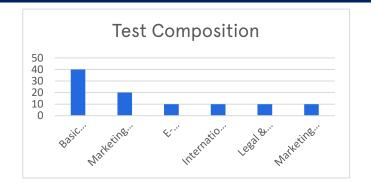
Equipment Competitor Must Provide: Pencil, Computer

Equipment FBLA Provides: One piece of scratch paper per competitor

Only for members who have had no more than six credit hours on a semester schedule, or the equivalent of quarter hours, of marketing instruction at the collegiate level by May 1 of the current year.

### **Competencies**

- Basic Marketing
- Marketing Concepts & Strategies
- E-Marketing
- International Marketing
- Legal and Social Aspects
- Marketing Research



### State

Equipment Competitor Must Provide: Pencil, Computer

Equipment ND FBLA Provides: One piece of scratch paper per competitor

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 6 entries



### **Foundations of Marketing**

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- If competitors are late for an objective test, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Competitive events start before the Opening Session of the SLC.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

### **Event Administration**

- This event is an objective test administered online at the SLC.
- No reference or study materials may be brought to the testing site.
- No calculators may be brought into the testing site; online calculators will be provided through the testing software.

#### Tie Breaker

• Ties are broken by comparing the correct number of answers to 10 pre-determined questions on the test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to determine the winner. If a tie remains, the competitor who completed the test in a shorter amount of time will place higher.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

### **Electronic Devices**

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.

### National

### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.



### **Foundations of Marketing**

- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- If competitors are late for an objective test, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Competitive events start in the morning before the Opening Session of the NLC.
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#### Recognition

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#### Americans with Disabilities Act (ADA)

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#### **Penalty Points**

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- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

#### **Electronic Devices**

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.

#### Study Guide: Competencies and Tasks

#### A. Basic Marketing

- 1. Explain the 4 Ps of marketing: Product, Price, Place, and Promotion.
- 2. Describe the seven marketing functions: marketing information management, financing, pricing, promotion, product/service management, distribution, and selling.
- 3. Describe the difference between consumer and organizational markets.
- 4. Define market segmentation: target market, demographics, psychographics, geographic, and behavioral segmentation.



### **Foundations of Marketing**

- 5. Explain the distinction between goods and services and their characteristics.
- 6. Define the role of distributors, retailers, and other intermediaries in delivering products, services, and information to customers.
- 7. Explain warranties and guarantees.
- 8. Name stages of product life cycle.
- 9. Acquire product knowledge and benefits/product features to assist customer with business decision.
- 10. Explain the concept of product mix and utilize product mix strategies to meet customer expectations.
- 11. Identify reasons for selecting different types of promotion.
- 12. Explain the elements of the promotional mix: advertising, publicity, personal selling, sales promotion, and visual merchandising.
- 13. Describe the advertising planning process.
- 14. Explain types of advertising media and communication channels used in sales promotion.
- 15. Compare and evaluate advertising media.
- 16. Implement display techniques and other visual merchandising techniques to attract customers and increase sales.
- 17. Implement receiving processes to ensure accuracy and quality of incoming shipments.
- 18. Utilize warehousing procedures to store merchandise until needed.
- 19. Identify transportation processes to move products through the supply chain.
- 20. Evaluate different types of inventory systems.
- 21. Describe and apply pricing strategies to determine prices.
- 22. Develop a foundational knowledge of pricing to understand its role in marketing.
- 23. Assess pricing strategies to identify needed changes and to improve profitability.
- 24. Identify the factors that influence the price of an item.
- 25. Set prices that demonstrate value to the customer and capture value for the business.
- 26. Determine the selling price of a product calculate mark-up, mark-down, sales tax, and discounts.
- 27. Describe the steps of the personal selling process.
- 28. Discuss motivational theories that impact buying behavior.
- 29. Compare and contrast advantages and disadvantages of sales promotion.
- 30. Discuss how customer behavior and retention drive marketing decisions and company profitability.
- 31. Use marketing information to determine and meet customer needs.
- 32. Describe factors used by businesses to position corporate brands.
- 33. Discuss the importance and benefits of branding.
- 34. List principal functions of product packaging.
- B. Marketing Concepts and Strategies
  - 1. Define marketing, its purpose, and discuss what it entails.
  - 2. Describe marketing's role and function in business.
  - Identify how marketing information is acquired and how it contributes to marketing decisions.



### **Foundations of Marketing**

- 4. Analyze cost/profit relationships to guide business decision making.
- 5. Implement accounting procedures to track money flow and ensure solvency relationships among total revenue, marginal revenue, output, and profit.
- 6. Assess marketing strategies to improve return on marketing investment (ROMI).
- 7. Maintain property and equipment to facilitate ongoing business activities.
- 8. Devise security measures to minimize loss and protect employees.
- 9. Develop a complete marketing plan, including marketing research instrument (survey), marketing mix decisions, marketing strategies, and implementation strategies.
- 10. Identify how to implement, control, and develop marking and contingent plans.
- 11. Explain marketing research activities to develop or revise marketing plan.
- 12. Develop merchandise plans (budgets) to guide selection of products.
- 13. Analyze vendor performance to choose vendors and merchandise.
- 14. Assess marketing information needs to develop a marketing information management system.
- 15. Manage channel activities to minimize costs and to determine distribution strategies.
- 16. Monitor sales activities to meet sales goals/objectives.
- 17. Implement organizational skills to improve efficiency and workflow.
- 18. Manage marketing information to predict/analyze consumer behavior and to facilitate product/service management decisions.
- 19. Manage staff growth and development to increase productivity and employee satisfaction.
- 20. Plan/manage product/brand lifecycle.
- 21. Evaluate alternative marketing techniques and procedures for achieving product development objectives.
- 22. Define market saturation.

#### C. E-Marketing

- 1. Discuss role e-commerce will play in the marketing of goods and services.
- 2. Identify online shopping techniques for sales and purchasing.
- 3. Explain how a website presence can be used to promote a business/product.
- 4. Develop a marketing plan for a company website.
- 5. Distinguish between positive and negative marketing options for companies with online presence.
- 6. Design and create a webpage for a target audience with graphics and online shopping cart.
- 7. Define ecommerce and distinguish between the types of ecommerce sites.
- 8. Discuss consumer fears in relation to e-commerce and suggest ways to effectively address these fears on a site.
- 9. Describe the powerful tool of e-mail marketing.
- 10. Describe the concept of securing a site for online transactions (e.g., SSL and digital certificates).
- 11. Explain the options for shipping products to the customer.
- 12. Describe strategies for providing customer service relations and repeat sales from existing customers.



### **Foundations of Marketing**

#### D. International Marketing

- 1. Explain the difference between international marketing and domestic marketing.
- 2. Define globalization, importing, exporting, free trade, tariff, and exchange rate risk.
- 3. Explain the components of the international marketing environment, giving examples of exports and imports, and purpose of trade barriers.
- 4. Explain how importing creates business opportunities.
- 5. Describe the process used in international business transactions.
- 6. Explain how legal systems affect international business, term liability, property rights, trademarks, and contracts.
- 7. Explain the concept of culture and its impact on international trade.
- 8. Identify the cultural elements that are most likely to impact trade.
- 9. Identify various global market strategies that can be used to meet market needs.
- 10. Evaluate the influence of social, political, legal, economic, global, and technological forces on marketing practices.

#### E. Legal and Social Aspects

- 1. Describe the impact of government on business activities taxes, supply and demand, effect of fiscal, and monetary policies.
- 2. Describe the economic indicators that impact marketing activities, such as inflation, unemployment, and interest rate fluctuations.
- 3. Explain the concept of Gross Domestic Product.
- 4. Explain social responsibility as it applies to marketing.
- 5. Provide examples of socially responsible behavior in marketing.
- 6. Explain the purpose of a code of ethics.
- 7. Apply ethical actions in obtaining and providing information to acquire the confidence of others.
- 8. Define conflict of interest.
- 9. Identify how the legal system works.
- 10. Define contracts and torts and identify common business torts.
- 11. Identify types of intellectual property.
- 12. Describe the impact of specific marketing regulations/laws on both domestic and international business.
- 13. Describe the ways in which special interest groups (e.g., pressure from government and labor groups) and changing cultural characteristics (e.g., aging population, single-person households, and mobility) influence marketing.
- 14. Discuss the federal regulatory agencies (e.g., Food and Drug Administration, Consumer Product Safety Commission, and Environmental Protection Agency).

#### F. Marketing Research

- 1. Describe the marketing research process.
- 2. Implement procedures to ensure confidentiality and security of respondents.
- 3. Establish the objective and purpose of marketing research.
- 4. Design quantitative marketing research activities to ensure accuracy, appropriateness, and adequacy of data collection efforts.
- 5. Design qualitative marketing research study to ensure appropriateness of datacollection efforts.



### **Foundations of Marketing**

- 6. Report findings to communicate research information to others.
- 7. Assess quality of marketing research activities to determine needed improvements.
- 8. Determine appropriate tools, statistical software, and modeling techniques to aid in data interpretations.
- 9. Explain the purpose of primary research and describe the methods to collect primary data: survey, observation, focus groups, and experimental.
- 10. Explain the purpose of secondary research and describe the methods to collect second data: internal company data, internet sources, federal and state government sources, and trade organizations.
- 11. Describe the methods to analyze and present research data: charts, graphs, and percentages.
- 12. Describe limitations of market research: cost, accuracy, time, and security.



### **Foundations of Selling**

Foundations of Selling provides members with the opportunity to demonstrate knowledge around competencies in sales. This competitive event consists of an objective test.

#### **Event Overview**

**Division:** Collegiate **Event Type:** Individual

Event Category: Objective Test, 100-multiple choice questions (breakdown of question by competencies

below)

**Objective Test Time:** 50 minutes

**NACE Connections:** Career & Self-Development

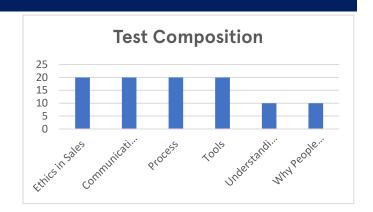
Equipment Competitor Must Provide: Pencil, Computer

Equipment FBLA Provides: One piece of scratch paper per competitor

Only for members who have had no more than six credit hours on a semester schedule, or the equivalent of quarter hours, of sales instruction at the collegiate level by May 1 of the current year.

#### **Competencies**

- Ethics in Sales
- Communicating with Customers
- Sales Process
- Sales Tools
- Understanding Your Buyers
- Building Relationships with your Buyers
- Why People Buy: Boosting Sales by Understanding Customers' Needs



#### **State**

Equipment Competitor Must Provide: Pencil, Computer

Equipment ND FBLA Provides: One piece of scratch paper per competitor

#### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 6 entries



### **Foundations of Selling**

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- If competitors are late for an objective test, they will be allowed to compete until such time that
  results are finalized, or the accommodation would impact the fairness and integrity of the event.
  Competitive event schedules cannot be changed. Competitive events start before the Opening
  Session of the SLC.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

#### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

#### **Event Administration**

- This event is an objective test administered online at the SLC.
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#### Tie Breaker

• Ties are broken by comparing the correct number of answers to 10 pre-determined questions on the test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to determine the winner. If a tie remains, the competitor who completed the test in a shorter amount of time will place higher.

#### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

#### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

#### **Electronic Devices**

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#### National

#### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.

#### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.



### **Foundations of Selling**

- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
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#### **Study Guide: Competencies and Tasks**

- A. Ethics in Sales
- B. Communicating with Customers
  - 1. Basic Sales Communication Skills
  - 2. Integrating Sales and Marketing Efforts
- C. Sales Process
  - 1. Sales Pipeline
  - 2. Aligning Sales with the Buyer's Journey



### **Foundations of Selling**

- D. Sales Tools
  - 1. Essential Sales Tools
  - 2. CRM Systems and its Importance
- E. Understanding Your Buyers
  - 1. How to Qualify Sales Leads
  - 2. Understanding Potential Buyers' Needs
  - 3. Knowledge About Potential Buyers
  - 4. Leveraging Decision-Makers, Influencers, and Gatekeepers in Sales
- F. Building Relationships with your Buyers
  - 1. Building Trust with Potential Buyers
  - 2. Transparency in Building Relationships and Boosting Sales
  - 3. Consultative Selling
  - 4. Developing Emotional Intelligence in Sales
- G. Why People Buy: Boosting Sales by Understanding Customers' Needs
  - 1. What are Buyers' Needs
  - 2. Uncovering Buyers' Needs
  - 3. Active Listening
  - 4. Psychological Motivations: Bandwagon Effect, Instant Gratification, Reciprocity, Simplicity, Fear of Missing Out, Consistency, Nostalgia



### **Foundations of Technology**

Foundations of Technology provides members with the opportunity to demonstrate knowledge around competencies in technology. This competitive event consists of an objective test.

#### **Event Overview**

**Division:** Collegiate **Event Type:** Individual

Event Category: Objective Test, 100-multiple choice questions (breakdown of question by competencies

below)

**Objective Test Time:** 50 minutes

**NACE Connections:** Career & Self-Development

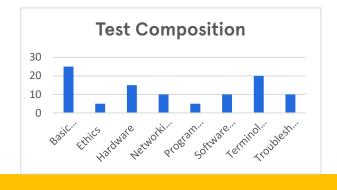
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Only for members who have had no more than six credit hours on a semester schedule, or the equivalent of quarter hours, of technology instruction at the collegiate level by May 1 of the current year.

#### **Competencies**

- Basic Computer Principles
- Ethics
- Hardware
- Networking Systems and Procedures
- Programming Concepts
- Software Concepts
- Terminology
- Troubleshooting



#### **State**

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#### **Study Guide: Competencies and Tasks**

#### A. Basic Computer Principles

- 1. Define and discuss the core concepts of technology (e.g., systems, resources, requirements, optimization and trade-offs, processes, and controls).
- 2. Identity the basic parts of a computer system and describe the functions and relationships among components.
- 3. Describe mainframe generations and PC hardware development.
- 4. Describe memory concepts.



### **Foundations of Technology**

- 5. User system utilities and explain system utility software and cite examples.
- 6. Identify file formats and extensions.
- 7. Recognize file sizes in terms of kilobytes, megabytes, and gigabytes.
- 8. Select and utilize the appropriate technology to solve a problem or to complete a task.
- 9. Identify how computers share data, files, hardware, and software (networking).
- 10. Identify how hardware and software work together to perform computing tasks and how software is developed and upgraded.
- 11. Identify resources to obtain assistance (e.g., HELP menu, software manual, website) and demonstrate basic diagnostic skills.
- 12. Describe the impact of information technology on business and society and the relationships among technologies.
- 13. Describe the cultural, social, economic, political, and environmental effects of technology (e.g., rapid or gradual change, trade-offs and effects, and ethical implications).
- 14. Describe data storage concepts (e.g., magnetic media, optical media, and sold state media).
- 15. Compare different options of backing up and securing data and restoring a system.
- 16. Identify how hardware components interact and work with software to perform computing tasks.

#### B. Ethics

- 1. Define the various virus types, potential sources, and their potential effects.
- 2. Identify basic security risks and issues to computer hardware, software, data, and options in dealing with virus attacks.
- 3. Explain the consequences of illegal, social, and unethical uses of information technologies (e.g., piracy, illegal downloading, licensing infringement, inappropriate uses of software, hardware, and mobile devices).
- 4. Demonstrate appropriate legal and responsible electronic communications and internet use for business (e.g., includes copyright, netiquette, privacy issues, ethics, etc.).
- 5. Identify cybercrime.
- 6. Define the difference between legal and ethical.

#### C. Hardware

- 1. Describe the characteristics and functions of CPUs, motherboards, random access memory (RAM), expansion connection floppy drives, hard drives.
- 2. Explain the functions and characteristics of system expansion devices (e.g., graphics cards, sound cards, and modems).
- 3. Demonstrate the use of connectivity devices and peripheral equipment (e.g., portable storage devices, printers, cable modems, and wireless technologies).
- 4. Identify issues affecting system purchase and upgrade decisions.
- 5. Compare categories of computers based on their size, power, and purpose.
- 6. Identify the various types of computer storage devices and compare the advantages and disadvantages of certain storage devices.
- 7. Create a list of output devices and their functions and install, configure, and test various output devices.



### **Foundations of Technology**

- 8. Evaluate the performance of core computer systems components (e.g., RAM, CMOS settings, and CPUs).
- 9. Create and use a list of input devices and their functions.
- 10. Install, configure, optimize, and upgrade computer components.
- 11. Identify and apply common preventative maintenance techniques for computer components.
- 12. Identify and distinguish between mobile and desktop motherboards and processors including throttling, power management, and Wi-Fi.
- 13. Identify the major components of the LCD including inverter, screen, and video card.
- 14. Describe how video sharing affects memory upgrades.
- 15. Identify differences between types of printers and scanners including laser, ink dispersion, thermal, solid ink, and impact printers and scanners.
- 16. Identify names, purposes, and characteristics of printer and scanner components (e.g., memory, driver, and firmware) and consumables (e.g., toner, ink cartridge, and paper).
- 17. Identify the names, purposes, and characteristics on interfaces used by printers and scanners including port and cable types.
- 18. Install and configure printers/scanners and upgrades including memory and firmware.
- 19. Optimize scanner performance including resolution, file format, and default settings.
- 20. Optimize printer performance for example, printer settings such as tray switching, print spool settings, device calibration, media types, and paper orientation.
- 21. Perform scheduled maintenance on printers according to vendor guidelines (e.g., install maintenance kits and reset page counts).

#### D. Networking Systems and Procedures

- 1. Define networking and describe the purpose, benefits, and risks of a network.
- 2. Identify the types (e.g., LAN, WAN, and MAN), features, advantages, and disadvantages of different networks.
- 3. Identify names, purposes, and characteristics of basic network protocols and terminologies.
- 4. Identify names, purposes, and characteristics of technologies for establishing connectivity.
- 5. Identify the purposes and interrelationships among the major components of networks (e.g., servers, clients, transmission media, network operating system, and network boards).
- 6. Understand the differences between various network environments (e.g., peer-to-peer, client-server, thin client, n-tier, internetworks, intranets, and extranets).
- 7. Analyze the advantages and the disadvantages of the client/server model.
- 8. Install, configure, optimize, and upgrade networks.
- 9. Describe standard topologies, such as bus, star, ring, and broadband.
- 10. Demonstrate knowledge of IP addressing schemes.
- 11. Identify the types of wireless network media and the uses, advantages, and disadvantages of each.
- 12. Install, identify, and obtain wired and wireless connection.
- 13. Configure protocols such as TCP/IP (e.g., gateway, subnet masks, DNS, WINS, and static and automatic address assignment) and IPX/SPX (NWLink).



### **Foundations of Technology**

- 14. Perform preventative maintenance of networks including securing and protecting network cabling.
- 15. Install and configure e-mail applications.
- 16. Differentiate areas of responsibilities between the telecommunications providers' responsibilities and their clients' responsibilities.
- 17. Identify fundamental principles of security on a network including authorization, authentication, and wireless security issues.

#### E. Programming Concepts

- 1. Explain the purpose and functions of computer programming.
- 2. Describe types of computer programs: business applications, web applications, gaming, and systems software.
- 3. Define programming structures.
- 4. Define purpose and use of flowcharting.
- 5. Identify the types of programming languages.
- 6. Explain the steps in a program life cycle.
- 7. List the steps in writing a computer program.
- 8. Explain the human interface layer: HTML, Dreamweaver, Photoshop, GUI, CLI, etc.
- 9. Explain the programming layer: PHP, VB, Java, C++ COBOL, etc.
- 10. Explain the database layer: database types (e.g., My SQL, Oracle, DB II, SQL Server, etc.) and query languages (SQL).

#### F. Software Concepts (Applications and Operating Systems)

- 1. Compare and contrast the functionality of various operating systems.
- 2. Explain what an operating system is, describe its purpose, and cite examples of different operating systems including DOS, Windows, and Macintosh.
- 3. Identify the fundamentals of using operating systems (e.g., Mac, Windows, and Linux) and describe operating system revision levels including GIU system requirements, application, and hardware compatibility.
- 4. Identify names, purposes, and characteristics of the primary operating system components including registry, virtual memory, and file system.
- 5. Install, configure, optimize, and upgrade operating systems using appropriate procedures and utilities.
- 6. Describe the difference between an operating system and application software.
- 7. Identify concepts and procedures for creating, viewing, and managing directories and files on operating systems.
- 8. Demonstrate proficiency with file management and structure (e.g., folder creation, format, file creation, backup, copy rename, delete, move, open, and save).
- 9. Demonstrate file management skills and perform basic software configuration operations (e.g., install new software, compress and expand files as needed, and download files as appropriate).
- 10. Demonstrate the ability to recover operating systems (e.g., boot methods, recovery console, ASR, and ERD).
- 11. Use system management tools (e.g., device and task manager and MSCONFIG>EXE) and file management tools (e.g., Windows Explorer) to enhance optimization of operating system.



### **Foundations of Technology**

- 12. Demonstrate the ability to perform preventative maintenance on operating systems including software and Windows updates (e.g., service packs), scheduled backups/restore, and restore points.
- 13. Document computer system malfunction and software malfunction.
- 14. Describe Unix vs. Windows vs. Mac vs. Cloud.
- 15. Identify the capabilities and limitations imposed by the operating system including levels of user rights (e.g., administrative rights, etc.).

#### G. Terminology

- 1. Identify terminology associated with new and emerging on-screen writing technologies (e.g., electronic whiteboard, graphics tablet, and tablet PC).
- 2. Define spreadsheet terminology (e.g., cell, row, column, range, label, value, formula, function, worksheet, relative, absolute, and legend).
- 3. Define database terminology.
- 4. Identify terminology associated with new and emerging PDA technologies.
- 5. Explain the difference between memory and storage including RAM, ROM, and other storage devices.
- 6. Describe the differences between analog and digital technology.
- 7. Describe the concept of TCP/IP and the Domain New System (DNS).
- 8. Define bits, bytes, and words.
- 9. Describe ASCII, EBCDIC, and UNICODE.
- 10. Explain the concept of cloud computing.
- 11. Explain binary number system, decimal number system, and hexadecimal number system and convert between the three systems.

#### H. Troubleshooting

- 1. Discuss the objectives for diagnosing and troubleshooting.
- 2. Describe the problems that commonly occur with hardware and their symptoms.
- 3. Explain how the boot sequence can be used to troubleshoot a hardware problem.
- 4. Discuss the symptoms of software conflicts and the solutions.
- 5. Describe common problems that occur with peripheral devices.
- 6. Discuss the techniques that are used to troubleshoot a peripheral device.
- 7. Identify and demonstrate resolutions to simple hardware and software problems as they occur (e.g., frozen screen and printing problems).
- 8. Differentiate between software and hardware problems.
- 9. Practice proper handling procedures for components including assembling and dismantling a computer.
- 10. Identify tools, diagnostic procedures, and troubleshooting techniques for computer components.
- 11. Recognize and isolate issues with multimedia, specialty input devices, internal and external storage, memory utilization, and CPUs.
- 12. Identify the steps used to troubleshoot components (e.g., installation, appropriate components, error codes, connections, compatibility, functionality, settings, and drivers).
- 13. Isolate and resolve identified printer/scanner problems including defining the cause, applying the fix, and verifying functionality.



## **Foundations of Technology**

- 14. Recognize and resolve common operational problems, such as blue screens, system lock-up, input/output device, application install, etc.
- 15. Recognize, explain, and resolve common error messages and codes.



### **Future Business Educator (Collegiate)**

Future Business Educator provides competitors with the opportunity to demonstrate their skills in the training world, either through training in the business world or a more traditional business education field. This competitive event consists of presentation components.

#### **Event Overview**

**Division:** Collegiate **Event Type:** Individual

**Event Category: Presentation** 

**Event Elements:** Pre-judge and Presentation

Pre-judged Component: Resume, Cover Letter and Lesson Plan due May 7, 2024

**Presentation Time:** 3-minute set-up, 10–15-minute lesson plan presentation, 10-minute interview **NACE Connections:** Career & Self-Development, Critical Thinking, Communication, Leadership,

Professionalism

**Equipment Provided by Competitors:** Technology, presentation items for both the preliminary and final round presentation

Equipment Provided by FBLA: Table for preliminary round presentation and final round presentation

#### 2023-2024 Topic

Al and You. How does Artificial Intelligence impact individuals as they prepare for college and/or career? Develop a training or lesson plan that teaches the benefits and risks of artificial intelligence.

#### State

**Equipment Provided by Competitors:** Technology, presentation items for both the preliminary and final round presentation

Equipment Provided by ND FBLA: Table for preliminary round presentation and final round presentation

#### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 5 entries

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, and prepare their pre-judged component. They must also set up their presentation by themselves.
- Each competitor must compete in all parts of an event for award eligibility.



### **Future Business Educator (Collegiate)**

- Picture identification (physical or digital driver's license, passport, stateissued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the SLC.

#### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

#### **Event Administration**

- This event has a pre-judge, preliminary and final presentation round.
- The event can be run as a final presentation only depending on the number of registered competitors.
- Pre-judged Materials
  - Submission Deadline: A PDF of the cover letter, resume and lesson plan must be uploaded in the conference registration system by March 8, 2024.
  - o Cover Letter Specifics
    - Not to exceed one page.
    - Address letter to: Dr. Terry E. Johnson, Director of Human Resources, Merit High School, 1640 Franklin Place, Washington, DC 20041
    - Note: Merit High School is a fictitious school
  - o Resume Specifics
    - Not to exceed two pages.
    - Highlight the competitor's work, work-based learning and volunteer experience.
    - Photographs are not allowed.
  - Lesson Plan Specifics
    - The lesson plan should not exceed three (3) pages.
    - The lesson plan should account for one full class period.
    - The lesson plan can be formatted as the competitor chooses.
  - Competitors must prepare resume, cover letter and lesson plan. Advisers and others are not permitted to write the resumes & cover letters. Resumes and cover letters must be original, current, and not submitted for a previous SLC or NLC.
  - Pages must be formatted to fit on 8 ½" x 11" paper.
  - o The pre-judge materials are pre-judged before the SLC.
  - Pre-judged materials will not be returned.
- Preliminary Presentation
  - Equipment Set-up Time: 3 minutes
  - Lesson Plan Presentation Time: 10-15-minutes (one-minute warning)
  - o Interview Time: 10 minutes (one-minute warning)
  - Internet Access: Not provided
  - The presentation is judged at the SLC. The presentation will take place in a large, open area and is not open to audience members.
  - Competitors/teams are randomly assigned to sections.



### **Future Business Educator (Collegiate)**

- Competitors can present with and bring any of the following technology into the presentation as long as it fits on the small table in front of the judges' table or is held by the competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
- Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
- Pre-judged materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- No animals (except authorized service animals) will be allowed for use in any competitive event.
- Judges will play the role of students. Competitors will select one part of their lesson plan to teach to the judges during the 10-15-minute presentation time.
- After the presentation, judges will conduct an interview, lasting no longer than 10 minutes.

#### • Final Presentation

- Equipment Set-up Time: 3 minutes
- Lesson Plan Presentation Time: 10-15-minutes (one-minute warning)
- o Interview Time: 10 minutes (one-minute warning)
- Internet Access: Not provided
- An equal number of competitors from each section in the preliminary round will advance to the final round.
- The presentation is judged at the SLC. The presentation will take place in a large, open area and is not open to audience members.
- Competitors can present with and bring any of the following technology into the presentation as long as it fits on the small table in front of the judges' table or is held by the competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
- Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).



### **Future Business Educator (Collegiate)**

- Pre-judged materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- No animals (except authorized service animals) will be allowed for use in any competitive event.
- Judges will play the role of students. Competitors will select one part of their lesson plan to teach to the judges during the 10-15-minute presentation time.
- After the presentation, judges will conduct an interview, lasting no longer than 10 minutes.

#### Scoring

- The pre-judge score will be added to the preliminary presentation score to determine the finalists.
- The pre-judge score will be added to the final presentation score to determine the winners.
- The pre-judge score will be used to break a tie.

#### Americans with Disabilities Act (ADA)

• FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

#### **Recording of Presentations**

No unauthorized audio or video recording devices will be allowed in any competitive event.

#### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their assigned presentation time.

#### National

#### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.

#### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, and prepare their pre-judged component. They must also set up their presentation by themselves.
- Each competitor must compete in all parts of an event for award eligibility.



### **Future Business Educator (Collegiate)**

- Picture identification (physical or digital driver's license, passport, stateissued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the NLC.

#### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

#### **Event Administration**

- This event has a pre-judge, preliminary and final presentation round. If there are less than 15 competitors registered, the presentation component will proceed directly to the final presentation round.
- Pre-judged Materials
  - Submission Deadline: A PDF of the cover letter, resume and lesson plan must be uploaded in the conference registration system by May 7, 2024.
  - Cover Letter Specifics
    - Not to exceed one page.
    - Address letter to: Dr. Terry E. Johnson, Director of Human Resources, Merit High School, 1640 Franklin Place, Washington, DC 20041
    - Note: Merit High School is a fictitious school
  - Resume Specifics
    - Not to exceed two pages.
    - Highlight the competitor's work, work-based learning and volunteer experience.
    - Photographs are not allowed.
  - Lesson Plan Specifics
    - The lesson plan should not exceed three (3) pages.
    - The lesson plan should account for one full class period.
    - The lesson plan can be formatted as the competitor chooses.
  - Competitors must prepare resume, cover letter and lesson plan. Advisers and others are not permitted to write the resumes & cover letters. Resumes and cover letters must be original, current, and not submitted for a previous NLC.
  - o Pages must be formatted to fit on 8 ½" x 11" paper.
  - The pre-judge materials are pre-judged before the NLC.
  - Pre-judged materials will not be returned.
- Preliminary Presentation
  - Equipment Set-up Time: 3 minutes
  - Lesson Plan Presentation Time: 10-15-minutes (one-minute warning)
  - Interview Time: 10 minutes (one-minute warning)
  - Internet Access: Not provided
  - The presentation is judged at the NLC. The presentation will take place in a large, open area and is not open to audience members.
  - Competitors/teams are randomly assigned to sections.



### **Future Business Educator (Collegiate)**

- Competitors can present with and bring any of the following technology into the presentation as long as it fits on the small table in front of the judges' table or is held by the competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
- Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
- Pre-judged materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- No animals (except authorized service animals) will be allowed for use in any competitive event.
- Judges will play the role of students. Competitors will select one part of their lesson plan to teach to the judges during the 10-15-minute presentation time.
- After the presentation, judges will conduct an interview, lasting no longer than 10 minutes.

#### • Final Presentation

- Equipment Set-up Time: 3 minutes
- Lesson Plan Presentation Time: 10-15-minutes (one-minute warning)
- o Interview Time: 10 minutes (one-minute warning)
- Internet Access: Not provided
- An equal number of competitors from each section in the preliminary round will advance to the final round.
- The presentation is judged at the NLC. The presentation will take place in a large, open area and is not open to audience members.
- Competitors can present with and bring any of the following technology into the
  presentation as long as it fits on the small table in front of the judges' table or is held by
  the competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
- Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).



### **Future Business Educator (Collegiate)**

- Pre-judged materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- No animals (except authorized service animals) will be allowed for use in any competitive event.
- Judges will play the role of students. Competitors will select one part of their lesson plan to teach to the judges during the 10-15-minute presentation time.
- After the presentation, judges will conduct an interview, lasting no longer than 10 minutes.

#### Scoring

- The pre-judge score will be added to the preliminary presentation score to determine the finalists.
- The normalized pre-judge score (using standard deviation) will be added to the final presentation score to determine the winners.
- If only one section, the pre-judge score will be added to the final presentation score to determine the winners.
- The pre-judge score will be used to break a tie.

#### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

#### Recording of Presentations

- No unauthorized audio or video recording devices will be allowed in any competitive event.
- Competitors in the events should be aware FBLA reserves the right to record any presentation for use in study or training materials.

#### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their assigned presentation time.



## **Future Business Educator (Collegiate)**

| Expectation Item  | Not Demonstrated  | Below Expectations  | Meets Expectations  | Exceeds Expectations   | Points<br>Earned |
|---|---|---|---|--|------------------|
| Lesson Plan   |   |   |   | <del>-</del>   |                  |
| Business and Academic<br>Standards  | No standards identified   | Standards are identified,<br>but not business or<br>academic related                            | Standards are identified,<br>either business OR academic  | Business standards are<br>identified and connected to<br>common core academic<br>standards   |                  |
|   | 0 points  | 1-2 points  | 3-4 points  | 5 points   |                  |
| Objectives (Competencies & Presentation Indicator)  | No objectives listed  | Objectives are identified,<br>may not be specific &<br>measurable                               | Objectives are identified and are specific and measurable   | Objectives are identified and relate to meaningful skills or concepts essential to student learning  |                  |
|   | 0 points  | 1-6 points  | 7-8 points  | 9-10 points  |                  |
| Outcome & Measurement   | No outcome or<br>measurement listed                                     | An outcome and measurement is listed  | The measurement of the outcome reflects objectives  | The measurement of outcome<br>reflects a variety of<br>assessment types and/or<br>methods  |                  |
|   | 0 points  | 1-8 points  | 9-12 points   | 13-15 points   |                  |
| Resources & Materials   | Resources & materials<br>are not listed or not<br>appropriate           | Resources & materials<br>are listed, not effectively<br>implemented                             | Range of resources and<br>materials are listed with<br>specific citation information                          | Resources and materials are<br>selected and/or designed to<br>meet diverse learning needs  |                  |
|   | 0 points  | 1-6 points  | 7-8 points  | 9-10 points  |                  |
| Instructional Activities  | Plan of activities is so<br>vague or generalized<br>that it is unusable | Plan of activities lack<br>elements or details for<br>effective delivery                        | Plan of activities is clear and<br>designed to promote critical<br>thinking, problem solving or<br>creativity | Plan of activities utilizes<br>multiple strategies and<br>includes guiding questions<br>appropriate for engaging<br>students in higher-level<br>thinking |                  |
|   | 0 points  | 1-6 points  | 7-8 points  | 9-10 points  |                  |
| Application Materials   |   |   |   |  |                  |
| Cover Letter: States job<br>applying for  | No job stated   | Job stated does not<br>match qualification  | States job and shows match of award to qualifications   | States job and shows match of<br>job to qualifications with<br>demonstrated experience   |                  |
|   | 0 points  | 1 point   | 2-3 points  | 4 points   |                  |
| Cover Letter: Promotes self<br>in letter – lists skills,<br>achievements,<br>volunteerism, experience,            | No self-promotion<br>included   | Describes skills and<br>academic achievements,<br>but no volunteerism or<br>experience included | Describes skills, academic<br>achievements, and<br>volunteerism or experience                                 | Describes skills, academic<br>achievements, and multiple<br>volunteerism or experiences  |                  |
| etc.  | 0 points  | 1-3 points  | 4-6 points  | 7-8 points   |                  |
| Cover Letter: States that<br>the resume is included with<br>the letter and asks for<br>interview                  | No resume statement<br>nor interview requested                          | States resume included<br>but does not ask for<br>interview                                     | States resume is included and asks for interview  | States resume is included,<br>asks for interview, provides<br>opportunity to request more<br>information   |                  |
|   | 0 points  | 1 point   | 2-3 points  | 4 points   |                  |
| Resume: Targets job   | No job targeted   | Targeted job does not<br>match cover letter   | Targeted job matches cover<br>letter  | Resume supports targeted job<br>on cover letter  |                  |
|   | 0 points  | 1 point   | 2-3 points  | 4 points   |                  |
| Resume: Reader friendly – categories can be found easily, white space utilized, professional fonts and font sizes | Resume is unreadable  | Resume design is<br>distracting   | Resume is reader friendly   | Resume is professional in<br>design for targeted award   |                  |



## **Future Business Educator (Collegiate)**

|  | 0 points   | 1-3 points                                     | 4-6 points   | 7-8 points   |                  |
|--|--|--|--|--|------------------|
| Expectation Item   | Not Demonstrated   | Below Expectations                             | Meets Expectations   | Exceeds Expectations   | Points<br>Earned |
| Resume: Includes<br>education, activities, and<br>volunteerism or experience<br>information          | No education, activities,<br>volunteerism,<br>experience information<br>listed | One section included                           | Two sections included  | Three or more sections<br>support targeted job   |                  |
|  | 0 points   | 1-3 points                                     | 4-6 points   | 7-8 points   |                  |
| Resume: Brief, concise<br>information  | Resume is longer than<br>two pages   | Information provided, but<br>in paragraph form | Sections are clearly<br>identified with organized<br>information               | Clearly identified and<br>organized information in each<br>section supports targeted job |                  |
|  | 0 points   | 1 point  | 2-3 points   | 4 points   |                  |
| Spelling & Grammar: All<br>documents are free of<br>spelling, punctuation, and<br>grammatical errors | Three or more errors   | Two errors                                     | No spelling errors, and not<br>more than 1 punctuation or<br>grammatical error | No spelling or grammatical<br>errors, and not more than 1<br>punctuation error           |                  |
| <b>6</b>   | 0 points   | 1-6 points                                     | 7-8 points   | 9-10 points  |                  |
|  | Pre-judged Materials Total (100 points)  |  |  |  |                  |
| Name(s):   |  |  |  |  |                  |
| School:  |  |  |  |  |                  |
| Judge Signature:   |  |  |  |  | Date:            |

Comments:



## **Future Business Educator (Collegiate)**

|   | r Presentation & in  | terview Rating Sheet   |  |   |                  |
|---|--|--|--|---|------------------|
| Expectation Item  | Not Demonstrated   | Below Expectations   | Meets Expectations   | Exceeds Expectations  | Points<br>Earned |
| Lesson Plan Presentation  |  |  |  |   |                  |
| Demonstrated knowledge of subject matter  | No knowledge of the<br>subject matter<br>demonstrated  | Demonstrated limited<br>understanding of the<br>subject matter   | Demonstrated understanding<br>of the subject matter                                    | Demonstrated extensive<br>understanding of the<br>subject matter                                      |                  |
|   | 0 points   | 1-8 points   | 9-12 points  | 13-15 points  |                  |
| Presented material met the objectives of the lesson plan                              | Presented material was<br>not included   | Presented material was<br>included, but not<br>connected to the lesson<br>plan objectives                      | Presented material was<br>included and connected to the<br>lesson plan objectives      | Materials meet the<br>objectives and<br>accommodate learner<br>differences                            |                  |
|   | 0 points   | 1-8 points   | 9-12 points  | 13-15 points  |                  |
| Presented material appropriate for audience and subject                               | Activities/materials are<br>not included or not<br>appropriate for the<br>grade level or topic | Activities/materials are<br>included but do not give<br>students clear<br>opportunities for guided<br>practice | Activities/materials are<br>included and give students<br>opportunities for practice   | Activities/materials engage<br>and motivate students with<br>opportunities to<br>demonstrate skills   |                  |
|   | 0 points   | 1-8 points   | 9-12 points  | 13-15 points  |                  |
| Presented interesting,<br>motivating, and creative<br>lesson plan                     | Lesson plan is<br>unorganized  | Lesson plan is organized   | Lesson plan is organized; and<br>interesting, motivating, OR<br>creative               | Lesson plan is organized,<br>interesting, motivating,<br>and creative and presented<br>professionally |                  |
|   | 0 points   | 1-8 points   | 9-12 points  | 13-15 points  |                  |
| Lesson Plan Presentation Skills   |  |  |  |   |                  |
| Demonstrates proper<br>greeting, introduction, and<br>closing                         | Competitor does not use proper greeting, introduction, OR closing                              | Competitor greeting,<br>introduction, OR closing<br>was weak   | Competitor has strong<br>greeting, introduction, AND<br>closing                        | Competitor is creative in<br>their introduction of<br>themselves and closing                          |                  |
|   | 0 points   | 1-8 points   | 9-12 points  | 13-15 points  |                  |
| Demonstrates strong self-<br>confidence, appropriate<br>assertiveness, and enthusiasm | Competitor did not<br>demonstrate self-<br>confidence,<br>assertiveness, OR<br>enthusiasm      | Competitor demonstrated<br>minimal self-confidence,<br>assertiveness, AND<br>enthusiasm                        | Competitor used strong eye<br>contact, appropriate<br>assertiveness, AND<br>enthusiasm | Competitor led the<br>interview process and<br>effectively used interview<br>time                     |                  |
|   | 0 points   | 1-8 points   | 9-12 points  | 13-15 points  |                  |
| Demonstrates proper verbal<br>and nonverbal<br>communication skills                   | Verbal AND nonverbal communication skills  | Verbal and/or nonverbal communication skills are   | All questions were clearly<br>answered using good<br>grammar and appropriate           | Verbal communication<br>skills are excellent;<br>nonverbal communication                              |                  |
| and nonverbal   | are inappropriate  | weak or distracting  | body language  | is natural  |                  |
| and nonverbal   | are inappropriate  0 points  | weak or distracting  1-6 points  | body language<br>7-8 points  | is natural 9-10 points  |                  |
| and nonverbal   |  | <u> </u>   |  |   |                  |
| and nonverbal communication skills  |  | <u> </u>   |  |   |                  |



## **Future Business Educator (Collegiate)**

| Relates previous<br>experiences/activities with<br>position's duties and skills<br>necessary to succeed | No evidence of previous experience/activities   | One previous experience/activity mentioned but not related to position's duties or skills necessary for success | One previous experience/activity mentioned and is clearly related to position's duties or skills necessary for success | Multiple previous<br>experiences/activities<br>mentioned and are clearly<br>related to position's duties<br>or skills necessary for<br>success |                  |
|---|---|---|--|--|------------------|
|   | 0 points  | 1-8 points  | 9-12 points  | 13-15 points   |                  |
| Expectation Item  | Not Demonstrated  | Below Expectations  | Meets Expectations   | Exceeds Expectations   | Points<br>Earned |
| Possesses knowledge about the position and career field   | No evidence of position<br>or career field<br>knowledge                                   | Has limited knowledge of<br>the organization or<br>understanding of the<br>position                             | Comprehensive knowledge of<br>the organization or<br>understanding of the position<br>demonstrated                     | Extensive knowledge of<br>both the organization and<br>career field demonstrated   |                  |
|   | 0 points  | 1-8 points  | 9-12 points  | 13-15 points   |                  |
| Asks questions that demonstrate an interest in the organization and understanding of the position       | No questions asked  | Questions asked, but is not<br>related to the organization<br>or understanding of the<br>position               | Questions asked that are<br>related to the organization or<br>understanding of the position                            | Questions asked that are<br>directly related to both the<br>organization and<br>understanding of the<br>position                               |                  |
|   | 0 points  | 1-8 points  | 9-12 points  | 13-15 points   |                  |
| Interview Skills  |   |   |  |  |                  |
| Demonstrates proper<br>greeting, introduction, and<br>closing   | Competitor does not use<br>proper greeting,<br>introduction, OR closing                   | Competitor greeting,<br>introduction, OR closing<br>was weak  | Competitor has strong<br>greeting, introduction, AND<br>closing  | Competitor is creative in<br>their introduction of<br>themselves and asks for or<br>provides follow-up action<br>in the conclusion             |                  |
|   | 0 points  | 1-8 points  | 9-12 points  | 13-15 points   |                  |
| Demonstrates strong self-<br>confidence, appropriate<br>assertiveness, and enthusiasm                   | Competitor did not<br>demonstrate self-<br>confidence,<br>assertiveness, OR<br>enthusiasm | Competitor demonstrated<br>minimal self-confidence,<br>assertiveness, AND<br>enthusiasm                         | Competitor used strong eye<br>contact, appropriate<br>assertiveness, AND<br>enthusiasm                                 | Competitor led the<br>interview process and<br>effectively used interview<br>time  |                  |
|   | 0 points  | 1-8 points  | 9-12 points  | 13-15 points   |                  |
| Demonstrates proper verbal<br>and nonverbal<br>communication skills                                     | Verbal AND nonverbal<br>communication skills<br>are inappropriate                         | Verbal and/or nonverbal<br>communication skills are<br>weak or distracting                                      | All questions were clearly<br>answered using good<br>grammar and appropriate<br>body language                          | Verbal communication<br>skills are excellent;<br>nonverbal communication<br>is natural   |                  |
|   | 0 points  | 1-6 points  | 7-8 points   | 9-10 points  |                  |
|   | Staff Onl   | y: Penalty Points (5 points fo  | r dress code penalty and/or 5 po   | ints for late arrival penalty)   |                  |
|   |   | <u> </u>  | Pres   | entation Total (200 points)  |                  |
| Name(s):  |   |   |  |  |                  |
| School:   |   |   |  |  | _                |
| Judge Signature:  |   |   |  |  | Date:            |

Comments:



### **Future Business Executive**

Future Business Executive is the premier competitive event where outstanding FBLA members who have demonstrated leadership qualities, participation in FBLA, and evidence of knowledge and skills essential for successful careers in business are recognized. This competitive event consists of pre-judged materials, objective test and presentation (interview) components.

#### **Event Overview**

**Division:** Collegiate **Event Type:** Individual **Event Category:** Presentation

**Event Elements:** Pre-judge, Objective Test & Presentation (Interview) *Pre-judged Component:* Resume and Cover Letter due May 7, 2024

**Objective Test:** 50 minutes, 100 questions **Presentation Time:** 10-minute interview

NACE Connections: Career & Self-Development, Critical Thinking, Communication, Leadership,

Professionalism

**Equipment Provided by Competitors:** Pencil and computer for objective test **Equipment Provided by FBLA:** One piece of scratch paper per competitor for objective test

#### **Objective Test Competencies**

- Management
- Accounting
- Business Law
- Economics
- Finance
- Marketing
- Technology Concepts
- Organizational Behavior & Leadership
- Business Strategy
- Communication Techniques
- Global Business

Note: There is no test composition available for this objective test.

#### State

**Equipment Provided by Competitors:** Pencil and computer for objective test **Equipment Provided by ND FBLA:** One piece of scratch paper per competitor for objective test

#### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:
  - o Chapter Membership 1-24

2 entries

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#### **Future Business Executive**

Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 5 entries

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, and prepare their pre-judged component.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for an objective test or presentation time, they will be allowed to compete
  until such time that results are finalized, or the accommodation would impact the fairness and
  integrity of the event. Competitive event schedules cannot be changed. Some competitive events
  start prior to the Opening Session of the SLC.

#### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

#### **Event Administration**

- This event has a pre-judge, objective test, preliminary and final presentation round.
- The event can be run as a final presentation only depending on the number of registered competitors.
- Pre-judged Materials
  - **Submission Deadline:** A PDF of the cover letter and resume must be uploaded in the conference registration system by March 8, 2024.
  - Cover Letter
    - Not to exceed one page.
    - Competitors will apply for a position at a company of their choice
  - Resume Specifics
    - Not to exceed two pages.
    - Should list the competitor's work, volunteer experience, and acquired skills
    - Photographs are not allowed
  - Competitors must prepare resume & cover letter. Advisers and others are not permitted to write the resumes & cover letters. Resumes and cover letters must be original, current, and not submitted for a previous SLC or NLC.
  - Pages must be formatted to fit on 8 ½" x 11" paper.
  - The pre-judge materials are pre-judged before the SLC.
  - Pre-judged materials will not be returned.
- Objective Test
  - o **Test Time:** 50 minutes, 100 questions
  - o This objective test is administered online at the SLC.
  - No reference or study materials may be brought to the testing site.
  - No calculators may be brought into the testing site; online calculators will be provided through the testing software.
- Preliminary Presentation The Interview
  - o Interview Time: 10 minutes (one-minute warning)
  - Internet Access: Not provided



#### **Future Business Executive**

- The presentation (interview) is judged at the SLC. Preliminary
  presentations are not open to conference attendees. The presentation will take place in a
  large, open area.
- Competitors are randomly assigned to sections.
- No materials can be brought to the interview.
- Final Presentation The Interview
  - Interview Time: 10 minutes (one-minute warning)
  - Internet Access: Not provided
  - An equal number of competitors/teams from each section in the preliminary round will advance to the final round.
  - Final presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - No materials can be brought to the interview.

#### Scoring

- The pre-judge, objective test and preliminary presentation (interview) scores will be added together to determine the finalists.
- The final presentation (interview) score determines the top winners.
- Objective test scores will be used to break a tie.
- Test Ties are broken by comparing the correct number of answers to 10 pre-determined questions on the test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to determine the winner. If a tie remains, the competitor who completed the test in a shorter amount of time will place higher.

#### Americans with Disabilities Act (ADA)

• FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

#### Recording of Presentations

• No unauthorized audio or video recording devices will be allowed in any competitive event.

#### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late for their assigned presentation/interview time.

#### National

#### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on www.fbla.org.

#### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, and prepare their pre-judged component.



#### **Future Business Executive**

- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for an objective test or presentation time, they will be allowed to compete
  until such time that results are finalized, or the accommodation would impact the fairness and
  integrity of the event. Competitive event schedules cannot be changed. Some competitive events
  start prior to the Opening Session of the NLC.

#### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

#### **Event Administration**

- This event has a pre-judge, objective test, preliminary and final presentation round. If there are less than 15 competitors registered, the presentation component will proceed directly to the final presentation round.
- Pre-judged Materials
  - Submission Deadline: A PDF of the cover letter and resume must be uploaded in the conference registration system by May 7, 2024.
  - Cover Letter
    - Not to exceed one page.
    - Competitors will apply for a position at a company of their choice
  - Resume Specifics
    - Not to exceed two pages.
    - Should list the competitor's work, volunteer experience, and acquired skills
    - Photographs are not allowed
  - Competitors must prepare resume & cover letter. Advisers and others are not permitted to write the resumes & cover letters. Resumes and cover letters must be original, current, and not submitted for a previous NLC.
  - O Pages must be formatted to fit on 8 ½" x 11" paper.
  - The pre-judge materials are pre-judged before the NLC.
  - Pre-judged materials will not be returned.
- Objective Test
  - o **Test Time:** 50 minutes, 100 questions
  - This objective test is administered online at the NLC.
  - No reference or study materials may be brought to the testing site.
  - No calculators may be brought into the testing site; online calculators will be provided through the testing software.
  - Note: There is no objective test composition/question breakdown available for this competition.
- Preliminary Presentation The Interview
  - Interview Time: 10 minutes (one-minute warning)
  - o Internet Access: Not provided
  - The presentation (interview) is judged at the NLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors are randomly assigned to sections.
  - No materials can be brought to the interview.
- Final Presentation The Interview
  - o Interview Time: 10 minutes (one-minute warning)

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### **Future Business Executive**

- Internet Access: Not provided
- An equal number of competitors/teams from each section in the preliminary round will advance to the final round.
- Final presentations are not open to conference attendees. The presentation will take place in a large, open area.
- No materials can be brought to the interview.

#### Scoring

- The pre-judge, objective test and preliminary presentation (interview) scores will be added together to determine the finalists.
- The final presentation (interview) score determines the top winners.
- If less than 15 competitors, the pre-judge score and objective score will be added to the final presentation score to determine the winners.
- Objective test scores will be used to break a tie.
- Test Ties are broken by comparing the correct number of answers to 10 pre-determined questions
  on the test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to
  determine the winner. If a tie remains, the competitor who completed the test in a shorter amount
  of time will place higher.

#### Americans with Disabilities Act (ADA)

• FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

#### Recording of Presentations

- No unauthorized audio or video recording devices will be allowed in any competitive event.
- Competitors in the events should be aware FBLA reserves the right to record any presentation for use in study or training materials.

#### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late for their assigned presentation/interview time.



### **Future Business Executive**

| Expectation Item  | Not Demonstrated  | Below Expectations   | Meets Expectations   | Exceeds Expectations   | Points<br>Earned |
|---|---|--|--|--|------------------|
| Cover Letter: States award applying for   | No award stated   | Award stated does not<br>match qualification   | States award and shows<br>match of award to<br>qualifications                  | States award and shows<br>match of award to<br>qualifications with<br>demonstrated experience            |                  |
|   | 0 points  | 1 point  | 2-3 points   | 4 points   |                  |
| Cover Letter: Promotes self<br>in letter – lists skills,<br>achievements,<br>volunteerism, experience,<br>etc.    | No self-promotion<br>included   | Describes skills and<br>academic<br>achievements, but no<br>volunteerism or<br>experience included | Describes skills, academic<br>achievements, and<br>volunteerism or experience  | Describes skills, academic<br>achievements, and multiple<br>volunteerism or experiences                  |                  |
|   | 0 points  | 1-3 points   | 4-6 points   | 7-8 points   |                  |
| Cover Letter: States that<br>the resume is included with<br>the letter and asks for<br>interview                  | No resume statement<br>nor interview<br>requested                                 | States resume included<br>but does not ask for<br>interview  | States resume is included and asks for interview                               | States resume is included,<br>asks for interview, provides<br>opportunity to request more<br>information |                  |
|   | 0 points  | 1 point  | 2-3 points   | 4 points   |                  |
| Resume: Targets job listed on cover letter  | No job targeted   | Targeted job does not<br>match cover letter  | Targeted job matches<br>cover letter   | Resume supports targeted<br>job on cover letter  |                  |
|   | 0 points  | 1 point  | 2-3 points   | 4 points   |                  |
| Resume: Reader friendly – categories can be found easily, white space utilized, professional fonts and font sizes | Resume is unreadable  | Resume design is<br>distracting  | Resume is reader friendly  | Resume is professional in<br>design for targeted award   |                  |
| Sizes   | 0 points  | 1-3 points   | 4-6 points   | 7-8 points   |                  |
| Resume: Includes<br>education, activities, and<br>volunteerism or experience<br>information                       | No education,<br>activities,<br>volunteerism,<br>experience<br>information listed | One section included   | Two sections included  | Three or more sections<br>support targeted award   |                  |
|   | 0 points  | 1-3 points   | 4-6 points   | 7-8 points   |                  |
| Resume: Brief, concise<br>information   | Resume is longer than<br>two pages  | Information provided,<br>but in paragraph form   | Sections are clearly<br>identified with organized<br>information               | Clearly identified and<br>organized information in<br>each section supports<br>targeted award            |                  |
|   | 0 points  | 1 point  | 2-3 points   | 4 points   |                  |
| Spelling & Grammar:<br>Documents are free of<br>spelling, punctuation, and  | Three or more errors  | Two errors   | No spelling errors, and not<br>more than 1 punctuation<br>or grammatical error | No spelling or grammatical<br>errors, and not more than 1<br>punctuation error                           |                  |
| grammatical errors  | 0 points  | 1-6 points   | 7-8 points   | 9-10 points  |                  |
|   |   |  |  | Pre-judged Total (50 points)   |                  |
| Name(s):  |   |  |  | , ]  |                  |
| School:   |   |  |  |  |                  |
| Judge Signature:  |   |  |  |  | Date:            |

Comments:



## **Future Business Executive**

| uture Business Executiv   | e Presentation Inte   | view Rating Sheet   |   |  |                |
|---|---|---|---|--|----------------|
| Expectation Item  | Not Demonstrated  | Below Expectations  | Meets Expectations  | Exceeds Expectations   | Point<br>Earne |
| Illustrates participation and<br>leadership experiences in<br>FBLA                    | Has not been involved in<br>FBLA other than to pay<br>membership dues and<br>attend one<br>state/national<br>conference | Has limited participation<br>in FBLA activities OR has<br>had limited FBLA<br>leadership opportunities      | Can communicate<br>participation in FBLA<br>throughout high school<br>and discuss leadership<br>experiences in FBLA | Can explain how<br>participation and<br>leadership experiences in<br>FBLA have transferred to<br>other areas of life   |                |
|   | 0 points  | 1-8 points  | 9-12 points   | 13-15 points   |                |
| Explains participation in other school and/or community organizations                 | No evidence of<br>participation in other<br>school and/or<br>community<br>organizations                                 | Participates in only one<br>additional school and/or<br>community organization<br>other than FBLA           | Explains participation in<br>other school and/or<br>community organizations   | Explains how participation in FBLA has complemented or enhanced other school and/or community organizations  |                |
|   | 0 points  | 1-8 points  | 9-12 points   | 13-15 points   |                |
| Explains and shows areas of outstanding achievement                                   | No other achievements<br>outside of FBLA  | Has limited areas of<br>outstanding achievement<br>other than FBLA  | Can explain and show<br>areas of outstanding<br>achievement   | Can explain how<br>participation in FBLA has<br>complemented or<br>enhanced other areas of<br>outstanding achievement  |                |
|   | 0 points  | 1-8 points  | 9-12 points   | 13-15 points   |                |
| Indicates understanding of<br>career knowledge and career<br>plans                    | No career plans at this<br>time   | May have an idea for a<br>career but has developed<br>no solid plans OR<br>obtained any career<br>knowledge | Knows career plans and<br>shows some evidence<br>that the career<br>knowledge has been<br>obtained                  | Can discuss how the career plans were decided and how the plans will be achieved. Can also discuss how the career knowledge was acquired and how it will be used |                |
|   | 0 points  | 1-8 points  | 9-12 points   | 13-15 points   |                |
| Presentation Delivery   |   |   |   |  |                |
| Demonstrates proper greeting, introduction, and closing                               | Competitor does not use<br>proper greeting,<br>introduction OR closing  | Competitor greeting,<br>introduction, OR closing<br>was weak  | Competitor has strong<br>greeting, introduction<br>AND closing  | Competitor is creative in<br>their introduction of<br>themselves and asks for or<br>provides follow-up action<br>in the conclusion                               |                |
|   | 0 points  | 1-8 points  | 9-12 points   | 13-15 points   |                |
| Demonstrates strong self-<br>confidence, appropriate<br>assertiveness, and enthusiasm | Competitor did not<br>demonstrate self-<br>confidence,<br>assertiveness, OR<br>enthusiasm                               | Competitor<br>demonstrated minimal<br>self-confidence,<br>assertiveness, AND<br>enthusiasm                  | Competitor used strong<br>eye contact, appropriate<br>assertiveness, AND<br>enthusiasm                              | Competitor led the<br>interview process and<br>effectively used interview<br>time  |                |
|   | 0 points  | 1-8 points  | 9-12 points   | 13-15 points   |                |
| Demonstrates proper verbal<br>and nonverbal<br>communication skills                   | Verbal AND nonverbal<br>communication skills<br>are inappropriate   | Verbal and/or nonverbal<br>communication skills are<br>weak or distracting                                  | All questions were clearly<br>answered using good<br>grammar and<br>appropriate body<br>language                    | Verbal communication<br>skills are excellent;<br>nonverbal communication<br>is natural   |                |
|   | 0 points  | 1-6 points  | 7-8 points  | 9-10 points  |                |
|   | Staff Only  | : Penalty Points (5 points for  | dress code penalty and/or 5 p   | esentation Total (100 points)  |                |
| Name(s):  |   |   | Pre   | semation rotal (100 points)  |                |
| School: Judge Signature:  |   |   |   | 1  | Date:          |
| UU  | l   |   |   |  |                |

Comments:



### **Hospitality Management Case Competition**

The Hospitality Management Case Competition provides members with the opportunity to review a case study and present their findings to a panel of judges. The case study will incorporate many aspects of hospitality management such as financial management, operations, human resources, customer expectations, legal, environmental issues, etc.

#### **Event Overview**

**Division:** Collegiate

Event Type: Team of 1, 2, 3 or 4 members

**Event Category:** Case Competition **Event Elements:** Presentation

**Presentation Time:** 3-minute set-up time, 12-minute presentation time, 5-minute question & answer time

NACE Connections: Career & Self-Development, Communication, Critical Thinking, Professionalism,

Teamwork

**Equipment Provided by Competitors:** Technology and presentation items

Equipment Provided by FBLA: Table for preliminary round; table, projector & screen for final round

#### State

**Equipment Provided by Competitors:** Technology and presentation items

Equipment Provided by ND FBLA: Table for final round

#### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 5 entries

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that
  results are finalized, or the accommodation would impact the fairness and integrity of the event.
  Competitive event schedules cannot be changed. Some competitive events start prior to the Opening
  Session of the SLC.

#### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.



### **Hospitality Management Case Competition**

#### **Event Administration**

- This event is based on a case study that will be released to the competitors in the spring semester.
- This event has a final presentation round.
- Final Presentation
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 12 minutes (one-minute warning)
  - Question & Answer Time: 5 minutes
  - o Internet Access: Not provided
  - Final presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors can present with and bring any of the following technology into the
    presentation as long as it fits on the small table in front of the judges' table or is held by the
    competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
  - Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
  - When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
  - o If performing as a team, all team members are expected to actively participate in the presentation.
  - No animals (except authorized service animals) will be allowed for use in any competitive event.

#### Scoring

- The presentation rating sheet will be released with the case study.
- The final presentation score will determine winners.
- Judges must break ties. All judges' decisions are final.

### Americans with Disabilities Act (ADA)

• FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### Recording of Presentations

No unauthorized audio or video recording devices will be allowed in any competitive event.

#### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their presentation time.

### National

### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.



### **Hospitality Management Case Competition**

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that
  results are finalized, or the accommodation would impact the fairness and integrity of the event.
  Competitive event schedules cannot be changed. Some competitive events start prior to the Opening
  Session of the NLC.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

#### **Event Administration**

- This event is based on a case study that will be released to the competitors in the spring semester.
- This event has a preliminary and final presentation round. If there are less than 15 teams registered, the event will proceed directly to the final presentation round.
- Preliminary Presentation
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 12 minutes (one-minute warning)
  - Question & Answer Time: 5 minutes
  - Internet Access: Not provided
  - The presentation is judged at the NLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors/teams are randomly assigned to sections.
  - Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
  - Competitors can present with and bring any of the following technology into the
    presentation as long as it fits on the small table in front of the judges' table or is held by the
    competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
  - Materials, visual aids, and samples related to the project may be used during the
    presentation; however, no items may be left with the judges or audience, unless specifically
    stated in the case study.



### **Hospitality Management Case Competition**

- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

### • Final Presentation

- Equipment Set-up Time: 3 minutes
- Presentation Time: 12 minutes (one-minute warning)
- Question & Answer Time: 5 minutes
- o Internet Access: Not provided
- An equal number of competitors/teams from each section in the preliminary round will advance to the final round.
- Final presentations may be open to conference attendees, space permitting. Finalists may not view other competitors' presentation in their event until after their completed presentation.
- The following will be provided for the final round if it occurs in a conference room: screen, power, table, and projector. It is up to final-round competitors to determine if they wish to use the technology provided. Competitors using laptops or other devices that do not have an HDMI port will need to provide their own adapters.
- Competitors can present with and bring any of the following technology into the
  presentation as long as it fits on the small table in front of the judges' table or is held by the
  competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
- Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- o If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

### Scoring

- The presentation rating sheet will be released with the case study.
- The presentation score will determine the finalists.
- The final presentation score will determine winners.
- Judges must break ties. All judges' decisions are final.

### Americans with Disabilities Act (ADA)

• FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.



### **Hospitality Management Case Competition**

### **Recording of Presentations**

- No unauthorized audio or video recording devices will be allowed in any competitive event.
- Competitors in the events should be aware FBLA reserves the right to record any presentation for use in study or training materials.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their presentation time.



### Impromptu Speaking (Collegiate)

Impromptu Speaking provides members with the opportunity to demonstrate their skills around preparing and delivering a speech extemporaneously. This competitive event consists of a speech, with the topic being given on site.

### **Event Overview**

**Division:** Collegiate **Event Type:** Individual **Event Category:** Presentation

Event Elements: Speech with a topic on site

**Presentation Time:** 10-minute preparation time, 5-minute presentation time

NACE Connections: Career & Self-Development, Communication, Leadership, Professionalism

**Equipment Competitor Must Provide: N/A** 

Equipment FBLA Provides: Two notecards and pencils for each competitor for preliminary and final

rounds

#### State

**Equipment Competitor Must Provide: N/A** 

**Equipment ND FBLA Provides:** Two notecards and pencils for each competitor for preliminary and final rounds

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 5 entries

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the SLC.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.



### Impromptu Speaking (Collegiate)

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

#### **Event Administration**

- This event has a preliminary and final presentation (speech) round.
- The event can be run as a final presentation only depending on the number of registered competitors.
- Preliminary Presentation Round (Speech)
  - o **Preparation Time:** 10 minutes
  - Presentation Time: 5 minutes (one-minute warning)
  - Question & Answer: None
  - The presentation is judged at the SLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors/teams are randomly assigned to sections.
  - The speech topic may be related to FBLA or business-related topics.
  - Two notecards will be provided to each competitor and may be used during event preparation and role-play presentation. Information may be written on both sides of the notecards. Notecards will be collected following the role play.
  - o No additional reference materials or props or visuals are allowed.
  - o Role-play presentations are not open to conference attendees.
  - Competition ethics demand that competitors do not discuss or reveal the role play until the event has ended.
- Final Presentation Round (Speech)
  - Preparation Time: 10 minutes
  - Presentation Time: 5 minutes (one-minute warning)
  - Question & Answer: None
  - An equal number of competitors/teams from each section in the preliminary round will advance to the final round.
  - The presentation is judged at the SLC. Final presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - The speech topic may be related to FBLA or business-related topics.
  - Two notecards will be provided to each competitor and may be used during event preparation and role-play presentation. Information may be written on both sides of the notecards. Notecards will be collected following the role play.
  - No additional reference materials or props or visuals are allowed.
  - o Role-play presentations are not open to conference attendees.
  - Competition ethics demand that competitors do not discuss or reveal the role play until the event has ended.

### Scoring

- The preliminary presentation score will determine the finalists.
- The final presentation score will determine the winners.
- Judges must break ties. All judges' decisions are final.



### Impromptu Speaking (Collegiate)

### Recording of Presentations

• No unauthorized audio or video recording devices will be allowed in any competitive event.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late for their assigned presentation/speech time.

### **Electronic Devices**

• All electronic devices such as cell phones and smart watches must be turned off.

### **National**

### Policy and Procedures Manual

 Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on www.fbla.org.

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the NLC.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

### **Event Administration**

This event has a preliminary and final presentation (speech) round. If there are less than 15
competitors registered, the presentation component will proceed directly to the final
presentation round.



### Impromptu Speaking (Collegiate)

- Preliminary Presentation Round (Speech)
  - Preparation Time: 10 minutes
  - Presentation Time: 5 minutes (one-minute warning)
  - Question & Answer: None
  - The presentation is judged at the NLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors/teams are randomly assigned to sections.
  - The speech topic may be related to FBLA or business-related topics.
  - Two notecards will be provided to each competitor and may be used during event preparation and role-play presentation. Information may be written on both sides of the notecards. Notecards will be collected following the role play.
  - o No additional reference materials or props or visuals are allowed.
  - Role-play presentations are not open to conference attendees.
  - Competition ethics demand that competitors do not discuss or reveal the role play until the event has ended.
- Final Presentation Round (Speech)
  - o Preparation Time: 10 minutes
  - Presentation Time: 5 minutes (one-minute warning)
  - Question & Answer: None
  - An equal number of competitors/teams from each section in the preliminary round will advance to the final round.
  - The presentation is judged at the NLC. Final presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - o The speech topic may be related to FBLA or business-related topics.
  - Two notecards will be provided to each competitor and may be used during event preparation and role-play presentation. Information may be written on both sides of the notecards. Notecards will be collected following the role play.
  - O No additional reference materials or props or visuals are allowed.
  - o Role-play presentations are not open to conference attendees.
  - Competition ethics demand that competitors do not discuss or reveal the role play until the event has ended.

#### Scoring

- The preliminary presentation score will determine the finalists.
- The final presentation score will determine the winners.
- Judges must break ties. All judges' decisions are final.

### **Recording of Presentations**

- No unauthorized audio or video recording devices will be allowed in any competitive event.
- Participants in the events should be aware FBLA reserves the right to record any presentation for use in study or training materials.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.



# **Impromptu Speaking (Collegiate)**

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late for their assigned presentation/speech time.

### **Electronic Devices**

• All electronic devices such as cell phones and smart watches must be turned off.



# **Impromptu Speaking (Collegiate)**

| Expectation Item  | Not Demonstrated   | Below Expectations   | Meets Expectations   | Exceeds Expectations  | Points<br>Earned |
|---|--|--|--|---|------------------|
| Incorporates provided topic   | Provided topic is not<br>mentioned in speech                               | Topic is not clearly<br>incorporated into<br>speech              | Topic was clearly<br>incorporated into speech  | Topic was clearly incorporated and expanded thoroughly throughout the speech  |                  |
|   | 0 points   | 1-6 points   | 7-8 points   | 9-10 points   |                  |
| Identify and execute a consistent theme   | No theme presented   | Theme was identified,<br>but not consistent<br>throughout speech | Theme identified and consistent throughout speech  | Personal stories are<br>utilized to expand on the<br>central theme  |                  |
|   | 0 points   | 1-6 points   | 7-8 points   | 9-10 points   |                  |
| Include accurate and appropriate supporting information                             | No supporting<br>information provided<br>OR inappropriate<br>material used | One example of<br>supporting<br>information provided             | Multiple examples of<br>supporting information<br>provided                                 | Multiple examples of<br>supporting information<br>included to develop and<br>enhance the speech                                     |                  |
|   | 0 points   | 1-6 points   | 7-8 points   | 9-10 points   |                  |
| Introduce the topic<br>immediately<br>(Introduction)                                | Topic was not<br>introduced  | Introduction was not<br>clearly presented                        | Introduction was clearly<br>presented, and topic was<br>defined immediately                | Introduction was clearly<br>presented, and topic was<br>defined immediately with<br>an effective transition into<br>the speech body |                  |
|   | 0 points   | 1-6 points   | 7-8 points   | 9-10 points   |                  |
| Support the topic throughout (Body)   | Speech did not have a<br>topic   | Multiple topics<br>presented without<br>clear connections        | Central topics were<br>identified, connected,<br>and supported<br>throughout the speech    | Smooth transitions were<br>effectively utilized to<br>support the central topic   |                  |
|   | 0 points   | 1-9 points   | 10-16 points   | 17-20 points  |                  |
| Provide effective conclusion (Closing)  | Speech did not have a conclusion   | Conclusion was not<br>clearly presented                          | Effective conclusion was presented   | Conclusion provides connection to entire presentation   |                  |
|   | 0 points   | 1-6 points   | 7-8 points   | 9-10 points   |                  |
| Presentation Delivery   |  | ı  |  |   |                  |
| Delivers quality extemporaneous presentation  | Does not address<br>audience at all  | Reads speech directly<br>from notes with<br>minimal eye contact  | Glances at notes<br>occasionally while<br>keeping appropriate eye<br>contact with audience | Glances at notes occasionally, keeps appropriate eye contact, and utilizes appropriate body language and hand gestures              |                  |
|   | 0 points   | 1-8 points   | 9-12 points  | 13-15 points  |                  |
| Demonstrates self-confidence,<br>poise, assertiveness, and good<br>voice projection | Competitor(s) did not<br>demonstrate self-<br>confidence                   | Competitor(s)<br>demonstrated self-<br>confidence and poise      | Competitor(s)<br>demonstrated self-<br>confidence, poise, and<br>good voice projection     | Competitor(s)<br>demonstrated self-<br>confidence, poise, good<br>voice projection, and<br>assertiveness                            |                  |
|   | 0 points   | 1-8 points   | 9-12 points  | 13-15 points  |                  |
|   | Staff Only: P  | enalty Points (5 points for                                      | dress code penalty and/or 5 p  | points for late arrival penalty)  |                  |
|   |  |  | Pre  | esentation Total (100 points)   |                  |
|   |  |  |  |   |                  |
| Name(s):  |  |  |  |   |                  |
| Name(s):<br>School:   |  |  |  |   |                  |

Comments:



### **Job Interview (Collegiate)**

Job Interview is a competitive event demonstrating a member's creation of job materials and interviewing techniques. This competitive event consists of pre-judged materials and presentation (interview) components.

### **Event Overview**

**Division:** Collegiate **Event Type:** Individual

**Event Category: Presentation** 

Event Elements: Pre-judge and Presentation (Interview)

Pre-judged Component: Resume and Cover Letter due May 7, 2024

**Presentation Time:** 10-minute interview

NACE Connections: Career & Self-Development, Critical Thinking, Communication, Leadership,

Professionalism

**Equipment Provided by Competitors: N/A** 

**Equipment Provided by FBLA: N/A** 

### State

Equipment Provided by Competitors: N/A Equipment Provided by ND FBLA: N/A

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 5 entries

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, and prepare their pre-judged component.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time
  that results are finalized, or the accommodation would impact the fairness and integrity of the
  event. Competitive event schedules cannot be changed. Some competitive events start prior to
  the Opening Session of the SLC.



### **Job Interview (Collegiate)**

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

### **Event Administration**

- This event has three parts: pre-judged, preliminary presentation (interview), and final presentation (interview).
- The event can be run as a final presentation only depending on the number of registered competitors.
- The selected job must be one for which the competitor is now qualified or will be qualified for at the completion of the current school year. It may be a part-time, internship, or full-time job. Competitors will apply for a position at a company of their choice.
- Pre-judged Materials
  - Submission Deadline: A PDF of the cover letter and resume must be uploaded in the conference registration system by March 8, 2024.
  - Cover Letter Specifics
    - Not to exceed one page.
  - Resume Specifics
    - Not to exceed two pages.
    - Highlight the competitor's work, work-based learning and volunteer experience.
    - Photographs are not allowed.
  - Competitors must prepare resume & cover letter. Advisers and others are not permitted to write the resumes & cover letters. Resumes and cover letters must be original, current, and not submitted for a previous SLC or NLC.
  - o Pages must be formatted to fit on 8 ½" x 11" paper.
  - The pre-judge materials are pre-judged before the SLC.
  - Pre-judged materials will not be returned.
- Preliminary Presentation The Interview
  - Interview Time: 10 minutes (one-minute warning)
  - Internet Access: Not provided
  - The presentation (interview) is judged at the SLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors/teams are randomly assigned to sections.
  - No materials can be brought to the interview.
- Final Presentation The Interview
  - Interview Time: 10 minutes (one-minute warning)
  - Internet Access: Not provided
  - An equal number of competitors from each section in the preliminary round will advance to the final round.
  - Final presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - No materials can be brought to the interview.



### Job Interview (Collegiate)

### Scoring

- The pre-judge scores and preliminary presentation (interview) scores will be added together to determine the finalists.
- The final presentation (interview) score determines the top winners.
- Pre-judge scores will be used to break a tie.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Recording of Presentations**

No unauthorized audio or video recording devices will be allowed in any competitive event.

#### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late for their assigned presentation/interview time.

#### **National**

### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program vear.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, and prepare their pre-judged component.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the NLC.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

#### **Event Administration**

This event has three parts: pre-judged, preliminary presentation (interview), and final
presentation (interview). If there are less than 15 competitors registered, the presentation
component will proceed directly to the final presentation round.



### **Job Interview (Collegiate)**

- The selected job must be one for which the competitor is now qualified or will be qualified for at the completion of the current school year. It may be a part-time, internship, or full-time job. Competitors will apply for a position at a company of their choice.
- Pre-judged Materials
  - Submission Deadline: A PDF of the cover letter and resume must be uploaded in the conference registration system by May 7, 2024.
  - Cover Letter Specifics
    - Not to exceed one page.
  - Resume Specifics
    - Not to exceed two pages.
    - Highlight the competitor's work, work-based learning and volunteer experience.
    - Photographs are not allowed.
  - Competitors must prepare resume & cover letter. Advisers and others are not permitted to write the resumes & cover letters. Resumes and cover letters must be original, current, and not submitted for a previous NLC.
  - Pages must be formatted to fit on 8 ½" x 11" paper.
  - The pre-judge materials are pre-judged before the NLC.
  - Pre-judged materials will not be returned.
- Preliminary Presentation The Interview
  - Interview Time: 10 minutes (one-minute warning)
  - Internet Access: Not provided
  - The presentation (interview) is judged at the NLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors/teams are randomly assigned to sections.
  - No materials can be brought to the interview.
- Final Presentation The Interview
  - Interview Time: 10 minutes (one-minute warning)
  - Internet Access: Not provided
  - An equal number of competitors from each section in the preliminary round will advance to the final round.
  - Final presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - No materials can be brought to the interview.

#### Scoring

- The normalized pre-judge scores and preliminary presentation (interview) scores will be added together to determine the finalists.
- The final presentation (interview) score determines the top winners.
- If only one section, the pre-judge score will be added to the final presentation score to determine the winners.
- Pre-judge scores will be used to break a tie.



### **Job Interview (Collegiate)**

Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Recording of Presentations**

- No unauthorized audio or video recording devices will be allowed in any competitive event.
- Competitors in the events should be aware FBLA reserves the right to record any presentation for use in study or training materials.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late for their assigned presentation/interview time.



# Job Interview (Collegiate)

| Expectation Item   | Not Demonstrated   | Below Expectations  | Meets Expectations   | Exceeds Expectations   | Points<br>Earned |
|--|--|---|--|--|------------------|
| Cover Letter: States job<br>applying for   | No job stated  | Job stated does not<br>match qualification  | States job and shows match of award to qualifications                          | States job and shows match of<br>job to qualifications with<br>demonstrated experience                   |                  |
|  | 0 points   | 1 point   | 2-3 points   | 4 points   |                  |
| Cover Letter: Promotes self<br>in letter – lists skills,<br>achievements,<br>volunteerism, experience,<br>etc.       | No self-promotion<br>included  | Describes skills and<br>academic achievements,<br>but no volunteerism or<br>experience included | Describes skills, academic<br>achievements, and<br>volunteerism or experience  | Describes skills, academic<br>achievements, and multiple<br>volunteerism or experiences                  |                  |
|  | 0 points   | 1-3 points  | 4-6 points   | 7-8 points   |                  |
| Cover Letter: States that<br>the resume is included with<br>the letter and asks for<br>interview                     | No resume statement<br>nor interview requested                                 | States resume included<br>but does not ask for<br>interview                                     | States resume is included and asks for interview                               | States resume is included,<br>asks for interview, provides<br>opportunity to request more<br>information |                  |
|  | 0 points   | 1 point   | 2-3 points   | 4 points   |                  |
| Resume: Targets job on cover letter  | No job targeted  | Targeted job does not<br>match cover letter   | Targeted job matches cover<br>letter   | Resume supports targeted job<br>on cover letter  |                  |
|  | 0 points   | 1 point   | 2-3 points   | 4 points   |                  |
| Resume: Reader friendly –<br>categories can be found<br>easily, white space utilized,<br>professional fonts and font | Resume is unreadable   | Resume design is<br>distracting   | Resume is reader friendly  | Resume is professional in<br>design for targeted award   |                  |
| sizes  | 0 points   | 1-3 points  | 4-6 points   | 7-8 points   |                  |
| Resume: Includes education, activities, and volunteerism or experience information                                   | No education, activities,<br>volunteerism,<br>experience information<br>listed | One section included  | Two sections included  | Three or more sections<br>support targeted job   |                  |
|  | 0 points   | 1-3 points  | 4-6 points   | 7-8 points   |                  |
| Resume: Brief, concise<br>information  | Resume is longer than<br>two pages   | Information provided, but<br>in paragraph form  | Sections are clearly<br>identified with organized<br>information               | Clearly identified and<br>organized information in each<br>section supports targeted job                 |                  |
|  | 0 points   | 1 point   | 2-3 points   | 4 points   |                  |
| Spelling & Grammar:<br>Documents are free of<br>spelling, punction, and  | Three or more errors   | Two errors  | No spelling errors, and not<br>more than 1 punctuation or<br>grammatical error | No spelling or grammatical<br>errors, and not more than 1<br>punctuation error                           |                  |
| grammatical errors   | 0 points   | 1-6 points  | 7-8 points   | 9-10 points  |                  |
|  |  |   |  | Pre-judged Total (50 points)   |                  |
| Name(s):   |  |   |  | ,  |                  |
| School:  |  |   |  |  |                  |
| Judge Signature:   |  |   |  |  | Date:            |
|  | i  |   |  |  |                  |

Comments:



Job Interview (Collegiate)

| Expectation Item   | Not Demonstrated  | Below Expectations  | Meets Expectations   | Exceeds Expectations   | Po |
|--|---|---|--|--|----|
|  |   |   |  | •  | Ea |
| Demonstrates the ability to<br>understand and respond to<br>interview questions                            | Does not answer<br>questions  | Answers are not relevant to questions asked   | Answers are relevant to the questions asked  | Answers are relevant and fully support knowledge of position/duties  |    |
|  | 0 points  | 1-8 points  | 9-12 points  | 13-15 points   |    |
| Relates previous<br>experiences/activities with<br>position's duties and skills<br>necessary to succeed    | No evidence of<br>previous<br>experience/activities                                       | One previous experience/activity mentioned but not related to position's duties or skills necessary for success | One previous experience/activity mentioned and is clearly related to position's duties or skills necessary for success | Multiple previous experiences/activities mentioned and are clearly related to position's duties or skills necessary for success    |    |
|  | 0 points  | 1-8 points  | 9-12 points  | 13-15 points   |    |
| Possesses knowledge about the position and career field  | No evidence of<br>position or career field<br>knowledge                                   | Has limited knowledge of<br>the organization or<br>understanding of the<br>position                             | Comprehensive knowledge<br>of the organization or<br>understanding of the<br>position demonstrated                     | Extensive knowledge of<br>both the organization and<br>career field demonstrated   |    |
|  | 0 points  | 1-8 points  | 9-12 points  | 13-15 points   |    |
| Asks questions that<br>demonstrate an interest in<br>the organization and<br>understanding of the position | No questions asked  | Questions asked, but is<br>not related to the<br>organization or<br>understanding of the<br>position            | Questions asked that are<br>related to the organization<br>or understanding of the<br>position                         | Questions asked that are<br>directly related to both the<br>organization and<br>understanding of the<br>position                   |    |
|  | 0 points  | 1-8 points  | 9-12 points  | 13-15 points   |    |
| Professional Presentation Skills   | ı   |   |  |  |    |
| Demonstrates proper greeting, introduction, and closing  | Competitor does not<br>use proper greeting,<br>introduction, OR<br>closing                | Competitor greeting,<br>introduction, OR closing<br>was weak  | Competitor has strong<br>greeting, introduction,<br>AND closing  | Competitor is creative in<br>their introduction of<br>themselves and asks for or<br>provides follow-up action<br>in the conclusion |    |
|  | 0 points  | 1-8 points  | 9-12 points  | 13-15 points   |    |
| Demonstrates strong self-<br>confidence, appropriate<br>assertiveness, and enthusiasm                      | Competitor did not<br>demonstrate self-<br>confidence,<br>assertiveness, OR<br>enthusiasm | Competitor<br>demonstrated minimal<br>self-confidence,<br>assertiveness, AND<br>enthusiasm                      | Competitor used strong<br>eye contact, appropriate<br>assertiveness, AND<br>enthusiasm                                 | Competitor led the<br>interview process and<br>effectively used interview<br>time  |    |
|  | 0 points  | 1-8 points  | 9-12 points  | 13-15 points   |    |
| Demonstrates proper verbal and nonverbal communication skills  | Verbal AND nonverbal<br>communication skills<br>are inappropriate                         | Verbal and/or nonverbal<br>communication skills are<br>weak or distracting                                      | All questions were clearly<br>answered using good<br>grammar and appropriate<br>body language                          | Verbal communication<br>skills are excellent;<br>nonverbal communication<br>is natural   |    |
|  | 0 points         1-6 points         7-8 points         9-10 points                        |   |  |  |    |
|  | Staff Onl   | y: Penalty Points (5 points for   | r dress code penalty and/or 5 p  | points for late arrival penalty)   |    |
|  |   |   |  |  |    |
| Namo(s):   | J   |   | Pre  | esentation Total (100 points)  |    |
| Name(s):<br>School:  |   |   | Pre  | esentation Total (100 points)  |    |

Comments:



### **Management Case Competition**

The Management Case Competition provides members with the opportunity to review a case study and present their findings to a panel of judges. The case study will incorporate many aspects of management such as financial management, decision making, business law, sustainability, human resource management, organizational behavior, business development and planning, etc.

### **Event Overview**

**Division:** Collegiate

Event Type: Team of 1, 2, 3 or 4 members

**Event Category:** Case Competition **Event Elements:** Presentation

**Presentation Time:** 3-minute set-up time, 12-minute presentation time, 5-minute question & answer time

NACE Connections: Career & Self-Development, Communication, Critical Thinking, Professionalism,

Teamwork

**Equipment Provided by Competitors:** Technology and presentation items

Equipment Provided by FBLA: Table for preliminary round; table, projector & screen for final round

#### State

**Equipment Provided by Competitors:** Technology and presentation items

Equipment Provided by ND FBLA: Table for final round

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 5 entries

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that
  results are finalized, or the accommodation would impact the fairness and integrity of the event.
   Competitive event schedules cannot be changed. Some competitive events start prior to the Opening
  Session of the SLC.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.



### **Management Case Competition**

#### **Event Administration**

- This event is based on a case study that will be released to the competitors in the spring semester.
- This event has a final presentation round.
- Final Presentation
  - o **Equipment Set-up Time:** 3 minutes
  - Presentation Time: 12 minutes (one-minute warning)
  - Question & Answer Time: 5 minutes
  - Internet Access: Not provided
  - Final presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors can present with and bring any of the following technology into the
    presentation as long as it fits on the small table in front of the judges' table or is held by the
    competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
  - Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
  - When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
  - o If performing as a team, all team members are expected to actively participate in the presentation.
  - No animals (except authorized service animals) will be allowed for use in any competitive event.

### Scoring

- The presentation rating sheet will be released with the case study.
- The final presentation score will determine winners.
- Judges must break ties. All judges' decisions are final.

#### Americans with Disabilities Act (ADA)

• FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Recording of Presentations**

• No unauthorized audio or video recording devices will be allowed in any competitive event.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their presentation time.

### National

### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.

# North Dakota FBLA Collegiate

### **Management Case Competition**

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the NLC.

#### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

#### **Event Administration**

- This event is based on a case study that will be released to the competitors in the spring semester.
- This event has a preliminary and final presentation round. If there are less than 15 teams registered, the event will proceed directly to the final presentation round.
- Preliminary Presentation
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 12 minutes (one-minute warning)
  - Question & Answer Time: 5 minutes
  - Internet Access: Not provided
  - The presentation is judged at the NLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors/teams are randomly assigned to sections.
  - Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
  - Competitors can present with and bring any of the following technology into the
    presentation as long as it fits on the small table in front of the judges' table or is held by the
    competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
  - Materials, visual aids, and samples related to the project may be used during the
    presentation; however, no items may be left with the judges or audience, unless specifically
    stated in the case study.



### **Management Case Competition**

- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- o If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

### • Final Presentation

- Equipment Set-up Time: 3 minutes
- Presentation Time: 12 minutes (one-minute warning)
- Question & Answer Time: 5 minutes
- o Internet Access: Not provided
- An equal number of competitors/teams from each section in the preliminary round will advance to the final round.
- Final presentations may be open to conference attendees, space permitting. Finalists may not view other competitors' presentation in their event until after their completed presentation.
- The following will be provided for the final round if it occurs in a conference room: screen, power, table, and projector. It is up to final-round competitors to determine if they wish to use the technology provided. Competitors using laptops or other devices that do not have an HDMI port will need to provide their own adapters.
- Competitors can present with and bring any of the following technology into the
  presentation as long as it fits on the small table in front of the judges' table or is held by the
  competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
- Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- o If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

### Scoring

- The presentation rating sheet will be released with the case study.
- The presentation score will determine the finalists.
- The final presentation score will determine winners.
- Judges must break ties. All judges' decisions are final.

### Americans with Disabilities Act (ADA)

• FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.



### **Management Case Competition**

### **Recording of Presentations**

- No unauthorized audio or video recording devices will be allowed in any competitive event.
- Competitors in the events should be aware FBLA reserves the right to record any presentation for use in study or training materials.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their presentation time.



### **Marketing, Sales & Communication Case Competition**

The Marketing, Sales & Communication Case Competition provides members with the opportunity to review a case study and present their findings to a panel of judges. The case study will incorporate many aspects of marketing, sales and communication such as customer service, social media, marketing campaigns, marketing analysis, selling techniques, etc.

### **Event Overview**

**Division:** Collegiate

Event Type: Team of 1, 2, 3 or 4 members

**Event Category:** Case Competition **Event Elements:** Presentation

**Presentation Time:** 3-minute set-up time, 12-minute presentation time, 5-minute question & answer time

NACE Connections: Career & Self-Development, Communication, Critical Thinking, Professionalism,

Teamwork

**Equipment Provided by Competitors:** Technology and presentation items

Equipment Provided by FBLA: Table for preliminary round; table, projector & screen for final round

#### State

**Equipment Provided by Competitors:** Technology and presentation items

Equipment Provided by ND FBLA: Table for final round

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program vear.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 5 entries

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that
  results are finalized, or the accommodation would impact the fairness and integrity of the event.
  Competitive event schedules cannot be changed. Some competitive events start prior to the Opening
  Session of the SLC.

#### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.



### **Marketing, Sales & Communication Case Competition**

### **Event Administration**

- This event is based on a case study that will be released to the competitors in the spring semester.
- This event has a final presentation round.
- Final Presentation
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 12 minutes (one-minute warning)
  - Question & Answer Time: 5 minutes
  - Internet Access: Not provided
  - Final presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors can present with and bring any of the following technology into the
    presentation as long as it fits on the small table in front of the judges' table or is held by the
    competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
  - Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
  - When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
  - o If performing as a team, all team members are expected to actively participate in the presentation.
  - No animals (except authorized service animals) will be allowed for use in any competitive event.

### Scoring

- The presentation rating sheet will be released with the case study.
- The final presentation score will determine winners.
- Judges must break ties. All judges' decisions are final.

#### Americans with Disabilities Act (ADA)

• FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Recording of Presentations**

• No unauthorized audio or video recording devices will be allowed in any competitive event.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their presentation time.

### National

### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.



### **Marketing, Sales & Communication Case Competition**

Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the NLC.

#### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

#### **Event Administration**

- This event is based on a case study that will be released to the competitors in the spring semester.
- This event has a preliminary and final presentation round. If there are less than 15 teams registered, the event will proceed directly to the final presentation round.
- Preliminary Presentation
  - o **Equipment Set-up Time:** 3 minutes
  - Presentation Time: 12 minutes (one-minute warning)
  - Question & Answer Time: 5 minutes
  - Internet Access: Not provided
  - The presentation is judged at the NLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors/teams are randomly assigned to sections.
  - Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
  - Competitors can present with and bring any of the following technology into the
    presentation as long as it fits on the small table in front of the judges' table or is held by the
    competitors:
    - Laptop
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    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
  - Materials, visual aids, and samples related to the project may be used during the
    presentation; however, no items may be left with the judges or audience, unless specifically
    stated in the case study.



### Marketing, Sales & Communication Case Competition

- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- o If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

### • Final Presentation

- Equipment Set-up Time: 3 minutes
- Presentation Time: 12 minutes (one-minute warning)
- Question & Answer Time: 5 minutes
- Internet Access: Not provided
- An equal number of competitors/teams from each section in the preliminary round will advance to the final round.
- Final presentations may be open to conference attendees, space permitting. Finalists may not view other competitors' presentation in their event until after their completed presentation.
- The following will be provided for the final round if it occurs in a conference room: screen, power, table, and projector. It is up to final-round competitors to determine if they wish to use the technology provided. Competitors using laptops or other devices that do not have an HDMI port will need to provide their own adapters.
- Competitors can present with and bring any of the following technology into the
  presentation as long as it fits on the small table in front of the judges' table or is held by the
  competitors:
  - Laptop
  - Tablet
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- o If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

### Scoring

- The presentation rating sheet will be released with the case study.
- The presentation score will determine the finalists.
- The final presentation score will determine winners.
- Judges must break ties. All judges' decisions are final.

### Americans with Disabilities Act (ADA)

• FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.



## **Marketing, Sales & Communication Case Competition**

### Recording of Presentations

- No unauthorized audio or video recording devices will be allowed in any competitive event.
- Competitors in the events should be aware FBLA reserves the right to record any presentation for use in study or training materials.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their presentation time.



### **Organizational Behavior & Leadership**

Organizational Behavior & Leadership provides members with the opportunity to demonstrate knowledge around competencies in organizational strategy, corporate culture, problem solving skills and leadership traits and characteristics. This competitive event consists of an objective test.

### **Event Overview**

**Division:** Collegiate **Event Type:** Individual

Event Category: Objective Test, 100-multiple choice questions (breakdown of question by competencies

below)

**Objective Test Time:** 50 minutes

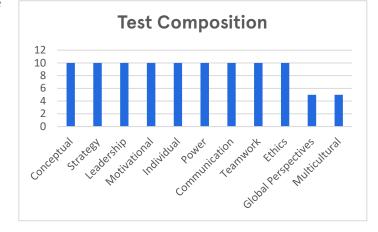
**NACE Connections:** Career & Self-Development

Equipment Competitor Must Provide: Pencil, Computer

Equipment FBLA Provides: One piece of scratch paper per competitor

### **Competencies**

- Conceptual and Problem-Solving Skills
- Organizational Strategy and Corporate Culture
- Leadership Traits and Characteristics
- Motivational Theories and Practices
- Individual and Group Behavior in Organizations
- Power and Influence
- Organizational Communication
- Teamwork
- Organizational Ethics and Social Responsibility
- Global Perspectives in Organizations
- Multicultural and Gender Perspectives in Leaders and Organizations



### State

**Equipment Competitor Must Provide:** Pencil, Computer

Equipment ND FBLA Provides: One piece of scratch paper per competitor

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.



### **Organizational Behavior & Leadership**

• Each chapter may submit unlimited the following number of entries for this event:

| 0 | Chapter Membership 1-24  | 3 entries |
|---|--------------------------|-----------|
| 0 | Chapter Membership 25-49 | 4 entries |
| 0 | Chapter Membership 50-74 | 5 entries |
| 0 | Chapter Membership 75+   | 6 entries |

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- If competitors are late for an objective test, they will be allowed to compete until such time that
  results are finalized, or the accommodation would impact the fairness and integrity of the event.
  Competitive event schedules cannot be changed. Competitive events start before the Opening
  Session of the SLC.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

#### **Event Administration**

- This event is an objective test administered online at the SLC.
- No reference or study materials may be brought to the testing site.
- No calculators may be brought into the testing site; online calculators will be provided through the testing software.

### Tie Breaker

• Ties are broken by comparing the correct number of answers to 10 pre-determined questions on the test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to determine the winner. If a tie remains, the competitor who completed the test in a shorter amount of time will place higher.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

#### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

### **Electronic Devices**

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.

### **National**

### Policy and Procedures Manual

Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found
on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.



### **Organizational Behavior & Leadership**

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- If competitors are late for an objective test, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Competitive events start in the morning before the Opening Session of the NLC.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

#### **Event Administration**

- This event is an objective test administered online at the NLC.
- No reference or study materials may be brought to the testing site.
- No calculators may be brought into the testing site; online calculators will be provided through the testing software.

### Tie Breaker

 Ties are broken by comparing the correct number of answers to 10 pre-determined questions on the test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to determine the winner. If a tie remains, the competitor who completed the test in a shorter amount of time will place higher.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

### **Electronic Devices**

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.



### **Organizational Behavior & Leadership**

### Study Guide: Competencies and Tasks

- A. Conceptual and Problem-Solving Skills
  - 1. Identify the steps in the analytical model of decision making.
  - 2. Distinguish programmed from nonprogrammed decision, certain from uncertain decisions, and top-down from empowered decisions.
  - 3. Identify the various organizational and cultural factors that influence the decision-making process.
  - 4. Identify the various types of framing effects and heuristics that potentially limit the effectiveness of decisions.
  - 5. Distinguish between three approaches to decision making: the rational-economic model, the administrative model, and image theory.
- B. Organizational Strategy and Corporate Culture
  - 1. Define organizational culture and distinguish between dominant organizational culture and subcultures.
  - 2. Describe the role of culture in organizations.
  - 3. Identify the various factors that lead to the creation of organizational culture.
  - 4. Explain the major consequence and implications of organization culture.
  - 5. Identify the factors responsible for changing organizational culture.
  - 6. Describe strategic planning and explain the type of strategic changes that organizations make.
  - 7. Identify the primary steps in the strategic planning process.
- C. Leadership Traits and Characteristics
  - 1. Define leadership and explain how leading differs from management.
  - 2. Describe the trait approach to leadership and identify what distinguishes successful leaders from ordinary people.
  - 3. Describe various forms of participative and autocratic leadership behavior.
  - 4. Explain the following theories of leadership: charismatic, transformational, contingency, and situational.
  - 5. Identify forces that can sometimes decrease the importance of leadership.
- D. Motivational Theories and Practices
  - 1. Describe several need theories of motivation, including the needs hierarchy, the two-factor theory, and the achievement-power-triad.
  - 2. Summarize the key propositions of goal theory and reinforcement theory.
  - 3. Explain the expectancy theory of motivation.
  - 4. Explain how equity and social comparison contribute to motivation.
  - 5. Recognize the importance of both intrinsic and extrinsic motivation.
  - 6. Explain how personality and cultural factors are related to motivation.
- E. Individual and Group Behavior in Organizations
  - 1. Explain how individual differences influence the behavior of people in organizations.
  - 2. Describe key factors contributing the demographic diversity.
  - 3. Explain how emotional intelligence is an important part of organizational behavior.



### **Organizational Behavior & Leadership**

- 4. Define the elements that affect organizational behavior: prosocial, altruism, cooperation, trust, and conflict.
- 5. Describe causes of workplace aggression and techniques for reducing such behavior.

#### F. Power and Influence

- 1. Identity sources of power for individuals and subunits within organizations.
- 2. Describe the essence of empowerment.
- 3. Pinpoint factors contributing to organizational politics.
- 4. Identify and describe a variety of influence tactics.
- 5. Explain how managers can control dysfunctional politics.
- 6. Differentiate between the ethical and unethical use of power, politics, and influence.

### G. Organizational Communication

- 1. Describe the process of communication and its role in organizations.
- 2. Identify forms of verbal media used in organizations and explain which are most appropriate for communicating messages of which type.
- 3. Explain how style of dress and use of time and space are part of nonverbal communication in organizations.
- 4. Describe individual differences regarding how people communicate.
- 5. Describe the formal forces responsible for communication in organizations.
- 6. Describe how informal networks influence communication in organizations.
- 7. Explain the process of improving communication between yourself and others.

#### H. Teamwork

- 1. Define the term group and explain how this differs from a collection of people.
- 2. Identify different types of groups operating within organizations and how these groups develop.
- 3. Describe the importance of roles, norms, status, and cohesiveness within organizations.
- 4. Explain how individual performance in groups is affected by social facilitation, cultural diversity and social loafing.
- 5. Describe the types of teams that exist within organizations and the steps that are involved in their creation.
- 6. Explain the factors responsible for the failure of some teams including the concept of groupthink.

### I. Organizational Ethics and Social Responsibility

- 1. Describe the importance of attitudes and emotions to behavior in organizations.
- 2. Describe how organizational citizenship behavior contributes to individual and organizational effectiveness.
- 3. Summarize why values are an important part of organizational behavior.
- 4. Describe the process of ethical decision-making and explain the existence of ethical problems.
- 5. Describe what organizations can do to enhance ethical and socially responsible behavior
- 6. Explain the importance of the development and implementation of an ethics policy.

### J. Global Perspectives in Organizations

- 1. Describe the importance of global economic systems to the business environment.
- 2. Explain how globalization affects the culture of an organization.



### **Organizational Behavior & Leadership**

- 3. Identify and describe the characteristics of a multinational corporation.
- 4. Describe how differing cultural ethical viewpoints affect businesses.
- K. Multicultural and Gender Perspectives in Leaders and Organizations
  - 1. Understand the scope, competitive advantages, and potential problems associated with cultural diversity.
  - 2. Identify and explain key dimensions of cultural and gender differences.
  - 3. Describe what is required for managers and organizations to become multicultural.
  - 4. Explain how motivation, ethics, appropriate negotiation skills, conflict resolution, and empowerment practice cand vary across cultures and genders.
  - 5. Describe the nature of diversity training and cultural training, including cultural intelligence training.
  - 6. Explain the issues involved in dealing which differing generations in the workplace.



### **Parliamentary Procedure (Collegiate)**

Parliamentary Procedure provides collegiate members with the opportunity to demonstrate knowledge around competencies in parliamentary procedure. This competitive event consists of an objective test.

### **Event Overview**

**Division:** Collegiate **Event Type:** Individual

Event Category: Objective Test, 100-multiple choice questions (breakdown of question by competencies

pelow)

**Objective Test Time:** 50 minutes

**NACE Connections:** Career & Self-Development

Equipment Competitor Must Provide: Pencil, Computer

Equipment FBLA Provides: One piece of scratch paper per competitor

### Competencies

- Motions in General
- Main Motion
- Subsidiary and Privileged Motions
- Incidental Motions
- Motions that Bring a Question Again Before the Assembly
- Organization and Conduct of Meetings
- Voting, Nominations, and Elections
- Serving as Parliamentarian in Meetings
- Writing and Interpreting Bylaws and Other Governing Documents
- Boards and Committees
- A Professional Parliamentarian

Note: There is no test composition available for this event.

#### **State**

Equipment Competitor Must Provide: Pencil, Computer

Equipment ND FBLA Provides: One piece of scratch paper per competitor

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 6 entries



### **Parliamentary Procedure (Collegiate)**

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- If competitors are late for an objective test, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Competitive events start before the Opening Session of the SLC.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

### **Event Administration**

- This event is an objective test administered online at the SLC.
- No reference or study materials may be brought to the testing site.
- No calculators may be brought into the testing site; online calculators will be provided through the testing software.

#### Tie Breaker

• Ties are broken by comparing the correct number of answers to 10 pre-determined questions on the test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to determine the winner. If a tie remains, the competitor who completed the test in a shorter amount of time will place higher.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

### **Electronic Devices**

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.

### **National**

### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.



### **Parliamentary Procedure (Collegiate)**

- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- If competitors are late for an objective test, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Competitive events start in the morning before the Opening Session of the NLC.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

### **Event Administration**

- This event is an objective test administered online at the NLC.
- No reference or study materials may be brought to the testing site.
- No calculators may be brought into the testing site; online calculators will be provided through the testing software.

#### Tie Breaker

 Ties are broken by comparing the correct number of answers to 10 pre-determined questions on the test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to determine the winner. If a tie remains, the competitor who completed the test in a shorter amount of time will place higher.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

### **Electronic Devices**

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.



### **Project Management**

Project Management provides members with the opportunity to demonstrate knowledge around competencies in project management. This competitive event consists of an objective test.

#### **Event Overview**

**Division:** Collegiate **Event Type:** Individual

Event Category: Objective Test, 100-multiple choice questions (breakdown of question by competencies

below)

**Objective Test Time:** 50 minutes

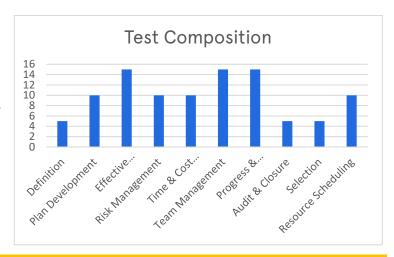
**NACE Connections:** Career & Self-Development

Equipment Competitor Must Provide: Pencil, Computer

Equipment FBLA Provides: One piece of scratch paper per competitor

### **Competencies**

- Project Definition
- Project Plan Development
- Effective Project Management
- Risk Management
- Project Time and Cost Estimates
- Project Team Management
- Progress and Performance
   Measurement and Evaluation
- Project Audit and Closure
- Project selection
- Resource Scheduling



### State

Equipment Competitor Must Provide: Pencil, Computer

Equipment ND FBLA Provides: One piece of scratch paper per competitor

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 6 entries



### **Project Management**

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- If competitors are late for an objective test, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Competitive events start before the Opening Session of the SLC.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

#### **Event Administration**

- This event is an objective test administered online at the SLC.
- No reference or study materials may be brought to the testing site.
- No calculators may be brought into the testing site; online calculators will be provided through the testing software.

#### Tie Breaker

• Ties are broken by comparing the correct number of answers to 10 pre-determined questions on the test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to determine the winner. If a tie remains, the competitor who completed the test in a shorter amount of time will place higher.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

### **Electronic Devices**

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.

### **National**

### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.



### **Project Management**

- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- If competitors are late for an objective test, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Competitive events start in the morning before the Opening Session of the NLC.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

### **Event Administration**

- This event is an objective test administered online at the NLC.
- No reference or study materials may be brought to the testing site.
- No calculators may be brought into the testing site; online calculators will be provided through the testing software.

#### Tie Breaker

• Ties are broken by comparing the correct number of answers to 10 pre-determined questions on the test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to determine the winner. If a tie remains, the competitor who completed the test in a shorter amount of time will place higher.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

#### **Electronic Devices**

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.

### Study Guide: Competencies and Tasks

### A. Project Definition

- 1. Define project management and the context of modern project management.
- 2. Describe how to manage projects throughout the five major process groups.
- 3. Define the characteristics of a project.
- 4. Explain the project management knowledge areas.
- 5. Define a project life cycle.
- 6. Identify and define project stakeholders.



### **Project Management**

- 7. Explain the responsibilities, skills, and characteristics of an effective project manager.
- 8. Explain the relationship between program requirements and program scope.
- 9. Define the roles of the project manager, the project team member, and effectively communicate with the project team, clients, and customer.
- 10. Explain the trends and the need for project management.

### B. Project Plan Development

- 1. Identify project sponsors and other stakeholders.
- 2. Identify and explain planning aids.
- 3. Describe the major implementation activities, responsibilities, and project constraints.
- 4. Specify influences of organizational structures on project management.
- 5. Define the total scope of a project and create the detail scope statement.
- 6. Describe the components of the plan and the functions of a good project plan.
- 7. Apply the sequential steps of the project management framework.
- 8. Explain the importance and function of project management and apply the project process of initiating, planning, executing, controlling, and closing the project.
- 9. Produce a statement of work (SOW) and decompose overall project goals.
- 10. Develop a work breakdown structure (WBS), using established tools and techniques, to achieve stated project objectives.
- 11. Produce a task flow network, using established tools and techniques, and analyze the contingencies, interrelationships, and critical paths of the work elements.
- 12. Explain the proposal preparation process and create a project plan.
- 13. Describe contract administration policies and procedures including vendor selection, contract negotiation, and administration.
- 14. Produce a Gantt chart, using established tools and techniques, to schedule the completion of all work elements.

### C. Effective Project Management

- 1. Discuss ways for managing the scope, time (including slack time), cost, quality relationship in project management.
- 2. Explain methods for assuring quality through quality planning.
- 3. Discuss ways for handling and avoiding project pitfalls.
- 4. Explain utilizing Project Management Maturity Models.
- 5. Develop the major chart types used for project management.
- 6. Apply basic project scope management techniques, including introductory configuration management techniques.
- 7. Define the execution of the project plan.
- 8. Explain key indicators essential to effective project management.
- 9. Discuss techniques for change management and control.
- 10. Execute the project, control the project objects and manage changes in project.
- 11. Explain the importance of monitoring and controlling.
- 12. Establish performance milestones including "go" and "no-go" decision points.
- 13. Define the elements of project integration management, project quality management, project procurement management, and project human resource management.
- 14. Restate the role that project management plays in organizations.



### **Project Management**

- 15. List the features of the project management process including strategic views of the project life cycle.
- 16. Analyze the approaches to managing a project's strategic issues.
- 17. Describe contract administration policies and procedures.
- 18. Describe reviewing computerized project management tools.

### D. Risk Management

- 1. Define the elements of project risk management and identify the risk management process.
- 2. Describe techniques for identifying and categorizing risks.
- 3. Contrast qualitative risk analysis and quantitative risk analysis.
- 4. Identify risk response strategies and develop a risk response plan including risk monitoring and control strategies.
- 5. Describe risk consequences and contingencies.
- 6. Develop a risk management strategy/plan for a project.
- 7. Analyze the risk management process cycle within a company.
- 8. Define the role of risk management in overall project management.
- 9. Identify risk management activities throughout the project life cycle.
- 10. List the short cuts of risk management.

### E. Project Time and Cost Estimates

- 1. Classify different types of costs and explain common cost benefit analysis.
- 2. Discuss methods of project budgeting and prepare budget plans.
- 3. Conduct a cost estimate through analogous estimating, bottom-up estimating, parametric estimating, and computerized estimating tools.
- 4. Calculate Present Value, Net Present Value, Internal Rate of Return, Payback Period, Benefit Cost Ratio, and Opportunity Cost.
- 5. Determine variable cost, fixed costs, direct costs and indirect costs.
- 6. Explain Project Life Cycle Costing.
- 7. List considerations when making project cost estimates.
- 8. Develop cost summaries for tracking project expenditures to budgeted costs.
- 9. Develop cost forecasts to proactively control future planned expenditures.
- 10. Determine the project break-even point.
- 11. Calculate the impact of change on project cost and performance.
- 12. Estimate the duration of the project through the use of CPM, PER, and Monte Carlo.
- 13. Develop a schedule management plan and schedule control.
- 14. Define the elements and apply project time management concepts to the final project.
- 15. Determine critical path, non-critical paths, and earliest start and finish times.

### F. Project Team Management

- 1. Clarify team expectations and accountability by role.
- 2. Describe the process of setting team goals.
- 3. Define operating processes to perform project tasks.
- 4. List the process of reporting and rewarding progress.
- 5. Describe the process of assessing team performance.
- 6. Organize project teams using organizational breakdown structures.



### **Project Management**

- 7. Describe techniques for team building, resolving conflicts, and human resource constraints.
- 8. Define work to be done and discuss methods of subdivision.
- 9. Create the WBS and describe its uses.
- 10. Define the roles of the team members and the critical skills needed.
- 11. Explain the roles and responsibilities of project team members.
- 12. Explain the relationship between project managers and line managers, especially in terms of the division of responsibility and authority.
- 13. Identify sources of diversity, either corporate or ethnic, that impact project team effectiveness.
- 14. Assess the strategic issues facing a project team.
- 15. Describe how to build and work with cross-functional teams within a project.
- G. Progress and Performance Measurement and Evaluation
  - 1. Explain tracking with the plan-monitor-control cycle.
  - 2. Explain the methodology for collecting, analyzing, and reporting data.
  - 3. Define earned value analysis and use earned value management (EVM) to evaluate project performance.
  - 4. Explain controlling scope creep with change control systems.
  - 5. Establish the use of baselines to monitor the progress of the project.
  - 6. Explain the impacts of poor quality.
  - 7. Describe the tools used for quality management planning and develop a quality management plan.
  - 8. Describe quality control through Fishbone Diagram, Pareto Diagram, and Control Chart.
  - 9. Prepare progress reports.
  - 10. Define requirements to meet needs, including performance-based outcomes and setting performance standards.
  - 11. Formulate the key features of the test and evaluation program, including modeling and simulation.
  - 12. Describe how project management information systems (PMIS) are used to monitor, evaluate, and control planned cost and schedule performance.
  - 13. Describe the procedure for conducting periodic project performance evaluation audits.
- H. Project Audit and Closure
  - 1. Explain how to audit projects with a structured process.
  - 2. Describe a process to conclude a project.
  - 3. Explain the purpose of a post-implementation evaluation.
  - 4. Describe administrative closure vs. contractual closure.
  - 5. Categorize project closure by project endings: integration, starvation, addition, or extinction.
  - 6. Explain how project managers must communicate audit results to customers and management in order to manage expectations.
  - 7. Describe how, as a result of project audits, project managers conduct trade-off analyses of project performances versus cost and schedule constraints.
  - 8. Identify causes associated with project success and failure.
  - 9. Specify ways in which a project can be terminated upon completion.



### **Project Management**

- 10. Describe the contract termination procedures.
- 11. Record lessons learned for future use and communication with other company projects.
- I. Project Selection
  - 1. Describe the content of requests for proposal and requests for quotation.
  - 2. Define the elements and importance of the project charter.
  - 3. Highlight methods for project selection identify project constraints.
  - 4. List the advantages and disadvantages of contract type selection.
  - 5. Assess a project's potential profit and evaluate and rank project using a matrix.
  - 6. Select relevant financial data for decision making.
  - 7. Assess project portfolio risk using quantitative measures.
  - 8. Define the scope of the final project selected.
- J. Resource Scheduling
  - 1. Describe personnel needs.
  - 2. Discuss leveling resources.
  - 3. Describe setting resource priorities and explain assigning resources to a project.
  - 4. Explain the importance of the project schedule's critical path.
  - 5. Explain methods for developing a schedule.
  - 6. Develop network diagrams (PERT, CPM, and PDM charts).
  - 7. Calculate slack, crashing, and fast tracking a project.
  - 8. Develop a schedule management plan.
  - 9. Determine the sequence of activities.
  - 10. Develop and document an integrated master schedule.
  - 11. Analyze optimal labor utilization for cost effectiveness and schedule efficiency by using a resource-loading chart.
  - 12. Explain types of scheduling diagrams and construct a project schedule.



### **Public Speaking (Collegiate)**

Public Speaking provides members with the opportunity to develop and present a speech on a topic. This competitive event consists of a presentation component.

#### **Event Overview**

**Division:** Collegiate **Event Type:** Individual

**Event Category:** Presentation **Event Elements:** Speech

**Presentation Time:** 5-minute presentation time

NACE Connections: Career & Self-Development, Communication, Critical Thinking, Professionalism

**Equipment Provided by Competitors: None** 

**Equipment Provided by FBLA:** None

#### State

**Equipment Provided by Competitors:** None **Equipment Provided by ND FBLA:** None

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

| 0 | Chapter Membership 1-24  | 2 entries |
|---|--------------------------|-----------|
| 0 | Chapter Membership 25-49 | 3 entries |
| 0 | Chapter Membership 50-74 | 4 entries |
| 0 | Chapter Membership 75+   | 5 entries |

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, and prepare their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the SLC.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.



### **Public Speaking (Collegiate)**

#### **Event Administration**

- This event has two rounds: preliminary and final presentation (speech) round.
- The event can be run as a final presentation only depending on the number of registered competitors.
- Preliminary Presentation Information: The Speech
  - Presentation Time: 5 minutes (one-minute warning)
  - The presentation is judged at the SLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors/teams are randomly assigned to sections.
  - The speech must be of a business nature and must be developed from one or more of the FBLA goals.
  - When delivering the speech, competitors may use notes prepared before the event.
  - No other reference materials such as visual aids, props, handouts or electronic devices may be brought to or used during the event.
- Final Presentation Information
  - Presentation Time: 5 minutes (one-minute warning)
  - An equal number of competitors from each section in the preliminary round will advance to the final round.
  - Final presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - The speech must be of a business nature and must be developed from one or more of the FBLA goals.
  - o When delivering the speech, competitors may use notes prepared before the event.
  - No other reference materials such as visual aids, props, handouts or electronic devices may be brought to or used during the event.

### Scoring

- The preliminary presentation score will determine the finalists.
- The final presentation score will determine the winners.
- Judges must break ties. All judges' decisions are final.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Recording of Presentations**

No unauthorized audio or video recording devices will be allowed in any competitive event.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late for their assigned presentation/speech time.

#### National

### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.



### **Public Speaking (Collegiate)**

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, and prepare their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time
  that results are finalized, or the accommodation would impact the fairness and integrity of the
  event. Competitive event schedules cannot be changed. Some competitive events start prior to
  the Opening Session of the NLC.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

#### **Event Administration**

- This event has two rounds: preliminary and final presentation (speech) round. If there are less than 15 competitors registered, the presentation component will proceed directly to the final presentation round.
- Preliminary Presentation Information: The Speech
  - o **Presentation Time:** 5 minutes (one-minute warning)
  - The presentation is judged at the NLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors/teams are randomly assigned to sections.
  - The speech must be of a business nature and must be developed from one or more of the FBLA goals.
  - When delivering the speech, competitors may use notes prepared before the event.
  - No other reference materials such as visual aids, props, handouts or electronic devices may be brought to or used during the event.
- Final Presentation Information
  - Presentation Time: 5 minutes (one-minute warning)
  - An equal number of competitors from each section in the preliminary round will advance to the final round.
  - Final presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - The speech must be of a business nature and must be developed from one or more of the FBLA goals.



### **Public Speaking (Collegiate)**

- When delivering the speech, competitors may use notes prepared before the event.
- No other reference materials such as visual aids, props, handouts or electronic devices may be brought to or used during the event.

#### Scoring

- The preliminary presentation score will determine the finalists.
- The final presentation score will determine the winners.
- If only one section, the final presentation score will determine the winners.
- Judges must break ties. All judges' decisions are final.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### Recording of Presentations

- No unauthorized audio or video recording devices will be allowed in any competitive event.
- Competitors in the events should be aware FBLA reserves the right to record any presentation for use in study or training materials.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late for their assigned presentation/speech time.

### **FBLA Goals**

- Develop competent, aggressive business leaders.
- Strengthen the confidence of students in themselves and their work.
- Create more interest in and understanding of American business enterprise.
- Encourage members in the development of individual projects that contribute to the improvement of home, business, and community.
- Develop character, prepare for useful citizenship, and foster patriotism.
- Encourage and practice efficient money management.
- Encourage scholarship and promote school loyalty.
- Assist students in the establishment of occupational goals.
- Facilitate the transition from school to work.



# **Public Speaking (Collegiate)**

| Expectation Item  | Not Demonstrated  | Below Expectations   | Meets Expectations  | Exceeds Expectations  | Points<br>Earned |
|---|---|--|---|---|------------------|
| <b>Topic</b> Incorporates FBLA goals  | FBLA goals not<br>mentioned in speech                       | FBLA goals are not<br>clearly incorporated<br>into speech        | FBLA goals were clearly<br>incorporated into speech                                     | FBLA goals were clearly<br>incorporated and<br>expanded thoroughly<br>throughout the speech   |                  |
|   | 0 points  | 1-6 points   | 7-8 points  | 9-10 points   |                  |
| Theme Identify and execute a consistent theme   | No theme presented  | Theme was identified,<br>but not consistent<br>throughout speech | Theme identified and<br>consistent throughout<br>speech                                 | Personal stories are<br>utilized to expand on the<br>central theme  |                  |
| consistent theme  | 0 points  | 1-6 points   | 7-8 points  | 9-10 points   |                  |
| Introduction Introduce the topic immediately  | Topic was not<br>introduced                                 | Introduction was not<br>clearly presented                        | Introduction was clearly<br>presented, and topic was<br>defined immediately             | Introduction was clearly<br>presented, and topic was<br>defined immediately with<br>an effective transition into<br>the speech body |                  |
|   | 0 points  | 1-6 points   | 7-8 points  | 9-10 points   |                  |
| Supporting Information (Body) Include accurate and appropriate supporting                   | Speech did not have a<br>topic                              | Multiple topics<br>presented without<br>clear connections        | Central topics were<br>identified, connected,<br>and supported<br>throughout the speech | Smooth transitions were<br>effectively utilized to<br>support the central topic   |                  |
| information   | 0 points  | 1-9 points   | 10-16 points  | 17-20 points  |                  |
| Conclusion  Provide effective conclusion connected to the topic &                           | Speech did not have a<br>conclusion                         | Conclusion was not clearly presented                             | Effective conclusion was presented  | Conclusion provides<br>connection to entire<br>presentation   |                  |
| theme   | 0 points  | 1-6 points   | 7-8 points  | 9-10 points   |                  |
|   | Does not have varied facial expressions and/or poor posture | Minimal varied facial<br>expressions and/or<br>poor posture      | Appropriate varied facial expressions and posture                                       | Appropriate varied facial expressions and posture that keeps audience fully engaged   |                  |
|   | 0 points  | 1-6 points   | 7-8 points  | 9-10 points   |                  |
| Speech Delivery   | Does not make eye<br>contact                                | Minimal eye contact  | Appropriate eye contact   | Appropriate eye contact and didn't use notecards  |                  |
| Deliver speech with varied  | 0 points  | 1-6 points   | 7-8 points  | 9-10 points   |                  |
| facial expressions, eye contact, good posture, voice projection, self-confidence, and poise | Does not have voice projection                              | Minimal voice projection   | Appropriate voice projection  | Appropriate voice projection and diction  |                  |
| zz zomiacnoc, ana poloc   | 0 points  | 1-6 points   | 7-8 points  | 9-10 points   |                  |
|   | Competitor(s) did not<br>demonstrate self-<br>confidence    | Competitor(s)<br>demonstrated self-<br>confidence and poise      | Competitor(s)<br>demonstrated self-<br>confidence, poise, and<br>good voice projection  | Competitor(s)<br>demonstrated self-<br>confidence, poise, good<br>voice projection, and<br>assertiveness                            |                  |
|   | 0 points  | 1-6 points   | 7-8 points  | 9-10 points   |                  |
|   | Staff Only: P   | enalty Points (5 points for                                      | dress code penalty and/or 5 p   | points for late arrival penalty)  |                  |
|   |   |  | F   | Presentation Total (100 max)  |                  |
| Name(s):  |   |  |   |   |                  |
| School:   |   |  |   |   |                  |
| Judge Signature:  |   |  |   |   | Date:            |

Comments:



### **Retail Management**

Retail Management provides members with the opportunity to demonstrate knowledge around competencies in retail management. This competitive event consists of an objective test.

#### **Event Overview**

**Division:** Collegiate **Event Type:** Individual

Event Category: Objective Test, 100-multiple choice questions (breakdown of question by competencies

pelow)

**Objective Test Time:** 50 minutes

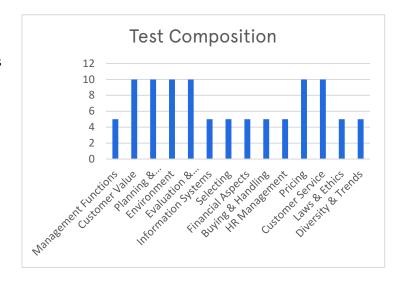
**NACE Connections:** Career & Self-Development

Equipment Competitor Must Provide: Pencil, Computer

Equipment FBLA Provides: One piece of scratch paper per competitor

### **Competencies**

- Retail Management Functions
- Customer Value, Services, Retailing Technologies
- Retail Planning & Management Process
- Retail Environment
- Evaluation & Identification of Retail Customers
- Retailing Information Systems
- Selecting the Appropriate Market & Location
- Financial Aspects of Operations Management
- Merchandise Buying & Handling
- Human Resource Management in Retailing
- Pricing in Retailing
- Customer Service in Retailing
- Laws & Ethics
- Diversity & Trends



#### **State**

Equipment Competitor Must Provide: Pencil, Computer

Equipment ND FBLA Provides: One piece of scratch paper per competitor

### Eligibility

 FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.



### **Retail Management**

- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 6 entries

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
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  results are finalized, or the accommodation would impact the fairness and integrity of the event.
  Competitive event schedules cannot be changed. Competitive events start before the Opening
  Session of the SLC.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.

### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.

#### **Event Administration**

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- No calculators may be brought into the testing site; online calculators will be provided through the testing software.

#### Tie Breaker

 Ties are broken by comparing the correct number of answers to 10 pre-determined questions on the test. If a tie remains, answers to 20 pre-determined questions on the test will be reviewed to determine the winner. If a tie remains, the competitor who completed the test in a shorter amount of time will place higher.

#### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to the testing site.

### **Electronic Devices**

 All electronic devices such as cell phones and smart watches must be turned off before competition begins.



### **Retail Management**

#### National

### Policy and Procedures Manual

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### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
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### **Retail Management**

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### Study Guide: Competencies and Tasks

- A. Retail Management Functions
  - 1. Describe the basic functions of retail management and give examples of how each function relates to the retail business.
  - 2. Cite the principles of effective delegating and directing.
  - 3. Describe the communication process and approaches to develop understanding.
  - 4. Identify the dimensions of quality and be able to apply them to a retail company.
  - 5. Describe the special characteristics of retailing and the importance of developing a retail strategy.
  - 6. Select tasks, jobs, and develop an organizational chart.
  - 7. Discuss the supervision principles applied to a retail environment.
  - 8. Describe the basic concepts of operations and financial management in retailing.
  - 9. Describe the wheel of retaining, scrambled merchandising, and the retail life cycle and show how they can help explain the performance of retail strategy mixes.
  - 10. Recognize and apply principles and procedures such as time management, technology, networking and entrepreneurial thinking.
  - Recognize basic tenants of management theories (i.e., strategic management, operations management) and their importance in the successful operation of an organization.
  - 12. Define retailing and describe the variety of decisions the retailers make to satisfy customer needs in a rapidly changing, highly competitive environment.
- B. Customer Value, Services, Retailing Technologies
  - 1. Discuss the impact of technology on relationships in retailing.
  - 2. Explain the role and scope of the world wide web in retailing.
  - 3. Identify the characteristics of web users.
  - 4. Administer RFID, EDI, and supply chain management.
  - 5. Utilize online resources to research a vendor or retail company.
  - 6. Utilize email to communicate with customers.
  - 7. Describe the specific software available for communication and management applications.
  - 8. Discuss applications in managing, organizing, and analyzing data.
  - 9. Explain why retailing with an emphasis on customer service and relationship is the foundation of a successful business.
  - 10. Describe the value-added approach to selling using the strategic/consultative selling model.
  - 11. Explain what 'value' means and highlight its pivotal role in retailers' building and sustaining relationships.
  - 12. Discuss factors consumers consider when choosing stores and buying merchandise.
  - 13. Discuss the concepts of creating and maintaining a retail image from a service and a physical appearance perspective.



### **Retail Management**

- C. Retail Planning and Management Process
  - 1. Describe how to set up a retail organization.
  - 2. Describe the retail strategic planning and operations management model.
  - 3. Explain the steps in strategic planning for retailers: situation analysis, objectives, identification of consumers, overall strategy, specific activities, control and feedback.
  - 4. Outline the components of strategic planning and develop a strategic plan for a retail opportunity.
  - 5. Explain the nature of risk.
  - 6. Define operations management and describe the operational scope of operations management.
  - 7. Describe asset management, including the strategic profit model, other key business ratios and financial trends in retailing.
  - 8. Explain several specific aspects of operating a retail business: operations blueprint, store format, size and space allocation; personnel utilization; store maintenance, energy management, and renovation; inventory management; store security; insurance; credit management; computerization; outsourcing; and crisis management.
  - 9. Describe the steps retailers go through to develop a retail market strategy.
  - 10. Explain why retailers need to evaluate their performance of the financial strategy associated with the market strategy.
  - 11. Explain the strengths and weaknesses of the different methods of communicating with customers.
  - 12. Explain the responsibilities of a store manager and how they increase productivity and reduce costs.
  - 13. Explain how store managers reduce inventory losses due to employee theft and shoplifting.

#### D. Retail Environment

- 1. Distinguish retailers and their activities from other marketing institutions.
- 2. Discuss retailers on the basis of ownership type and examine the characteristics of each including non-store-based and nontraditional retailing.
- 3. Compare and contrast the advantages and disadvantages of each type of retail operation.
- 4. Describe the advantages and disadvantages of each legal form of ownership.
- 5. Discuss two other non-traditional forms of retailing: video kiosks and airport retailing.
- 6. Discuss the characteristics of the three major retail institutions involved with non-store-based strategy mixes: direct marketing, direct selling, and vending machines.
- 7. Explain the procedures involved in setting up a retail organization.
- 8. Identify the various organizational arrangements utilized in retailing.
- 9. Discuss retailer's role in the supply chain.
- 10. Explain how retailers differ in terms of how they meet the needs of their customers.
- 11. Explain how retailers are using multiple selling channels stores, internet and catalogs to reach their customers.
- E. Evaluation and Identification of Retail Customers
  - 1. Discuss why it is important for a retailer to properly identify, understand, and appeal to its customers.



### **Retail Management**

- 2. Discuss the concepts of customer demographics, lifestyles, and identifying customer needs.
- 3. Discuss the concept of customer-driven strategic management.
- 4. Develop a format for evaluating customer service in a retail industry business.
- 5. Describe applications in effective communication to customer service situations.
- 6. Describe how to deal with difficult customers.
- 7. List and describe consumer demographics, lifestyle factors, and needs and desires explain how these concepts can be applied to retailing.
- 8. Discuss consumer attitudes toward shopping and consumer shopping behavior, including the consumer decision process and its stages.
- 9. Develop a customer retention strategy and describe how retailers build customer loyalty.
- 10. Profile target customer.

### F. Retailing Information Systems

- 1. Describe the retail information system, its components, and the recent advances in such systems.
- 2. Recognize the importance of customer information.
- 3. Discuss applications in managing, organizing and analyzing data.
- 4. Explain why retailers should avoid strategies based on inadequate information.
- 5. Discuss how information flows in a retail distribution channel.
- 6. Evaluate retail management information systems.
- 7. Describe what advanced information technology developments are facilitating vendor-retailer communications.
- 8. Explain why getting merchandise faster translates to stronger retailer profits.

### G. Selecting the Appropriate Market and Location

- 1. Discuss the importance of store location for a retailer and outline the process for choosing a store location.
- 2. Explain the types of locations available to a retailer, isolated store, unplanned business district, and planned shopping center.
- 3. Describe the concept of the one-hundred percent location.
- 4. Discuss several criteria for evaluating general retail locations and the specific sites within them.
- 5. Describe a trade area, and why a retailer should choose one over another.
- 6. Describe three major factors in trading-area analysis: population characteristics, economic base characteristics, and competition and the level of saturation.
- 7. Determine how retailers forecast sales for new store locations.

### H. Financial Aspects of Operations Management

- 1. Describe how retailers prepare, evaluate, and revise budgets.
- 2. Define asset management and resource allocation.
- 3. Compute financial ratios.
- 4. Explain tactics to improve cash flow.
- 5. Describe sources of financial funding (i.e., debt and equity).
- 6. Explain credit policy and the importance of credit management.
- 7. Explain terms related to financial statements and interpret.



### **Retail Management**

- 8. Evaluate how a retail strategy is reflected in the financial objectives.
- 9. Explain the cost and retail methods of accounting.
- 10. Analyze retail financial statements and data to make long and short-term financial decisions.

### I. Merchandise Buying & Handling

- 1. Explain how the buying process is organized.
- 2. Describe the major aspects of financial merchandise planning and management.
- 3. Describe what trade-offs retailers must make to ensure that stores carry the appropriate type and amount of merchandise.
- 4. Describe the steps in the implementation of merchandise plans: gathering information, selecting and interacting with merchandise sources, evaluation, negotiation, concluding purchases, receiving and stocking merchandise, reordering and reevaluation.
- 5. Explain the considerations in devising merchandise plans: forecasts, innovativeness, assortment, brands, timing, and allocation.
- 6. Explain how retailers evaluate their merchandising performance and determine the profitability of their merchandising decisions.
- 7. Describe the prominent roles of logistics and inventory management in the implementation of merchandise plans.
- 8. Discuss information technology developments that facilitate vendor-retailer communications.
- 9. Explain how multi-store retailers allocate merchandise to stores.
- 10. Justify the importance of a collaborative supply chain relationship.

### J. Human Resource Management in Retailing

- 1. Describe the process of recruiting and selecting salespeople.
- 2. Determine what activities retail employees undertake, and how they are typically organized.
- 3. Explain what legal and ethical issues store managers must consider in managing their employees.
- 4. Describe the importance of employee motivation and employee relations.
- 5. Evaluate retail employees.
- 6. Communicate the rights and responsibilities of employees.
- 7. Describe the fundamentals of training, compensating, and motivating salespeople.
- 8. Explain the management of human resources and how they play a vital role in a retailer's performance.

### K. Pricing in Retailing

- 1. Describe the role of pricing in a retail strategy and how pricing decisions much be made in an integrated and adaptive manner.
- 2. Discuss the impact of consumers, government, manufacturers, wholesalers and other suppliers, and current and potential competitors on pricing decisions.
- 3. Develop a framework for developing a retail price strategy: objectives, broad policy, basic strategy, implementation, and adjustments.
- 4. Explain why some retailers have frequent sales while others attempt to maintain an everyday-low-price strategy.



### **Retail Management**

- 5. Determine what pricing strategies retailers use to influence consumer purchases, demonstrate value to the customer and capture value for the business.
- 6. Determine under what circumstances retailers' pricing practices can get them into legal difficulties.
- 7. Describe and apply pricing strategies to determine prices.
- 8. Assess pricing strategies to identify needed changes and to improve profitability.
- 9. Identify the factors that influence the price of an item.
- 10. Determine the selling price of a product calculate mark-up, mark-down, sales tax, discounts.

### L. Customer Service in Retailing

- 1. Develop customer service strategies.
- 2. Define what customer service is and the concept of customer satisfaction.
- 3. Discuss techniques for dealing with customer concerns, challenges and objections.
- 4. Discuss presentation and customer contact skills in a variety of situations.
- 5. Describe how a retail store image is related to the atmosphere it creates.
- 6. Explain the elements of retail promotion: advertising, public relations, personal selling and sales promotion.
- 7. Describe customer relationship management.
- 8. Explain how customer service can build a competitive advantage.
- 9. Explain how customers evaluate a retailer's service.
- 10. Explain what activities and services a retailer undertakes to provide high-quality customer service.
- 11. Explain how retailers can recover from a service failure.

### M. Laws and Ethics

- 1. Define and give examples of the prohibitions concerning advertising, pricing and price fixing, product safety, product lability, financing and warranties of goods and services.
- Discuss the range of laws governing human resources including the areas of discrimination, sexual harassment, working conditions and OSHA, employment law and government oversight.
- 3. Explain the global rights and privileges of consumers and the role of consumer protection agencies.
- 4. Explain the purpose of a code of ethics, develop a code of ethics and apply the code to various issues confronted by business.
- 5. Analyze factors influencing ethical decisions in business and apply ethical principles in specific business situations.
- 6. Describe the impact of government on business activities taxes, supply and demand, effect of fiscal and monetary policies.
- 7. Define conflict of interest.
- 8. Identify how the legal system works.

### N. Diversity and Trends

- 1. Differentiate between theories of retail institutional change.
- 2. Discuss ways in which retail strategy mixes are evolving.
- 3. Describe the trends that are shaping today's retailers and tehri impact.



### **Retail Management**

- 4. Describe what factors will affect the growth of electronic retailing.
- 5. Explain how technology might affect the future shopping experience.
- 6. Determine how and why retailers manage diversity among their employees.



### **Sports Management & Marketing**

Sports Management & Marketing provides members with the opportunity to demonstrate knowledge around competencies in sports management and marketing. This competitive event consists of an objective test.

### **Event Overview**

**Division:** Collegiate **Event Type:** Individual

Event Category: Objective Test, 100-multiple choice questions (breakdown of question by competencies

below)

**Objective Test Time:** 50 minutes

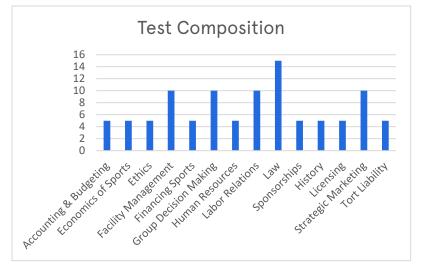
**NACE Connections:** Career & Self-Development

Equipment Competitor Must Provide: Pencil, Computer

Equipment FBLA Provides: One piece of scratch paper per competitor

### **Competencies**

- Accounting & Budgeting
- Economics of Sports
- Ethics
- Facility Management
- Financing Sports
- Group Decision Making and Problem Solving
- Human Resource Management in Sports
- Labor Relations in Professional Sports
- Law & Sports Application
- Sponsorships
- Sports Management History
- Sports Licensing
- Strategic Marketing
- Tort Liability & Risk Management



#### **State**

Equipment Competitor Must Provide: Pencil, Computer

Equipment ND FBLA Provides: One piece of scratch paper per competitor

#### Eligibility

• FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.



### **Sports Management & Marketing**

- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 6 entries

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
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### **Sports Management & Marketing**

#### National

### Policy and Procedures Manual

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### **Sports Management & Marketing**

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### Study Guide: Competencies and Tasks

### A. Accounting & Budgeting

- 1. Define basic financial terms such as revenues, expenses, income statement, balance sheet, assets, liabilities, bonds, owners' equity, return on investment (ROI), and how they may be unique within the sports industry and in connection with sport organizations/properties.
- 2. Explain the significance of budgeting.
- 3. Identify sources of revenue and expenditures of sports and entertainment.
- 4. Identify the steps in planning, implementing, and evaluating the budgetary process.
- 5. Describe the importance of business and financial plans.
- 6. Analyze basic financial documents: budgets, income statements, balance sheets, and breakeven point analysis.
- 7. Identify types of budgeting techniques used in local, collegiate, and professional sports.
- 8. Discuss profit and loss as they relate to the sports and entertainment marketing industry.

### B. Economics of Sports

- 1. Explain the topic of monopolies and the application to and implications for the sport industry.
- 2. Discuss the importance and describe the economic impact of sports and entertainment events in various areas: locally, regionally, nationally, and internationally.
- Apply the basic economic principles of scarcity, cost/benefit analysis, opportunity cost, and supply and demand to the production and consumption of professional and intercollegiate sports.
- 4. Identify the basic principles of a free enterprise system.
- 5. Discuss the forms of business ownership related to sports and identify the advantages and disadvantages of each.
- 6. Examine the economics of sports objectively and scientifically as an economist would rather than as a fan.
- 7. Be aware of the various antitrust exemptions professional team sports enjoy and understand tehri impact on team revenues and costs.

#### C. Ethics

- 1. Define ethics and ethical dilemmas in the sports industry.
- 2. Define morality and moral reasoning in the sports industry.
- 3. Explain the importance of ethics and morality and create strategies that can be incorporated into the workplace by codes of conduct, self-examination, and allowing for moral discourse.
- 4. Explain the importance of ethical issues such as gender equity and providing opportunities for handicapped participants.
- 5. Analyze the ethical implications of various management practices.



### **Sports Management & Marketing**

- 6. Describe ethical issues in sports (e.g., impact of performance enhancing drugs and gambling).
- 7. Evaluate social responsibility in sports and entertainment industry.

### D. Facility Management

- 1. List the facility financing mechanisms including the various methods and their associated benefits.
- 2. Describe some of the safety and liability concerns that a facility manager must address.
- 3. Discuss the business and legal issues associated with facility financing, facility construction, event planning, event booking, and event management.
- 4. Discuss how certain laws, rules, and regulations directly impact business decisions in the event and facility management context.
- 5. Evaluate data regarding facility design and equipment specifications.
- 6. Determine policies and practices for maintenance, scheduling, use, and supervision of sport facilities.
- 7. Develop a business plan for a sport facility.
- 8. Plan, design, and formulate construction needs for a specific sport facility.
- 9. Demonstrate an understanding of the responsibilities of facility managers.
- 10. Demonstrate an understanding of risk management and its importance in facility management, request for proposals, booking and scheduling events, and the importance of managing ancillary services in public assembly facilities.
- 11. Determine the requirements in choosing a location and/or building and operating a facility.
- 12. Examine concessions sales policies/strategies in sports and entertainment.

### E. Financing Sports

- 1. Explain the significance of fund-raising.
- 2. Explain various types of financing for different sports activities.
- 3. Illustrate how an organization generates the funds that flow into an organization and how these funds get allocated and spent once they are in the organization.
- 4. Describe the scope and scale of revenues generated through the sale of sporting goods and licensed products.
- 5. Discuss financial strategies for debt service, ticket and concession sales, corporate sponsorships, licensing sport merchandise, fundraising, and franchising.
- 6. Discuss the impact of revenue sharing and its effect on small market teams in major league sports, specifically baseball.

#### F. Group Decision Making and Problem Solving

- 1. Define the role of decision making and problem solving.
- 2. Identify critical planning and decision-making functions of the sports manager.
- 3. Compare advantages and disadvantages of group versus individual decision making.
- 4. Use information management techniques, data analysis, and strategies to guide business decision-making (describe current business trends, monitor internal records for business information, and interpret statistical findings).
- 5. Discuss the importance of teams and utilize new approaches for systemically involving others in team communication, team visioning, and decision making.



### **Sports Management & Marketing**

- 6. Identify the characteristics of effectively functioning teams and how the supervisor encourages their development.
- 7. Describe the principles of managing group conflict and difficult team behaviors.
- G. Human Resource Management in Sports
  - 1. Identify strategies for effectively managing employee diversity and the benefits of costs involved in employment diversity programs.
  - 2. Identify the strategic position human resources plays in sport management.
  - 3. Describe essential human resource concepts related to sport management including employment relations, discrimination law, employer liability, working conditions and labor relations through discussions, case studies, guest speakers, and video.
  - 4. Describe the importance of sound personnel practices.
  - 5. Describe the importance of job descriptions and the separation of responsibilities in a large organization.
  - 6. Describe the roles of scouts, agents, and managers and their benefits.
  - 7. Establish criteria, policies, and procedures to be sued to determine compensation, benefits, and promotion.
  - 8. Discuss the importance of human relations skills and communication for an effective leader/manager.
  - 9. Discuss effective motivation techniques and effective work teams.
- H. Labor Relations in Professional Sports
  - 1. Illustrate the storied labor management struggles of the professional sport industry and their impact on the various leagues involved in them.
  - 2. List the factors which influence the wages paid to professional athletes.
  - 3. Describe the role of organized labor and its influences on the sports industry business.
  - 4. Compare and contrast the various adversarial and cooperative approaches to labor relations.
  - 5. Discuss the effect of current legislation regarding labor-management relations, such as Wagner and Taft-Hartley Acts.
  - 6. Examine the negotiation process and arbitration including binding and nonbinding arbitration.
  - 7. Examine the role of the National Labor Relations Board in labor management dispute.
  - 8. Describe the steps and components of the collective-bargaining process.
  - 9. Define what is meant by the term unions, mediation, and arbitration.
  - 10. Summarize the contract negotiation process.
  - 11. Analyze the impact of labor unions on sports and entertainment, including pricing and strikes.
- I. Law & Sports Application
  - 1. Identify state and federal laws enacted to address specific issues within the sports industry.
  - 2. Describe the impact of sport law on the issue of sport operation management.
  - 3. Describe some basic tenants of the law as they relate to the business of sport.
  - 4. Understand the court system and how legal issues are decided.
  - 5. Provide examples of how constitutional law impacts sport management decisions.
  - 6. Discuss contract law and describe how it is utilized in sports.



### **Sports Management & Marketing**

- 7. Define the principles of tort liability, especially in the area of negligence.
- 8. Be informed and sensitive to sex discrimination issues.
- 9. Determine how antitrust laws protect the business sector through regulation to control private economic power.
- 10. Define collective bargaining agreements as a component of labor law pertinent to sprot.
- 11. Describe ethe impact of the Americans with Disabilities Act on sports and entertainment events and facilities.
- 12. Discuss the impact of Title IX on management of college athletics.
- 13. Examine environmental issues/laws as they relate to sports and entertainment industries.
- 14. Explain the purpose and benefits of copyright protection.

### J. Sponsorships

- 1. Explain the broad range of sales promotion tactics companies use to leverage their sponsorship.
- 2. Discuss the use and importance of sponsorships and endorsements.
- 3. Discuss reasons and types of sponsorships.
- 4. Define the basic theories and terminology pertinent to sport sponsorship.
- 5. Evaluate the impact of sponsorship in sports and entertainment.

### K. Sports Management History

- 1. Explain the historical roots of contemporary sports management extending to eighteenth-century England.
- 2. Articulate the structures developed in the late twentieth and early twenty-first century to promote honesty in sport.
- 3. Illustrate the historic tension in American sport between democratic ideals and race and class and gender segregation.
- 4. Identify significant people and events in the history of the sports and entertainment industry.
- 5. Examine the evolution of sports and entertainment marketing/management.
- 6. Discuss the importance of historical influences on the development and sustainability of successful sport organizations.
- 7. Provide examples of how sports have changed over the years.

### L. Sports Licensing

- 1. List the various steps in the licensing process and the role licensing plays in generating revenue for licensors and licensees.
- 2. Describe the prevailing use of endorsements in selling products.
- 3. State the legal implications of product liability and the authenticity of licensed memorabilia and collectibles.
- 4. Explain the concept of branding and identify the components of branding within the sports and entertainment industry.
- 5. Consider the advantages and disadvantages of licensing and the impact of licensing on consumers.
- 6. Explain royalties and licensed products.
- 7. Evaluate the forms of product licensing and the product licensing process.



### **Sports Management & Marketing**

### M. Strategic Marketing

- 1. Define how marketing sport differs from the marketing of traditional products and services.
- 2. Explain the concept of marketing and demonstrate how the four Ps of marketing apply to sport marketing given the unique aspects of the sport industry.
- 3. Explain the importance of fostering fan identification and utilizing relationship marketing strategies.
- 4. Discuss the concept of market identification (target and segment marketing).
- 5. Explain the function of promotion in sports and entertainment marketing promotional mix, purposes for promotion, etc.
- 6. Describe the use of technology in promotion (e-Commerce, e-mail, etc.).
- 7. Develop a sport marketing plan.
- 8. Describe the steps in developing a market research project.
- 9. Identify the challenges, obstacles, and limitations associated with sports marketing.
- 10. Analyze the various pricing strategies and factors that affect pricing sports and entertainment products.
- 11. Examine ticket sales policies/strategies in sports and entertainment.
- 12. Evaluate the advertising forms (print, broadcast, specialty, and social media) suitable in the sports and entertainment industry.

### N. Tort Liability & Risk Management

- 1. Discuss the concept of risk management including the types of risk.
- 2. List strategies to recognize and avoid legal liability as a sport manger.
- 3. Describe the legal implications of risk management in supervising events and contests.
- 4. List potential security risks and take necessary precautions in order to be prepared for and prevent possible security problems.
- 5. Define safety and security and discuss the considerations for safety and security.
- 6. Discuss the types of insurance necessary for the sports and entertainment industry.
- 7. Define negligence, tort, and product liability and its importance in the sport setting.



### **State of Chapter Presentation**

State of Chapter Presentation provides chapter members with the opportunity to share their chapter's Program of Work and activities for the year. This competitive event consists of a presentation component.

### **Event Overview**

**Division:** Collegiate

**Event Type:** Team of 1, 2 or 3 members present the chapter project

**Event Category:** Chapter Event **Event Elements:** Presentation

**Presentation Time:** 3-minute set-up, 7-minute presentation time, 3-minute question & answer time **NACE Connections:** Career & Self-Development, Critical Thinking, Communication, Leadership,

Professionalism, Teamwork

**Equipment Provided by Competitors:** Technology and presentation items for preliminary and final round presentation

Equipment Provided by FBLA: Table for preliminary round presentation and final round presentation

#### **State**

**Equipment Provided by Competitors:** Technology and presentation items for preliminary and final round presentation

Equipment Provided by ND FBLA: Table for preliminary round presentation and final round presentation

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program year.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit one entry.
- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Competitors must set up their presentation by themselves.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the SLC.

### Recognition

• The number of competitors/teams will determine the number of winners. The maximum number of winners for each competitive event is 5.

# North Dakota FBLA Collegiate

### **State of Chapter Presentation**

#### **Event Administration**

- This event has a preliminary and final presentation round.
- The event can be run as a final presentation only depending on the number of registered competitors.
- Preliminary Presentation
  - o **Equipment Set-up Time:** 3 minutes
  - Presentation Time: 7 minutes (one-minute warning)
  - Question & Answer Time: 3 minutes
  - Internet Access: Not provided
  - The presentation is judged at the SLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors/teams are randomly assigned to sections.
  - Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
  - Competitors can present with and bring any of the following technology into the
    presentation as long as it fits on the small table in front of the judges' table or is held by
    the competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
  - When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
  - If performing as a team, all team members are expected to actively participate in the presentation.
  - No animals (except authorized service animals) will be allowed for use in any competitive event.
- Final Presentation
  - o Equipment Set-up Time: 3 minutes
  - Presentation Time: 7 minutes (one-minute warning)
  - Question & Answer Time: 3 minutes
  - Internet Access: Not provided
  - An equal number of competitors/teams from each section in the preliminary round will advance to the final round.
  - The presentation is judged at the SLC. Final presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
  - Competitors can present with and bring any of the following technology into the
    presentation as long as it fits on the small table in front of the judges' table or is held by
    the competitors:

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### **State of Chapter Presentation**

- Laptop
- Tablet
- Mobile phone
- External monitor that is approximately the size of a laptop monitor
- Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

### Scoring

- The preliminary presentation score will determine the finalists.
- The final presentation score will determine the winners.
- Judges must break ties. All judges' decisions are final.

### Americans with Disabilities Act (ADA)

• FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Recording of Presentations**

No unauthorized audio or video recording devices will be allowed in any competitive event.

#### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late for their assigned presentation time.

#### National

### Policy and Procedures Manual

• Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Competitors must set up their presentation by themselves.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.



### **State of Chapter Presentation**

 If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the NLC.

### Recognition

• The number of competitors/teams will determine the number of winners. The maximum number of winners for each competitive event is 10.

#### **Event Administration**

- This event has a preliminary and final presentation round. If there are less than 15 competitors/teams registered, the presentation component will proceed directly to the final presentation round.
- Preliminary Presentation
  - o **Equipment Set-up Time:** 3 minutes
  - Presentation Time: 7 minutes (one-minute warning)
  - Question & Answer Time: 3 minutes
  - Internet Access: Not provided
  - The presentation is judged at the NLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors/teams are randomly assigned to sections.
  - Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
  - Competitors can present with and bring any of the following technology into the
    presentation as long as it fits on the small table in front of the judges' table or is held by
    the competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
  - When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
  - If performing as a team, all team members are expected to actively participate in the presentation.
  - No animals (except authorized service animals) will be allowed for use in any competitive event.
- Final Presentation
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 7 minutes (one-minute warning)
  - Question & Answer Time: 3 minutes
  - Internet Access: Not provided
  - An equal number of competitors/teams from each section in the preliminary round will advance to the final round.



### **State of Chapter Presentation**

- The presentation is judged at the NLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
- Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
- Competitors can present with and bring any of the following technology into the presentation as long as it fits on the small table in front of the judges' table or is held by the competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- o If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

### Scoring

- The preliminary presentation score will determine the finalists.
- The final presentation score will determine the winners.
- If only one section, the final presentation score will determine the winners.
- Judges must break ties. All judges' decisions are final.

### Americans with Disabilities Act (ADA)

 FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

### **Recording of Presentations**

- No unauthorized audio or video recording devices will be allowed in any competitive event.
- Competitors in the events should be aware FBLA reserves the right to record any presentation for use in study or training materials.

### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late for their assigned presentation time.



### **State of Chapter Presentation**

| Expectation Item   | Not Demonstrated  | Below Expectations  | Meets Expectations   | Exceeds Expectations  | Points<br>Earned |
|--|---|---|--|---|------------------|
| Describe chapter's program of work<br>and summary of year's activities   | No evidence of chapter's<br>program of work and<br>summary of year's<br>activities presented  | Chapter's program of<br>work and summary of<br>year's activities<br>explained briefly                       | Chapter's program of<br>work and summary of<br>year's activities clearly<br>outlined                       | Chapter's program of work<br>and summary of year's<br>activities clearly outlined.<br>Activities are chronological<br>and clearly explained |                  |
|  | 0 points  | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| Describe activities to benefit chapter and its members:  • Recruitment  • Leadership Development  • Career Exploration & Preparation  • Business Partnerships  • Chapter Fundraising  • Public Relations & Chapter | No evidence of activities   | There is at least one<br>activity described in two<br>of the components<br>listed                           | There is at least one<br>activity described in four<br>of the components listed                            | There is at least one<br>activity described in all<br>components listed   |                  |
| Publicity  | 0 points  | 1-9 points  | 10-16 points   | 17-20 points  |                  |
| Describe activities to benefit other individuals and organizations:  • State & National Projects  • Other community service  | No evidence of activities   | There is at least one<br>activity described in one<br>of the components<br>listed                           | There is at least one<br>activity described in each<br>component listed                                    | Multiple activities are<br>described in all<br>components listed  |                  |
| projects   | 0 points  | 1-9 points  | 10-16 points   | 17-20 points  |                  |
| Describe conferences attended and recognition received:  • Participation in FBLA conferences  • Other chapter and individual recognition earned  • Competitive event winners and participation                     | No evidence of<br>conferences attended,<br>and recognition<br>received  | Described at least two<br>activities in relation to<br>conferences attended,<br>and recognition<br>received | Described at least three<br>activities in relation to<br>conferences attended,<br>and recognition received | Described four or more<br>activities in relation to<br>conferences attended, and<br>recognition received                                    |                  |
|  | 0 points  | 1-9 points  | 10-16 points   | 17-20 points  |                  |
| Presentation Delivery  Statements are well-organized and clearly stated  | Competitor(s) did not<br>appear prepared<br>0 points  | Competitor(s) were<br>prepared, but flow was<br>not logical<br>1-6 points                                   | Presentation flowed in<br>logical sequence<br>7-8 points   | Presentation flowed in a logical sequence; statements were well organized   |                  |
| Demonstrates self-confidence,<br>poise, assertiveness, and good<br>voice projection  | Competitor(s) did not<br>demonstrate self-<br>confidence  | Competitor(s)<br>demonstrated self-<br>confidence and poise   | Competitor(s)<br>demonstrated self-<br>confidence, poise, and<br>good voice projection                     | Competitor(s)<br>demonstrated self-<br>confidence, poise, good<br>voice projection, and<br>assertiveness                                    |                  |
|  | 0 points  | 1-6 points  | 7-8 points   | 9-10 points   |                  |
| Demonstrates the ability to effectively answer questions   | Unable to answer<br>questions   | Does not completely answer questions  | Completely answers questions   | Interacted with the judges<br>in the process of<br>completely answering<br>questions  |                  |
|  | 0 points 1-6 points 7-8 points 9-10 points  Staff Only: Penalty Points (5 points for dress code penalty and/or 5 points for late arrival penalty) |   |  |   |                  |
|  | a   |   |  | unte tar lata arrival nanaltul  |                  |
|  | Staff Only: Pena  | alty Points (5 points for dre   |  |   |                  |
| Name(s):   | Staff Only: Pena  | alty Points (5 points for dre   |  | entation Total (100 points)   |                  |
| Name(s):<br>School:  | Staff Only: Pena  | alty Points (5 points for dre   |  |   |                  |

Comments:



### **Technology & Computer Science Case Competition**

The Technology & Computer Science Case Competition provides members with the opportunity to review a case study and present their findings to a panel of judges. The case study will incorporate many aspects of technology and computer science such as cyber security, help desk, information management, networking and programming concepts, network design, website design, etc.

#### **Event Overview**

**Division:** Collegiate

Event Type: Team - 1, 2, 3 or 4 members to a team

**Event Category:** Case Competition **Event Elements:** Presentation

**Presentation Time:** 3-minute set-up time, 12-minute presentation time, 5-minute question & answer time

NACE Connections: Career & Self-Development, Communication, Critical Thinking, Professionalism,

Teamwork

**Equipment Provided by Competitors:** Technology and presentation items **Equipment Provided by FBLA:** Table for preliminary round; table, projector & screen for final round

#### State

**Equipment Provided by Competitors:** Technology and presentation items

Equipment Provided by ND FBLA: Table for final round

### Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on February 20 of the current program vear.
- Members must be registered for the SLC and pay the state conference registration fee in order to participate in competitive events.
- Each chapter may submit unlimited the following number of entries for this event:

Chapter Membership 1-24
 Chapter Membership 25-49
 Chapter Membership 50-74
 Chapter Membership 75+
 5 entries

- Each member can compete in up to three individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that
  results are finalized, or the accommodation would impact the fairness and integrity of the event.
  Competitive event schedules cannot be changed. Some competitive events start prior to the Opening
  Session of the SLC.

#### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 5.



## **Technology & Computer Science Case Competition**

#### **Event Administration**

- This event is based on a case study that will be released to the competitors in the spring semester.
- This event has a final presentation round.
- Final Presentation
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 12 minutes (one-minute warning)
  - Question & Answer Time: 5 minutes
  - Internet Access: Not provided
  - Final presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors can present with and bring any of the following technology into the
    presentation as long as it fits on the small table in front of the judges' table or is held by the
    competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
  - Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
  - When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
  - o If performing as a team, all team members are expected to actively participate in the presentation.
  - No animals (except authorized service animals) will be allowed for use in any competitive event.

#### Scoring

- The presentation rating sheet will be released with the case study.
- The final presentation score will determine winners.
- Judges must break ties. All judges' decisions are final.

#### Americans with Disabilities Act (ADA)

• FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.

#### **Recording of Presentations**

• No unauthorized audio or video recording devices will be allowed in any competitive event.

#### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their presentation time.

#### National

#### Policy and Procedures Manual

 Competitors should be familiar with the Competitive Events Policy & Procedures Manual, found on the Competitive Events page on <a href="https://www.fbla.org">www.fbla.org</a>.



### **Technology & Computer Science Case Competition**

Eligibility

- FBLA membership dues are paid by 11:59 pm Eastern Time on April 15<sup>th</sup> of the current program year.
- Members must be registered for the NLC and pay the national conference registration fee in order to participate in competitive events.
- Members must stay in an official FBLA hotel to be eligible to compete.
- Each state may submit four entries per event.
- Each member can compete in up to two individual/team events and one chapter event (Community Service Project or State of Chapter Presentation).
- Only competitors are allowed to plan, research, prepare, and set up their presentations.
- Each competitor must compete in all parts of an event for award eligibility.
- Picture identification (physical or digital driver's license, passport, state-issued identification, or school-issued identification) is required when checking in for competitive events.
- If competitors are late for a presentation time, they will be allowed to compete until such time that results are finalized, or the accommodation would impact the fairness and integrity of the event. Competitive event schedules cannot be changed. Some competitive events start prior to the Opening Session of the NLC.

#### Recognition

• The number of competitors will determine the number of winners. The maximum number of winners for each competitive event is 10.

#### **Event Administration**

- This event is based on a case study that will be released to the competitors in the spring semester.
- This event has a preliminary and final presentation round. If there are less than 15 teams registered, the event will proceed directly to the final presentation round.
- Preliminary Presentation
  - Equipment Set-up Time: 3 minutes
  - Presentation Time: 12 minutes (one-minute warning)
  - Question & Answer Time: 5 minutes
  - o Internet Access: Not provided
  - The presentation is judged at the NLC. Preliminary presentations are not open to conference attendees. The presentation will take place in a large, open area.
  - Competitors/teams are randomly assigned to sections.
  - Competitors present directly from a laptop/device. Screens and projectors are not allowed for use, and competitors are not allowed to bring their own. Power will not be available.
  - Competitors can present with and bring any of the following technology into the
    presentation as long as it fits on the small table in front of the judges' table or is held by the
    competitors:
    - Laptop
    - Tablet
    - Mobile phone
    - External monitor that is approximately the size of a laptop monitor
  - Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
  - Materials, visual aids, and samples related to the project may be used during the
    presentation; however, no items may be left with the judges or audience, unless specifically
    stated in the case study.



### **Technology & Computer Science Case Competition**

- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- o If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

#### • Final Presentation

- Equipment Set-up Time: 3 minutes
- Presentation Time: 12 minutes (one-minute warning)
- Question & Answer Time: 5 minutes
- o Internet Access: Not provided
- An equal number of competitors/teams from each section in the preliminary round will advance to the final round.
- Final presentations may be open to conference attendees, space permitting. Finalists may not view other competitors' presentation in their event until after their completed presentation.
- The following will be provided for the final round if it occurs in a conference room: screen, power, table, and projector. It is up to final-round competitors to determine if they wish to use the technology provided. Competitors using laptops or other devices that do not have an HDMI port will need to provide their own adapters.
- Competitors can present with and bring any of the following technology into the
  presentation as long as it fits on the small table in front of the judges' table or is held by the
  competitors:
  - Laptop
  - Tablet
  - Mobile phone
  - External monitor that is approximately the size of a laptop monitor
- Facts and working data must be cited and be secured from quality sources (peer review documents, legal documents, experts in the field, etc.).
- Materials, visual aids, and samples related to the project may be used during the presentation; however, no items may be left with the judges or audience.
- When the equipment set-up time has elapsed, the timer will automatically start the presentation time.
- o If performing as a team, all team members are expected to actively participate in the presentation.
- No animals (except authorized service animals) will be allowed for use in any competitive event.

#### Scoring

- The presentation rating sheet will be released with the case study.
- The presentation score will determine the finalists.
- The final presentation score will determine winners.
- Judges must break ties. All judges' decisions are final.

#### Americans with Disabilities Act (ADA)

• FBLA meets the criteria specified in the Americans with Disabilities Act for all competitors with accommodations submitted through the conference registration system by the registration deadline.



### **Technology & Computer Science Case Competition**

#### **Recording of Presentations**

- No unauthorized audio or video recording devices will be allowed in any competitive event.
- Competitors in the events should be aware FBLA reserves the right to record any presentation for use in study or training materials.

#### **Penalty Points**

- Competitors may be disqualified if they violate the Competitive Event Guidelines or the Honor Code.
- Five points are deducted if competitors do not follow the Dress Code or are late to arrive for their presentation time.



# RECOGNITION EVENTS GUIDELINES

#### **ALUMNI OF THE YEAR**

Category: Recognition

Type: Individual

#### **OVERVIEW**

This event recognizes outstanding leaders who are alumni of FBLA Collegiate or PBL and continue to contribute to the success of FBLA Collegiate on the local, state, and/or national levels.

#### **ELIGIBILITY**

- Each chapter may nominate one person for Alumni of the Year.
- The nominees must be a former member of FBLA Collegiate or PBL.
- Nominees must not have been named to this recognition at a previous State Leadership Conference.
- The entry form must be completed by the local chapter and received with each nominee's biographical sketch in the state office postmarked by the deadline date.

#### **CRITERIA FOR SELECTION**

Criteria for selection of nominees at the state level shall include, but is not limited to,

- Years of participation in FBLA Collegiate/PBL activities
- Achievements attained while a member of FBLA Collegiate/PBL
- Promotion of FBLA Collegiate through presentations and seminars
- Contribution to local or state chapter projects and activities

The biographical sketch of each nominee should particularly address the above areas. It should also include a direct quotation of the nominee referencing the impact FBLA Collegiate/PBL has had on their life.

#### JUDGING

The executive committee will select the Alumni of the Year and notify the local chapter and alumni. The alumni and nominating chapter will be recognized at the State Leadership Conference.

Former nominations that were unsuccessful may be resubmitted the following year.

If a candidate was not selected as State Alumni of the Year, the chapter may still recognize the alumni at the chapter level/local banquet.

#### **BRIDGING THE GAP AWARD**

Category: Recognition

Type: Chapter

#### **OVERVIEW**

The North Dakota FBLA Collegiate Bridging the Gap Award is designed to recognize local chapters who aid in narrowing the gap between FBLA High School or FBLA Middle School and FBLA Collegiate.

#### **ELIGIBILITY**

All local chapters are eligible.

#### **PROCEDURES**

At least two members from an ND FBLA Collegiate chapter must visit a local FBLA High School or FBLA Middle School chapter meeting. The visit shall take place following the previous State Leadership Conference and March 1 of the current year. At this meeting:

- FBLA Collegiate members shall inform the FBLA Middle or High School chapter about what FBLA Collegiate is,
- Name the colleges and universities within the state that have an FBLA Collegiate chapter and explain that Direct membership is available if attending a college/university without FBLA Collegiate,
- Invite FBLA Middle or High School members to like and follow their local FBLA Collegiate chapter social media page(s) (if applicable) and like the ND FBLA Collegiate Facebook and Instagram pages, and
- Answer any questions the students have about FBLA Collegiate.

#### **DOCUMENTATION**

To be eligible to receive the Bridging the Gap Award, your chapter must submit a typed summary (200-word minimum) including which FBLA chapter was visited, when the visit took place, what was discussed, and any questions the FBLA members asked. Chapters will need to provide a picture of the FBLA Collegiate members with the FBLA members at the meeting and the names of at least three FBLA members who liked/followed ND FBLA Collegiate on Facebook and/or Instagram. All items submitted become the property of the ND State Chapter of FBLA and will not be returned.

#### **AWARD**

All chapters submitting proper documentation will receive the following recognition items for their accomplishments

- Recognition certificate
- A ribbon for the chapter's members to wear at the North Dakota State Leadership Conference

#### **BUSINESSPERSON OF THE YEAR**

Category: Recognition

Type: Individual

This event recognizes outstanding leaders from the business sector who have contributed to the success of FBLA Collegiate on the local, state, and/or national levels.

#### **OVERVIEW**

- The nominees must be members of the business community. Persons who are students or full-time employees of educational institutions or departments of education are not eligible for this award; such nominees will be disqualified.
- Nominees must not have been named to this recognition at a previous State Leadership Conference.
- The entry form must be completed by the local chapter and received with each nominee's biographical sketch in the state office postmarked by the deadline date.

#### **ELIGIBILITY**

Each chapter may nominate one person for the Businessperson of the Year. Nominees must be members of the business sector, not students or educators.

#### **PROCEDURES**

Criteria for selection of nominees at the state level shall include, but are not limited to,

- Years of participation in FBLA Collegiate/PBL activities
- Promotion of FBLA Collegiate through presentations and seminars
- Contribution to local or state chapter projects and activities
- Financial assistance to and sponsorship of activities for local and/or state chapter(s)

The biographical sketch of each nominee should particularly address the above areas.

#### JUDGING

The executive committee will select the Businessperson of the Year and notify the local chapter and person. They will be recognized at the State Leadership Conference.

You will be notified if the candidate is selected. If you are not notified, the person was not selected as State Businessperson of the Year, and if you wish, you may give this person an award from your chapter.

#### **COLLEGIATE PERKS**

Category: Recognition

Type: Chapter

Collegiate Perks is a project designed to recognize active local FBLA Collegiate chapters and their advisers for going above and beyond. Chapters who complete one of the four levels of recognition (platinum, gold, silver, or bronze), and who submit an entry form with documentation, will be recognized.

#### **OVERVIEW**

**Documentation must accompany the entry form.** Only entries received by the designated date will be considered for judging.

- <u>Platinum Level</u>—complete six (6) Level I activities and fifteen (15) Level II activities. Platinum-level chapters will receive priority seating, a ribbon, 50 points towards the Dorothy L. Travis Award, and recognition at the State Leadership Conference.
- **Gold Level**—complete four (4) Level I activities and eight (8) Level II activities. Gold-level chapters will receive priority seating, a ribbon, 30 points towards the Dorothy L. Travis Award, and recognition at the State Leadership Conference.
- <u>Silver Level</u>—complete three (3) Level I activities and six (6) Level II activities. Silver-level chapters will receive, a ribbon, 20 points towards the Dorothy L. Travis Award, and recognition at the State Leadership Conference.
- <u>Bronze Level</u>—complete two (2) Level I activities and four (4) Level II activities. Bronze-level chapters will receive, a ribbon, 10 points towards the Dorothy L. Travis Award, and recognition at the State Leadership Conference.

#### **ELIGIBILITY**

All active local chapters are eligible.

#### **PROCEDURES**

All activities must be completed from the end of the previous State Leadership Conference until March 1 of the current year. **Documentation must accompany the entry form**. All items submitted become the property of the ND State Chapter of FBLA Collegiate and will not be returned.

#### **Level I Activities**

- 1. Have at least 80% of local membership register for the State Leadership Conference.
- 2. Hold an FBLA Collegiate recruitment booth during your college's involvement fair.
- 3. Submit a chapter spotlight report for a chapter activity for publication on North Dakota FBLA Collegiate social media.
- 4. At least 20% of members complete a level of the FBLA Collegiate Excellence Awards.
- 5. Secure a competitive event sponsor.
- 6. Have a candidate run for state or national office

#### **Level II Activities**

- 7. Pay state and national dues of \$20 by October 20.
- 8. Submit Community Service Project for state competition.
- 9. Hold a March of Dimes or American Heart Association Fundraiser.
- 10. Include a local businessperson in a chapter activity or go on a local business tour.
- 11. Include a professor/school official in a chapter activity (excludes adviser).
- 12. Have a state or national officer attend a chapter meeting in person or virtually. (State officers may not visit their own chapter)
- 13. Increase local chapter membership by 10%.
- 14. Submit a report of a chapter activity to local media and to the state office for publication.
- 15. Have at least one member attend the National Leadership Conference.

- 16. Have at least one member attend FBLA Collegiate Career Connections Conference.
- 17. Visit with a local FBLA High School chapter about the benefits of joining FBLA Collegiate.
- 18. Hold an event to promote FBLA Week.
- 19. Conduct a local officer installation ceremony.
- 20. Hold a chapter/member recognition event.
- 21. Nominate a chapter member for the Member of the Semester recognition.

#### **PROCEDURE**

Complete the entry form in this handbook. Documentation must accompany entry and needs to be numbered and typed. All entries must be received by the designated date. Completing extra Level II activities is recommended if an activity selected is not able to be verified.

#### **JUDGING**

Entries will be reviewed by a screening committee to determine if chapters have complied with event eligibility and regulations.

**NOTE:** This is a North Dakota only FBLA Collegiate event. It is similar in nature to some of the national chapter and member recognition activities, including FBLA Collegiate Outstanding Chapter and FBLA Collegiate Chapter of the Year.

#### HONORARY MEMBERSHIP IN NORTH DAKOTA FBLA COLLEGIATE

Category: Recognition

Type: Individual

This event recognizes persons who have contributed to the success of Future Business Leaders of America on the local, state, and national levels.

#### **OVERVIEW**

- The nominees must be persons from the business or educational community who have contributed to the success of FBLA Collegiate.
- The entry form must be completed by the local chapter and received with each nominee's biographical sketch in the state office postmarked by the deadline date.

#### **ELIGIBILITY**

Each chapter may nominate one or two persons as candidate(s) for an Honorary Member in North Dakota FBLA Collegiate.

#### **REGULATIONS**

- Honorary Members may be nominated from those who are employed in government, local teachers, school administrators, employees of local educational agencies, or other interested people in the community.
- Nominees must not have been named to this event at a previous State Leadership Conference.
- The entry form must be completed by the local chapter and received with each nominee's biographical sketch in the state office postmarked by the deadline date.

#### **PROCEDURES**

The biographical sketch of each nominee should address the following areas:

- Years of participation in FBLA Collegiate/PBL activities
- Promotion of FBLA Collegiate through presentations and seminars
- Contributions to chapter projects and activities
- Financial assistance to and sponsorships of activities for local and/or state chapter(s)

#### JUDGING

The executive committee will select honorary members and notify the local chapter and person(s). They will be recognized at the State Leadership Conference.

You will be notified if your candidate is selected. If you are not notified, the person was not selected as an honorary member, and if you wish, you may give this person an award from your chapter.

#### LARGEST LOCAL CHAPTER MEMBERSHIP

Category: Recognition

Type: Chapter

Effective state and national programs depend upon membership support and growth. Increased membership provides resources for the expansion of services to local chapters. Membership recruitment offers a worthwhile experience in public relations and leadership. Recognition is given to those local chapters that have attained the largest membership in FBLA Collegiate.

#### **ELIGIBILITY**

All active local chapters are eligible.

#### **PROCEDURES**

- Official membership records are audited in the state office; therefore, no entry form is required for this event.
- Winners in this event are determined by the state office after the audit of membership records. The figures used in determining the winners will be the number of paid FBLA Collegiate members on record in the FBLA state office on the cut-off date of the current school year.

#### **STATE AWARDS**

An award is presented at the State Leadership Conference to the largest FBLA Collegiate chapter in North Dakota.

#### LARGEST PERCENTAGE OF INCREASE IN LOCAL CHAPTER MEMBERSHIP

Category: Recognition

Type: Chapter

Effective state and national programs depend upon membership support and growth. Increased membership provides resources for the expansion of services to local chapters. Membership recruitment offers a worthwhile experience in public relations and leadership. Recognition is given to local chapters that have attained the largest percentage of increase in local chapter membership in FBLA Collegiate.

#### **ELIGIBILITY**

All active local chapters are eligible.

#### **PROCEDURES**

- Official membership records are audited in the state office; therefore, no entry form is required for this event.
- Winners in this event are determined by the state office after the audit of membership records. The figures used in determining the winners will be the number of paid members on record in the FBLA state office at the cut-off date established for the previous and current school years.

#### **STATE AWARDS**

An award is presented at the State Leadership Conference to the top local chapter that attained the highest percentage of membership increase in FBLA Collegiate.

#### LARGEST PERCENTAGE OF RETENTION IN LOCAL CHAPTER MEMBERSHIP

(North Dakota Only Event)
Category: Recognition

Type: Chapter

Effective state and national programs depend on membership support and growth. Retaining members from year to year provide resources for experienced members to serve local chapters and new members. Membership retention offers a worthwhile experience in public relations and leadership. Recognition is given to local chapters in North Dakota that have retained the largest percentage of members from the previous year.

#### **ELIGIBILITY**

All active local chapters are eligible.

#### **PROCEDURES**

- Official membership records are maintained at the state office; however, to enter this event the
  entry form must be completed. The form can be found in the "Forms" section of this
  handbook. Only entries received by the designated date will be considered.
- The figures used in determining the winner will be the number of paid, retained members on record in the state office on June 30 of the previous year and by the designated dues deadline for participation at the State Leadership Conference.

#### **STATE AWARDS**

An award is presented at the State Leadership Conference to the local chapter that attained the highest percentage of membership retention in FBLA Collegiate.

#### MEMBER OF THE SEMESTER

Category: Recognition

Type: Individual

The Member of the Semester award is designed to recognize excellence and active involvement by local chapter members in North Dakota FBLA Collegiate. Each semester advisers are encouraged to nominate a local chapter member for this recognition via the online nomination form found at <a href="www.nd-fbla.org/pbl">www.nd-fbla.org/pbl</a> or <a href="https://ndfblapbl.wufoo.com/forms/nd-fbla-collegiate-member-of-the-semester/Fall semester nominations are due on November 1. Spring nominations are due on March 1. Nomination forms will be reviewed by the State Executive Committee, and one North Dakota FBLA Collegiate member will be recognized as the Member of the Semester. State officers are not eligible for this recognition.

#### **RECOGNITION**

All members who are selected as the Member of the Semester during the current membership year will be recognized at the State Leadership Conference.



# **FORMS**



## ND FBLA Collegiate State Officer Application\*

#### Please key this form.

\*All information requested is purely voluntary on the part of the applicant and will not be used for determining the applicant's qualifications for a North Dakota FBLA State Chapter office.

| applicant o qualifications for t  | i North De                   | anota i | DL/ Clut | c onapic | Offic                                      | <del> </del> |              |          |          |                             |
|---|------------------------------|---------|----------|----------|--|--------------|--------------|----------|----------|-----------------------------|
|   |                              |         |          |          | Office sought □ President □ Vice President |              |              |          |          |                             |
| Class next year □ Sophomore □ Junior □ Senior □ Graduate Student                              |                              |         |          |          |  |              |              |          |          |                             |
| Name  | Name Current mailing address |         |          |          |  |              |              |          |          |                             |
|   |                              |         |          |          |  |              |              |          |          |                             |
| City  |                              | State   |          | Zip      | Pl   | hone         |              |          |          |                             |
| E-mail  |                              |         |          |          |  |              |              |          |          |                             |
| Summer mailing address  |                              |         |          |          |  |              |              |          |          | Phone                       |
|   |                              |         |          |          |  |              |              |          |          |                             |
| Person to contact in an emergency   |                              |         |          |          | Rel  | lationshi    | ip           |          | <u> </u> |                             |
| Address City  |                              |         |          | State    | Zip  |              | Phone        |          |          |                             |
|   |                              |         |          |          |  |              |              |          |          |                             |
| FBLA Collegiate activities  |                              |         |          |          |  |              |              |          |          |                             |
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|   |                              |         |          |          |  |              |              |          |          |                             |
|   |                              |         |          |          |  |              |              |          |          |                             |
| College Major   | Collogo Mi                   | nor     |          |          |  |              |              | Have you | oomple   | eted or are you enrolled in |
| College Minor  College Minor  |                              |         |          |          | at least or                                |              | ness course? |          |          |                             |
| Are you willing to attend all meetings of the State Executive Council:                        |                              |         |          |          |  |              |              |          |          |                             |
| Are you employed in a part-time job while attending college?                                  |                              |         |          |          |  |              |              |          |          |                             |
| If you are employed, will your employer allow you time off to attend state planning meetings? |                              |         |          |          |  |              |              |          |          |                             |
| Candidate's signature Adviser's signature   |                              |         |          |          |  |              |              |          |          |                             |
|   |                              |         |          |          |  |              |              |          |          |                             |

Postmark or email this form by the designated date to:



#### Who's Who Award

Every FBLA Collegiate chapter should name at least one member to receive the Who's Who award. Every chapter has a winner. State FBLA Collegiate officers are *not* to be local chapter winners. They receive the award automatically. This award should be given to the person most deserving for service to the local FBLA Collegiate chapter, not necessarily the president, but the member who is always present, always willing to help, etc.

Chapters may have one or more Who's Who recipients.

| School Name |  | Adviser's Signature |
|-------------|--|---------------------|
|             |  |                     |
|             |  |                     |
| 1           | Name of Student Receiving Award (please prin | nt)                 |
| 2           | Name of Student Receiving Award (please prin | nt)                 |

#### DO NOT LIST STATE OFFICERS

Postmark or email this form by the designated date to:



### ND FBLA Collegiate Adviser Length of Service Award Application

In order to continue the Chapter Adviser Years of Service Award at the state and national level, we need information from each adviser regarding total (broken or continuous) years of service as an FBLA Collegiate adviser. Advisers will be recognized at the State Leadership Conference for 5, 10, 15, 20, and 25 years of service.

If you are eligible for an award this year **and wish to receive the award**, you must complete this form and return it to the state FBLA office by the date indicated.

If you are not eligible for an award this year, you don't need to complete this form.

| Name   |                     | School            |                           |
|--|---------------------|-------------------|---------------------------|
| I have a total of ye chapter adviser as follows: | ears of service (in | ncluding this yea | ar) as an FBLA Collegiate |
| From (month/year)                                | To (month/year)     |                   | School Name               |
| From (month/year)                                | To (month/year)     |                   | School Name               |
| From (month/year)                                | To (month/year)     |                   | School Name               |

Postmark or email this form by the designated date to:



## Outstanding North Dakota FBLA Collegiate Local Chapter Adviser Nomination

No pictures, be brief. State reasons on this form only.

| Name of Nominee  |           |  |  |  |
|--|-----------|--|--|--|
| Complete Mailing Address of Nominee                    | Telephone |  |  |  |
|  |           |  |  |  |
|  |           |  |  |  |
| E-mail Address of Nominee                              |           |  |  |  |
| Statement of why the nominee should receive the award: |           |  |  |  |
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| Submitted by   | Chapter   |  |  |  |

Postmark or email this form by designated date to:



## **Businessperson of the Year or Honorary Membership Nomination**

No pictures, be brief. State reasons on this form only.

| Name of Nominee   |           |  |  |  |  |
|---|-----------|--|--|--|--|
| Complete Mailing Address of Nominee   | Telephone |  |  |  |  |
|   |           |  |  |  |  |
|   |           |  |  |  |  |
| E-mail Address of Nominee   |           |  |  |  |  |
| Nominated for: ☐ Honorary Membership ☐ Businessperson of the Year   |           |  |  |  |  |
| Statement of why the nominee should receive the award:  |           |  |  |  |  |
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| Submitted by  | Chapter   |  |  |  |  |
| NOTE: You will be notified if candidate is selected. If you do not receive notification, the person was not selected as State Businessperson of the Year or Honorary Member. You may give this person an award from your chapter if you wish. |           |  |  |  |  |

Postmark or email this form by designated date to:



## FBLA Collegiate Alumni of the Year Nomination No pictures, be brief. State reasons on this form only.

| mplete Mailing Address of Nominee   | Telephone |
|---|-----------|
|   |           |
|   |           |
| nail Address of Nominee   |           |
| ars of Participation in FBLA Collegiate:  |           |
| tement of why the nominee should receive the award:   |           |
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| ote from nominee about FBLA Collegiate's impact on their life/career:   |           |
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|   | Onuploi   |
| TE: You will be notified if candidate is selected. If you do not receive illegiate Alumni of the Year. You may give this person an award from y |           |

Postmark or email this form by designated date to:



School Name and City:

## Largest Percentage of Retention in Local Chapter Membership (North Dakota Only Event)

| Please fill out the information below. Membership retention will be verified using the National membership records. |   |  |  |  |
|---|---|--|--|--|
| Number of Members Retained from 20  | )22-2023 to 2023-2024:  |  |  |  |
| Percentage of Retention:  |   |  |  |  |
| (To calculate the percentage of retention, di   | ivide the number of members retained by the current number of members.) |  |  |  |
| ist names of members retained from 2<br>Attach additional sheet if necessary)                                       | 2022-2023 to 2023-2024:   |  |  |  |
| 1.  | 10.   |  |  |  |
| 2.  | 11.   |  |  |  |
| 3.  | 12.   |  |  |  |
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| 7.  | 16.   |  |  |  |
| З.  | 17.   |  |  |  |
| 9.  | 18.   |  |  |  |
|   |   |  |  |  |
| Signature of Chapter President:   | Signature of Chapter Adviser:   |  |  |  |

Jessica DeVaal Career and Technical Education 600 E. Boulevard Ave., Dept. 270 Bismarck, ND 58505-0610

Postmark or email this form by designated date to:

jdevaal@nd.gov



## North Dakota Collegiate Perks Entry Form (2023-2024)

| Chapter:                       |  |
|--------------------------------|--|
| Chapter President's Signature: |  |
| Adviser's Signature:           |  |

#### PLEASE MAKE SURE SUPPORTING DOCUMENTS ARE ATTACHED TO THIS FORM

- Platinum Level Complete six (6) Level I Activities and fifteen (15) Level II Activities.
- Gold Level Complete four (4) Level I Activities and eight (8) Level II Activities.
- Silver Level Complete three (3) Level I Activities and six (6) Level II Activities.
- Bronze Level Complete two (2) Level I Activities and four (4) Level II Activities.

#### **Level I Activities**

- 1. Have at least 80% of the local membership register for the State Leadership Conference.
- 2. Hold an FBLA Collegiate recruitment booth during your college's involvement fair. Attach three (3) photos and a minimum 100-word summary. The recruitment booth must be held during the 2023-24 membership year.
- 3. Submit a chapter spotlight report for a chapter activity for publication on North Dakota FBLA Collegiate social media. Submit the report to a State Officer to be linked to the state site. Please include a summary of a minimum of 100 words and three (3) photos.
- 4. At least 20% of members complete a level of the FBLA Collegiate Excellence Awards.
- 5. Secure a competitive event sponsor. Attach the sponsorship form.
- 6. Have a candidate run for state or national office.

#### **Level II Activities**

- 7. Pay state and national dues of \$20 by October 20.
- 8. Submit Community Service Project Report for state competition.
- 9. Hold a March of Dimes or American Heart Association fundraiser. **Attach three (3) photos and a summary of the event.**
- 10. Include a local businessperson in a chapter activity or go on a local business tour. **Attach a description of name, position and activity.**
- 11. Include a professor/school official in a chapter activity (excludes adviser). **Attach a description** including their name, position, and activity.
- 12. Have a state or national officer attend a chapter meeting in person or virtually. (State officers may not visit their own chapter) **Attach a description including their name, position and activity.**
- 13. Increase local chapter membership by 10%.
- 14. Submit a report of a chapter activity to local media and to the state office for publication. **Attach a copy** of the article from the media and the original word document.
- 15. Have at least one member attend the National Leadership Conference. **Attach a short description of the activity.**
- 16. Have at least one member attend the FBLA Collegiate Career Connections Conference. **Attach a summary and three (3) photos of the conference.**
- 17. Visit with a local FBLA chapter about the benefits of joining FBLA Collegiate. **Attach three (3) photos** and a summary of the visit.
- 18. Hold an event to promote FBLA Week. Attach three (3) photos and a summary of the event.
- 19. Conduct a local officer installation ceremony. Attach a short description of activity.
- 20. Hold a chapter/member recognition event. Attach a short description of activity.
- 21. Nominate a chapter member for the Member of the Semester recognition. **Attach a list of name(s) of members nominated.**

Postmark this form, along with supporting documents, by designated date to:



### **Bridging the Gap Award**

| Chapter:  |  |  |  |  |  |
|---|--|--|--|--|--|
| Chapter President's Signature:  |  |  |  |  |  |
| Adviser's Signature:  |  |  |  |  |  |
| Names of FBLA Members who liked/followed ND FBLA Collegiate on Facebook or Instagram: |  |  |  |  |  |
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| Experience Summary:   |  |  |  |  |  |
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#### Remember to include a picture from the visit with this form

Postmark this form, along with supporting documents, by designated date to:

Jessica DeVaal

Career and Technical Education
600 E. Boulevard Ave., Dept.
270 Bismarck, ND 58505-0610
jdevaal@nd.gov



## ND FBLA Collegiate State Leadership Conference Hotel Reservation

| Conference Dates April 7-8, 2024 | Reservation Cut-Off Date March 7, 2024 |
|----------------------------------|--|
|----------------------------------|--|

## PLEASE NOTE: This is the official conference hotel for this conference and reservations should be made here using the conference rate.

- 1. A block of rooms has been reserved at the conference hotel (rooms will be released on March 7). Reservation requests and rooming lists must be emailed to Chelsey at chelsey@ganglhospitality.com.
- 2. Schools requesting direct bills must contact Chelsey (chelsey@ganglhospitality.com) to setup in advance.
- 3. Any reservation changes after March 7 must be made with Chelsey.
- 4. Check-in time will be 3 pm.
- 5. Check-out time will be 11 am.
- 6. Be sure to indicate how many nights your chapter will be staying (1 or 2)
- 7. Room rates (excluding tax) for a standard room per night are at the prevailing state rate (currently\$96.30 single, \$107 double)
- 8. Please bring tax exempt ID number, if applicable, to receive a tax-free room rate. You can also provide this to Chelsey in advance.

|                       | this to Chelsey in advance.           |                 |          |                             |  |
|-----------------------|---------------------------------------|-----------------|----------|-----------------------------|--|
| Name of               | School, City:                         |                 |          | Number of rooms to reserve: |  |
| Arrival D             | rate:                                 | Departure Date: |          |                             |  |
| Paymen                | t Method: □ Credit Card □ Direct Bill |                 |          |                             |  |
|                       | NAME                                  | TYPE ROOM       | SEX      | FOR HOTEL USE ONLY          |  |
|                       | 1.                                    | □ Single        |          |                             |  |
| Room                  | 2.                                    | □ Double        | □ Male   |                             |  |
| A                     | 3.                                    | □ Triple        | □ Female |                             |  |
|                       | 4.                                    | □ Quad          |          |                             |  |
|                       | NAME                                  | TYPE ROOM       | SEX      | FOR HOTEL USE ONLY          |  |
|                       | 1.                                    | □ Single        |          |                             |  |
| Room                  | 2.                                    | □ Double        | □ Male   |                             |  |
| В                     | 3.                                    | □ Triple        | □ Female |                             |  |
|                       | 4.                                    | □ Quad          |          |                             |  |
| SEND CONFIRMATION TO: |                                       |                 |          |                             |  |
| Name                  |                                       |                 | Phone    |                             |  |
| Address               |                                       | Email:          |          |                             |  |
| City                  |                                       | State           | Zip      |                             |  |

|           | NAME | TYPE ROOM | SEX      | FOR HOTEL USE ONLY |
|-----------|------|-----------|----------|--------------------|
|           | 1.   | □ Single  |          |                    |
| Room      | 2.   | □ Double  | □ Male   |                    |
| С         | 3.   | □ Triple  | □ Female |                    |
|           | 4.   | □ Quad    |          |                    |
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|           | NAME | TYPE ROOM | SEX      | FOR HOTEL USE ONLY |
|           | 1.   | □ Single  |          |                    |
| Room      | 2.   | □ Double  | □ Male   |                    |
| D         | 3.   | ☐ Triple  | □ Female |                    |
|           | 4.   | □ Quad    |          |                    |
| <u> </u>  |      |           | <u> </u> |                    |
|           | NAME | TYPE ROOM | SEX      | FOR HOTEL USE ONLY |
|           | 1.   | □ Single  |          |                    |
| Room      | 2.   | □ Double  | □ Male   |                    |
| E         | 3.   | □ Triple  | □ Female |                    |
|           | 4.   | □ Quad    |          |                    |
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|           | NAME | TYPE ROOM | SEX      | FOR HOTEL USE ONLY |
|           | 1.   | □ Single  |          |                    |
| Room      | 2.   | □ Double  | □ Male   |                    |
| Room<br>F | 3.   | □ Triple  | □ Female |                    |
|           | 4.   | □ Quad    |          |                    |

## **APPENDIX**

## FBLA Collegiate Constitution and Bylaws NLC Information

#### UNIFORM STATE CHAPTER CONSTITUTION

#### FUTURE BUSINESS LEADERS OF AMERICA-PHI BETA LAMBDA, INC.

#### Article I—Name

The name of this organization shall be the North Dakota State Chapter of the Future Business Leaders of America-Phi Beta Lambda, Incorporated, hereinafter referred to as "the Chapter."

#### **Article II—Purpose**

The purpose of this FBLA Chapter shall be to further the goals of FBLA within the state of North Dakota. The Chapter shall provide as an integral part of the instructional program additional opportunities for secondary students (grades 7-12) in business and office education to develop vocational and career supportive competencies and to promote civic and personal responsibilities.

The purpose of this PBL Chapter shall be to further the goals of PBL within the state of North Dakota. The Chapter shall provide opportunities for postsecondary and college students to develop vocational competencies for business and office occupations and business teacher education. PBL is an integral part of the instructional program and, in addition, promotes a sense of civic and personal responsibility.

The specific goals of FBLA-PBL and the Chapter are to:

- a. Develop competent, aggressive business leadership
- b. Strengthen the confidence of students in themselves and their work
- c. Create more interest and understanding of American business enterprise
- d. Encourage members in the development of individual projects which contribute to the improvement of home, business, and community
- e. Develop character, prepare for useful citizenship, and foster patriotism
- f. Encourage and practice efficient money management

- g. Encourage scholarship and promote school loyalty
- h. Assist students in the establishment of occupational goals
- Facilitate the transition from school to work.

The Chapter shall not have any purpose nor engage in any activity inconsistent with the status of an educational and charitable organization as defined in Section 501 (c) (3) of the Internal Revenue Code of 1954 or any successor provision thereto, and none of these goals shall at any time be deemed or construed to be other than the public benefit purposes and objectives consistent with such educational and charitable status, nor shall the Chapter adopt goals or engage in any activity inconsistent with the goals and policies of FBLA-PBL, Incorporated.

#### **Article III—Membership**

The membership of the Chapter shall consist of FBLA or PBL members residing within the state of North Dakota. Classes of membership identical to those established by FBLA-PBL, Inc., shall be established by the Chapter. Such classes, together with the voting and other rights of each, may be more specifically set forth in the Bylaws.

## Article IV—Dues and Finance

#### Section 1

The Chapter may assess dues from the members in addition to dues assessed by FBLA-PBL, Incorporated.

#### Section 2

No part of the net earnings of the Chapter shall inure to the benefit of any member, sponsor, donor, creator, director, officer, employee, or any other private individual or to the benefit of any corporation or organization, any part of the net earnings of which inure to the benefit of any private individual; provided, this shall not prevent payment of reasonable compensation for services

actually rendered the Chapter in effecting its goals.

The Chapter shall not divert any part of its income or corpus to any member, sponsor, donor, creator, director, officer, or employee; by lending any part of its income or corpus without receipt of adequate security and a reasonable rate of interest; by paying any compensation in excess of reasonable allowance for salaries, or other compensation for personal services actually rendered; by making any purchase of money or money's worth; by selling any substantial parts of its securities or other property for less than adequate consideration for money or money's worth; or by engaging in any other transaction which, either directly or indirectly, results in such diversion of its income or corpus.

The Chapter shall not make any accumulation of its income unreasonable in amount or duration.

The Chapter shall not use any income for purposes other than the objects in this Constitution set forth, or invest any income in any manner which might jeopardize the fulfillment or carrying out of its objects. The Chapter shall not devote a substantial portion of its activities to carry on propaganda or otherwise attempting to influence legislation, and in no event shall the Chapter engage in any legislative activities other than those in direct furtherance of the Chapter's stated objectives. The Chapter shall not participate in or intervene in any political campaign on behalf of any candidate for public office. In general, the Chapter shall not act in any way or engage in any activity which might effect its right or the right of FBLA-PBL, Inc., and the Chapter shall be so operated as to be entitled to and receive all tax exemptions, federal or local, which may be granted to charitable, scientific, or educational associations or foundations.

## Article V—Organization Section 1

The Chapter is a subsidiary of the Future Business Leaders of America--Phi Beta Lambda, Inc. As an integral part of FBLA-PBL Inc., the chapter shall have goals and engage in activities consistent with the organization's status as a charitable and educational organization as defined in Section 501 (c) (3) of the Internal Revenue Code of 1954. Reports shall be submitted to FBLA-PBL, Inc., as requested.

#### Section 2

The Chapter shall be governed by a Board of Directors, which shall serve as the policy making body for the Chapter, and which shall be subject to this Constitution, the FBLA or PBL Bylaws, and the Board of Directors of FBLA-PBL, Inc.

#### Section 3

The Chapter shall adopt a set of Bylaws consistent with this Constitution, which shall include the powers and duties of the Board of Directors, officers and elections, meetings of the Chapter, and any other provisions necessary for the orderly administration of the Chapter.

#### Section 4

The Chapter shall maintain such relationship with FBLA or PBL local chapters within the state of North Dakota as shall be approved by the Board of Directors. The Chapter may apply to the Internal Revenue Service for a group tax exemption ruling on behalf of the local chapters within the state.

#### Section 5

Upon dissolution, all the assets of the Chapter shall be and remain the assets of FBLA-PBL, Inc.

## Article VI—Emblems and Insignia

The Chapter emblems shall be the emblems of the national organization. Only members in good standing may use official emblems and insignia.

#### **Article VII—Amendment**

This Constitution is a mandatory Constitution drafted by FBLA-PBL, Inc., for the adoption by its state chapters and shall be unamendable without the written consent of FBLA-PBL, Inc. Should amendments be required for the purpose of qualifying or retaining qualification under Section 501 (c) (3) of the Internal Revenue Code of 1954 or any successor provision thereto, such amendments, as approved by the Board of Directors of FBLA-PBL, shall become a part of this Constitution with or without the consent of the Chapter.

Revised by National FBLA-PBL December 5, 1975.

Revised by North Dakota State Chapter of FBLA-PBL Inc. September 20, 1991.

Revised by North Dakota State Chapter of FBLA-PBL, Inc., April 4, 2004.

#### National Office Address:

FBLA, Inc. 12100 Sunset Hills Drive, Suite 200 Reston, VA 20190 703-860–3334 OR 1-800-325-2946

#### North Dakota Address:

North Dakota State Chapter FBLA, Inc. State Capitol, 15th Floor 600 East Boulevard Ave. Dept. 270 Bismarck, ND 58505-0610 701–328–2286

#### **FUTURE BUSINESS LEADERS OF AMERICA, INC.**

North Dakota Chapter

#### **FUTURE BUSINESS LEADERS OF AMERICA COLLEGIATE BYLAWS**

## Article I—Name Section 1

The name of this chapter of FBLA, Inc. shall be the "North Dakota Chapter of Future Business Leaders of America College" and may be referred to as "North Dakota FBLA Collegiate" or "FBLA Collegiate."

## Article II—Purpose Section 1

The purpose of FBLA Collegiate is to provide opportunities for postsecondary students to develop business-related career competencies. FBLA Collegiate is an integral part of the instructional program and in addition, promotes a sense of civic personal responsibility.

#### **Section 2**

The specific goals of FBLA Collegiate are to:

- a. develop competent, aggressive business leadership,
- b. strengthen the confidence of students in themselves and their work,
- c. create more interest in and understanding of American business enterprise.
- d. encourage members in the development of individual projects which contribute to the improvement of home, business, and community,
- e. develop character, prepare for useful citizenship, and foster patriotism,
- f. encourage and practice efficient money management,
- g. encourage scholarship and promote school loyalty
- h. assist students in the establishment of occupational goals, and
- i. facilitate the transition from school to work.

#### **Article III—Membership**

#### Section 1

FBLA Collegiate membership shall consist of members of nationally chartered local chapters. These members shall hold membership in their local, state, and national chapters. Membership shall consist of these classes of members:

FBLA Collegiate Active Members—shall be students enrolled in a postsecondary program who accept the purpose of FBLA Collegiate and subscribe to its creed. Active members shall pay dues as established by local, state, and national FBLA Collegiate and may participate in all events, in accordance with the guidelines of the awards program, serve as voting delegates to leadership conferences, hold office, and otherwise participate in local, state, and national activities in accordance with established guidelines, rules and regulations.

## Article IV—Dues and Finance

#### Section 1

State dues shall be determined by a majority vote of the local voting delegates at the State Leadership Conference. State dues of members shall be forwarded directly to the office of the state chairman or other designated agent. National dues shall be forwarded directly to the national office by the local chapter. Section 2

Annual North Dakota FBLA Collegiate dues shall be \$10 per active member.

#### Section 3

The affairs and property of FBLA, Inc. shall be managed by the National Board of Directors which shall have all powers and duties of a board of directors, according to D. C. Code 29-1080 (1967 ed.).

#### Section 4

The fiscal year of the Future Business Leaders of America shall be July 1 through June 30.

## Article V—Organization Section 1

Future Business Leaders of America Collegiate shall be an association of local chapters, each operating in accordance with the charter granted by FBLA, Inc. Only chapters which have received charters, Greek names, and numbers issued by FBLA, Inc. and which are in good standing, shall be referred to as chapters of "Future Business Leaders of America" or "FBLA Collegiate."

#### Section 2

A chapter of FBLA Collegiate shall be considered in good standing with the national and state organization when the following conditions are met:

- a. State and national membership dues have been paid.
- All reports have been submitted to the national office and state chairman as requested.
- c. The local chapter constitution and bylaws are not in conflict with the state and national constitutions and bylaws in any of the provisions.

#### Section 3

FBLA Collegiate members shall be considered in good standing when they:

- a. attend local chapter meetings with reasonable regularity,
- b. show an interest in, and take part in, the affairs of the chapter, and
- c. pay their local, state, and national dues.

#### Section 4

The State Executive Board shall serve as the policy-making body of North Dakota FBLA Collegiate.

#### Section 5

The State Executive Board shall consist of state officers and members of the state committee, (state chairman and state advisers). Each member of the State Executive Board will have one vote. The state president chairs the State Executive Board meetings.

#### **Section 6**

The state Chapter shall hold at least one annual state leadership conference to elect state officers and conduct business.

#### Section 7

The position of state chairman shall be filled by recommendation of the National Board of Directors of FBLA, Inc.

#### Section 8

Each group wishing to become a chapter of FBLA shall make a formal written application to the North Dakota state chairman who will submit the application to the national FBLA office for approval, and the national FBLA, Inc. office will issue the local chapter charter. Section 9

Each local chapter shall have at least one adviser. A local chapter may have as many special--emphasis groups under the chapter charter as it deems necessary to meet the interests of all students. The local chapter of FBLA Collegiate shall

assume full responsibility for coordinating the program for these interest groups.

#### Section 10

The State Executive Board may appoint up to three state advisers to serve unlimited, renewable one-year terms. State advisers may consist of, but not be limited to, industry representatives, local chapter advisers, and other individuals with a passion for career & technical education, leadership development, and student organizations.

## Article VI—Officers and Elections

#### Section 1

The state elected officers of the North Dakota State Chapter of Future Business Leaders of America Collegiate shall be a president and four vice presidents. All officers stated above will be elected, appointed, and installed at the State Leadership Conference and will serve as voting members of the State Executive Board.

#### Section 2

Qualifications for Elected State Officers

- a. Only active FBLA Collegiate members are eligible to hold office.
- b. Only those applicants who are present at the State Leadership Conference shall be eligible for nomination.
- To be considered for an elected office in the North Dakota State Chapter of Future Business Leaders

- of America Collegiate, a candidate shall:
- have at least one full year remaining in their postsecondary or college program of study,
- (2) be recommended by the local chapter and endorsed by their local chapter adviser, and
- (3) file an official application for office by the established filing date

#### Section 3

Nominations for Elected Officers

- a. Nominees who have filed an official application for a specific office and who are present at the general session of the North Dakota FBLA Collegiate Leadership Conference when the election is held shall be eligible for election to office. Any change in the application for a specific office must be filed with the State chairman prior to the beginning of the First General Session at the State Leadership Conference.
- b. In the event there are no candidates for an office, applications for the vacant office will be accepted by the newly elected State Executive Board following the conference by an established date. The newly elected State Executive Board will appoint an officer from applications for the vacant office following the conference.

#### Section 4

Elections

- a. The president and vice presidents shall be elected annually by the local voting delegates at a business meeting at the annual North Dakota State FBLA Collegiate Leadership Conference. These officers shall be elected by a majority of the local voting delegates present and registered at the conference. No proxy voting will be permitted.
- No more than three members may be candidates for elected office from the same local FBLA Collegiate chapter.

#### Section 5

Term of Office

- State officers shall be elected for one year, and their term of office shall begin at the close of the State Leadership Conference.
- Officers may succeed themselves in the same office for two consecutive years if elected for a second term.

#### Section 6

Vacancy in Office

- a. A vacancy in office, other than that of president, shall be filled or remain vacant, as determined by the State Executive Board.
- b. The State Executive Board shall delegate one of the vice presidents to assume the role of president if that office shall become vacant. This delegate would be selected by a majority vote of the State Executive Board.
- c. Should the office of president become vacant, the chosen vice president shall assume the office of president.

#### Article VII—Duties of FBLA Collegiate State Officers Section 1

The president shall:

- a. serve as chairman of the State Executive Board.
- b. preside over the Executive Board meetings and business meetings of FBLA Collegiate,
- c. appoint appropriate committees and committee chairmen,
- d. serve as an ex-officio member of all committees.
- e. perform other duties for the promotion and development of local, state, and national FBLA, Inc., and
- f. maintain a close and continuing relationship with the state chairman and state advisers of FBLA.
- g. prepare an agenda for the executive board meetings with input from the State Executive Board.

#### Section 2

The vice presidents shall:

- (1) Each taking on assigned responsibility below, but not limited to:
- a. assist the president and state chair in any activity,
- serve as a liaison for local North Dakota FBLA Collegiate chapters for the North Dakota FBLA Collegiate state officer team and State Executive Board.
- serve as a representative of the North Dakota FBLA Collegiate state officer team for new and re-activating chapters,
- d. serve as chairman of appointed committees, and
- e. assist in the promotion and development of FBLA.
- f. present financial reports to members at State Executive Board meetings and the State Leadership Conference,

- g. serve as a primary liaison between potential and current corporate partners and North Dakota FBLA Collegiate,
- h. be responsible for developing and/or updating a corporate partner program for the current membership year,
- keep an accurate record of all business of the State Leadership Conference and the State Executive Board.
- j. supply at least one copy of the minutes and substantiating report to the State Executive Board promptly,
- k. publish and update the official North
   Dakota FBLA Collegiate website
   and social media pages,
- submit appropriate items to the publisher of national FBLA publications,
- m. advise the president on the orderly conduct of business in accordance with FBLA Collegiate Bylaws and the current edition of Roberts Rules of Order, Newly Revised,
- n. complete an annual review of the organization's bylaws.

#### Section 3

These officers shall serve on the State Executive Board, perform the duties prescribed in the Bylaws, and perform such other duties as directed by the president and the state chairman which are consistent with these Bylaws or other rules adopted by FBLA.

#### Section 4

Any intellectual property or digital works, including but not limited to logos, themes, slogans, phrases, guides, and other works created by a member or officer of North Dakota Future Business Leaders of America Collegiate for or on behalf of North Dakota Future Business Leaders of America Collegiate shall be the property of North Dakota Future Business Leaders of America Collegiate and the member or officer is deemed to have waived all rights in favor of North Dakota Future Business Leaders of America Collegiate.

#### Section 5

Any state officer failing to perform assigned duties as stated in Article VII, may be dismissed from office by a two-thirds vote of the State Executive Board. The office shall be filled following the guidelines in Article VI, Section 6, of the North Dakota Future Business Leaders of America Collegiate Bylaws.

## Article VIII—State Leadership Conference and Meetings

#### Section 1

A North Dakota State Leadership Conference shall be held each year.

#### Section 2

Each local chapter in good standing shall be entitled to send two to six local voting delegates from its active membership to the State Leadership Conference in accordance with the following:

- a. 1-19 members—two voting delegates
- b. 20-39 members—three voting delegates
- c. 40-59 members—four voting delegates
- d. 60-89 members—five voting delegates
- e. 90 and above—six voting delegates

#### Section 3

All voting delegates and competitive event participants of local chapters shall be officially registered by their respective advisers and their names submitted by a deadline set by the State Executive Board for the State Leadership Conference. Changes may be made in the names of voting delegates or participants of competitive events at registration prior to the beginning of the State Leadership Conference First General Session.

#### Section 4

Only those voting delegates recognized as registered and present during the initial role call at the First General Session of the State Leadership Conference will be allowed to vote. No proxy voting will be permitted.

#### **Section 5**

The quorum for all business meetings at the State Leadership Conference shall be a majority of the currently registered voting delegates eligible to vote and in attendance at that meeting.

#### Section 6

Leadership development conferences and meetings may be held as determined by the State Executive Board.

## Article IX—State Executive Board

#### Section 1

The state officers of North Dakota FBLA Collegiate shall, with the state chairman and state advisers, constitute the State Executive Board.

#### Section 2

The State Executive Board shall:

- a. adopt policies of operation for FBLA Collegiate as deemed necessary,
- approve committee appointments and the creation of new committees by the president,
- c. review all proposed amendments to the Bylaws,
- d. present to the FBLA Collegiate active members at the State Leadership Conference those proposed amendments which have been approved by the State Executive Board, and
- e. perform such other duties as are prescribed by these Bylaws.

#### Section 3

Special meetings of the State Executive Board shall be called upon at the written request of three voting members of the State Executive Board. At least one State Executive Board meeting will be held annually.

#### Section 4

Business of the State Executive Board may be conducted by mail, teleconference or other appropriate means at the discretion of the president and approval of the state chairman and the state advisers. All business completed in a non-traditional format, and results of this business, shall be recorded in the minutes of the next regular State Executive Board meeting.

#### Article X—Committees

#### Section 1

Advisory and other committees to assist in the growth and development of FBLA Collegiate may be appointed as deemed necessary by the State Executive Board.

#### Section 2

The president of FBLA Collegiate shall, with the approval of the State Executive Board, establish committees, and appoint their members for a period not to exceed the president's term of office, and assist in their activities.

#### Section 3

Committee business may be conducted by mail, teleconference, or other appropriate means at the discretion of the president and approval of the state chairman and the state advisers. For adoption, action take by the committee in a non-traditional meeting shall require a plurality vote of the members eligible to vote and shall be reported to the committee members no later than the next regular committee meeting.

## Article XI—Emblems and Colors

#### Section 1

The official emblem and insignia item designs are described and protected from infringement by registration, in the U. S. Patent Office, under the Trademark Act of 1946. The manufacturing, reproduction, wearing, or displaying of the emblem shall be governed by the National Board of Directors of FBLA, Inc.

#### Section 2

Emblems and insignia shall be uniform in all local and state chapters and within special-emphasis groups; they shall be those of FBLA. Only members in good standing may use official emblems and insignia.

#### Section 3

The official colors of North Dakota FBLA shall be blue and gold.

## Article XII—Parliamentary Authority

#### Section 1

The rules contained in Robert's Rules of order Newly Revised—current edition shall govern the North Dakota State Chapter of FBLA in all cases to which they are applicable and in which they are not inconsistent with the rules of FBLA, Inc., these Bylaws, or any special rules of order which the North Dakota FBLA Collegiate may adopt.

#### Section 2

The use of the word chairman to identify one who chairs a committee or meeting is seen by a growing number of educators and students as perpetuating linguistic sexism. Many advisers and members of FBLA wish to free their language from this unconscious semantic bias. However, because Robert's Rules of Order Newly Revised—current edition takes the position that the word "CHAIR-MAN suffices for both sexes," it will be used in the Constitution and Bylaws and in other FBLA state and national publications.

## Article XIII—Amendment of the Bylaws

#### Section 1

Proposed amendments to these Bylaws shall be submitted in writing not later than sixty days prior to the North Dakota FBLA Collegiate State Leadership Conference to the state chairman by local chapters or by a state officer. Notice of proposed amendments shall be sent to local chapters within thirty days of the State Leadership Conference.

#### Section 2

Proposed amendments shall be reviewed by the State Executive Board and must be approved by the State Executive Board before they can be submitted to the voting delegates at the State Leadership Conference. The State Executive Board shall present approved amendments, with recommendations, to voting delegates at the State Leadership Conference.

#### Section 3

A two-thirds vote of the voting delegates registered at the State Leadership Conference and in attendance at the business meeting is required for adoption of amendment.

Revised March 24, 2018 Revised April 9, 2022 Revised March 27, 2023

## FBLA COLLEGIATE NATIONAL LEADERSHIP CONFERENCE PARTICIPANT'S INFORMATION

The FBLA Collegiate National Leadership Conference (NLC) will be held in Orlando, FL, June 24-27, 2024. The NLC offers motivational and informational sessions for both members and advisers. Delegates will be involved in workshops to help develop leadership skills and make important career decisions. Qualified competitive event winners can compete in the FBLA Collegiate National Awards Program.

If you are an eligible competitive event winner, you must complete the Competitive Event Information form and email it to Allison Grenz at the FBLA Collegiate State Office no later than April 22. If you fail to do so, you will **forfeit your right** to compete at the NLC.

On April 24, a notice will be emailed to all chapters of the competitive events that have not been entered. Any FBLA Collegiate member may enter any "open" competitive event at the NLC upon notification of the North Dakota FBLA Collegiate State Office.

#### No competitive events at the NLC can be entered after May 7!

The National FBLA Collegiate office will publish NLC conference information on its website at <a href="www.fbla.org">www.fbla.org</a>. Registration will be done online using the chapter membership login. Contact the national office for information at 800-325-2946 or by e-mail: <a href="mailto:conference@fbla.org">conference@fbla.org</a>.



### **ND FBLA Collegiate NLC Competitive Event Information**

People who wish to compete in FBLA Collegiate competitive events representing North Dakota should submit the following information by April 22, 2024.

| School Name  | Event(s) Entering         |
|--|---------------------------|
| Participant's Name   | Mailing Address on June 1 |
| Day Phone  |                           |
| Evening Phone  | E-mail Address            |
| Person to be contacted in case of emergency while attending NLC: |                           |

| Name  | Mailing Address |
|-------|-----------------|
|       |                 |
|       |                 |
| Phone |                 |
|       |                 |
|       |                 |

NOTE: Completion of this form does not register you for the conference or hotel. It only makes it possible to enter a competitive event!

If you are not competing, but are attending the 2024 National Leadership Conference, it would be appreciated if you would complete and return this form to the state office so we can share this information with all attending from North Dakota.

If you send in this form indicating your intent to register for and compete at the conference, but change your mind, please notify the state office as soon as possible. This information is needed in order to complete event confirmation prior to arrival at the NLC.

Email this form by the designated date to:

Allison Grenz Career and Technical Education 600 E. Boulevard Ave., Dept. 270 Bismarck, ND 58505-0610 algrenz@nd.gov

#### North Dakota State Board for Career and Technical Education

State Capitol, 15<sup>th</sup> Floor -- 600 E Boulevard Ave, Dept. 270 Bismarck ND 58505-0610 701-328-3180

EMAIL: cte@nd.gov WEBSITE: www.cte.nd.gov

Ms. Sonia Meehl - Oakes, Chair

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Ms. Kirsten Baesler – Bismarck

Mr. Pat Bertagnolli – Bismarck

Ms. Lyndsi Engstrom – Westhope

Dr. Mark Hagerott – Bismarck

Mr. Burdell Johnson - Tuttle

Mr. Josh Johnson - Valley City

Mr. Eric Nelson - Williston

North Dakota FBLA Collegiate is sponsored as part of the **Department of Career and Technical Education** Wayde Sick, State Director, and Executive Officer

Jessica DeVaal, FBLA Collegiate State Chairperson State Capitol Building, 15<sup>th</sup> Floor 600 E. Boulevard Ave., Dept. 270 Bismarck, ND 58505-0610